

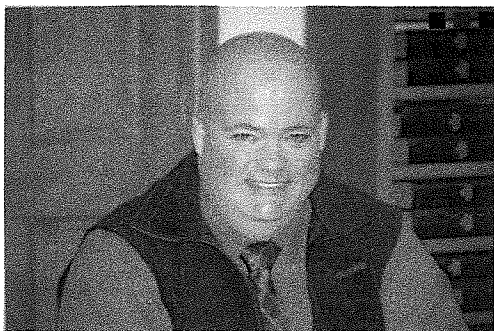
TOWN OF SOUTHWEST HARBOR



ANNUAL REPORT
2020

~ DEDICATION ~

The 2020 Town Report is dedicated to “Chief” Alan Brown.



Alan “Chief” Brown (1969-2020) was born in Ellsworth and grew up in Hancock. He was the son of Margaret A. R. Brown and Chester E. Brown, Jr. He graduated from Ellsworth High School in 1987.

After graduation, Alan earned his Associate Degree in legal technology from UMO. He attended the Maine Criminal Justice Academy and was hired as a part-time police officer at the Hancock County Sheriff’s Dept. in 1988. One year later he became a full-time patrol deputy for Hancock County and served as a D.A.R.E. officer for many years. He was promoted to detective sergeant in 2001 and also served as a MCJA firearms instructor. In June of 2015, Alan became chief of the Southwest Harbor Police Dept.

Alan married the love of his life, Stacie M. Todd, in 1995. They celebrated their 25th anniversary in June 2020. Alan’s son Justin was also the apple of his eye. He was so proud of his achievements and the man he had become.

Alan was a husband, father, friend, co-worker, and teacher to so many people. His memories will forever be in the hearts of those he touched.

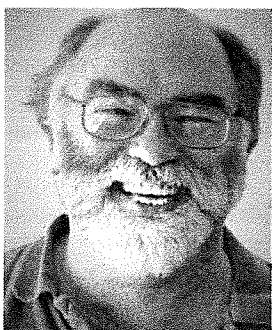
~ IN MEMORIAM ~

This 2020 Town report is dedicated to the memory of Pauline (Polly) Norwood,
Mark D. Campbell and Charles Carroll.

Pauline (Polly) Chase Norwood was born in 1929 in Atkinson, Maine. She attended high school in the nearby town of Charleston and traveled to MDI to work during the summers. She worked at the Claremont Hotel, where she met Maurice Norwood. At the age of 18 she and Maurice married and moved to a small cottage in Hall Quarry and later to Robinson Lane in Southwest Harbor.

Over the years, Polly held many jobs from helping summer families to working at Stinson Canning Co. (Dysart’s Marina). Polly greeted community members at the polls and at Town Meeting as the Southwest Harbor Ballot Clerk for over 43 years! Polly’s greatest joys was always her family, community, and life! She had three children, three grandchildren, and three great-grandchildren who made her laugh! Polly lit up a room with her energy, smile, contagious laugh, and hugs!

We love you, Polly!

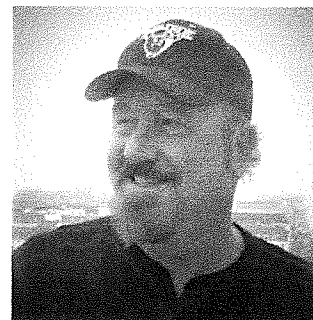


Mark D. Campbell (1952-2020) grew up in Searsport. He spent his summers on the island as a teenager and more permanently here in his 20s. Mark later met his wife Barbara. They opened and ran their grocery store, Provisions in Northeast Harbor. After ten wonderful years, they decided to pursue other opportunities. Mark soon started working as a butcher at Sawyer’s Market. While at Sawyer’s, he cherished being a part of the community. He brought smiles to the faces of many with his Thanksgiving rubber chicken display.

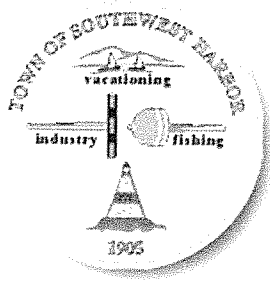
Mark loved the Town of Southwest Harbor and served it in various capacities over the years. Mark spent years volunteering at Pemetec, while his children attended the school. He served on the Warrant Committee, as a member of the Select Board, as well as the moderator at the Town Meeting. Most recently, Mark volunteered on the SWH/Tremont Ambulance Board. Through all his different roles, Southwest Harbor was truly his home.

Charles Carroll (1962-2020) was born in Bar Harbor, son of David and Mary Carroll. He graduated from MDI High School in 1981. After serving in the U.S Air Force and attending UMO at Machias, Charles spent the next 20 years as a landscaper back in Southwest Harbor. An occupation he loved and where he met many of his dearest friends. He spent many evenings at the local bar with his other “family” entertaining everyone with his stories and just enjoying the great company. Charles gave back to the town he cherished by being a Planning Board member for 3 years.

Charles was known for his generosity and willingness to lend an ear, advice and just be supportive. His home was open to anyone needing a place to live, giving everything he had if he could make someone happy. He was a wonderful uncle and constantly spoiled his nieces and nephew with time, gifts and wisdom. They were everything to him and he never tired talking about them or spending time with them.



Those that truly knew Charles, know that he was the most caring, loving and loyal friend, brother and uncle that anyone could ever have.



2020

ANNUAL REPORT

TOWN OF

SOUTHWEST HARBOR

Incorporated 1905

For the fiscal year July 1, 2019 – June 30, 2020

Including

The Proposed Warrant

For the fiscal year July 1, 2021 – June 30, 2022

MUNICIPAL OFFICERS AND OFFICIALS

Board of Selectmen

Kristin Hutchins, Chair
Chad Terry Vice-Chair
Allen Willey
Carolyn Ball
George Jellison, Jr.

Town Manager, Tax Collector, Treasurer, Road Commissioner

Justin VanDongen

Town Clerk, Health Officer General Assistance Administrator

Marilyn J. Lowell

Deputy Tax Collector/Treasurer, Deputy Clerk, Registrar of Voters

Deborah Clark

Administrative Assistant, Deputy Clerk, Deputy Registrar

Robert Salsbury

Code Enforcement Officer, Licensed Plumbing Inspector

John Larson

Code Enforcement Officer Clerk

Jesse Dunbar

Police Chief & Constable

Alan Brown

Harbor Master

Adam Thurston

Fire Chief, Emergency Management Director

Thomas Chisholm

Water – Sewer District Superintendent

Steven T. Kenney

BOARDS AND COMMITTEES

Board of Appeals

Lunn Sawyer, Chair
Theodore Fletcher

Michael Forbes

James Geary
John Izenour

Conservation Commission

Susan Allen
Francine Mayhew

Jane Ayers
Ann Ratcliff
Ellen Scull

Jeff Dutra, Tree Warden
Eleanor Park
Terese Powers

Ann Judd, Associate

Melissa Frost, Advisory

Barbara Amstutz, Associate

Harbor Committee

Anne Napier, Chair
Adam Thurston, Harbor Master
Ronald Weiner

Brian Walls
Nicholas Madeira
Corey Pettegrow

John Stanley
Donald Sullivan
Robert Putman

Planning Board

Eric Davis, Chair
John Williams

Kenneth Salvatore
Lee Worcester
Michael S. Levesque

Jack Ksionzyk
Christopher Blain

Shellfish Conservation Committee

Jim Colquhoun, Chair
Bonnie Norwood

Michael Carroll
Dan C. Norwood
George M. Jellison, Jr.

John Stanley
Jessie Gilley, Warden

Warrant Committee

Jesse Dunbar, Chair
Ruth Davis

James Vallette
Donald Lodge
Carolyn Ball

John Williams
Priscilla R. Ksionzyk

Southwest Harbor Housing Authority

John Wellington

Karen Craig
Henry Barendse, Tenants Rep.

Lee Worcester, Chair

Thomas Moreside

Sonia Field

Ellen Brookes

Pemetic School Board

Susan Allen
John Izenour

John Bench

Ingrid Wilbur-Kachmar
James Sawyer

High School Trustees

Steve Hudson

Ingrid Wilbur-Kachnar

Ann Ratcliff

Water & Sewer District Board of Trustees

Lee Worcester, Chair

Ralph Dunbar

William "Gregg" Tillman

STATE REPRESENTATIVES

State Senator, District 7

Louis Luchini
3 State House Station
Augusta, ME 04333
Phone: 207-287-1515
Louis.Luchini@legislature.maine.gov

State Governor

Janet Mills
1 State House Station
Augusta, ME 04333
Phone: 207-287-3531

Representative to the Legislature, District 134

Genevieve McDonald
House of Representatives
129 North Main Street
Stonington, ME 04681
Phone: 207-266-5113
Alt. Phone: 800-423-2900
Genevieve.McDonald@legislature.maine.gov



FEDERAL GOVERNMENT REPRESENTATIVES

U.S. Senate

Susan Collins
413 Dirksen Senate Office Building
Washington, DC 20510
Phone: 202-224-2523
<http://collins.senate.gov>

Angus S. King, Jr.
369 Dirksen Senate Office Building
Washington, DC 20510
Phone: 202-224-5344
<http://www.king.senate.gov>

U.S. House of Representatives, District 2

Jared F. Golden
1223 Longworth House Office Building
Washington, DC 20515
Phone: 202-225-6306 or 207-249-7400

130th Legislature
Senate of
Maine
Senate District 7

Senator Louis Luchini
3 State House Station
Augusta, ME 04333-0003
(207)287-1515
Louis.Luchini@legislature.maine.gov

Dear friends and residents of Southwest Harbor,

Thank you for the opportunity to continue serving as your State Senator. Representing Hancock County is an honor, and I look forward to continuing to serve as your voice in Augusta.

Since the pandemic arrived in Maine in March 2020, we have been faced with many challenges few of us could have predicted. This public health crisis has brought with it economic and personal consequences that have touched every person in our state. Though there is hope that a vaccine means we are nearing the end of the worst of the pandemic, our challenges are far from over. Actions we take now, and over the next couple of years, are critical to building a bright future for Maine.

In the Legislature, I have been reappointed as Senate chair of the Veterans and Legal Affairs Committee. It's an honor to continue work on this committee, which is responsible for overseeing veterans programs, campaign and election law, governmental ethics and more. I have also been appointed to the Innovation, Development, Economic Advancement and Business Committee, which will be critical to planning Maine's economic recovery. As with many things, the Legislature will be doing much of its business online moving forward. While it will be strange to do things differently, I'm excited that this change will invite more Mainers to participate in the legislative process. In addition to watching livestreams or recordings of committee hearings, for the first time anyone will be able to testify live on camera or by telephone from right where they are, without having to travel to Augusta. I hope we can all take advantage of this opportunity to make government more transparent and accessible to everyone.

The past year has highlighted many of the areas we need to focus on improving, which will be priorities for me and my colleagues these next two years. These include access to quality health care for everyone; reliable, high-speed internet across our state; support for workers and small-business owners; and more. These are not simple issues, and finding answers is going to require creative thinking and for all of us to work together. I'm committed to working with anyone in our community who has ideas on how to improve life for all Mainers.

I know many in our community are still struggling, and I want to remind you that I'm here as a resource for you and your family. If you need help securing unemployment benefits, putting food on the table, connecting with a state agency, or just want to talk something through, I'm here to help. You can email me at Louis.Luchini@legislature.maine.gov or call my office at (207) 287-1515.

We still face difficult times ahead, but I'm confident that if we work together we can come out of this trying time even stronger.

Sincerely,



Louie Luchini
State Senator



STATE OF MAINE
OFFICE OF THE GOVERNOR
1 STATE HOUSE STATION
AUGUSTA, MAINE
04333-0001

Dear Friends:

When I took the oath of office as Maine's 75th governor, I never imagined that we would face a deadly pandemic. But that is our reality, and it is my responsibility to guide our state through this time, to keep Maine people safe and healthy, and to put our economy on a path to recovery.

COVID-19 has wreaked havoc on our national economy, dealing heavy losses to businesses of all sizes, and leaving millions of people unemployed. Here in Maine it has taken the lives of hundreds of people and sickened many more. Since the arrival of the first vaccines in December 2020, we have been working to get as many shots into the arms of Maine people as quickly and efficiently as possible.

While our spirits are lifted and we share in a collective sense of relief, particularly for frontline health care workers who are exhausted and have been working around the clock to save lives, it will take months to administer the vaccine to all Maine people and we must keep our guard up. In the coming months, I look forward to working with you in fully opening our schools and businesses across the state. We will hasten our state's recovery if we wear our masks, watch our distance, avoid gatherings, and wash our hands.

My Administration, in collaboration with public health experts and business leaders across the state, developed a plan to gradually and safely restart Maine's economy. We also formed an Economic Recovery Committee charged with assessing the economic impacts of the pandemic on Maine's economy and providing recommendations for policy changes to deal with these impacts. Together, drawing on the hard work and resilience of Maine people, we will rebuild and strengthen our economy and rise from this unprecedented challenge to be a stronger, better state than ever.

I continue to be amazed by the strength and courage of the Maine people and businesses who have found different ways to do business and the brave first responders in your town and in our health care facilities. Thank you to the people of Maine who have demonstrated patience, kindness, and compassion during this difficult time.

Please take care,

A handwritten signature in black ink, appearing to read 'Janet T. Mills'.

Janet T. Mills
Governor

P.S. For the latest information and guidance on Maine's response to COVID-19, as well as resources for assistance during this time, please visit www.maine.gov/covid19/.



HOUSE OF REPRESENTATIVES

2 STATE HOUSE STATION
AUGUSTA, MAINE 04333-0002
(207) 287-1400

TTY: MAINE RELAY 711

Genevieve McDonald

129 North Main Street
Stonington, ME 04681
Phone: (207) 266-5113

Genevieve.McDonald@legislature.maine.gov

Dear Southwest Harbor Neighbors:

Thank you for the opportunity to continue to represent you in the 130th Legislature. It is truly an honor to serve our community.

This new legislative session looks quite different because of the ongoing COVID -19 pandemic. We were sworn in at the Augusta Civic Center, and much of our early work has taken place remotely, with both legislators and the public participating via the internet.

We are as determined as ever to continue to do the work you elected us to do accessibly and transparently. All our work is available to access online, either live or after the fact, and I encourage you to visit www.legislature.maine.gov if you are interested. I also hope you will feel free to contact me with any questions about how to stay informed about our proceedings.

Our major work in the upcoming session will be the creation of a balanced two-year state budget, and public hearings on this legislation are underway as of this writing. One of my goals for this budget includes making sure our recovery from the economic fallout of the pandemic leaves nobody behind. I will also be pushing to make sure the budget adequately funds our schools, strengthens our health care and behavioral health resources, provides help to local governments and property taxpayers, and continues our efforts to address the climate crisis.

Another critical area of work will be our economy, particularly considering how difficult the pandemic has been for our working families and entrepreneurs. We will also need to continue to improve access to broadband, augment workforce training and invest in Maine's large infrastructure network. And, given the experience of so many constituents last year, we will need to address the serious shortcomings in our unemployment insurance system that were brought to light by the current situation.

Some of my own bills include measures to further protect children from abuse, reduce overdose deaths through expanded naloxone access, improve conditions for fishermen and protect our region's ferry service.

Once again I will be serving on the Marine Resources Committee, where I will continue to advocate for the working waterfront. I'm also proud to chair the Government Oversight Committee, which works to make sure each part of state government is doing what it is supposed to do and holds it accountable when something goes wrong.

Through both my committee work and other legislative business, I am committed to working with all my colleagues, regardless of party, to advocate for our community and move our state forward.

Please contact me if I can be of any help to you and your family, or if you want to discuss any legislation. I fully welcome your questions and feedback.

Respectfully,

Genevieve McDonald
State Representative

District 134 Cranberry Isles, Deer Isle, Frenchboro, Isle au Haut, North Haven, Southwest Harbor, Stonington, Swans Island, Tremont and Vinalhaven, plus the unorganized territory of Marshall Island Township

SUSAN M. COLLINS
MAINE

410 DIRKSEN SENATE OFFICE BUILDING
WASHINGTON, DC 20510-1504
(202) 224-2629
(202) 224-2463 (FAX)

United States Senate
WASHINGTON, DC 20510-1904

COMMITTEES:
SPECIAL COMMITTEE
ON AGING,
CAREGIVERS,
APPROPRIATIONS,
HEALTH, EDUCATION,
LABOR, AND PENSIONS
SELECT COMMITTEE
ON INTELLIGENCE

Dear Friends:

It is an honor to represent Maine in the United States Senate. I am grateful for the trust the people of our State have placed in me and welcome this opportunity to reflect on 2020, an incredibly challenging year for Maine families, small businesses, and communities.

When the pandemic struck, our country faced the specter of an overwhelmed health care system and devastation to our small businesses and the millions of people they employ. I immediately worked with Republicans and Democrats to pass multiple laws allocating approximately \$3 trillion to respond to this public health and economic crisis, including more than \$8 billion directed to Maine to support testing, schools, the economy, and other purposes — that is nearly double Maine’s annual state budget.

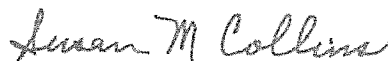
I am especially proud of the bipartisan Paycheck Protection Program (PPP) I co-authored. This program has provided three out of four Maine small businesses with nearly \$2.3 billion in forgivable loans, which has helped sustain more than 250,000 Maine jobs. I have met thousands of Maine small employers and employees in all 16 counties who are surviving because of the PPP. As one small business owner told me, the PPP provided “exactly what we needed at exactly the right time.” The PPP also allowed employers to maintain benefits, such as health care, during this challenging time. Another round of PPP is needed to sustain small businesses and their employees.

While the pandemic continues across Maine, our nation, and the world, I thank the first responders, health care professionals, teachers, grocery store employees, factory workers, farmers, truck drivers, postal employees, and so many others who continue to stay on the job during this difficult time. With the deployment of the first vaccines, better tests, and the incredible speed with which these life-saving responses were developed, I am hopeful we can emerge from this crisis in the next few months.

While providing relief to American families was my focus throughout 2020, other accomplishments include the passage of the Great American Outdoors Act, which provides full funding of the Land and Water Conservation Fund and addresses the maintenance backlog at our national parks, forests, and wildlife refuges. As Chairman of the Transportation Appropriations Subcommittee, in 2020 alone, I secured \$132 million to improve Maine’s roads, bridges, airports, buses, rail, ferries, and seaports. Finally, as Chairman of the Aging Committee, I led the reauthorization of the Older Americans Act, which funds programs that improve the well-being, independence, and health of our nation’s seniors and their caregivers, and I authored laws to reduce the cost of prescription drugs and protect individuals with Alzheimer’s disease.

As the end of 2020 is approaching, I have cast more than 7,535 votes, never having missed one. In the New Year, my focus remains to work with colleagues to find common ground on policies to help support the health and safety of Mainers and the safe, responsible opening of our communities. If ever I or my staff can be of assistance to you, please do not hesitate to contact one of my state offices. May the coming year be a successful one for you, your family, your community, and our state.

Sincerely,



Susan M. Collins
United States Senator

ANGUS S. KING, JR.
MAINE

133 HART SENATE OFFICE BUILDING
(207) 224-5344
Website: <http://www.king.senate.gov>

United States Senate

WASHINGTON, DC 20510

COMMITTEES:
ARMED SERVICES
BUDGET
ENERGY AND
NATURAL RESOURCES
INTELLIGENCE
RULES AND ADMINISTRATION

January 1, 2021

Dear Friends,

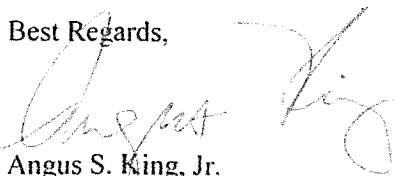
2020 was a year unlike any in our lifetimes. Our state and nation dealt with unprecedented challenges--the coronavirus pandemic, ensuing economic fallout, and a prolonged, heavily divisive campaign season each took a significant toll on all of us. The worst part? In order to protect each other, we had to face these challenges in isolation. But a new year represents new possibilities; a chance to take stock of what we're grateful for and focus on the opportunities in front of us. As we reflect back on 2020, we will remember heartbreak and loss – but we cannot forget the shining rays of hope that broke through the darkness, reminding us all that better days are ahead.

Throughout the pandemic, my top focus has been on bridging the partisan divide in Washington in order to deliver desperately-needed relief for Maine people. Joined by colleagues last March, we pushed for bipartisan negotiations to produce a strong bill that helped fellow Mainers, businesses, and institutions weather this storm. In the weeks and months after the *CARES Act* passed, our team stayed in close contact with people throughout the state to determine how we should adjust our response to best support our citizens. Unfortunately, the aid provided by the *CARES Act* lapsed without Congressional action, leaving too many families and businesses in limbo. I never stopped pushing for a bipartisan relief bill and, after extensive negotiations, we ended the year on a good note by breaking the gridlock and passing new relief legislation. This new bill isn't perfect; in fact, it should just be the start our renewed response. As we enter 2021 with a new administration and new Congress, we must fight for additional legislation to help restore stability to our working families and rebuild our economy and public health infrastructure.

In the midst of this crisis, Congress did manage to accomplish a few successes that will outlast this awful pandemic. Among these was the *Great American Outdoors Act*, a bipartisan bill which was enacted into law in August 2020 and will help address a \$12 billion backlog at our national parks so future generations of Americans can enjoy these beautiful lands and create lifelong memories. Also, as we learn more about the recent hacks of our nation's networks, there is help on the way: 27 of the cybersecurity recommendations made by the Cyberspace Solarium Commission – which I co-chair with Republican Congressman Mike Gallagher– made it into this year's defense bill. While there is no guarantee that these provisions would have prevented the massive hack, they will certainly improve our cyber defenses.

Despite the challenges, I'm hopeful for the future. Vaccines are being distributed across our state – starting with our healthcare heroes, who have sacrificed so much throughout this unprecedented catastrophe and deserve our eternal gratitude. If there can be a silver lining from these challenges of 2020, maybe it will be this: I hope that, in the not-so distant future, we will be able to come together physically and we will be reminded of our love for each other. We have differences, without a doubt. But as Maine people stepped up to support each other, we saw again and again that our differences pale in comparison to the values we share. We are one state, and one community – and there is nothing we cannot or will not do for each other. Mary and I wish you a happy and healthy 2021. We can't wait to see you soon.

Best Regards,



Angus S. King, Jr.
United States Senator

AUGUSTA
4 Gabriel Drive, Suite F1
Augusta, ME 04330
(207) 622-8292

BANGOR
202 Harlow Street, Suite 20350
Bangor, ME 04401
(207) 946-8000

BIDDEFORD
227 Main Street
Biddeford, ME 04005
(207) 352-5216

PRESQUE ISLE
166 Academy Street, Suite A
Presque Isle, ME 04769
(207) 764-5124



Jared Golden
Congress of the United States
2nd District of Maine

Dear Friends,

I hope this letter finds you safe and well. I know that this year has been challenging for many of our communities. In the midst of these challenges, it remains a privilege to represent you, and I appreciate the opportunity to update you on what I have been working on in Congress for the people of the Second Congressional District.

The coronavirus pandemic has made this year an especially difficult one. We've seen the struggles of small businesses, workers and families, hospitals, and states and towns. COVID-19 has been a serious threat to public health that requires a comprehensive, ongoing response. In March, Congress passed the largest of three bipartisan pieces of relief legislation, the *Coronavirus Aid, Relief, and Economic Security (CARES) Act*. The *CARES Act* was a \$2 trillion economic relief package to provide immediate assistance for some of those hit hardest by the pandemic. While an important start, many of the programs and benefits created by the *CARES Act* were set to expire by the end of 2020 at a time when COVID-19 cases were on the rise. That's why in late December, Congress passed another bipartisan bill to provide COVID-19 relief to small businesses and hospitals, the unemployed, and families struggling to put food on the table. However, the action Congress took at the end of 2020 cannot distract from its failure to act sooner. The unwillingness of many members of Congress to accept compromise throughout the fall left many Mainers struggling and led to a rushed process that produced a bill with serious flaws. In 2021, Congress needs to step up, come together, and lead the country through this pandemic and get our economy back on track.

There are a few bright spots that came out of the work done by Congress this year. As a member of the House Armed Services Committee, I helped advocate for a national defense bill that would include important priorities for American national security, Maine shipbuilders, and servicemembers and their families. The legislation authorizes a new DDG-51 Arleigh Burke-class destroyer to be constructed at Bath Iron Works and helps BIW compete for new work by encouraging a new multi-year procurement process for the DDG-51 Flight III. This funding bill also makes permanent new federal guidelines proposed by Senator King and me to allow Gold Star Families free admission to national parks and other federal lands.

I've been working to improve mental health services for veterans for years, and I led the Maine delegation's effort to address the need for long-term mental health substance abuse treatment for veterans in our state. This past fall the Veterans Administration announced we were successful. Construction starts next year on a new, 24-bed facility at Togus that will ensure Maine veterans won't be sent out of state to receive residential care for substance use disorder and associated mental health issues. This is one result that I am especially proud to deliver for my fellow Maine veterans.

As I reflect upon what I am most grateful for this year, I am especially glad to be able to share that my wife Izzy and I are expecting a baby in 2021. We are excited about this new addition to our family and look forward to the blessings ahead.

This period is challenging for Mainers as we all take steps to limit the spread of the coronavirus, protect our families and our communities, and lean on each other to withstand this pandemic and economic hardship. My staff and I stand ready to assist Mainers as we work through these challenges together. I look forward to continuing to work on your behalf in 2021.

Respectfully,

A handwritten signature in black ink that reads "Jared Golden".

Jared Golden
Member of Congress

SELECT BOARD REPORT 2020

2020 has been a year none of us will soon forget. From start to finish, routines have been re-defined by the Covid-19 pandemic. And while Southwest Harbor has not suffered the degree of losses reported elsewhere, we nevertheless mourn those we have lost, whether to Covid or other misfortune. We note in particular, the untimely passing in October of our Chief of Police, Alan Brown. Anyone who new Alan, respected and liked him. His professionalism and commitment to public service should serve as an example for everyone.

We want always, at this time to extend our thanks and gratitude to the staff and volunteers who have kept us going under difficult circumstances. Many of these people handled the extra burdens operating under Covid restrictions with patience and grace.

The most important responsibility of the Select Board is oversight of the municipal budget. The fiscal year 2022 budget and accompanying capital improvement plan (CIP) are excellent planning tools and excellent examples of how budgets and CIPs should be constructed. We thank recent town manager, Justin van Dongen for his work on the fiscal year 2022 budget and CIP.

In 2020 with the help of Code Enforcement Officers John Larson and Jesse Dunbar and the Planning Board we successfully passed a Land Use Ordinance and Coastal Waters and Harbor Ordinance and as a result are once again in compliance with the State's demands for consistency with regards to shoreland zoning. Furthermore, in separating what was once a single ordinance into two separate ordinances, future compliance should be easier to maintain.

In November 2020 the voters, by a two to one vote passed Hancock County's first Adult Use Marijuana Ordinance which includes local standards and licensing procedures on top of the already rigorous standards required by state law. Thanks to everyone who worked on this ordinance.

Not so successful in 2020 was this Board's recommendation for a new town garage. The vote to deny funding for the garage was close and plagued by misunderstandings about what the project entailed and by unfavorable comparisons to preliminary costs. It will be the Board's task going forward, to offer a plan voters can support.

Progress on the Route 102 Sidewalk Project has been disappointing. Delayed by rights-of-way negotiations and changing design requirements, the work is still not commenced, but the Select Board hopes to see a bid date in early 2022. The project includes work on water connections, major improvements to drainage, an improved sidewalk on the western side of Main St. and better sight lines for drivers and cyclists.

The Harbor Committee has been doing some good work planning development of the newly acquired gravel parking area adjacent to the Manset Town Dock and improvements to the Manset Town Dock generally. We thank them and welcome new Harbor Master Jesse Gilley to the job.

The Select Board is working to hire a new town manager. With leadership from new Board member Carolyn Ball we are developing a job description and evaluation tool that should help the Select Board manage its working relationship with the next town manager. Today we are lucky to have Dana Reed serving in the interim. Dana has brought his extensive town management experience to our conversations and we are grateful.

Thanks, lastly to the citizens for showing up and for your engagement and commitment to the Town.

Kristin Hutchins, Chair
Southwest Harbor Select Board

TOWN CLERK'S REPORT

The Town Office has been through many changes over the past year with COVID at the forefront. We are only allowing 1 person/couple in the main entry at a time and ask they please wear a mask. Please adhere to the guidelines and wait your turn. We are also asking people to bring what their paperwork, which includes registrations, insurance, mileage, boat, ATV, snowmobile registrations or at least the vehicle plate # or ME # from recreational vehicles. With the restrictions it takes more time than normal to do transactions. The staff thanks you for your attention and consideration to our requests.

The Town Clerk is responsible for issuing various licenses & registrations within the Town. Registrations are required for boats, snowmobiles, and ATV's. Boats are registered according to age, length, motor size and expire every year on December 31st. Snowmobile and ATV registrations expire June 30th each year and cost \$47.00 for snowmobiles and \$47.00 for ATV's per year to register.

The Town Office offers registration services on line: Go to the Town website www.southwestharbormaine.org, for the links to State Rapid Renewal site.

*Boat registrations, have your registration ready with boat information.

*Rapid Renewal or vehicle registrations, you **will need** your current registration and insurance.

The Town Clerk/Registrar of Voters is available during normal business hours to register residents. Please bring a picture ID and proof of residency, such as a piece of mail with the physical and mailing address on it.

Hunting licenses are required for anyone older than 10 and a fishing license is required for residents and non-residents 16 and older. Fees for these licenses vary.

Insurance cards, mileage and previous registrations **are needed** to register a vehicle. Having all these items will make the process run smoothly. Be sure to have your old registration if you are transferring plates, especially if you are looking to transfer credit from the prior registration.

All dogs within the Town must be registered by December 31st each year. Spayed/neutered animals cost \$6.00, while non-altered animals cost \$11.00. As of February 1st, a \$25.00 late fee will be assessed on any dog not registered. We will need to see a current rabies vaccination at registration time. If you no longer have this pet please call and let us know so we can keep our records updated.

Shellfish licenses may be purchased at the Town Office. The Shellfish Ordinance stipulates that individuals must be licensed when clamming for private use. Commercial clamming is prohibited unless a waiver is obtained from the Shellfish Committee. Contact Jim Colquhoun at 244-7885 for information.

Marriage licenses are also obtained at the Town Office. We will need to see certified copies of divorce, annulment papers or death certificate, if applicant has been previously married. Both parties need to be present to sign the various forms required. The marriage license costs \$40 and is good for 90 days, from date of issuance. If the wedding does not take place in this time period, new papers need to be filed and another \$40.00 fee paid.

Vital record laws have gone through some major changes. Proof of identity must be presented to the Municipal and City Clerks or State Vital Records Office staff. A brief application for securing a certified copy of the birth, death or marriage record must be filled out and presented, along with positive identification such as a driver's license, passport, or other government issued picture identification, that clearly shows that the person requesting the record is who they say they are. Identification requirements apply whether the records are requested in person or by mail.

TOWN CLERK'S REPORT CONTINUED

Notary Public and Dedimus Justice Services are available at the Town Office at no cost to residents. If witnesses are required, you should have them meet you at the office. A Notary cannot be a witness to the document they are notarizing, and other Town staff may not be available. Documents need to be completed, but **NOT** signed. Signing documents needs to be done in front of the Notary. **Please call** to see if Notary can see you on the day you plan to visit.

For the year 2020, the following licenses were issued:

Hunting and Fishing Licenses Issued: 127 Salt Water Registry Only: 3

Dog Licenses Issued:

Males/Females 12 Neutered/Spayed 67 Service 1

Recreation Vehicle Licenses Issued:

Boats: 312 ATV's: 51 Snowmobiles: 59

I also receive and file all birth, marriage and death records, for the Town of Southwest Harbor. Certified copies of these records are available at the Town Office for \$15.00, with additional certified copies purchased at the same time, for \$6.00 each.

Marriage Licenses Issued: 35

Birth Records Received: 18

The Town Officials and Staff would like to give their condolences to the families and loved ones for the loss of 22 Southwest Harbor residents during 2020.

Beal, Harold R.	4/10/2020	Moody, Manuel Antonio	2/7/2020
Campbell, Mark Douglas	9/24/2020	Morrill, Charles Barrett	1/16/2020
Carroll, Charles Lawler	11/1/2020	Murphy, Travis Ryan	1/4/2020
Dorr, James Warren Jr.	1/22/2020	Norwood, David Maurice	11/22/2020
Gott, Sandra N.	8/31/2020	Norwood, Pauline Chase	12/8/2020
Gulledge, Sharon L	9/30/2020	Pfeiffer, Beth Kennedy	12/4/2020
Harkins, Celeste Reynolds	1/26/2020	Sanner, Walter Howard	3/6/2020
Harkins, Mary Orcutt	8/5/2020	Smith, Sean M.	9/1/2020
Jalbert, Donald Joel	5/6/2020	Williams, Paul Anthony	2/26/2020
Johnson, Stephen Paul	3/24/2020	Wright, Wanda M	4/28/2020
Mitchell, Gardiner L.	12/25/2020	Young, Manuel Lewis Jr.	10/16/2020

Respectfully Submitted,

Marilyn J. Lowell, Town Clerk

Code Enforcement Officer/ Local Plumbing Inspector

Name & Contact Information:

John Larson
244-5404

Office Hours:

Mondays 7:00am-3:00pm
Fridays 7:00am to 3:00pm

In an on-going effort to streamline and make the permitting process easier, check the Town's web site for applications that can be filled out on-line and e-mailed back to the Town. The Town's web site is www.southwestharbormaine.org and the code enforcement office is southwestharborceo@gmail.com

In 2020 the following permits were issued:

Building Permits: (some permits were for more than one item)

- 18 permits issued for projects in the shoreland
- 22 permits issued for new dwelling units
 - 16 stick built
 - 2 modular
 - 3 mobile homes
 - 1 camper
- 24 permits issued for accessory structures
- 9 permits issued for garages
- 19 permits issued for additions
- 12 permits issued for decks
- 31 permits issued for other (demo, replacements, etc.)

The building permit fees totaled \$23,615.45. The total estimated cost of construction is \$7,407,520.00

Plumbing Permits:

- 32 permits issued for internal plumbing
- 2 permits were issued for new subsurface wastewater disposal systems
- 5 permits were issued for replacement subsurface wastewater disposal systems
- 1 permit issued for expansion
- 1 tank only

The plumbing fees totaled \$8,645.00 of which \$6,300.00 stays with the Town, \$2,345.00 goes to the State.

It is the Code Enforcement Office's continuing goal to assist applicants through the permitting process and answer questions or address any concerns.

Respectfully submitted,

John Larson
Code Enforcement Officer
Local Plumbing Inspector



SOUTHWEST HARBOR

Police Department

PO Box 1048

26 Village Green Way, Southwest Harbor, ME 04679



Michael W. Miller
Chief of Police

Phone – (207) 244-7911
Fax – (207) 244-5552

POLICE DEPARTMENT ANNUAL REPORT

The Southwest Harbor Police Department would like to thank all of the town boards and committees and especially the citizens for your support and patience during this very challenging year.

As everyone is aware, we lost our Chief, Alan Brown, in October when he unexpectedly passed away at a family camp. Chief Brown was a well-liked and dedicated leader of this department. He propelled the Police Department to the professional level that we now enjoy. The Town of Southwest Harbor was fortunate to have such a tremendous talent lead the police for the five years Chief Brown was with us. We all greatly miss him and will continue to feel the loss of his passing for many years to come.

Due to the Covid-19 virus the police department had to enact safety measures which made it more difficult to interact with the public, as people were not as free to enter the police station and the window in the lobby had to remain closed. Many activities throughout Southwest Harbor, the State of Maine and the United States were cancelled. Isolation, loneliness, depression and suicide has been on the rise due to the virus. If you or someone you know is experiencing suicidal thoughts please call 911, the police department at 244-7911 or the suicide helpline at 1-800-273-8255. There is always someone here to help you, a loved one or a friend, so please don't hesitate to call.

As the vaccine makes its way through the State, we're hoping that restrictions are lifted and life returns back to normal. Given the difficulties that everyone has endured due to the pandemic, the police department has continued with the business at hand with over 1250 calls for service including, but not limited to: traffic enforcement, thefts, domestic violence, drug crimes, burglaries, vehicle crashes, OUI's, unattended deaths, fire permits and general calls for citizen assistance.

We continue to work with Pemetic School, although limited this year, to engage and increase rapport with the children so they feel comfortable talking with police. This is especially important in an emergency situation where the child may be frightened and reluctant to come to the police.

The Southwest Harbor Police Department is working to train a D.A.R.E. Officer to present the program to the 5th and 6th graders at the Pemetic Elementary School. The D.A.R.E. program has been presented by Deputy Rob Morang of the Hancock County Sheriff's Office for the last few years, but was not presented in the 2019-2020 school

year, nor this year, 2020-2021 due to the Covid-19 pandemic. Therefore, next year, the 2021-2022 school year, we will work with Pemetic School to set up a schedule that will work for both the school and the police department to present the D.A.R.E. program.

Special Olympics are near and dear to many of us as we have participated in many events in recent years supporting this great organization. Again, due to the pandemic most events, such as "Tip a Cop", "Fueling Dreams", "Torch Run", among others have been modified or canceled all together. We will continue to participate in some way going forward and know that we have the support from the citizens of this great town.

The Southwest Harbor Police Department has been attempting to develop a "Good Morning Program" where elder and/or shut-in citizens who sign up are called each day. This is to assure that if someone is ill or without power or heat, they will have an advocate to get them the help that they need. This has been discussed in the past, but has not materialized yet. We feel strongly about this program so we will continue to focus on making this a reality.

Citizens are welcomed and have continued to participate in the National Drug Take Back initiative. There are Saturdays throughout the year dedicated to collecting old and unused medication. As most of you know we have a drug drop box in our lobby that anyone is welcome to use, day or night, to drop off old and unused medication. Unfortunately, we cannot take liquid medication or syringes.

Again, I want to thank the great people of this town as the police department receives support that most police departments can only hope for. This is truly a great town, typical of Mainers who are ready and willing to help a neighbors in need without hesitation.

Respectfully,
Acting Chief,
Michael W. Mills

Southwest Harbor Fire Department

The Southwest Harbor Fire Department responded to **145** calls for service during 2020.

	<u>2020</u>	<u>2019</u>	<u>2018</u>		
Alarms	29	28	33		
Fires	18	19	24	Current Members	28
Hazardous Conditions	17	15	20	Junior Firefighters	3
Motor Vehicle Accidents	13	12	16	Avg. members per call	3.61
Good Intent	20	10	10	Hrs. logged by members.	11,190
EMS/Rescue	18	14	9	Avg. call to on-scene time	8.5/mins
Service Calls	28	31	6	Dept. Accidents or Injuries	0
Other	2	2	1		
<hr/>					
Total Calls	145	131	119		

With 2020 starting out as something we would later refer to as “normal”, no one could envision the changes and challenges our community would have to face. Amongst a pandemic, 2020 again proved to be one of the busiest years for your towns Fire Department. Continuing to serve our community, visitors and neighbors more times this past year than in years prior, our firefighters have proudly answered the call each time asked during these unprecedented times. While this increase remains minimal but consistent year to year, the members of the Southwest Harbor Fire Department continue its long-standing commitment to provide the best professional service possible. Recruitment and retention continue to be a top priority of the department as continued progressive methods work to bring our department just shy of 30 current members. With a department reputation at the forefront in our state, we proudly speak about the positive happenings within the department, community and its preparedness for public safety. With a motto of “doing the right thing” and “lending a hand when needed”, the Southwest Harbor Fire Department continues to help tie our community together here on the “Quietside” of the island. I credit and commend our invaluable personnel that continue to dedicate themselves to the safety and wellbeing of the community we call home, while hopefully working back to a form of normalcy.

On behalf of the Southwest Harbor Fire Department, I would like to thank the men and women that continue to volunteer to keep our communities safe, the citizens of Southwest Harbor for their continued support in providing the resources needed to ensure the safety of their community, and to thank the other community oriented services that support our efforts to keep the greater good safe and protected.

Respectfully,

Chief,

Tom Chisholm

Southwest Harbor Fire Department

HIGHWAY DEPARTMENT

The SWH Highway Department had a busy year with the usual street repair, ditching, culvert repair and roadside brush removal. The department re-graded and paved Robinson Hill Road, paved 900 ft. of Fernald Point Road and installed new culverts to help to improve drainage in this erosion prone area. The Town is in the process of redesigning the proposed Town garage trying to lower the cost of the building, which includes improved drainage and sediment pond to improve the water quality of Marshall Brook and marsh area. I am in hopes this will come to a vote sometime this year. The current Town garage was condemned by the insurance company 3 years ago and has no replacement value. We will soon be forced to vacate the building, leaving no place to conduct our daily activities, such as maintenance of our plow equipment. We have been unsuccessful in finding a local place to rent.

I would like to thank the crew, full and part time water and sewer employees for helping out and the Manager and the Select Board for keeping all going.

Respectfully,

Scott Alley

Road Foreman

HARBORMASTER

My name is Jesse Gilley, I am the new Harbormaster here in Southwest Harbor. I am looking forward to a safe, busy and productive year around our waterfront. Adam Thurston worked as our Harbormaster for the last ten years accomplishing many things. Adam respectfully resigned from the Harbormaster position in November of 2020. Since I started in January of 2021, my focus has been on the maintenance that needs to be done to our harbor's equipment. Along with a few minor repairs that I have done to our town docks and floats, I have been working on a maintenance plan with our float mooring chains and tackle. I will also be reviewing the mooring field, looking into moving some of the moorings around to make more room to better accommodate the boats that are moored in this harbor. We have a great Harbor Committee that I look forward to working with on future projects and ordinances.

Manset Dock- The Harbor Committee and I have been working with Chip Reeves from Haley Ward on design plans for the development of the Manset Hook lot. The designs include a variety of improvements that include a new Harbormaster's office, traffic patterns, parking, accessibility and a bulk head to protect the shoreline. Carolyn Ball has been a huge help by finding and applying for grants, which will help to cover a large portion of the funding that will be needed for the development of this potential project.

Lower Town Dock- Early December of 2020 we lost a mooring chain on our Lower Town Dock system. Chalmers Enterprise secured the floats with new chain and temporary anchors so the dock could still be used. Early this spring the float system will be repaired correctly with new chain and tackle.

Weather permitting, we are on track to have all town floats in the water and ready to use by the first week of May. I would like to thank the Select Board for appointing me as Harbormaster. I would also like to thank the Harbor Committee for bringing me up to speed with the projects and plans that were already in place before Adam had resigned.

Respectively submitted,

Jesse Gilley

Harbormaster

CONSERVATION COMMISSION

The Conservation Commission for 2019-2020 roster has 6 voting members, 5 associate members, and the Tree Warden:

<u>Voting Members:</u>	Susan Reiff Allen	Jane Ayres, Treasurer
	Francine Mayhew	Eleanor Park, Tree Warden
	Ellen Scull	
	Ann Ratcliff	
<u>Associate Members:</u>	Kristin Hutchins (ex officio)	
	Jeff Dutra, Tree Warden	
	Elena Scotti	
	Ann Judd, Secretary	
	Terry Powers	

Any resident of Southwest Harbor who is interested in the oversight and protection of the Town's natural resources is invited to participate in the work of the Commission and can contact the Town Office for meeting dates and times.

The Tree Wardens work with the Commission to guide plantings of new trees and schedule the annual inspection of existing shade trees on the Town's main streets and in public areas. The annual Tree Fund Appeal raises private money that is combined with town appropriation for yearly pruning, fertilization, and occasional tree removal. If a resident has a question about any of the Town trees or would like to plant a tree to honor or memorialize a loved one, please contact a Tree Warden through the Town Office.

The Tree Wardens and Commission have been preparing a planting plan for new shade trees at the front end of Pemetec School to replace two Elms that were removed due to old age. The planting should be completed in 2021 with support from the School and the Tree Fund.

In 2020 Covid 19 changed life in Southwest Harbor and impacted visitation of public areas and our two parks, the **Veterans Park** and **The Charlotte Rhoades Park and Butterfly Garden**.

The **Veterans Park** is in the middle of town and during normal times offers passive recreation for those who want to view the beautiful monument listed with names of the veterans of conflicts between 1905-2005. Each year on Memorial Day a ceremonial wreath is placed at the memorial to honor the veterans who served in those wars.

The Charlotte Rhoades Park and Butterfly Garden delayed its opening for the season until the middle of June because of Covid restrictions and state mandates. Guests were able to have careful

visits until late October, but because of Covid restrictions, the picnic tables had to be stored and the Education Barn was not open. Volunteers and Town employees worked mornings until 11am, and then the Park opened for visitors until sunset. The Annual Butterfly Release Fundraiser was cancelled. One very small wedding was held; other couples cancelled or postponed their ceremonies. All of the educational events were cancelled, including elementary school field trips in early fall. We hope that things will ease up in 2021 for visitors. **We are truly grateful for the approximately 400 hours of donated labor that were given by volunteers to maintain the park and gardens in 2020.**

Because of Covid, the renovation of the Park, started in 2018, was not able to be completed in 2020. Some work remains to be done in the parking area, and elsewhere around the lawns and gardens. Unfortunately, at this time, there is some uncertainty about holding the Annual Butterfly Release benefit in 2021 that is scheduled to take place on July 29th at 3:30pm.

For general information please visit the park website: www.rhoadesbutterflygarden.org

Respectfully submitted,

Ann Judd, Secretary

SOUTHWEST HARBOR WATER & SEWER DISTRICT

Honorable Board of Selectmen,

We are pleased to submit the annual report for the Southwest Harbor Water & Sewer District.

The District has had a busy year making improvements in infrastructure, treatment and administration programs. Our goal is to keep our operating costs as low as possible and still supply potable water to our customers and a clean discharge into our harbor. We have spent a great amount of time to maximize the efficiency of our employees, procedures and finances.

2020 Major Projects:

WATER

SCADA System: We continue to upgrade the technology involved in running the Water Treatment Plant. Unfortunately, due to the age of the hardware, and proprietary nature of the software from a company that went out of business 25 years ago, it is getting more difficult to make repairs. We have been able to secure a Grant / Loan from the Drinking Water Program State Revolving Fund. These funds will allow us to upgrade the water plants operating programs and offers a \$66,000.00 grant. We hope to have this project completed by the end of 2021.

Water Mains: We continue to have water main brakes on an old 6” main that runs along Main St. and Seawall Rd. In partnership with the Town, we have been trying to relocate all the water services on this old 6” main and connect them to a newer 12” main that runs down the same roads. Once completed, we can remove the 6” main from service and save tens of thousands of dollars in emergency repairs annually.

Water Quality: The District is aware some customers have water quality issues and has been aggressively flushing mains, re-tapping service lines into newer mains where available and trying different methods in water treatment to reduce chemical usage. We have recently tackled the issue of raising trihalomethanes levels. Though there was a period of several quarters of testing that was above the State’s required limits, recent results have been below these levels.

SEWER

Wastewater Plant: With the gracious support of the Town’s voters, the District has entered into an agreement with Olver Associates to start the process of totally rebuilding the Wastewater Plant. The Plant was built in 1974 and is in dire need of upgrades. Until the new construction is complete, the District does not want to invest heavily into improvements prior to the upgrade project which will be completed in 3-4 years. We thank the Plant staff for doing a great job of maintaining the Plant under challenging conditions. The Board of Trustees are in hope that the plant upgrades will be ready for bid by summer of 2021.

Collection System; The District is researching where the bulk of our inflow from groundwater is coming from. This is imperative to limit the negative effects that rain water has on your treatment plant. Repairs were done to the system during the Clark Point Road project which greatly reduced inflow from that area. We are honing in on 2 other areas in Town around Norwood Cove and Shore Road.

FINANCES

We continue to try and find ways to reduce operating costs. We have reduced chemical usage by trying different treatment processes, we have worked with suppliers to reduce sludge hauling, chemical, fuel and heating costs and have applied for and received over \$300,000.00 in grants. The District's 2020 Audit is not completed yet, but below are our uncertified operating figures;

WATER

Operating Revenue	\$697,908.92
Operating Expenses	(\$555,129.00)
Debt Principle	(\$104,638.00)
Debt Interest	(\$12,236.00)
Difference	\$25,905.92

SEWER

Operating Revenue	\$633,402.83
Operating Expenses	(\$580,646.00)
Debt Principle	(\$53,805.00)
Debt Interest	(\$22,895.00)
Difference	(\$23,944.83)

STAFF

District Manager; Steven Kenney – Grade 4 Water Operator, Grade 2 Wastewater Operator
Water Plant Operator; Josh Conary- Chief Operator in training
Distribution Tech; Eric Schoff – Grade 2 Wastewater, Grade 2 Water Distribution
Wastewater Plant Chief Operator; Thomas Farley- Grade 5 Wastewater Operator
Wastewater Operator; Steven Davis- Grade 2
Office Manager; Deborah Clark

District contact information:

Southwest Harbor Water & Sewer District

(to the right of Town Hall main entrance)

P.O. Box 1100

26 Village Green Way.

Southwest Harbor, ME 04679

www.swhdistrict.org

swhdistrict@swhdistrict.org

Office Hours; Mon – Thru, 9 – 5. (Closed on holidays and Fridays)

207-244-3948

Board of Trustees

(Trustees normally meet 3rd Thursday of each month at Town Hall)

Lee Worcester – Chairman,

Justin VanDongen - Treasurer / Clerk

Ralph Dunbar – Vice Chair

Dan Farley

William Tillman

SHELLFISH CONSERVATION COMMITTEE

Due to the Covid pandemic, the committee was inactive for most of 2020. We couldn't hold in-person meetings, and the schools were closed most of the time. This prevented any type of outside project with the school classes.

However, 20 people, all local residents or local taxpayers, decided to take the opportunity to go clamming on local clam flats and purchased town licenses to do so. We have only anecdotal reports as to the health of the resource, but informal conversations indicate that the resource is sparse. It is possible to scrape up a meal of clams, but populations are down and patchy. This observation, in combination with last year's finding of diminished populations in the harbor clearly indicate that we should prioritize a population survey of the most important shellfish habitats as soon as we can arrange it. Again, the most likely culprit behind diminished populations remains the invasive predatory green crab population.

This poses a dilemma for us. There are ways to protect clam populations from green crabs, but they are very labor intensive and costly. We could probably not make a valid argument that they are cost effective for us, given our limited resource and commitment to managing the program with license fees.

That leaves us with the recommendation that we continue to prioritize local limited use of the reduced resource by issuing only recreational licenses limited to 1 peck per day.

With the addition of \$400.00 in 2020 license fees and the expenditure of \$82.00 for publication of mandated notices, we have \$6941.64 available and earmarked for shellfish management under the terms of our ordinance.

Respectfully submitted for the committee,
Jim Colquhoun, Chair
March 4, 2021

REPORT OF WARRANT COMMITTEE

The Warrant Committee met this year *via* Zoom. Beside myself, the members were: Lydia Goetze, John Williams, Ruth Davis, Carl Wrubel, Ellen Pope, Jim Vallette, Priscilla Ksionzyk, and Alan Rosenquist. Many of these members were new to the Committee, and it was good to have this kind of participation. Discussions were thorough and cordial. I want to thank all those who participated for their service and their diligence.

The Committee reviewed the proposed budget, and generally agreed with the figures put forth by the Select Board; the Committee's recommendations are shown on the Town Warrant enclosed in this report.

In the course of its budget review, the Committee noted several items that do not formally fall under its purview; however, they seemed sufficiently important that they were brought to the Select Board's attention in the hope that the Select Board might agree that they should be considered in the course of its regular work:

1. Warrant Committee is concerned that Town may be paying an excessive amount per capita on contracts with MRC/EMR. It appears that some municipalities' contracts allow them to withhold certain recyclable items and market them, both reducing waste stream to MRC/EMR, and also profiting from selling the material. The Committee suggested that it would be worth investigating whether our contract could be altered to SWH's advantage.
2. Warrant Committee noted that conditions in public restrooms make a poor impression on visitors. Committee recommended to Select Board that certain poorly-executed work in the restrooms be properly repaired, and that consideration be given to engaging a cleaning service for the building.
3. Committee noted that numerous streetlights (for which Town is billed by Versant) are inoperable. These are reported to Versant, but either they do not get fixed, or they fail again quickly. Committee recommended that more diligence be applied to following-up these reports to be sure street lighting system is fully operable.
4. While previous discussions with Downeast Transportation regarding bus service to SWH have not been fruitful because DET does not see sufficient demand for the service, such service would certainly help local residents who must work and shop in Ellsworth and do not have transportation of their own. Committee suggested there might be value in conducting a resident survey regarding this need. If there were insufficient response, at least Town would then have firm information; if demand response were great enough, it would allow the topic to be re-opened with DET.

Again, I want to thank all the Committee members for their service.

Donald Lodge
Warrant Committee Chair



PemetiC Elementary School Annual Report
March 2021

The 2020-2021 school year is one none of us are likely to forget any time soon! COVID-19 definitely made an impact on what PemetiC looks like this year. Students and staff are wearing face masks, going through gallons of hand soap and sanitizer, and practicing physical distancing. Each grade is its own pod, spending each day together, even having lunch and recess as a class. We have been able to be in school full time and that has had a positive impact on student academic performance. We could not have done this without the diligence and care of Southwest Harbor residents. Thank you to the Southwest Harbor Community, the Select Board, and the School Board for your continued support of our students and staff. PemetiC is fortunate to be in an amazing community that values education and truly wants what is best for our students. The collaboration between families, school and community has never been more important to the success of all students.

This past year we said goodbye to some beloved staff and have welcomed new faces to our PemetiC family. The Sattlers have started a new chapter in their lives in their retirement. Robin taught 3rd grade at PemetiC for 27 years and Bob taught art for 38 years. Both are greatly missed but we have amazing new people in those roles now. Susan Raven is teaching 3rd grade instead of Title I and new to art is Emily Michaud. Also, please welcome Renee Hodgdon (main office), Brittany Burke (nurse), Hannah Worrell (Special Education teacher), Pamela Richard (Special Education teacher), Ellen Nolan (Title I ed tech), and Karen Steverson, Ingrid Thurston, and Tara Peterson as Special Education ed techs. We are fortunate to have a staff dedicated to PemetiC, the town of Southwest Harbor, and our students.

PemetiC has 127 students enrolled from kindergarten through eighth grade. We also have seven students participating in the AOS-wide Virtual Academy and seven students participating in homeschool. The pandemic has come with its challenges but the staff, students and families have risen to meet the challenges. In the spring of 2020 we experienced remote learning as a school for the first time. We all learned a great deal during that time about technology and spent the summer learning even more. In the fall we created outdoor learning spaces so students and staff could be outside and still focus on teaching and learning. This spring we continue to improve those spaces and seek ways to beautify our campus.

The staff continues to participate in professional development and we keep growing together as a school. The Thursday Early Release schedule has provided consistent time for that professional learning. Teachers and staff are able to look at student performance data together and develop more targeted instruction that addresses students' individual needs. Working together, we are becoming more cohesive and are working toward becoming a standards-based school with a Response to Intervention (RtI) model. RtI is a tiered system that

monitors student progress with increasing levels of support and is based on student learning data.

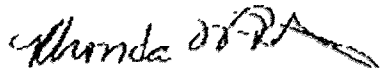
Pemetic strives to be a safe place where all students, staff and families feel comfortable and welcome. To that end, our school goal focuses on the climate of our school. To support our students social and emotional learning (SEL) we have implemented the MindUp curriculum at the K-4 level and our middle school students are using the Touchstones curriculum in their social studies classes and we are beginning to use this curriculum during our advisory time. No matter the grade level, the relationships formed by participating in these activities and discovering our commonalities while appreciating our differences is the foundation for moving our school forward.

Cathrine Johnson Grants continue to provide opportunities for the children of Southwest Harbor to experience cultural activities that they might not otherwise be exposed to. During the 2020-2021 school year, first grade students worked with Nicole Cardano on a Fairy Tale Theater; middle school students experienced woodworking, basket weaving, and stained glass with Bob Sattler; K-8 students practiced drumming and movement with Beau and Melanie Lisy; students in grades 3, 4 and 5 built grit through Rube Goldberg machines with Susan Raven; and k-2 students met an author. Activities with adults from outside our school were accomplished remotely or outdoors practicing physical distancing. Pemetic is very lucky to have the Cathrine Johnson Fund to support the Arts!

The PTO continues to support our students in a variety of ways. Even during COVID, the PTO sought fundraising opportunities and supported our students through new recess equipment, classroom supplies. We are fortunate to have this small group of dedicated volunteers. Thank you!

A special thank you to the School Committee (John Bench - Chair, Ingrid Kachmar, Jim Sawyer, John Izenour and Susan Allen) for the many hours they spend committed to Pemetic. And thank you to the families and community of Southwest Harbor for supporting the students and staff at Pemetic!

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Rhonda Fortin". The signature is fluid and cursive, with a long, sweeping tail on the final letter.

Rhonda Fortin
Principal, Pemetic Elementary School

Mount Desert Island and Ellsworth Housing Authorities

80 Mount Desert Street
PO Box 28
Bar Harbor, Maine 04609
Phone 207-288-4770 | Fax: 207-288-4559 | TTY 207-288-4770

Annual Report

Southwest Harbor Housing Authority

The mission of The Southwest Harbor Housing Authority (SWHHA) is to provide decent, safe and sanitary housing for income eligible seniors, the disabled and families within its jurisdiction. The SWHHA's two locations, in town Southwest Harbor, are owned and administered by the MDI & Ellsworth Housing Authorities, and currently house fifty-one individuals and families. Each location has a waiting list for those interested in becoming tenants; applications are always being accepted.

Regionally, The MDI and Ellsworth Housing Authorities' Public Housing and Housing Choice Voucher Programs assisted over seven hundred individuals and families throughout Hancock County in 2020 in the amount of \$3,905,669.00. Payment in lieu of taxes (PILOT) to the Town of Southwest Harbor for 2020 was \$13,027.00.

The Southwest Harbor Housing Authority Commissioners Board, Executive Director, and Staff are sincerely grateful for the continual support of the Southwest Harbor Town Office, the Police Department, the Fire Department, and the Public Works Department of the Town of Southwest Harbor. All help the SWHHA achieve its mission of providing decent, safe and affordable housing for community members.

The Southwest Harbor Housing Authority Board of Commissioners meets the third Wednesday of each month. The meetings are handicapped accessible and open to public attendance. Please call Theresa at 207-288-4770, extension 127, to confirm the date and time of Board meetings, as dates & times are subject to change.

The Housing Authorities' office is located at 80 Mount Desert Street, in Bar Harbor, ME. The office is open from 8 a.m. to 4 p.m., Monday through Friday. To contact the Housing Authorities, please call 207-288-4770 or e-mail Executive Director H. Duane Bartlett at: duane.bartlett@emdiha.org.

Respectfully submitted,

Ben C. Worcester III,
Chairman, Southwest Harbor Housing Authority Board of Commissioners



EQUAL HOUSING
OPPORTUNITY



**Town of Southwest Harbor
2021 Tax Appropriation Request
Underground Youth Center and Youth Sports**

Southwest Harbor tax appropriation dollars help fund the free youth center and sports programs Harbor House operates for our community. As we all know, Covid and the ensuing global health pandemic has impacted the way all of us conduct business. I'm going to give you a quick overview of how we've been operating since March 2020.

Covid took Harbor House by storm on March 12th when we had to cancel our annual Great Harbor Shoot Out basketball tournament fundraiser 24 hours before tip-off. Not only did we lose fundraising dollars but our local economy lost revenue from the roughly 3,000 players and spectators who participate in the tournament. That day we went from fielding chaotic phone calls, to feeling defeated in the back offices, to immediately restructuring. At the start of the pandemic we did our part to flatten the curve by closing in person services. During that time, we jumped online to stay connected to our program participants through storytelling sessions, art projects and exercise classes. During this time the number of families who received food through our Backpack Program quadrupled. In April we received Payroll Protection money and used 100% of those funds to pay our staff while we were shut down.

In the spring, as restrictions eased and people started to go back to work, we re-opened our daycare and transitioned our After School Program and Youth Center in to an all day care program for children in kindergarten through 4th grade. This allowed working parents the ability to go back to work knowing their children were safe, well cared for and supported academically. We also made the decision to operate our summer camps. We were 1 of only 2 summer camps open on the island this summer and I am so proud of our staff who implemented safety measures and followed CDC guidelines each day to keep our campers and communities safe. Our Fitness Center also re-opened at the beginning of June under drastically reduced occupancy levels.

In the fall, when our local schools opened virtually for the first 3 weeks of the school year, we again provided an all day care program for school age children. When school resumed in person, we re-opened our youth center and after school programs. Because of State, CDC and DHHS licensing requirements related to Covid, we had to restrict the number of children who could participate in our programs. Currently our Youth Center is open for children in grades 3-6 instead of grades 3-8.

Covid restrictions also impacted our sports program. Because of the state's restrictions we were unable to offer t-ball or soccer and at this point it seems unlikely we'll be able to have a basketball program. For the foreseeable future we will be offering an outdoor Activities/Sports program 3 afternoons a week for children in grades K-6 free of charge. The program will focus on getting kids outside engaging in activities which they can do separately but together.

State gathering restrictions also impacted most of our fundraising events so we had to re-invent how we raise money. I would encourage you to go to our website, www.harborhousemdi.org, and click on the video link to see what we've been up to.

Throughout this pandemic we have been committed to providing programming and care for the children in our communities so working parents can provide for their families. During the last six months our scholarship support has increased dramatically as requests from families has risen by 106%. While some of the above information doesn't pertain to the programs that are supported by appropriation dollars, I thought it was important to share with you what Harbor House has been doing since the pandemic started.

Youth Center

The Harbor House "Underground," as our free after school hang-out is popularly called, is a special place for young people in grades 3 through 8 to play, chill out and connect with peers under reliable and responsible supervision. The Underground is open after school, school closure days and some school vacations.

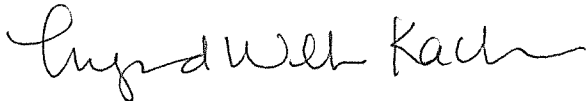
The 2019-2020 school year (Sept- March13) saw a total of 3,192 visits over 116 days which roughly equals 28 children per day. Southwest Harbor children made 2,075 of those visits (65%) and Tremont children made 1,117 of those visits (35%). These visits were made by 113 children- 67 from Southwest Harbor out of a possible 96 and 46 from Tremont out of a possible 65. Attendance during the 2020-2021 school year is averaging 15-20 children per day.

Youth Sports

Serving our community's children and youth has been a fundamental value of Harbor House since its inception. We believe in offering our young sports enthusiasts the opportunity to learn sports, practice and hone their skills in a safe, fun and affordable place close to home. During the 2019-2020 school year we were able to provide instruction and game play in soccer and basketball to 72 children. These 72 children (45 from Southwest Harbor out of a possible 77, 27 from Tremont out of a possible 74 and 3 from other communities) filled 93 playing slots as many children played multiple sports.

We look forward to the day when state restrictions related to Covid will allow us to operate our programming normally. We thank you for your continued support of these programs.

Respectfully submitted,



Ingrid Wilbur Kachmar
Executive Director



1895 - 2020

And still going strong!

December 11, 2020

For the past 125 years, since 1895, thanks to the generous support of the town and individuals, the Southwest Harbor Public Library has been a community gathering spot where all are welcome. This past year, we have worked hard to maintain our services with the challenges of the pandemic, social distancing, and limited in-person contact. We have sought creative ways to support and connect our community: providing access to an expanded collection of ebooks, audiobooks, and movies; hosting virtual events bringing authors, activists, and experts into your living rooms; recording many of these programs to view on our new YouTube channel; sending regular eNews to keep patrons informed about events, special happenings, new titles; and we have pivoted to virtual programming for the children's summer camp and summer reading programs.

Board of Trustees

Linda Hayward,
Chair
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Carol Nelson,
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George Soules
Charles Stanhope
Jim Vekasi,
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Dennis Wint

Ex-Officio

Erich Reed,
Library Director

Trustee Emeritus

Ralph Stanley
Patricia Sweeney

In 2019, the library was busy with record numbers of programs (666) and attendees (11,763). We remember fondly our winter afternoon teas and accompanying musical performances, and look forward to their return. We had one of the stronger art auction shows in our history - with remarkable work in a wide range of mediums and styles from our inspired and talented local artists. The Digital Archive collection has continued to grow, both in our own collection and with collaborating local organizations. Our circulation numbers rivaled our historic highs, an unusual feat in a library world where print circulation has been declining over the past ten years. Consequently, we were once again recognized by Library Journal as a Five Star Library, ranking us third nationally as a result of our library service metrics in our town size and budget category.

Our children's programs and collections have always been a central strength of the Library. Our children's librarian, Susan Plimpton, will retire in late spring 2021. Miss Susan has worked with us for 24 years and has been Southwest Harbor's utmost, devoted lover of children's literature who generously shares her enthusiasm for reading with children of all ages as well as helping adults keep connected to their inner-child through her wonderfully crafted Children's Room and Juvenile and Young Adult Fiction selections and programs. One of our highest goals coming into the next year is to maintain the quality and reach of Miss Susan's successful efforts.

Thank you from our Board of Trustees, Amanda, Elliot, Janet, Kate, Mary Anne, Melissa, Susan, and myself.

Sincerely,

Erich Reed
Library Director



Southwest Harbor / Tremont Nursing Service, Inc.

Southwest Harbor / Tremont Ambulance Service

P.O. Box 437 • Southwest Harbor • Maine 04679

Phone (207) 244-3521

The Town of Southwest Harbor and its citizens have generously supported the Southwest Harbor/Tremont Ambulance Service since its inception in 1969. The Ambulance Service in turn has consistently strived to provide excellent emergency care and more for residents and visitors in the town. Each year the town's appropriation -- \$78,000 in the current fiscal year -- is used to help fund our operational expenses, which include buying medical supplies, maintaining two ambulances, and employing highly trained EMS personnel. With your support we are able to respond to 300-400 distress calls per year in addition to providing lift assists and well-being checks. Thank you for helping us serve your community!

Board of Directors: Margy Vose – President, Andy Cline – Vice President,
Patti Selig – Treasurer, Bonnie Norwood – Secretary, Dave Ashworth, Kathy Baxter, Kary
Davidson, Tony Davis, Sonia Field, MaryAnna Fox, Kristin Hutchins,
Sandy Johnson, Sid Salvatore, Shirley Soukup



36 Mount Desert Street
P.O. Box 434
Bar Harbor, Maine 04609-0434
207 288 3375
www.barharborfoodpantry.org

Bar Harbor Food Pantry Annual Report 2020

To the residents of Southwest Harbor,

The Bar Harbor Food Pantry continues to operate during this hard time. Since the onset of Covid-19 we have expanded our services and our programming.

To date we have served 769 households, 522 were existing households before Covid. Since Covid we have seen a 32% increase in use and have registered 247 new households needing our support. A total of 92 households reside in the town of Southwest Harbor using our services.

We continue to work with Good Shepherd Food Bank to service the needs of our community. With their support we were able to still distribute food throughout this pandemic.

During the pandemic we created two new food distribution programs. On Fridays we host Fresh Food Fridays. This is a walk up, first come first serve, farmer market style distribution of produce, dairy products and frozen foods. We wanted to make sure people were getting enough food support and we wanted to reduce any food waste on our end from weekly produce orders. This new program has been a huge success. We also implemented a satellite produce distribution at Trenton Elementary School. We know this sector of our community struggles to get to our location.

Our partnership with MDI Hospital to provide emergency meals has grown beyond their Southwest Harbor Clinic to also be implemented at Trenton Community Clinic and Cadillac Mountain Practice.

Due to Covid we did not have any fundraising events for 2020.

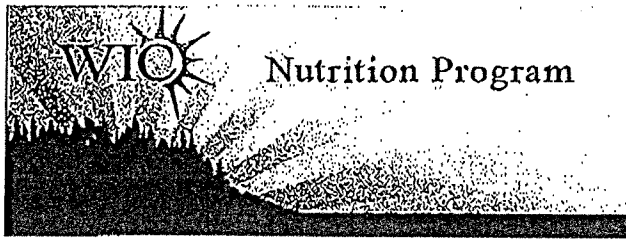
Serendipity, the BHFP's fundraising resale clothing shop, hosted summer outdoor pop-up shop and has transitioned to having open hours during the winter. We did lose revenue due to Covid as we closed to figure out how to serve our community safely. Knowing many residents may be having difficulty with income, we have implemented a "pay what you can" scale in order to support our community and their needs.

Our greatest source of funding however is from the support of Mount Desert Island community through monetary donations. The support from individuals and local businesses is 77% of our annual operating budget. We will be adding staff to our team in 2021 as we need more support to accommodate the workload. We also have increased our food purchase for the next year. Your support is critical to ensuring residents of Southwest Harbor have enough food to eat.

On behalf of those that benefit from the services we provide, thank you! We could not do the work we do without the support of the Mount Desert Island community and the generous town of Southwest Harbor.

Best Regards,

Jennifer Jones
Executive Director



WIC Program

248 State Street

Mill Mall, Suite 3A, Box #10

Ellsworth, Maine 04605

Tel 667-5304-Ext 228 Fax 667-6117

Dear Mr. Salsbury and Town of Southwest Harbor,

I am writing to thank you for your continued support of the WIC Program. Last year Southwest Harbor was gracious enough to contribute \$1,035 to our program. Municipal funds aid us in purchasing books to give children at their appointments to promote early literacy. We also use funds to cover the cost of traveling to Mount Desert Island to serve clients and do outreach activities. This year we transitioned to electronic benefit transfer, or eWIC and the funds provided by towns helped with printing educational materials to help participants learn the new system.

We appreciate your support and look forward to continuing to serve residents of your beautiful town. This year we are facing a sizable budget cut and every dollar helps us bridge the gap.

Sincerely,

A handwritten signature in cursive script that reads 'Tawney Jacobs'.

Tawney Jacobs

WIC Director



People Helping People

**ANNUAL REPORT TO TOWN OF SOUTHWEST HARBOR
December 2020**

Downeast Horizons (DEH), founded in 1974, is an organization that assists adults and children with disabilities to find support for their individual needs and to exercise choices whenever possible that result in growth toward increasing and maintaining independence. All individuals supported by DEH have developmental disabilities including cognitive disabilities; Autism and Asperger Syndrome; Down Syndrome; and some have multiple disabilities including physical handicaps. We currently provide services to 30 individuals from the town of Southwest Harbor.

PROGRAMS AND SERVICES

Children's Program Growth:

We are grateful to report incredible growth in our Children's Program this year. The number of staff and children have increased so much we've had to limit new program participants. When it is safe to do so, our plan is to recruit a new Children's Administrator which will allow us to continue to expand. We are actively working with nearly 80 children.

CAPITAL IMPROVEMENTS

Brewer Center Expansion: We have nearly tripled the size of the Brewer Center, adding 8,400 square feet of space to the 5,000-square-foot facility in order to meet the current demands for our programs. This \$2.5 million expansion will add up to 20 employees in the coming years. With the additional space, we have gained four more program rooms, four more offices, for more bathrooms, two large meeting rooms, and an indoor gymnasium.

Over the next two years, we will continue to focus renovating homes and centers, improving energy efficiency, and enhancing the safety of all our locations.

EMPLOYEE RETENTION

Downeast Horizons received financial support in Spring 2020 from the Small Business Association's Paycheck Protection Program. All active DEH employees received a check as part of our new Compassion Care initiative based on this funding. These checks were based upon average weekly work hours before the COVID-19 crisis. By utilizing the PPP, we were able to keep all of our employees at the wages they were used to earning, even while we had temporarily shut down some of our programs.

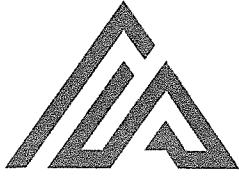
The PPP funds are meant to allow companies such as ours to continue to pay their employees during this time of diminished revenues. If the program is utilized properly, some or most of what began as a loan turns into a grant. We've been monitoring our use of the funding with this goal in mind. The State of Maine recently issued a temporary rate adjustment, referred to as Appendix K, providing a temporary increase to Direct Support Professional wages. Further, recently passed federal legislation once again made significant changes to the PPP. As a result all active employees received a retroactive stipend of \$5 per hour for all hours worked from April 13-June 4, with a minimum check of \$50.

Downeast Horizons is blessed to have well over 145 staff providing essential direct care services to the children and adults we support. Our Direct Care Appreciation Raffle was created to show our staff how much their work means to our community. The two-month program awarded one \$100 and one \$50 prize each week to our wonderful direct care staff. The only stipulation: staff must smile when they are notified they have won! Furthermore, a wonderful, long-term donor was so impressed by the employee raffle he sent us a check for \$600 so that we could continue running it for a third month. We thank Bob for his generosity.

Downeast Horizons' full-time employees receive the following benefits: annual performance-based raises; 10 paid holidays per year; a retirement plan with matching contributions of up to 5% dental, health and life insurance; short and long term disability; and paid time off.

The \$1,800.00 generously given by the citizens of Southwest Harbor in 2020 assisted in paying for safety/health building maintenance and repairs; staff training; and client motivation activities. In 2021, DEH will continue to target funds from the towns and individuals for these items.

DEHI is grateful to the town of Southwest Harbor for its long-time support and respectfully requests a continuation of that support in FY2021.



EASTERN AREA
AGENCY ON AGING

Eastern Area Agency on Aging

240 State Street
Brewer, ME 04411
(207) 941-2865 (800) 432-7812
www.eaaa.org

Town of: Southwest Harbor

Greetings,

Last year Eastern Area Agency on Aging (EAAA):

- Provided health insurance counseling to over 4,177 community residents,
- Provided 189,664 meals to homebound seniors, and
- Provided 21,055 hours of volunteer services across our region.

Because of the generosity of towns across our region, last year we were able to feed **65 older adults for an entire year.** It is through the continued support of towns and municipalities like yours we are able to offer much needed services and resources to community residents in Washington, Hancock, Piscataquis, and Penobscot counties. Included you will find a report listing services EAAA provided to benefit your residents over the past 12 months as well as their associated costs.

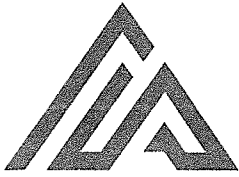
As you prepare your town's budget, we ask that you consider Eastern Area Agency on Aging in next year's budget allocation.

- | | |
|--|-------------------|
| ➤ Your town's allocation to EAAA last year: | \$ 1500.00 |
| ➤ Amount requested for 2021: | \$ 1500.00 |

In the meantime, if you have questions, please call Dyan Walsh at 1-800-432-7812 or dwalsh@eaaa.org. We have also enclosed a one-page sheet that provides a summary of the programs and services we provide. Please visit www.eaaa.org to learn more about Eastern Area Agency on Aging's work.

Sincerely,

Dyan Walsh
Executive Director



EASTERN AREA
AGENCY ON AGING

Eastern Area Agency on Aging

240 State Street

Brewer, ME 04411

(207) 941-2865 (800) 432-7812

www.eaaa.org

Services Provided to the town of: Southwest Harbor		Hancock County	
<i>Program Name:</i>	<i>Description:</i>	<i>Units Served:</i>	<i>Cost for Service:</i>
Senior Food Box Program	Supplemental food for eligible seniors	148	\$ 5772
Family Care Giver Services	Support and education to individuals caring for loved ones - including Alzheimer's/dementia	1	\$ 79
Home Delivered Meals	Meals on Wheels & Doorstep Dining	2957	\$ 32527
Information & Assistance	Office appointments, home visits and telephone calls linking individuals with available services, including but not limited to Medicare counseling*	36	\$ 828
3,142 Unit Services Provided to 48 Resident(s).			
<p>In fiscal year 2020, our State Health Insurance Assistance Program staff and volunteers helped residents save in all four counties a total of \$2,307,912.50 by comparing their health insurance options, including Medicare Part D.</p>			
Total cost of services provided:		\$39,206.00	

NORTHERN LIGHT

November 30, 2020

To the Residents of the Town of Southwest Harbor
PO Box 745
Southwest Harbor, ME 04679

Re: Written report for Southwest Harbor Annual Report

VNA Home Health Hospice d/b/a Northern Light Home Care & Hospice cared for 35 residents of Southwest Harbor in in fiscal year 2020, October 1, 2019 through September 30, 2020. This is an increase of 10 from the previous year. 30 patients were at home recovering from illness or surgery and five received hospice services when the decision was made to stop seeking curative treatments. In total our clinicians made 499 visits to these patients. The benefit to your community was \$199,344.

Services in their home include skilled nursing, rehabilitation therapy (speech, physical, or occupational), and home health aides for assistance with the activities of daily living. Other services provided were wound care, intravenous therapies, nutritional assessments, medication management, and telehealth. Hospice patients received additional services including massage therapy, and pain and symptom management, while their families benefited from bereavement support. We provide bereavement support for loved ones for 13 months following death.

In addition to in-home health services, Northern Light Home Care & Hospice provided telehealth services to residents that would benefit from remote monitoring of vital signs in managing chronic illnesses. Currently, two residents are being monitored keeping them safe at home and out of the hospital.

We are very grateful for your continued support of \$1,870. These funds support vital services to a growing elderly population, help us provide services like telehealth that is not reimbursed by Medicare and assist those without sufficient health insurance.



14 McKenzie Avenue • Ellsworth, Maine 04605 • www.hospiceofhancock.org
207-667-2531 • Fax 207-667-9406 • e-mail: info@hospiceofhancock.org

~ Volunteer Service Since 1980 ~

December 9, 2020

Marilyn Lowell, Town Clerk, and
Board of Selectmen
P.O. Box 745
Southwest Harbor, ME 04679

Dear Marilyn and Selectmen,

Greetings to you and your residents!

Hospice Volunteers of Hancock County truly is a partnership with the communities we serve! Our services are provided free of charge to our neighbors by well-trained and highly committed volunteers who come from and serve within their own communities.

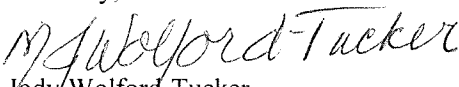
Please know that we at HVHC are committed to practices that we know are necessary to help stem the tide of the coronavirus. While we are following the directions of the CDC and our medical hospice partners in suspending most in-person services, We have continued our care and outreach to those in need of support - patients, caregivers, those who are grieving, and our community through expanded educational programming offered online, and nurturing our amazing corps of volunteers.

Please also know that your support goes a long way in ensuring that these important services continue to be available to the residents of your community. During the past year, the mission services we provided to local residents were extensive:

- ~ Patient Care and Caregiver Support to **86 patients and families, including three resident of SWH.**
- ~ Nearly **900 gestures of Bereavement support, including to eight residents of SWH.**
- ~ Community Education programs, even more importantly during these times of the pandemic, on topics that members of our community are most concerned about right now, with **19 programs averaging 20 participants** each since the pandemic began.
- ~ And, one more very popular service that continues to thrive is the sharing of used equipment such as wheelchairs, walkers, commodes, shower seats, etc, free of charge to those who need them, **with 114 local** residents receiving equipment through this program during these months since the pandemic hit in mid-March, **including to one resident of SWH.**

We consider the towns we serve to be partners in the provision of these services, and we appreciate the support we have received from your town in the past. As always, we invite your feedback and/or requests if there are ways that you would like to see us serve the residents of Southwest Harbor. Thank you.

Sincerely,


Jody Wolford-Tucker
Executive Director





*Neighbors helping Neighbors
for over 20 years on
Mount Desert Island
and Outer Islands*

December 10, 2020

Residents of Southwest Harbor

The following is a report to the Southwest Harbor community providing details of Island Connections' programs and activities.

Island Connections provides free transportation and other services for seniors and people with disabilities on Mount Desert Island and the surrounding islands. The demand for our transportation needs was needed more than ever since Covid-19 began changing our lives in March 2020. It compelled us to change our transportation program in order to keep people safe by requiring PPE be in place for both the volunteer driver and Neighbor for which, we provided hand sanitizer, masks, wipes and gloves. We created a volunteer shopping program for our Neighbors, those we serve so they wouldn't have to expose themselves unnecessarily. Of course we added new Neighbors in need of rides to critical medical appointments such as cancer treatments, dialysis treatments, office visits to medical specialists, as well as regular checks ups, grocery shopping, food pantry runs, banking errands, exercise classes and to get their hair done. These rides not only serve our Neighbors but their family members as well who would otherwise have to take time from work to get their loved ones to their appointments.

Here's a snapshot of our achievements over the past year (December 11, 2019 – December 10, 2020):

- Added 50 new Neighbors to our program
- Provided 3,856 rides for a total of 42,633 miles
- Maintained a 98% ride success rate
- Provided safe 1 on 1 engagement between the driver and the Neighbor
- Provided services to a few hundred Neighbors on Mount Desert Island and the surrounding islands. (this also includes the number of Neighbors who benefit from the Meals on Wheels Program)
- Delivered close to 16,000 meals to Neighbors for the Meals on Wheels Program
- 85 active volunteers gave back to their community for a total of 2,120 hours of volunteer time

We also have the ability to transport wheelchair bound residents with our wheelchair accessible minivan. Our multi-person van will be used for transportation for several Neighbors at a time to the grocery store and Walmart. Our mission statement is Island Connections provides free transportation and other services to seniors and people with disabilities on Mount Desert Island and the surrounding islands to enhance their independence and quality of life by utilizing our core group of dedicated volunteers.

We are ever grateful to the residents of Southwest Harbor for your support.

Sincerely,

Doreen Willett
Executive Director

Island Connections - 93 Cottage Street Suite 101 - Bar Harbor - Maine - 04609 - (207) 288-4457



Keeping neighbors warm this winter.

**Town of Southwest Harbor
2021 Tax Appropriation Request
MDI Community Campfire Coalition**

The MDI Community Campfire Coalition was created in 2008 by area non-profits to provide heating assistance to those in need on MDI and the surrounding islands. On behalf of the MDI Community Campfire Coalition, we ask the Town of Southwest Harbor for its support in the amount of \$3,000 to aid us in providing fuel assistance to residents of Southwest Harbor, Maine next winter.

As of 2015 this program has been jointly managed by Harbor House Community Service Center and The Neighborhood House and all administrative costs associated with the program are absorbed by those organizations. One hundred percent of all funds raised go directly to heating assistance. The program normally operates from November 1 through April 30. Because of Coronavirus and the global health pandemic, we extended our program until May 15, 2020 and started it on October 15, 2020 in an effort to provide more assistance during these challenging times.

Since its inception, the MDI Community Campfire Coalition has helped 1,288 families. During the 2019-2020 heating season we helped 85 families, separated by town as follows: 23 families from Southwest Harbor, 15 from Bar Harbor, 15 from Mount Desert, 21 from Tremont and 11 from the outer islands. Each applicant who qualifies receives 100 gallons of fuel or the equivalent in electric, wood, kerosene or propane. Applicants complete an application process and show proof of income. Income guidelines are set on a sliding scale with limits of \$30,225 per individual or \$64,375 for a family of four +.

It is hard to gauge how cold the winter will be, what fuel prices will look like and what level of assistance members of our community will need. While the need fluctuates from year to year, the Coalition has helped as few as 74 to as many as 158 individuals and families in one heating season.

We ask the Town of Southwest Harbor to assist us with \$3,000 to ensure that we will once again be able to respond to those in need this coming winter.

Thank you for your support,

Harbor House Community Service Center, fiscal agent
The Neighborhood House

Mount Height Cemetery Association

PO Box 861

Southwest Harbor, ME 04679

December 7, 2020

To the Citizens of Southwest Harbor,

In addition to the sales of cemetery plots to the residents of Southwest Harbor, the Association takes as its charge and responsibility the maintenance and upkeep of the entire Cemetery. It is the desire of the Association that anyone visiting any grave at any time feels the Cemetery, as a whole, is in good condition, pleasing and comfortable to the visitor, and no plot is overlooked. Barring individual arrangements for memorials, plantings and care, no grave is to be untended and the entire Cemetery is to be kept mown and in good repair, within the resources of the Association to provide.

The Association dedicates the funds it receives from the good townspeople of Southwest Harbor to that very responsibility - that we may continue to be able to meet the standards of care we have set for the Cemetery and the experience of the people who visit. It is our wish to provide a quiet, beautiful setting for friends and family to care for those who have passed from us, in service to the commitment of community we, as townspeople, make with each other.

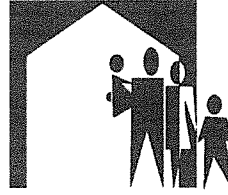
Once again, the Mount Height Cemetery Association would like to express its appreciation for the continued support you, our neighbors, provide to our small, committed organization. If anyone would like to join the Association and share that commitment, please contact Wendy Dolliver, President; Nancy Soukup, Secretary; or Amy Young, Superintendent. To arrange for the purchase of a plot, please contact Amy Young, Superintendent.

Sincerely,



Wendy P. Dolliver
President, Mount Height Cemetery Association

*Westside
Food
Pantry*



Sharing Is Our Story

**Town of Southwest Harbor
Community Service Organization Funding
2020 Report**

In its 29th year of service, the Westside Food Pantry was empowered by a Community Service Organization Funding Grant from the citizens of Southwest Harbor. This grant enabled us to continue to address the seasonal needs for food security among our neighbors on the west side of MDI. The Westside Food Pantry issues vouchers for food and household goods to assist our neighbors when income may be reduced due to seasonal employment considerations.

What began as a *normal* season, 2020 turned into anything but *usual*. By the end of March 2020, we were staring into the face of a world-wide pandemic. Everyone knows how this event turned the world upside-down—including the work of the Westside Food Pantry. Our distribution operations are based on face-to-face interaction with our neighbors. This, however, was no longer a safe way to get our help out to the often vulnerable population who needs it. We had to invent a whole new “safe distribution protocol” utilizing walk-up windows and far fewer volunteers. We did it! With the unsolicited help of our faithful financial supporters, we were not only able to serve our neighbors safely, we also extended our operations into July.

The following figures indicate the scope of the work this grant enables:

	<u>2019-20 Distribution Season</u>
Dollar value of vouchers issued	\$161,481
Number of adults served	2,363
Number of children served	752
Total Number of neighbors served	3,115
Southwest Harbor Households served	985
Mt. Desert Households served	103
Tremont Households served	663
New households registered	53

The Westside Food Pantry lives here and serves our “Westside” community. This community is larger however, than the geographic boundaries of the west side of MDI. We assist our neighbors among us locally for sure, but the support for this work is widely dispersed. Those who monetarily support us are *stakeholders* in this *caring work*. Together, we form a far-flung *Caring Community!* We are blessed that the Town of Southwest Harbor is a member of this *Caring Community*, as a *stakeholder* in our work—clearly demonstrated in this *Community Service Grant*. Thank you.

Dean Henry, for the Westside Food Pantry

For 30 years!

A Cooperative Sharing of the Westside Communities and St. Andrew & St. John Episcopal Church
*P.O. Box 767 * Southwest Harbor, ME 04679 * 207-664-8615 * westsidefoodpantry@gmail.com*
*Web: Westsidefoodpantry.org * Facebook: Westside Food Pantry*



Downeast Community Partners
248 Bucksport Road
Ellsworth, ME 04605

December 2, 2020

Town of Southwest Harbor
P.O. Box 745
Southwest Harbor, ME 04679

RE: Annual Request for Local Match Funds

Dear Board of Selectmen:

Downeast Community Partners (formerly WHCA and CFO) wishes to extend a thank you to the Southwest Harbor Selectmen and Town residents for your past support. Downeast Community Partner's mission is to improve the quality of life and reduce the impact of poverty in Downeast communities. Attached is a flyer that hope will help you let townspeople know what we offer. If you would like more copies, please just ask.

DCP is requesting your support to apply for and leverage funding to provide and expand services to your community. DCP offers services designed to reduce the impact of poverty and isolation in your community. **Many services offered by DCP have a direct impact on your expenditures by reducing reliance on your general assistance program.**

We are requesting **\$3,574** to help low-income people in your community. During the last fiscal year, DCP provided **\$106,388** in services to your community. Southwest Harbor residents requested and received the following services:

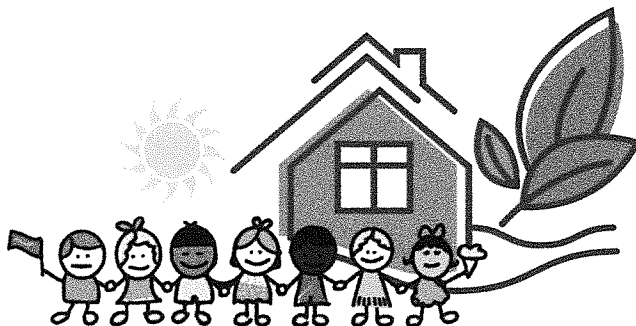
<u>Services Provided</u>	<u>Number of Households /Individuals</u>	<u>Amount Expended/\$\$ Value</u>
Maternal and Child Health	1/3	\$175
The Heating and Warmth Fund (<i>THAW</i>)	1/2	\$300
LIHEAP (Fuel Assistance)	42/	\$25,352
Housing	1/5	\$3,000
Resource Advocate	1/1	\$75
Care Fund (Family Crisis)	1/1	\$500
Free Income Tax Preparation (returns prepared)	29	\$5,800
Transportation (number of rides, not individuals)	908	\$28,548
Aging in Place	/3	\$6,000
Christmas Magic	/4	\$120
School Supplies	/9	\$180
Head Start	1/1	\$14,359
Early Head Start	1/1	\$16,307
Food Security	2/2	\$5,492
Financial Coaching	2/2	\$180
Total		\$106,388

In addition to the above, DCP operates the Helping Hands Garage Program, which makes reliable used cars available at reasonable rates and terms; and offers business loans to local entrepreneurs.

Thank you for your consideration. We would like to meet with you or your budget committee to answer any questions or address any concerns. Please let me know the appropriate meeting date so that we can be sure to have someone attend. You can reach me at 610-5944 or by email at sarah.nugent@downeastcommunitypartners.org.

Sincerely,

Sarah Nugent Manager
Communications and Resource Development



FAMILIES FIRST COMMUNITY CENTER

providing housing for homeless families with minor children

207-460-3711 • www.familiesfirstellsworth.org • familiesfirstellsworth@gmail.com • 41 North St., Ellsworth, ME 04605

December 10, 2020

Southwest Harbor Board of Selectmen
26 Village Green Way
Southwest Harbor, Maine 04679

Dear Selectmen,

The mission of Families First Community Center is to break the cycle of homelessness by equipping families with minor children with the skills they need to gain self sufficiency. This year the pandemic has only highlighted how many people are living week to week. Many Maine families struggle just to meet basic needs like shelter, food, as well as health and education. FFCC is here to help support and connect those in need with supportive resources. We rely on the financial support of the local towns, and we are very thankful for the past funding we have received from the Town of Southwest Harbor.

We are requesting \$1,000.00. These funds will allow us to help families who are struggling to avoid becoming homeless, through our outreach program. Services available to residents of SWH would include: help with immediate needs, guidance on how to get the services they need like continuing education, medical care, recovery services, child care, as well as classes which teach and reinforce life skills that support self sufficiency. Transportation is often a problem as many families live paycheck to paycheck, one significant illness or car repair can directly impact their ability to work and take care of their families. Darlings has donated a van to FFCC which we plan to use in order to assist people with short term transportation challenges. Past support from SWH has allowed FFCC to become operational. Our house has six apartments for homeless families with children. We are just now opening and are receiving applications.

We just hired our first Housing and Program Director, her name is Maureen Bartley, please reach out to her if you have needs in your community. 2020 has been a tough year for our typical fund raising. The support we receive from towns like SWH will directly impact our ability to help local people.

Maureen can be reached at maureen.bartley.ffcc@gmail.com , or 460-3711.

Thank you for your past support and for helping us to break the cycle of homelessness here in Hancock County.

Respectfully submitted,

Teri Ouellette
BOARD President



LifeFlight Foundation Town Request: Use of Town Funds

LifeFlight of Maine and the LifeFlight Foundation are both non-profit charitable organizations supporting the emergency care system in Maine. Our fiscal year runs from July 1st to June 30th. Our annual report for FY2019 along with our budgets and audited financials is available upon request.

Town funding is important to help make sure LifeFlight is there when needed. LifeFlight's aircraft fly statewide and every aircraft is used at some point in every community in Maine. Funds raised from town contributions requested this year will be used for aircraft replacement or toward the Covid Relief fund. If a certain fund is not noted, the funds will be used for aircraft replacement. We are amid a \$19 million dollar addition and replacement of our helicopters. Town funding helps build the case for major donations from foundations and individuals. Thank you.

Aircraft funding:

The need for LifeFlight increases every year and LifeFlight continually responds to support critically ill and injured patients across Maine. To meet the need over the years LifeFlight has added new resources, including two additional critical care teams (22 staff), new quick response vehicles and \$2.5 million of new medical equipment. Each vehicle is a fully equipped ICU, capable of supporting the most complex of patients from premature infants to patients on full cardio-pulmonary bypass.

To meet the need LifeFlight has also added a fixed wing aircraft, a third helicopter, and is now replacing the helicopters purchased in late 2004.

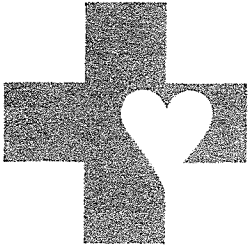
2005: N910EM (Echo Mike) and N910CM (Charlie Mike) were purchased at the end of 2004 and together have now transported more than 16,000 patients (of our over 30,000 total) and flown more than 18,000 hours and 2.5 million miles caring for patients in Maine.

2015: LifeFlight added N901LM (Lima Mike), KingAir B200 turboprop airplane, to provide longer distance and more all-weather operations. The KingAir extends the range of care for Maine patients as far as the Cleveland Clinic and specialty cardiac centers in North Carolina. The KingAir and medical equipment was a \$4 million investment.

2017: LifeFlight added a fourth critical care team and third new 'next generation' helicopter, N901WM (Whiskey Mike), along with a new base of operations in Sanford. The aircraft acquisition was a \$7 million investment.

2020: LifeFlight acquired the first of the planned two replacement helicopters. N901LF (Lima Foxtrot) is a state-of-the-art light twin engine aircraft that will allow LifeFlight to initiate a new national demonstration project with the FAA on low level instrument flight routes, improving safety and reliability. The aircraft is a \$6.3 million investment; fundraising is ongoing. Once all certifications are completed, it will begin serving patients from LifeFlight's Bangor base. N901EM, Echo Mike, the older Agusta109 E model currently based in Bangor, will become a backup aircraft, available for training programs and limited primary use when other aircraft are undergoing maintenance.

2022: LifeFlight will take delivery of a third aircraft, representing another \$6.3 million investment, which will replace N910CM (Charlie Mike.)



Mount Desert Nursing Association

COMMUNITY & HOME HEALTH CARE SINCE 1949

The Mount Desert Nursing Association's mission is to improve the health, safety and independence of the people of Mount Desert Island through the delivery of high quality and compassionate skilled nursing and other in-home health care services, advocacy, education and prevention programs..

On behalf of the 2020 MDNA Board of Directors and the MDNA staff, I submit the following report for fiscal year January 1, 2020 to October 31, 2020.

President: Mazzie Gogolak, **Vice President:** Jerry Miller **Treasurer:** Robert Robertson, **Secretary:** Kathryn Rand

Board Members: Judith Gilkes Benson, BSN, RN, Barbara Clark, Tom Brown, Doreen Willett.

Lifetime Member: Connie Madeira

MDNA Staff: Heather Lewis, Executive Director, Christine Mild, Clinical Director, Emily Smith, Patient Care Coordinator, RN, Julie Poitras, RN, Sara Somes, RN, Pamela Bourque, RN, Marcia Biron, LPN, Katy Guthrie, DPT, Katy Verville, OT, Chiori Beck

Dear Friends and Neighbors,

2020 has been a busy year for MDNA especially in COVID times. Our staff consisting of RN, Physical & Occupational Therapist and Home Health Aides have driven all over Mount Desert Island delivering care to residents to achieve and or maintain the best possible health, stay in their homes for as long as possible and support the best quality of life possible for each of them. In our recent newsletter we talk about how trying this year has been not just for healthcare providers but our residents who are in need of health care services. MDNA has never stopped seeing patients. We have maintained our purpose and in large part because of our donors. We were the recipient of a monetary donation that allowed us to purchase enough PPE to protect our healthcare workers and our patients allowing us to maintain the care we have always provided. MDNA was able to host its annual golf tournament. It was designed to minimize close contact with players and congregation afterwards. We had more players and was a great success.

MDNA offers the following services:

Traditional private pay home care services provided by an RN to assist residents remain at home to "Age in Place".

– Medicare Home Health Services for Medicare beneficiaries that require skilled nursing or physical therapy and home health aide home visits per Medicare guidelines.

-Personal Care Attendant Program for those that need personal care and homemaker services to remain healthy and safe at home.

Free monthly blood pressure screenings at Maple Lane Apartments in Northeast Harbor and Ridge Apartments in Southwest Harbor.

The Town of Southwest Harbor residents used the following services including:

MDNA served 43 patients delivering over 1500 visits.

Residents have also taken advantage of our "**Medical Equipment Loan Closet**" – saving thousands of dollars for residents in equipment costs.

Other services and activities MDNA is involved in to help our residents as well and include:
Nursing visits for "At Home MDI"

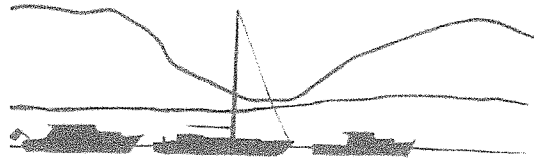
Palliative Care Group at Mount Desert Island Hospital

Respectfully submitted,

Heather Lewis,

Executive Director

SOUTHWEST HARBOR HISTORICAL SOCIETY



P.O. Box 272, Southwest Harbor ME 04679

12/01/20

Town Report Letter to Citizens of Southwest Harbor

Thank you so much for the financial support that you have given to the SWH Historical Society. Last year, the \$2500.00 that was allocated to us by taxpayers helped to pay our operating expenses and to undertake and continue projects.

The Historical Society has the mission of “preservation, documentation, and presentation of the history of the Town of Southwest Harbor since, and prior to incorporation as a Town in 1905”. We wish we could list lots of happenings at our Manset Meetinghouse location over the past year to describe our work to fulfill this mission. However, Covid-19 has caused us to cancel most, if not all, programs, events, and activities. We have missed sharing the building and the Collection with the public.

Our Board has met throughout the year, lately via Zoom, to plan and undertake projects that can be done. A main goal for us was to provide secure and functional storage of the Collection. A donor provided funds to purchase much-needed metal shelving and storage units and we now work to incorporate this equipment into our space.

We are anticipating the restoration project of our steeple to happen this Spring/Summer. Much is put on hold as we await this disruptive yet so important work.

The inventory of the Collection is ongoing. We are developing a database as we go. We continue to scan items and take photographs, and put these images in our Digital Archives. There is a lot of work to do; volunteers are, and always will be, so welcome.

The Sanctuary/Great Room was painted and looks great! It awaits the installation of the hanging system on the walls, and then the exhibit of items.

We continue our involvement with the History Trust. Watch for a “Virtual Exhibit” which will open this summer!

We appreciate the support you have given us! We are again requesting \$2500.00 to help with our work. We look forward to being able to get together someday soon, to share and enjoy our town's history.

Information about us and our activities at the SWH Historical Society is available on our website, swhhs.org. Email us at southwestharborhistorical@gmail.com.



ISLAND HOUSING TRUST

PO Box 851 Mount Desert Maine 04660

December 10, 2020

To the Residents of Southwest Harbor:

Thank you so much for granting \$2,500 in 2020 to IHT's Home Owners Assistance Program (HOAP). This program provides needed assistance with down payments, to bridge the gap for home buyers's financing, making home ownership more affordable to our year-round workforce.

The impacts of HOAP funding are immense. Funding from SWH in 2020 was added to a pooled fund to assist a prospective home buyer. The current applicant requesting HOAP funding is a kindergarten teacher on Mount Desert Island. Her letter of request to IHT shows the impact of not only this particular HOAP project, but the impact on the MDI community. She writes, "while doing the 'rental shuffle' that so many of us here have experienced, I've been looking to own my own home here. No matter how much I made at the time, or how the real estate market fluctuated, homeownership had always been out of my reach. I've never been one to ask for financial support, I was raised to work hard for that myself. However, after careful consideration, and a lot of conversations with some involved with IHT, I believe a HOAP grant is THE thing that will make our dream of home ownership, here on our island that we love and live and work on, a reality. HOAP funding ensures that I can continue to be a teacher who lives in *my own* community, with *my own* students, as well as ensure that I don't get priced off of our island, like so many year-round, working families."

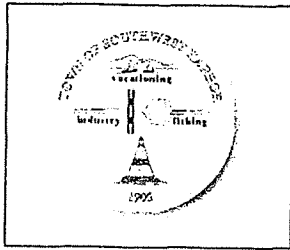
While the numbers of people served by HOAP each year may be small, the results are tremendous. Each HOAP house is protected by affordability covenants, keeping them within reach of families on MDI in perpetuity. HOAP homes stay affordable to the people who teach our children, care for the sick, help us keep food on our tables, and work in our local businesses – the essential workforce of a vital community.

Your partnership in our work is especially important at this time. Thank you for continuing to be a partner in strong and thriving communities on MDI.

With gratitude,

Marla O'Byrne
Executive Director

Notes



**Town Meeting Warrant
And
Secret Ballot Election

Saturday, June 5, 2021
And
Tuesday, June 8, 2021**

County of Hancock, ss.

State of Maine

To: Chief Michael Miller, a Constable of the Town of Southwest Harbor, in the County of Hancock, State of Maine.

Greeting:

In the name of the State of Maine you are hereby required to notify and warn the inhabitants of the Town of Southwest Harbor, in said county and state, qualified by law to vote in Town affairs, to meet in the Southwest Harbor Fire Station in said Town, on **Saturday, the 5th day of June 2021 A.D. at ten o'clock in the forenoon**, then and there to act upon Articles numbered one [1] through forty-two [42].

And to notify and warn said inhabitants to meet in the Southwest Harbor Fire Station Meeting Room on **Tuesday, the 8th day of June, 2021 A.D. at ten o'clock in the forenoon**, then and there to act upon Article numbered forty-three [43] by secret ballot, the polling hours therefore to be from 10:00 a.m. to 8:00 p.m.

Article 1: To elect a moderator by written ballot to preside at said meeting.

Article 2: Shall the compensation for the Select Board, Members of the Superintending School Committee and Members of the Board of Trustees of the Mount Desert Island Regional School District be the same as approved by the most recent Town Meeting.

Article 3: Shall the Select Board be authorized to choose and appoint all other non-elected municipal positions.

SOUTHWEST HARBOR SCHOOL DEPARTMENT

Note: Articles 4 through 14 authorize expenditures in cost center categories

Article 4: Shall the School Committee be authorized to expend **\$1,612,705 for Regular Instruction** for the fiscal year beginning July 1, 2021 and ending June 30, 2022.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2020-21 Amount was \$1,346,061

Article 5: Shall the School Committee be authorized to expend **\$887,058 for Special Education** for the fiscal year beginning July 1, 2021 and ending June 30, 2022.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2020-21 Amount was \$ 937,882

Article 6: Shall the School Committee be authorized to expend **\$0.00** for **Career and Technical Education** for the fiscal year beginning July 1, 2021 and ending June 30, 2022.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2020-21 Amount was \$ -0-

Article 7: Shall the School Committee be authorized to expend **\$94,866** for **Other Instruction** for the fiscal year beginning July 1, 2021 and ending June 30, 2022.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2020-21 Amount was \$ 89,859

Article 8: Shall the School Committee be authorized to expend **\$416,647** for **Student & Staff Support** for the fiscal year beginning July 1, 2021 and ending June 30, 2022.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2020-21 Amount was \$ 395,984

Article 9: Shall the School Committee be authorized to expend **\$90,642** for **System Administration** for the fiscal year beginning July 1, 2021 and ending June 30, 2022.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2020-21 Amount was \$ 75,964

Article 10: Shall the School Committee be authorized to expend **\$272,723** for **School Administration** for the fiscal year beginning July 1, 2021 and ending June 30, 2022.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2020-21 Amount was \$ 270,935

Article 11: Shall the School Committee be authorized to expend **\$276,681** for **Transportation & Buses** for the fiscal year beginning July 1, 2021 and ending June 30, 2022.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2020-21 Amount was \$ 172,446

Article 12: Shall the School Committee be authorized to expend **\$504,152** for **Facilities Maintenance** for the fiscal year beginning July 1, 2021 and ending June 30, 2022.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2020-21 Amount was \$ 370,711

Article 13: Shall the School Committee be authorized to expend **\$0.00 for Debt Service and Other Commitments** for the fiscal year beginning July 1, 2021 and ending June 30, 2022.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2020-21 Amount was \$ 261,050

Article 14: Shall the School Committee be authorized to expend **\$65,000 for All Other Expenditures** for the fiscal year beginning July 1, 2021 and ending June 30, 2022.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2020-21 Amount was \$80,000

Note: Articles 4 - 14 authorize a total budget of \$ 4,220,474

Note: 2020-21 Amount was \$4,000,892

Note: Articles 15 - 17 raise funds for the Proposed School Budget

Hand Count

Article 15:

To see what sum the voters of the Town of Southwest Harbor will appropriate for the total cost of funding public education from Kindergarten to grade 12 as described in the Essential Programs and Services Funding Act (**Recommend \$1,917,328**) and to see what sum the voters of the Town of Southwest Harbor will raise as the Town's contribution to the total cost of funding public education from Kindergarten to grade 12 as described in the Essential Programs and Services Funding Act in accordance with the Maine Revised Statutes, Title 20-A, section 15688 for the period July 1, 2021 to June 30, 2022.

School Committee recommends **\$1,615,169**

School Committee, Select Board, and Warrant Committee recommend passage.

Explanation: The Town of Southwest Harbor's contribution to the total cost of funding public education from Kindergarten to grade 12 as described in the Essential Programs and Services Funding Act is the amount of money determined by state law to be the minimum amount that a municipality must raise in order to receive the full amount of state dollars.

Hand Count

Article 16:

To see what sum the voters of the Town of Southwest Harbor will raise and appropriate for the annual payments on debt service previously approved by the legislative body for non-state-funded school construction projects, non-state funded portions of school construction projects and minor capital projects in addition to the funds appropriated as the local share of the Town of Southwest Harbor's contribution to the total cost of funding public education from Kindergarten to grade 12 for the period July 1, 2021 to June 30, 2022.

School Board recommends **\$ -0-**

School Committee, Select Board, and Warrant Committee recommend passage.

Explanation: Non-state funded debt service is the amount of money needed for the annual payments on the Town of Southwest Harbor's long-term debt for major capital school construction projects and minor capital renovation projects that are not approved for state subsidy.

Written Ballot Vote Required

Article 17: To see what sum the voters of the Town of Southwest Harbor will raise and appropriate in additional local funds for school purposes (**Recommend: \$1,869,985**) for the period July 1, 2021 to June 30, 2022, which exceeds the State's Essential Programs and Services allocation model (**Recommend: \$1,869,985**) as required to fund the budget recommended by the school committee.

The School Committee recommends \$ **1,869,985** for additional local funds and gives the following reasons for exceeding the State's Essential Programs and Services funding model by \$ **1,869,985**: The State funding model underestimates the actual costs to fully fund the 2021-2022 budget.

School Committee, Select Board, and Warrant Committee recommend passage.

Explanation: The additional local funds are those locally raised funds over and above the Town of Southwest Harbor's local contribution to the total cost of funding public Education from Kindergarten to grade 12 as described in the Essential Programs and Services Funding Act and local amounts raised for the annual payment on non-state funded debt service that will help achieve the Town of Southwest Harbor's budget for educational programs.

Note: Articles 15, 16, & 17 raise a total town appropriation of \$3,485,154

Note: 2020-21 Total Town Appropriation was \$3,437,621

Note: Article 18 summarizes the proposed school budget and does not authorize any additional expenditures.

Hand Count

Article 18:

To see what sum the voters of the Town of Southwest Harbor will authorize the School Committee to expend for the fiscal year beginning July 1, 2021 and ending June 30, 2022 from the Town's contribution to the total cost of funding public education from Kindergarten to grade 12 as described in the Essential Programs and Services Funding Act, non-state-funded school construction projects, additional local funds for school purposes under the Maine Revised Statutes, Title 20-A, section 15690, unexpended balances, tuition receipts, state subsidy and other receipts for the support of schools.

School Committee recommends **\$4,220,474**

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2020-21 Total Budget was \$4,000,892

Article 19:

In addition to the amount in Articles 4 – 18, shall the School Committee be authorized to expend such other sums as may be received from federal or state grants or programs or other sources during the fiscal year 2021-2022 for school purposes provided that such grants, programs or other sources do not require the expenditure of other funds not previously appropriated?

Note: Current Year Totals: \$589,814 (Including COVID Relief Funds)

School Committee, Select Board, and Warrant Committee recommend passage.

GENERAL GOVERNMENT

Article 20: Shall the Town vote to raise and appropriate \$2,674,318 for **Municipal Operations** for the period July 1, 2021 to June 30, 2022.

Department	Approved FY21	Requested FY22
Administration	\$435,749	\$457,148
CEO/LPI	\$49,442	\$52,914
Boards and Committees	\$1,975	\$4,975
Contracted Services	\$655,600	\$665,100
Insurance	\$42,400	\$48,700
Municipal Buildings	\$33,700	\$39,036
Highway	\$263,557	\$281,234
Police	\$541,214	\$576,599
Dispatch	\$297,599	\$318,145
Fire	\$102,593	\$111,041
Harbor	\$110,344	\$119,426
Total	\$2,534,175	\$2,674,318

Select Board recommends passage.

Warrant Committee recommends \$10,000 less for Contracted Services

Article 21: Shall the Town raise and appropriate **\$60,000** for the **Southwest Harbor Public Library** for the period July 1, 2021 to June 30, 2022.

Select Board and Warrant Committee recommend passage.

Note: 2020-21 Amount was \$60,000

Article 22: Shall the Town raise and appropriate **\$59,640** for **Harbor House Youth Center and Recreation Programs** for the period July 1, 2021 to June 30, 2022.

Select Board and Warrant Committee recommend passage.

Note: 2020-21 Amount was \$59,640

Article 23: Shall the Town raise and appropriate **\$78,000** for the **Southwest Harbor / Tremont Nursing Service** for the period July 1, 2021 to June 30, 2022.

Select Board and Warrant Committee recommend passage.

Note: 2020-21 Amount was \$67,000

Article 24: Shall the Town raise and appropriate **\$42,659** for **Community Service Organizations** for the period July 1, 2021 to June 30, 2022.

Organization	Approved FY22	Select Board Recommends	Warrant Committee Recommends
Bar Harbor Food Pantry	\$2,500	\$2,500	\$2,500
Downeast Health/WIC	\$1,035	\$1,035	\$1,035
Downeast Horizons	\$1,800	\$1,800	\$1,800
Eastern Area on Aging	\$1,500	\$1,500	\$1,500
Northern Light Home Care	\$1,870	\$1,870	\$1,870
Hospice of Hancock County	\$1,000	\$1,000	\$1,000
Island Connections	\$2,500	\$2,500	\$2,500
MDI Community Campfire Coalition	\$3,000	\$3,000	\$3,000
Mt Height Cemetery	\$12,500	\$12,500	\$12,500
Westside Food Pantry	\$2,500	\$2,500	\$2,500
Downeast Community Partners	\$3,574	\$3,574	\$3,574
Families First	\$1,000	\$1,000	\$1,000
Life Flight	\$880	\$880	\$880
Mt Desert Nursing Assoc.	\$2,000	\$2,000	\$2,000
SW Harbor Historical Society	\$2,500	\$2,500	\$2,500
Island Housing Trust	\$2,500	\$2,500	\$2,500
Total	\$42,659	\$42,659	\$42,659

Select Board and Warrant Committee recommend passage.

Note: 2020-21 Amount was \$26,659

Article 25: Shall the Town raise and appropriate \$403,125 for the **Capital Improvement Plan Accounts** for the period July 1, 2021 to June 30, 2022 with the Select Board being authorized to draw funds from these accounts to be used in accordance with the purpose of the account.

Account	Requested Appropriation
Harbor Department General	5,400
Harbor Department Upper Town Dock	32,525
Harbor Department Lower Town Dock	30,700
Harbor Department Manset Town Dock	28,350
Fire Department Vehicles	88,400
Fire Department Equipment	14,000
Police Department Vehicles	12,450
Police Department Protective Equipment	5,250
Dispatch Department Equipment	4,350
Admin Department Equipment	6,300
Admin Department Records	12,800
Admin Department Municipal Buildings	50,900
Highway Department Vehicles/Machinery	108,300
Highway Department Equipment	3,400
Total	\$403,125

Select Board and Warrant Committee recommend passage.

Note: 2020-21 Amount was \$492,225

Article 26:

Shall the Town raise and appropriate \$478,800 for the Reserve Accounts for the period July 1, 2021 to June 30, 2022 with the Select Board being authorized to draw funds from these accounts to be used in accordance with the purpose of the account.

Account	FY21 Appropriation	Requested Appropriation
Wage & Benefit	15,000	15,000
Tax Abatement	10,000	0
Legal & Accounting	24,000	24,000
Professional Development	5,000	2,000
Road Crossing Safety	5,000	3,000
D.A.R.E. Program	0	0
Town-wide Planning	5,000	10,000
Unemployment Reserve	4,000	4,000
General Assistance	4,000	3,500
Conservation, Rhoades Park	25,000	20,000
Shellfish Reserve	0	0
Swap Shop Reserve	0	0
Salt & Sand	20,000	45,000
Culverts	4,000	5,000
Paving	87,000	135,000
Contract Snow Removal	2,500	3,500
Highway Small Projects	0	35,000
HRA Insurance	21,000	52,000
SWH Historic Cemetery	2,500	0
Mapping Update	3,000	1,000
Junior Fire Department	0	300
Water and Sewer Infrastructure	100,000	100,000
Records Preservation	0	0
Fire Equipment Emergency Repair	1,400	4,000
Police Cruiser Emergency Repair	4,000	4,500
Police Recruitment Reserve	6,000	12,000
Total:	\$336,400	\$478,800

Select Board and Warrant Committee recommend passage.

Note: 2020-21 Amount was \$336,400

Article 27:

Shall the Town raise and appropriate \$865,800 for Debt Service for the period July 1, 2021 to June 30, 2022.

Bond/Loan	Payoff Year	Principal Balance	FY22 Payments
Main Street Construction	2033	507,000	58,000
Main Street Construction	2035	599,302	43,100
Main Street Construction	2033	301,146	26,800
Fire Station	2030	528,000	60,800
Ferrero Fire Truck	PAID	-0-	-0-
Wesley-Mansell Project	2030	926,375	105,700
Water Tank	2042	389,958	18,600
2018 Infrastructure GO	2038	1,358,123	118,700
2018 Infrastructure GO	2039	230,689	15,500
2018 DW and Lift Station	2050	822,440	31,900
2018 Infrastructure CW	2049	194,623	8,200
Wastewater Treatment Plant	2064	8,000,000	25,000
FD SCBA Equipment	2023	54,570	63,900
Re-fi Water Bonds	2027	282,693	63,900
Water Upgrade	2029	105,434	13,100
Water Upgrade	2029	188,199	23,300
Refi Sewer Bonds	2033	669,770	75,100
Total		15,158,322	865,800

Select Board and Warrant Committee recommend passage.

Note: 2020-21 Amount was \$812,900

Article 28: Shall the Town authorize the Select Board or its designee to apply for and receive money, without further action by Town Meeting, from the State of Maine, United States of America, Maine Municipal Association and other organizations deemed appropriate by the Select Board which may become available during the ensuing year.

Select Board recommends passage.

Article 29: Shall the Town reduce the amount to be raised by taxation by using \$1,309,701 from estimated revenues and fund balances for the Municipal Budget for the fiscal year of July 1, 2021 to June 30, 2022.

Source	Budgeted Amount
Homestead Reimbursement	\$ 90,000
BETE Reimbursement	\$ 1,500
Payments in Lieu of Taxes	\$ 23,700
Municipal Revenue Sharing	\$ 75,000
Maine Local Roads	\$ 17,800
Other Revenues	\$949,201
Unassigned Fund Balance	\$152,500
Revenue Sharing Reserve	-0-
Total	\$1,309,701

Select Board and Warrant Committee recommend passage.

Article 30: Shall the Town increase the property tax levy limit of \$2,951,652 established for Southwest Harbor by State Law in the event that the municipal budget approved under the preceding articles will result in a tax commitment that is greater than that property tax levy limit.

Select Board recommends passage.

Article 31: Shall the Town establish that the first half of taxes shall be due and payable on or before September 3, 2021 and that the second half of taxes shall be due and payable on or before February 4, 2022 and that interest shall be charged at the annual rate of 1% on any unpaid taxes due on September 3, 2021 beginning September 4, 2021 and on any unpaid taxes due February 4, 2022 beginning February 5, 2022.

Select Board recommends passage.

Article 32: Shall the Town establish the interest rate to be paid to a taxpayer who is determined after abatement to have paid an amount of real estate taxes in excess of the amount finally assessed for 2021 at 0% per year on the amount of over payment.

Select Board recommends passage.

Article 33: Shall the Town accept tax payments prior to the commitment date and to pay interest on said tax payments in the amount of 0% per year figured on a monthly basis until the tax commitment date is reached.

Select Board recommends passage.

Article 34: Shall the Town allow a Tax Club for the monthly payment of property taxes under such terms as the Select Board deems advisable.

Select Board recommends passage.

Article 35: Shall the Town accept all Trust Funds as received by the Town of Southwest Harbor Trust Officer during the fiscal year of July 1, 2021 to June 30, 2022.

Select Board recommends passage.

Article 36: Shall the Town have unexpended balances in the Town's accounts at the end of the fiscal year, except those which remain by law or are deemed necessary by the Select Board, transferred to the Surplus Account or to any specified reserve fund, as deemed advisable by the Select Board, and to fund overdrafts in the Town's accounts from such unexpended balances, as deemed advisable by the Select Board.

Select Board recommends passage.

Article 37: Shall the Town authorize the Selectmen to sell and/or dispose of any property acquired by tax liens after first offering the property to the previous owners for payment of all back taxes, fees and interest, and if they decline, advertising for sealed bids on same, and stating the lowest bid acceptable, and to allow the Selectmen to authorize the Treasurer to waive automatic lien foreclosures when it is in the best interest of the Town.

Select Board recommends passage.

Article 38: Shall the Town authorize the municipal officers to dispose of town owned personal property with a value of \$20,000 or less under such terms and conditions as they deem advisable.

Select Board recommends passage.

Article 39: Shall the Town authorize the Municipal Officers to enter into multiyear contracts.

Select Board recommends passage.

Article 40: Shall the Town authorize the Municipal Officers to accept on behalf of the Town, unconditional gifts of property and/or donations which they feel are in the Town's best interest to accept.

Select Board recommends passage.

Article 41: Shall the Town authorize the Select Board to utilize funds in the Southwest Harbor Water and Sewer District Reserve Account for the replacement and upgrade of equipment and infrastructure with an estimated life in excess of Twenty (20) years as the Select Board deems appropriate.

Select Board recommends passage.

Article 42: **Main Street Project:** Shall the Town (1) appropriate the sum of \$205,135 to provide additional funds for the Main Street sidewalk project that was approved at the 2018 town meeting, including engineering and design costs, transaction costs and other expenses reasonably related thereto; (2) authorize the Treasurer and Chairman of the Select Board to issue general obligation securities of the Town (including temporary notes in anticipation of the sale thereof) in an aggregate principal amount not to exceed \$205,135 to fund the appropriation; (3) delegate to the Treasurer and Chair of the Select Board the authority and discretion to fix the dates, maturities, interest rates, denominations, calls for redemption (with or without premium), form and other details of said securities, including authority to execute and deliver the securities on behalf of the Town; and (4) approve a clarification of the scope of work so as to include drainage, utility and road resurfacing work that may be required or desirable in connection with the project?

Explanatory Note: The Town approved the Main Street sidewalk project at the 2018 annual town meeting to consist of upgrading and installing sidewalks on the west side of Main Street south of 400 Main Street to Ocean's End. The 2018 approval included an authorization to fund the project by accepting such funds as may be available from the Maine Department of Transportation or other sources, and to issue general obligation securities in the amount of \$850,000. An additional \$205,135 in Town funds is needed to complete the project as designed due to additional, grading, drainage, utility and right of way work required for the project. The 2018 approval also authorized other expenses reasonably related to the project. This article provides more detail regarding the intended scope of the related activities and expenses.

Select Board recommends passage.

Municipal Treasurer's Financial Statement

1. Total Town Indebtedness.

A. Bonds outstanding and unpaid:	\$ 15,158,322
B. Bonds authorized and un-issued:	\$ 850,000
C. Bonds to be issued if this question is approved:	\$ 205,135

2. Costs.

At an estimated maximum interest rate of 2.0% with a maturity of 20 years, the estimated costs of this bond issue will be:

Principal:	\$ 205,135
Interest:	\$ 58,041
Total Debt Service:	\$ 263,176

3. Validity. The validity of the bonds and of the voters' ratification of the bonds may not be affected by any errors in the above estimates. If the actual amount of the total debt service or the bond issue varies from the estimate, the ratification by the electors is nevertheless conclusive and the validity of the bond issue is not affected by reason of the variance.

Treasurer

**The following articles will be voted on by secret ballot on
Tuesday, June 8, 2021**

Article 43: **Election of Officers** – To elect all necessary Town Officers as are required to be elected by secret ballot:

One [1] member of the Board of Selectmen for a three [3] year term.

Two [2] members of the Superintending School Committee for a three [3] year term.

One [1] member of the Board of Trustees of the Mount Desert Island Regional School District for a three [3] year term.

The polls will be open from 10:00 a.m. until 8:00 p.m. on Tuesday, June 8, 2021 for the Annual Town Meeting referendum balloting.

The Select Board hereby gives notice that the Registrar of Voters will be in the Southwest Harbor Town Office in said Town of Southwest Harbor on Friday, June 4, 2021 from 9:00 a.m. until 3:00 p.m. for the purpose of registering new voters.

Given under our hands this 25th day of May, 2021

Chad Terry

Allen Willey

Carolyn Ball

George Jellison, Jr.

The original warrant is on file at the Town Office. Attested copies are posted at the Town Office, Police Station and Post Office.

DRAFT

REAL ESTATE TAXES DUE FOR FY 2019-2020

Total Outstanding as of July 1st, 2020 is \$191,762.99 over 56 accounts

Current Outstanding as of April 1st, 2021 are as follows:

<u>Name</u>	<u>Amount Due</u>
Donovan, Kathy	\$3,104.76
Evangelista, Richard C	\$1,821.68
Evangelista, Richard C	\$1,974.52
G. C. Management Corporation	\$1,456.18
G.C. Management Corp.	\$10,460.61
Gilley, Jack H. JR.	\$1,816.48
Goodwin, John W Jr	\$2,138.34
Goodwin, Korey	\$1,995.98
Hamblen, James B.	\$2,918.69
Harper, Sheryl	\$10,000.26
Herrick, Bruce D.	\$1,422.72
Kelley, Nahum & Melissa	\$1,421.47
Lapierre, Pat	\$1,401.25
Lawson, Tina Louise	\$2,329.51
Lyman, Steven J.	\$3,052.17
Martin, Stacy	\$1,125.76
Murphy, Ernest	\$1,451.29
Rand, Susan	\$2,402.24
Reed, Ronda L.	\$2,047.05
Sawyer, Nancy	\$1,659.47
Sawyer, Ronald & Carole Pinkham (2 Accounts)	\$1,432.64
Swanson, George G	\$2,240.25
Twigg, Shawn	\$1,669.27
Total for 25 Accounts:	\$61,342.59

REAL ESTATE TAXES DUE FOR FY 2018-2019

Total Outstanding as of July 1st, 2020 is \$40,839.76 over 17 accounts

Current Outstanding as of April 1st, 2021 are as follows:

<u>Name</u>	<u>Amount Due</u>
Donovan, Kathy	\$3,397.34
Gilley, Jack H. JR.	\$1,914.64
Herrick, Bruce D.	\$1,496.07
Kelley, Nahum & Melissa	\$1,483.13
Murphy, Ernest	\$1,525.64
Sawyer, Nancy	\$1,743.85
Sawyer, Ronald & Carole Pinkham (2 Accounts)	\$1,503.86
Total for 8 Accounts:	\$13,064.53

PERSONAL PROPERTY TAXES DUE FOR FY 2019-2020

Total Outstanding as of July 1st, 2020 is \$2,970.46 on 28 accounts

Current Outstanding as of April 1st, 2021 are as follows:

<u>Name</u>	<u>Amount Due</u>
Catalina Marketing Corporation	\$4.63
Codas Restaurant	\$481.25
Conopco, Inc.	\$23.21
Dockside Inn	\$154.74
Felicianos, LLC	\$38.69
Goodwin, Howard L	\$117.60
Haslam, T.E. Corporation	\$68.58
MDI Concrete	\$194.98
MDI Dental Arts	\$22.92
MDI Lobster Company	\$239.86
ME State Hayak	\$92.84
MT. Desert Oceanarium	\$13.07
Mt. Desert Spring Water, Inc.	\$809.29
Norumbega Moving & Storage	\$43.33
Quietside Ice Cream Shoppe	\$117.60
Rouge	\$154.74
S.W. Hbr. Veterinary Clinic	\$20.11
Saint Dreux's Coffee Shop	\$38.69
Sargasso Salon Retreat	\$12.38
Village Wash Tub	\$179.50
Total for 20 Accounts:	\$2,828.01

PERSONAL PROPERTY TAXES DUE FOR FY 2018-2019

Total Outstanding as of July 1st, 2020 is \$2,751.10 on 18 accounts

Current Outstanding as of April 1st, 2021 are as follows:

<u>Name</u>	<u>Amount Due</u>
Catalina Marketing Corporation	\$4.86
Codas Restaurant	\$568.43
Conopco, Inc.	\$8.19
Felicianos, LLC	\$40.48
Foster Color Lab	\$234.82
Goodwin, Howard L	\$61.61
MDI Concrete	\$204.05
MDI Lobster Company	\$251.02
ME State Kayak	\$106.88
Mt. Desert Spring Water, Inc.	\$846.99
Norumbega Moving & Storage	\$45.35
Quietside Ice Cream Shoppe	\$123.08
Sargasso Salon Retreat	\$12.96
Southwest Auto Repair	\$23.15
Village Wash Tub	\$187.86
Total for 15 Accounts:	\$2,719.73



Hancock County Government

50 State Street, Ste 8 Ellsworth ME 04605
Telephone: (207) 667-8272
Email: hcadministrator@co.hancock.me.us
Website: www.co.hancock.me.us

County Commissioners:
William Clark, District #1
John Wombacher, District #2
Paul Paradis, District #3

2021 County Tax Bill January - December 2021

BILL TO: Board of Assessors
Town of Southwest Harbor
PO Box 745
Southwest Harbor, ME 04679

DATE: February 4, 2021
STATEMENT # 2021 Southwest Hbr
Mill Rate * 1000: 467.77
DUE DATE: September 1, 2021
INTEREST ACCRUES AFTER October 31, 2021
at 6% Per Annum

Municipality	2021 STATE VALUATION	% of Total Assessment	TAX AMOUNT
Southwest Hbr	693,600,000	4.89%	\$ 324,445.10

Description of Breakdown	Amount
County Assessment	\$ 228,240.00
Jail Operations Assessment	\$ 96,205.09
Debt Service Assessment	\$ -
Overlay	\$ -
Total of Breakdown / Invoice Total	\$ 324,445.10

TITLE 30-A §706. Apportionment of county tax; warrants

When a county tax is authorized, the county commissioners, within 30 days of that authorization, shall apportion it upon the municipalities and other places according to the last state valuation and fix the date for the payment of the tax. This date may not be earlier than the first day of the following September. They may add that sum above the sum so authorized, not exceeding 2% of that sum, as a fractional division necessitates and demonstrate that necessity in the record of that apportionment, and issue their warrant to the assessors requiring them to immediately assess the sum apportioned to their municipality or place, and to commit their assessment to the constable or collector for collection. The county treasurer shall immediately certify the millage rate to the State Tax Assessor. The State Tax Assessor shall separately assess this millage rate upon the real and personal property in the unorganized territory within the appropriate county.

*The county may collect delinquent county taxes and charge interest on delinquent county taxes as provided under:
Title 36, sections 891, 892 and 892-A.*

PLEASE REMIT THIS PORTION WITH PAYMENT **DUE DATE:** September 1, 2021
INTEREST ACCRUES AFTER: October 31, 2021
at 6% Per Annum

STATEMENT# 2021 Southwest Hbr **REMITTANCE FOR:** 2021 Southwest Hbr
SIGNED by ASSESSORS:

DATE: _____

AMOUNT DUE: **\$324,445.10**

MAKE CHECK PAYABLE TO: Hancock County Treasurer
Remit payment to: 50 State Street, Ste 8 Ellsworth, ME 04605

	19-20		20-21		21-22		%
	Actual Receipts	Current Budget	Anticipated Receipts	Proposed Budget	Difference \$	Difference %	
Fund Balance							
0000-0000-450000 Carryover	460,864	248,271	584,788	283,320	35,049	14.12%	Saving \$75K Audited Figures
Revenues							
0000-0000-419908 Miscellaneous	300	-	-	-	-	#DIV/0!	
0000-0000-448100 P.L. 874 (Impact Aid)	13,220	5,000	5,000	5,000	-	0.00%	Estimate
0000-0000-413110 Tuition	-	-	-	-	-	#DIV/0!	
0000-0000-452000 Transfers from Maint. Rese	-	-	-	65,000	65,000	#DIV/0!	
0000-0000-452001 Transfers from Bus Reserv	-	-	-	72,000	72,000	#DIV/0!	
0000-0000-431210 State Agency Clients	9,535	-	-	-	-	#DIV/0!	
0000-0000-431110 State Subsidy	363,515	310,000	321,315	310,000	-	0.00%	Prelim. Estimate
Property Taxes							
0000-0000-412110 Town Appropriation	3,102,836	3,176,571	3,176,571	3,485,154	308,583	9.71%	Appropri. Incr. w/o Debt Svc.
Articles 15 & 17							
0000-0000-412120 Debt Service Appropri.	261,050	261,050	261,050	-	(261,050)	-100.00%	
Article 16							
Debt Service Appropriation		3,437,621		3,485,154	47,533	1.38%	Appropri. Incr. w Debt Svc.
Total Revenues	4,211,320	4,000,892	4,348,724	4,220,474	219,582	5.49%	
Total Town Appropriation w Addtl Items & Debt Svc.=				3,485,154	47,533	1.38%	Difference per \$100,000 valuation \$8.49
Total Budget w Addtl Items =				4,220,474	219,582	5.49%	

SOUTHWEST HARBOR SCHOOL DEPARTMENT

Regular Instruction	19-20		20-21		20-21		21-22		Difference	%	Explanation
	Actual Expend.	Current Budget	Anticipated Expend.	Proposed Budget	Difference	%					
Regular Instruction											
1100-1000-510100 Teacher's Salaries: 3-8	679,836	720,200	716,150	769,600	49,400	6.86%	Incl. Addtl 5th Grade Tchr.				
Negotiated Agreements	-	-	-	63,000	63,000	#DIV/0!					
1100-1000-510200 Ed. Tech. Salaries	7,754	15,143	17,190	17,190	2,047	13.52%	1 ed tech minus Title I Grant				
1100-1000-512300 Substitutes	32,271	45,000	45,000	45,000	-	0.00%	\$100/day				
1100-1000-520100 Medicare/Retire- Tchrs. 3-8	35,529	38,670	40,176	43,175	4,505	11.65%					
1100-1000-520200 Medicare/Retire- Ed. Techs	976	850	964	964	114	13.41%					
1100-1000-520000 SS/Med/Ret - Subs	2,290	3,150	3,150	3,150	-	0.00%	Most subs now under soc sec				
1100-1000-521100 BC/BS: Tchrs. 3-8	141,287	189,109	178,005	214,071	24,962	13.20%	8% Rate Incr / 82% S1000 Share				
1100-1000-521200 BC/BS: Ed. Techs.	19,857	20,969	17,213	18,590	(2,379)	-11.35%	8% Rate Incr / 82% S1000 Share				
1100-1000-521101 Deductible Coverage & Fee	4,662	14,400	14,000	12,000	(2,400)	-16.67%					
1100-1000-525100 Tuition Reimb - Taxable	10,737	10,000	10,000	10,000	-	0.00%					
1100-1000-525101 Tuition Reimb - Non-Taxab	2,732	8,000	8,000	8,000	-	0.00%	college courses for teachers & ed techs				
1100-1000-526300 Unemployment	5,391	5,000	7,500	5,000	-	0.00%					
1100-1000-527100 Worker's Comp. Insurance	14,302	15,000	20,000	21,000	6,000	40.00%					
1100-2190-534000 Other Prof. Svcs: 504 Studt	-	500	500	500	-	0.00%					
1100-1000-534000 Prof. Svcs.: Counsel/ELL	2,500	-	3,000	10,000	10,000	#DIV/0!	RTI Contracted Counseling				
1100-1000-532000 Special Academic Program	-	3,950	2,500	4,400	450	11.39%	SEAKip/DARE/Math Counts/PACE				
1100-1000-543000 Repair & Maint. - Equipmer	-	1,000	1,000	1,000	-	0.00%	Wind Turbine & Greenhouse Maint.				
1100-1000-558000 Staff Travel	1,220	1,500	1,000	1,500	-	0.00%	includes mileage, lodging & food				
1100-1000-561000 Teaching Supplies 3-8	11,994	11,000	11,000	11,000	-	0.00%	\$600/teacher & Lam & Copy Paper/cost/copy				
1100-1000-564000 Textbooks/Workbooks 3-8	1,755	1,950	1,950	3,800	1,850	94.87%	workbooks/class books				
1100-1000-564300 Periodicals	-	260	260	562	302	116.15%	Specific Requests				
1100-1000-573000 Replace/Purch of Equip.	1,724	5,800	5,800	6,950	1,150	19.83%	Music-PE-Art				
1100-1000-581000 Dues, Fees, Conf. 3-8	1,748	2,125	1,800	2,900	775	36.47%	\$200/conference				
1100-1000-590000 Safety Factor Contingency	-	15,000	15,000	15,000	-	0.00%					
Asymptomatic Testing	-	-	-	9,400	9,400	#DIV/0!	Asymptomatic Testing				
1120-1000-510100 Teacher's Salaries: K-2	146,600	154,100	154,900	154,900	800	0.52%	3 Classroom Teachers				
1120-1000-520100 Medicare/Retire- Tchrs. K-2	8,153	8,645	8,690	8,690	45	0.52%					
1120-1000-521100 BC/BS: Tchrs. K-2	28,213	28,614	38,163	41,216	12,602	44.04%	8% Rate Incr / 82% S1000 Share				
1120-1000-521101 Deductible Coverage & Fee	1,573	1,600	3,200	3,200	1,600	100.00%					
1120-1000-558000 Staff Travel	-	-	-	450	450	#DIV/0!					
1120-1000-561000 Teaching Supplies K-2	1,265	1,200	1,200	1,800	600	50.00%	\$600/teacher				
1120-1000-564000 Textbooks/Workbooks K-2	2,010	2,400	2,400	3,710	1,310	54.58%	classroom books, workbooks				
1120-1000-564300 Periodicals	-	125	100	85	(40)	-32.00%					
1120-1000-573000 Replace/Purch of Equip.	470	200	200	325	125	62.50%					
1120-1000-581000 Dues, Fees, Conf. K-2	710	600	500	600	-	0.00%	\$200/conference				
1121-1000-589000 Pre-K Program	-	-	-	80,000	80,000	#DIV/0!	Pre-K Program - Shared w Tremont				
2900-1000-510100 Teacher Salary: G & T	16,178	16,950	16,927	16,927	(23)	-0.14%	30% Teacher				
2900-1000-520100 Medicare/Retirem - G & T	929	951	950	950	(1)	-0.11%					
2900-1000-521100 BC/BS: G & T	1,500	1,500	1,500	1,500	-	0.00%	8% Rate Incr / 82% S1000 Share				
2900-1000-521101 Deductible Coverage & Fee	-	-	-	-	-	#DIV/0!					
2900-1000-561000 Teaching Supplies - G & T	-	300	300	300	-	0.00%					
2900-1000-561001 Testing Materials- G&T	-	-	-	-	-	#DIV/0!					
2900-1000-581000 G & T: Dues/Fees/Conf.	249	300	150	300	-	0.00%					
Total Regular Instruction	1,186,416	1,346,061	1,350,338	1,612,705	266,644	19.81%					
Article 4				912,705							

SOUTHWEST HARBOR SCHOOL DEPARTMENT									
	19-20	20-21	20-21	20-21	21-22				
	Actual	Current	Anticipated	Proposed		Difference	%		
Special Education	Expend.	Budget	Expend.	Budget	Budget	\$			Explanation
Special Education									
Special Education									
2200-1000-510100	Res. Rm. - Tchr. Salaries	134,472	141,850	139,900	139,900	(1,950)	-1.37%		3 teachers
2200-1000-510200	Res. Rm. - Ed. Tech. Sal.	266,972	299,218	301,868	301,868	2,650	0.89%		
2200-1000-520100	Benefits - Teachers - Res F	7,491	7,958	7,849	7,849	(109)	-1.37%		
2200-1000-520200	Benefits - Ed. Tech.	14,418	17,874	16,935	16,935	(939)	-5.25%		
2200-1000-521100	BC/BS: Tchr. - Res. Rm.	46,955	55,466	42,103	45,471	(9,995)	-18.02%		8% Rate Incr / 82% S1000 Share
2200-1000-521200	BC/BS: Ed. Techs.	107,254	145,228	122,861	132,478	(12,750)	-8.78%		8% Rate Incr / 82% S1000 Share
2200-1000-521101	Deductible Coverage & Fee	610	9,600	11,200	11,200	1,600	16.67%		
2200-1000-525100	Tuition Reimb. (Taxable)	-	3,000	6,000	6,000	3,000	100.00%		
2200-1000-543000	Repair & Maint. - Equipment	-	200	100	200	-	0.00%		
2200-1000-556000	Tuition	-	30,000	30,000	-	(30,000)	-100.00%		Out of District Place/Transf to Reserve
2200-1000-558000	Staff Travel	241	400	250	450	50	12.50%		includes mileage, lodging & food
2200-1000-561000	Res. Rm. - Teach. Supplies	819	1,200	1,200	1,200	-	0.00%		specific requests
2200-1000-561001	Testing Supplies	204	300	300	600	300	100.00%		
2200-1000-564000	Textbooks	2,597	1,760	1,760	2,920	1,160	65.91%		
2200-1000-565000	Software	160	240	240	500	260	108.33%		Aims web
2200-1000-573000	Replace/Purchase of Equip	200	120	120	200	80	66.67%		requests based on needs
2200-1000-581000	Dues, Fees, Conference	846	600	600	600	-	0.00%		
2200-1000-591000	Fund Transfers-Spec Ed R	62,044	2,044	2,044	2,044	-	0.00%		Our Share of the MDIRSS Reserve
2500-2330-581200	Dues & Fees -IEP Anywher	825	825	1,153	1,200	375	45.45%		
2500-2330-534400	Spec Svcs Assessment	43,258	65,601	65,601	64,342	(1,259)	-1.92%		Part of AOS Assessment
2800-2140-534400	Other Prof.Svcs:Therap/Co	5,467	20,000	13,000	15,000	(5,000)	-25.00%		Moved \$5,000 to regular ed for RTI
2800-2150-510100	Teacher Salary: Speech	43,905	45,650	45,650	45,650	-	0.00%		
2800-2150-520100	Medicare/Retirem - Speech	2,441	2,561	2,561	2,561	-	0.00%		
2800-2150-521100	BC/BS: Speech	6,010	7,645	7,637	8,248	603	7.89%		8% Rate Incr / 82% S1000 Share
2800-2150-521101	Deductible Coverage & Fee	1,061	800	800	800	-	0.00%		
2800-2150-534400	Other Prof Svcs.:Speech	-	1,500	1,300	1,500	-	0.00%		Consultants
2800-2150-534401	Other Prof Svcs: Interpr Sv	-	1,500	1,000	1,500	-	0.00%		Consultant
2800-2150-561000	Speech - Supplies	147	400	400	600	200	50.00%		
2800-2150-561001	Speech - Testing Supplies	55	600	600	1,500	900	150.00%		DIAL, CELF, TAPS assessments
2800-2150-573000	Speech - Equipment	-	500	500	500	-	0.00%		
2800-2150-581000	Speech - Dues/Fees/Conf.	-	400	250	400	-	0.00%		
2800-2160-534400	Other Prof Svcs.: OT	25,778	30,000	30,000	30,000	-	0.00%		
2800-2180-534400	Other Prof. Svcs.: PT	18,578	27,000	25,000	27,000	-	0.00%		
2810-1000-510100	Summer Sch: Tchr.	3,331	15,000	8,000	15,000	-	0.00%		
2810-1000-520100	Summer Sch: Benefits	185	842	448	842	-	0.00%		
Total Special Education						(50,824)	-5.42%		
Article 5						\$ 887,058			

SOUTHWEST HARBOR SCHOOL DEPARTMENT									
	19-20 Actual Expend.	20-21 Current Budget	20-21 Anticipated Expend.	21-22 Proposed Budget	\$ Difference	%	Difference	%	Explanation
Other Instruction									
Article 6	Career & Technical Education								
					\$				
Co-Curricular									
9100-1000-515000 Co-Curric.: Stipends	32,259	45,979	45,979	45,979	-	0.00%			
9100-1000-520000 Co-Curric.: Benefits	1,861	1,850	1,850	1,850	-	0.00%			
9100-1000-534000 Co-Curric.: Fine Arts Perfor	922	-	-	-	-	#DIV/0!			
9100-1000-560000 Co-Curric.: Gen. Supplies	-	2,300	2,000	2,500	200	8.70%			Band, Drama, Show Choir, Math Counts, SC
9100-1000-564000 Co-Curric.: Books	179	1,000	500	300	(700)	-70.00%			Jazz band & Show Choir music books
9100-1000-560500 Co-Curric.: Equipment	1,886	1,800	1,800	1,800	-	0.00%			music equipment/repair
9100-1000-581000 Co-Curric.: Dues and Fees	285	750	500	1,000	250	33.33%			festival fees and registration
9100-1000-589000 Co-Curric.: Wellness Incenti	1,234	-	2,000	2,000	2,000	#DIV/0!			
9200-1000-515000 Athletic: Stipends	15,449	19,936	22,389	22,443	2,507	12.58%			coaches, AD
9200-1000-515001 Athletic: Stipends - Officials	2,356	2,000	2,500	3,500	1,500	75.00%			
9200-1000-520000 Athletic: Benefits - Stipends	904	1,400	1,400	1,400	-	0.00%			
9200-1000-520001 Athletic: Benefits - Officials	-	1	1	1	-	-			
9200-1000-534000 Athletic: Other Prof Svcs	-	400	400	400	-	0.00%			
9200-1000-560000 Athletic: Supplies	-	-	-	1,000	1,000	#DIV/0!			Balls
9200-1000-560500 Athletic: Equipment	3,430	4,800	4,800	3,000	(1,800)	-37.50%			Uniforms
9200-1000-581000 Athletic: Dues/Fees/Conf.	235	250	200	300	50	20.00%			sports conference
<i>Total Co-Curricular</i>	61,000	82,466	86,319	87,473	5,007	6.07%			
Other Instruction									
Summer School									
4300-1000-510100 Summer Sch./Learning Lat	4,834	7,000	5,200	7,000	-	0.00%			Before/After school homework help
4300-1000-520100 Benefits - Summ Sch/LL	276	393	292	393	-	0.00%			
4300-1000-534000 Other Prof. Svcs.-Summ Sc	-	-	-	-	-	#DIV/0!			
<i>Total Summer School</i>	5,110	7,393	5,492	7,393	-	0.00%			
Article 7	Other Instruction								
					\$				
Student & Staff Support									
Guidance									
0000-2120-510100 Salaries: Guidance Counselor	66,950	68,450	68,450	68,450	-	0.00%			
0000-2120-520100 Medicare/Retirement	3,703	3,840	3,840	3,840	-	0.00%			
0000-2120-521100 Blue Cross/Blue Shield	20,124	20,969	20,950	22,626	1,657	7.90%			8% Rate Incr / 82% S1000 Share
0000-2120-521101 Deductible Coverage & Fee	896	1,600	1,600	1,600	-	0.00%			
0000-2120-532000 Prof. Svcs.	-	-	-	-	-	#DIV/0!			
0000-2120-558000 Staff Travel	-	125	100	125	-	0.00%			
0000-2120-561000 Supplies	211	400	400	600	200	50.00%			
0000-2120-564000 Books	123	-	-	-	-	#DIV/0!			
0000-2120-564300 Periodicals	-	-	-	-	-	#DIV/0!			
0000-2120-573000 Equipment	-	-	-	-	-	#DIV/0!			
0000-2120-581000 Dues / Fees / Conferences	230	400	200	400	-	0.00%			
<i>Total Guidance</i>	92,236	95,784	95,540	97,641	1,857	1.94%			

SOUTHWEST HARBOR SCHOOL DEPARTMENT

	19-20		20-21		20-21		21-22			
	Actual Expend.	Current Budget	Anticipated Expend.	Budget	Proposed Budget	Difference	\$	Difference	%	Explanation
Student & Staff Support										
Health Services										
0000-2130-534000 Prof. Svcs.: Nurse Contract	61,943	64,568	63,948	65,866	1,298	2.01%				
0000-2130-543000 Contr. Svcs.:Equip. Repair	-	150	150	150	-	0.00%				
0000-2130-560000 Supplies	1,219	2,050	2,050	1,300	(750)	-36.59%				
0000-2130-564000 Books	-	-	-	-	-	#DIV/0!				
0000-2130-564300 Periodicals	-	-	-	-	-	#DIV/0!				
0000-2130-573000 Replace/Purch. Equipment	84	-	-	300	300	#DIV/0!				
0000-2130-581000 Dues / Fees / Conferences	-	300	200	300	300	0.00%				includes travel
Total Health Services	63,246	67,068	66,348	67,916	848	1.26%				
Improvement of Instruction										
0000-2200-530000 Assess.: Curric. & Techn.	59,292	55,918	55,918	53,550	(2,368)	-4.23%				Part of AOS Assessment
0000-2210-510100 Instructional Grants	2,831	5,000	6,900	7,000	2,000	40.00%				Summer work for AOS
0000-2210-515000 Stipends - Cert Com/Mentor	1,704	5,000	3,500	5,000	-	0.00%				
0000-2210-520000 Benefits: Stipends	91	281	200	281	-	0.00%				
0000-2210-520100 Benefits: Teachers	162	281	381	400	119	42.35%				
0000-2210-533003 Local W.S./Speakers	560	2,000	1,000	2,000	-	0.00%				
0000-2210-533002 Reading Recovery Cont. Hi	2,000	2,000	2,000	2,000	-	0.00%				
0000-2210-561000 Supplies/Books/Period	-	400	200	400	-	0.00%				
0000-2212-533000 Curriculum Work	1,704	1,680	1,608	1,608	(72)	-4.29%				\$12/student
Total Improve. Of Instruction	68,344	72,560	71,707	72,239	(321)	-0.44%				
Library & Audio Visual										
0000-2220-510100 Salaries: Librarian	26,963	28,250	28,211	28,211	(39)	-0.14%				50% Librarian
0000-2220-520100 Medicare/ Retirement	1,549	1,585	1,583	1,583	(2)	-0.13%				
0000-2220-521100 Blue Cross / Blue Shield	2,500	2,500	2,500	2,500	-	0.00%				8% Rate Incr / 82% S1000 Share
0000-2220-521101 Deductible Coverage & Fee	-	-	-	-	-	#DIV/0!				
0000-2220-530000 Prof Svcs:Libr Svcs/Superv	-	-	-	-	-	#DIV/0!				
0000-2220-561000 Supplies	466	400	400	650	250	62.50%				
0000-2220-564000 Books	3,201	2,800	2,800	3,500	700	25.00%				
0000-2220-564300 Periodicals	-	350	350	500	150	42.86%				
0000-2220-573000 Replace/Purchase Equipme	-	-	-	-	-	#DIV/0!				
0000-2220-581000 Dues / Fees / Conferences	-	300	200	300	300	0.00%				
Total Library & AV	34,679	36,185	36,044	37,244	1,059	2.93%				

SOUTHWEST HARBOR SCHOOL DEPARTMENT

	19-20	20-21	20-21	20-21	21-22			
	Actual	Current	Anticipated	Proposed		Difference	%	
Student & Staff Support	Expend.	Budget	Expend.	Budget	\$	Difference		
Technology								
0000-2230-510100	Technology Integrator	59,450	59,450	59,450	-	0.00%		
0000-2230-510101	Techn Integr (Addtl Days)	1,765	4,136	4,136	-	0.00%	Addtl Hours (96)	
0000-2230-520100	Benefits: Tech. Integrator	3,148	3,335	3,335	-	0.00%		
0000-2230-520101	Benefits: Tech. Integr(Addt	99	232	232	-	0.00%		
0000-2230-521100	BC/BS: Tech. Integrator	10,233	10,484	20,950	12,142	115.81%	8% Rate Incr / 82% S1000 Share	
0000-2230-521101	Deductible Coverage & Fee	1,422	800	1,600	800	100.00%		
0000-2230-543200	Repair & Maint.	2,414	5,000	4,000	(1,000)	-20.00%	To Self-Insure Laptops	
0000-2230-558000	Staff Travel	-	250	150	250	0.00%		
0000-2230-560000	Supplies	537	900	900	900	0.00%	cartridges/bulbs etc.	
0000-2230-565000	Software	7,356	4,000	8,625	4,000	0.00%		
0000-2230-565002	Software/Site Lic - AOS 91	15,624	15,500	20,000	21,278	5,778	37.28%	AOS Software Sharing Incl Firewall
0000-2230-573400	Equipment - Incl MLTI Leas	25,010	20,000	20,000	(500)	-2.50%	MLTI & Apple TV Leases Incl.	
0000-2230-581000	Dues, Fees, Conf., Travel	816	300	250	300	0.00%		
	Total Technology	125,372	124,387	143,628	17,220	13.84%		
	Article 8				\$ 416,647			
System Administration								
Office of Superintendent								
0000-2320-533200	Assessment: Administrator	63,442	63,272	63,272	75,850	12,578	19.88%	AOS Formula/ SWH's % = 10.25%
	Total Office of Supt.	63,442	63,272	63,272	75,850	12,578	19.88%	Part of AOS Assessment
	Note: Total Office of Superintendent Assessment for SWH = \$ 165,992							
System Administration								
School Committee								
0000-2310-515000	Salaries: School Committee	2,500	2,500	2,500	-	0.00%	\$500 each board member	
0000-2310-520000	Soc. Sec. / Medicare	191	192	192	-	0.00%		
0000-2310-534000	Prof. Svcs.: Legal & Audit	11,111	9,000	11,000	2,000	22.22%		
0000-2310-581000	Dues / Fees / Conferences	905	1,000	1,078	100	10.00%		
	Total School Committee	14,708	12,692	14,770	2,100	16.55%		
	Article 9				\$ 90,642			
	System Administration							

SOUTHWEST HARBOR SCHOOL DEPARTMENT									
	19-20	20-21	20-21	20-21	21-22				
Facilities Maintenance	Actual Expend.	Current Budget	Anticipated Expend.	Proposed Budget	Difference \$	Difference %	Explanation		
Operation & Maint. Of Plant									
0000-2600-511800 Salaries: Custodians	171,904	150,559	155,000	155,000	4,441	2.95%			
0000-2600-520800 Soc. Sec./ Medicare	12,445	11,518	11,858	11,858	340	2.95%			
0000-2600-521800 Blue Cross / Blue Shield	20,909	22,934	22,911	24,744	1,810	7.89%	8% Rate Incr / 82% S1000 Share		
0000-2600-521801 Deductible Coverage & Fee	1,600	800	800	800	-	0.00%			
0000-2600-541000 Utility Svcs.: Sewer / Water	4,980	7,500	7,000	7,500	-	0.00%			
0000-2600-552100 Insurance: Build/Equip/Con	12,995	15,000	14,308	15,750	750	5.00%	Building/Liability		
0000-2600-553200 Telephone	5,011	6,000	5,500	6,000	-	0.00%			
0000-2600-560000 Supplies	12,645	10,000	10,000	20,000	10,000	100.00%	Cleaning & Paper Supplies/\$10K PPE		
0000-2600-562200 Electricity	27,020	33,000	35,000	33,000	-	0.00%	Versant Power		
0000-2600-562300 L.P. Gas - Cafeteria	1,395	2,000	2,000	2,000	-	0.00%	Hot Water & Kitchen stove		
0000-2600-562400 Heating Oil	26,182	28,500	31,000	38,500	10,000	35.09%	14,000 g @ \$2.75 plus coverage gal		
0000-2600-573000 Replace/Purchase Equipme	5,228	-	-	13,100	13,100	#DIV/0!	Floor Scrubber/2 Addtl Cameras		
0000-2600-581000 Dues / Fees / Conferences	70	400	350	400	-	0.00%			
0000-2630-543001 Rubbish Removal	1,411	2,000	2,000	2,000	-	0.00%			
0000-2620-543000 Contr. Svcs. : Building	40,972	40,000	40,000	50,000	10,000	25.00%	Heating/Air Mechan. Svcs, Inspect., etc		
0000-2630-543000 Contr. Svcs. : Grounds	4,670	2,000	3,500	5,500	3,500	175.00%	Grubs/Landscaping - horseshoe/Plantings		
0000-2640-543000 Contr. Svcs.: Equip. Repair	7,653	6,000	6,000	7,000	1,000	16.67%	Electric, Plumb., Elevator, WtrFilter		
<i>Total Oper. & Maint.</i>	357,090	338,211	347,227	393,152	54,941	16.24%			
Facilities Mainte Capital Outlay									
0000-2690-545002 Land & Improvements	-	2,500	2,500	5,000	2,500	100.00%	Playgr. Maintenance		
0000-2690-545001 Buildings	-	-	-	75,000	75,000	#DIV/0!	Wing Windows/Entrance Planning		
0000-2600-591000 Transfer to Maint. Reserve	15,000	15,000	15,000	15,000	-	0.00%			
0000-2600-591000 Transfer to Reserve-Playgr	15,000	15,000	15,000	15,000	-	0.00%			
0000-2690-545003 Equipment	-	-	-	1,000	1,000	#DIV/0!			
<i>Total Capital Outlay</i>	30,000	32,500	32,500	111,000	78,500	241.54%			
Article 12	Facilities Maintenance			\$ 504,152					

SOUTHWEST HARBOR SCHOOL DEPARTMENT						
Debt Service	19-20	20-21	20-21	21-22	Difference	%
	Actual Expend.	Current Budget	Anticipated Expend.	Proposed Budget		
					\$	
Debt Service						
0000-5100-583100	Debt Service: Interest	-	-	-	-	#DIV/0!
0000-5100-591000	Debt Service: Principal	261,050	261,050	-	(261,050)	-100.00%
	<i>Total Debt Service</i>	261,050	261,050	-	(261,050)	-100.00%
	Article 13	Debt Service & Other Commitments		\$ -		
All Other Expend						
Food Services						
0000-3100-591000	Food Services Transfer	80,000	80,000	65,000	(15,000)	-18.75%
	<i>Total Food Services</i>	80,000	80,000	65,000	(15,000)	-18.75%
	Article 14	All Other Expenditures		\$ 65,000		
	Grand Totals:	3,626,532	4,000,892	3,990,404	219,582	5.49%
			10,488			
	Article 18	Total Expenditures (Summary Article)		\$ 4,220,474		
	Additional Items included in Budget:					
	Pre-K Program			\$ 80,000	\$ 80,000	Included in Cost Center
	Wing Windows			\$ 65,000	\$ 65,000	Regular Instruction
	School Entrance Planning			\$ 10,000	\$ 10,000	Use Maintenance Reserve - See Revenues
	Self Contained 5th Grade (Addtl Tchr)			\$ 79,075	\$ 79,075	Facilities Maintenance
	Total Addtl Items			\$ 234,075	\$ 234,075	Regular Instruction
						5.85%
	Reserves:					
	Proj. Balance					
	6/30/2021					
	Maintenance	\$ 149,731		(Playground Amt) \$45K		
	Bus	\$ 82,930				
	Special Education	\$ 305,392		If Transf of \$30K from curr budget		
	Note:	Tech. position to be funded by ESSER Grant Funds = \$21,400				

TOWN OF SOUTHWEST HARBOR, MAINE

*FINANCIAL STATEMENTS
WITH INDEPENDENT AUDITOR'S REPORT*

*FOR THE FISCAL YEAR
ENDED JUNE 30, 2020*

INDEPENDENT AUDITOR'S REPORT

Members of the Board of Selectmen
Town of Southwest Harbor
Southwest Harbor, ME 04679

Report on the Financial Statements

We have audited the accompanying financial statements of the governmental activities, each major fund and the aggregate remaining fund information of the Town of Southwest Harbor, Maine (the Town) as of and for the fiscal year ended June 30, 2020, including the related notes to the financial statements, which collectively comprise the Town's basic financial statements as listed in the table of contents.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express opinions on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinions.

Opinions

In our opinion, the financial statements referred to above present fairly, in all material respects, the respective financial position of the governmental activities, each major fund and the aggregate remaining fund information of the Town of Southwest Harbor, Maine as of June 30, 2020, and the respective changes in financial position for the fiscal year then ended in accordance with accounting principles generally accepted in the United States of America.

Required Supplementary Information

Accounting principles generally accepted in the United States of America require that the management's discussion and analysis, budgetary comparison information and schedules of historical pension and other post-employment benefit information on pages 3 through 7 and 36 through 45 be presented to supplement the basic financial statements. Such information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board, who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the required supplementary information in accordance with auditing standards generally accepted in the United States of America, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Supplementary Information

Our audit was conducted for the purpose of forming opinions on the financial statements that collectively comprise the Town of Southwest Harbor, Maine's financial statements. The combining and individual nonmajor fund financial statements and supplementary information are presented for purposes of additional analysis and are not a required part of the financial statements. The schedule of expenditures of federal awards is presented for purposes of additional analysis as required by the State of Maine, and is also not a required part of the basic financial statements.

The combining and individual nonmajor fund financial statements and supplementary information are the responsibility of management and were derived from and relate directly to the underlying accounting and other records used to prepare the financial statements.

The information has been subjected to the auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the combining and individual nonmajor fund financial statements and supplementary information is fairly stated, in all material respects, in relation to the financial statements as a whole.

Respectfully Submitted,

James W. Wadman, C.P.A.

James W. Wadman, C.P.A.
March 23, 2021

TOWN OF SOUTHWEST HARBOR, MAINE
Management's Discussion and Analysis
For the Fiscal Year Ended June 30, 2020

The management of the Town of Southwest Harbor, Maine (the Town) offers readers of the Town's financial statements this narrative overview and analysis of the financial activities of the Town for the fiscal year ended June 30, 2020. We encourage readers to consider this information in conjunction with the financial statements and accompanying notes that follow.

FINANCIAL HIGHLIGHTS – PRIMARY GOVERNMENT

Government-wide Highlights:

Net Position – The assets of the Town exceeded its liabilities at the fiscal year ending June 30, 2020 by \$16,015,050 (presented as “net position”). Of this amount, \$4,883,456 was reported as “unrestricted net position”. Unrestricted net position represents the amount available to be used to meet the Town's ongoing obligations to citizens and creditors.

Changes in Net Position – The Town's total net position increased by \$772,828 (a 5.1% increase) for the fiscal year ended June 30, 2020.

Fund Highlights:

Governmental Funds – Fund Balances – As of the close of the fiscal year ended June 30, 2020; the Town's governmental funds reported a combined ending fund balance of \$5,149,100, an increase of \$410,695 in comparison with the prior year. Of this total fund balance, \$1,561,941 represents general unassigned fund balance. This unassigned fund balance represents approximately 20% of the total general fund expenditures for the year.

Long-term Debt:

The Town's total long-term debt obligations decreased \$738,213 (11.9%) during the current fiscal year. There was a new capital lease for copiers totaling \$22,645 for the School Department. Existing debt obligations were retired according to schedule.

OVERVIEW OF THE FINANCIAL STATEMENTS

This discussion and analysis is intended to serve as an introduction to the Town's basic financial statements. The Town's basic financial statements include three components: 1) government-wide financial statements, 2) fund financial statements, and 3) notes to the financial statements. This report also contains additional required supplementary information (budgetary comparison) and other supplementary information. These components are described below:

Government-wide Financial Statements

The government-wide financial statements present the financial picture of the Town from the economic resources measurement focus using the accrual basis of accounting and are designed to provide readers with a broad overview of the Town's finances, in a manner similar to a private-sector business. They distinguish functions of the Town that are principally supported by taxes and intergovernmental revenues (governmental activities) from other functions that are intended to recover all or a significant portion of their costs through user fees and charges (business-type activities). The statement of net position includes all assets of the Town (including infrastructure) as well as all liabilities (including long-term debt), with the difference between the two reported as net position. The statement of activities shows how the Town's net position changed during the year, regardless of the timing of related cash flows. The government-wide financial statements can be found on pages 8 - 9 of this report.

Fund Financial Statements

A fund is a grouping of related accounts that is used to maintain control over resources that have been segregated for specific activities or objectives. The fund financial statements include statements for two categories of activity – governmental funds and fiduciary funds.

The governmental activities are prepared using the current financial resources measurement focus and the modified accrual basis of accounting and are used to account for essentially the same functions reported as governmental activities in the government-wide financial statements. However, the governmental fund financial statements focus on near-term inflows and outflows of spendable resources, as well as on balances of spendable resources available at the end of the fiscal year. Both the governmental fund balance sheet and the governmental fund statement of revenues, expenditures and changes in fund

balance provide a reconciliation to explain the differences between the governmental funds and governmental activities. The basic governmental fund financial statements can be found on pages 10 – 12 of this report.

The fiduciary funds are used to account for resources held for the benefit of parties outside the government. Fiduciary funds are not reflected in the government-wide financial statements because the resources of those funds are not available to support the Town’s own programs. The accounting used for fiduciary funds is much like that used for the government-wide financial statements. The fiduciary fund financial statements can be found on pages 13 – 14 of this report.

Notes to the Financial Statements

The notes provide additional information that is essential to a full understanding of the data provided in the government-wide and the fund financial statements. The notes to the financial statements can be found on pages 15 – 35 of this report.

Required Supplementary Information

This section includes schedules of historical pension and other post-employment benefit information and a budgetary comparison schedule, which includes a reconciliation between the statutory fund balance for budgetary purposes and the fund balance for the general fund as presented in the governmental fund financial statements (if necessary). Required supplementary information can be found on pages 36 –45 of this report.

GOVERNMENT-WIDE FINANCIAL ANALYSIS

Net Position

The largest portion of the Town’s net position (62.4%) reflects its investment in capital assets such as land, buildings, equipment and infrastructure (roads, bridges and other immovable assets); less any related debt used to acquire those assets that is still outstanding. The Town uses these capital assets to provide services to citizens; consequently, these assets are not available for future spending. Although, the Town’s investment in its capital assets is reported net of related debt, it should be noted that the resources needed to repay this debt must be provided from other sources, since the capital assets themselves cannot be used to liquidate these liabilities.

	<i>Governmental Activities 2020</i>	<i>Governmental Activities 2019</i>
Current Assets	\$ 5,805,586	\$ 5,975,025
Noncurrent Assets	\$ 1,391,840	\$ 1,560,853
Capital Assets	\$16,833,153	\$17,226,517
Deferred Outflows	\$ 124,699	\$ 73,780
<i>Total Assets and Deferred Outflows</i>	\$24,155,278	\$24,836,175
Other Liabilities	\$ 1,199,185	\$ 1,890,429
Long-Term Liabilities	\$ 6,886,229	\$ 7,642,743
Deferred Inflows	\$ 54,813	\$ 60,781
Net Position;		
Invested in Capital Assets	\$ 9,993,961	\$ 9,480,099
Restricted	\$ 1,137,633	\$ 1,758,419
Unrestricted	\$ 4,883,457	\$ 4,003,704
<i>Total Liabilities, Deferred Inflows and Net Position</i>	\$24,155,278	\$24,836,175

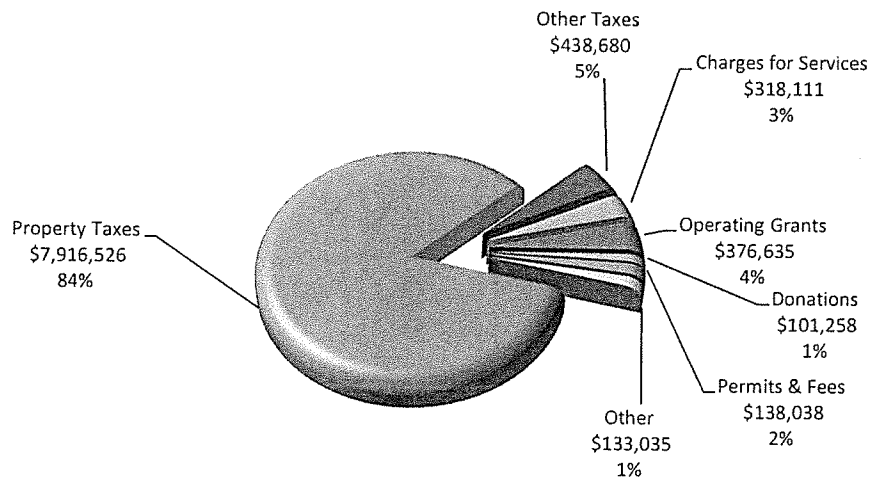
An additional portion of the Town’s net position (7.1%) represents resources that are subject to external restrictions on their use. The remaining balance of unrestricted net position (30.5%) may be used to meet the government’s ongoing obligations to citizens and creditors.

Changes in Net Position

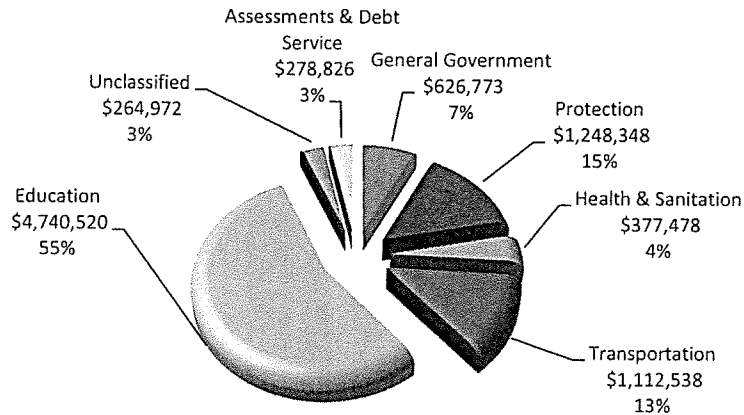
Governmental activities increased the Town's net position by \$772,828. This increase was primarily due to conservative budgeting of revenues and the controlling of expenditures.

	<i>Governmental Activities 2020</i>	<i>Governmental Activities 2019</i>
<i>Revenues;</i>		
Tax Revenues	\$ 8,355,206	\$ 8,137,044
Program Revenues	\$ 694,746	\$ 605,711
Investments	\$ 36,257	\$ 58,741
Revenue Sharing	\$ 88,720	\$ 56,765
Donations	\$ 101,258	\$ 77,015
Permits & Fees	\$ 138,038	\$ 183,721
Other	\$ 8,058	\$ 6,112
<i>Total Revenues</i>	<i>\$ 9,422,283</i>	<i>\$ 9,125,109</i>
<i>Expenses;</i>		
General Government	\$ 626,773	\$ 667,839
Protection	\$ 1,248,348	\$ 1,243,264
Health/Sanitation	\$ 377,478	\$ 383,329
Transportation	\$ 1,112,538	\$ 931,501
Education	\$ 4,740,520	\$ 4,574,212
Unclassified	\$ 264,972	\$ 285,967
Assessments and Debt Service	\$ 278,826	\$ 324,137
<i>Total Expenses</i>	<i>\$ 8,649,455</i>	<i>\$ 8,410,249</i>
Changes in Net Position	\$ 772,828	\$ 714,860

Revenues by Source - Governmental-Type



Expenditures by Source - Governmental-Type



FINANCIAL ANALYSIS OF THE TOWN'S INDIVIDUAL FUNDS

Governmental Funds

The focus of the Town's governmental funds is to provide information on near-term inflows, outflows, and balances of spendable resources. Such information is useful in assessing the Town's financing requirements. In particular, unassigned fund balance may serve as a useful measure of a government's net resources available for spending at the end of the fiscal year.

At the end of the fiscal year, the Town's governmental funds reported ending fund balances of \$5,149,100, an increase of \$410,695 in comparison with the prior year. Approximately 30.3 percent of this total amount constitutes unassigned fund balance. The remainder is reserved to indicate that it is not available for new spending because it has been committed to liquidate contracts and commitments of the prior fiscal year or for a variety of other purposes.

GENERAL FUND BUDGETARY HIGHLIGHTS

Variances between actual General Fund revenues and expenditures and the final amended budget included the following:

- \$15,504 positive variance in revenues. Tax revenues were under budget by \$31,823 due to changes in unavailable tax revenue. This was offset by over budget excise, permits and fees and solid waste revenue.
- \$149,457 positive variance in education expenditures. This is mainly due to decreased costs due to the pandemic and the switch to remote learning.
- \$206,489 positive variance in assessments & debt service. This is primarily due to overlay.
- \$120,046 positive variance in all other expenditures. This is due to conservative budgeting and costs being controlled and maintained within budget.

CAPITAL ASSET AND DEBT ADMINISTRATION

Capital Assets

The Town's investment in capital assets for its governmental activities amounts to \$30,724,782; net of accumulated depreciation of \$13,891,629, leaving a net book value of \$16,833,153. Current year additions include \$43,133 for Rhoades Park improvements and new greenhouse; \$41,048 towards a new highway garage; \$22,645 for new copiers for the school department; \$6,660 for a new gangway; \$11,486 towards the sidewalk improvement project and \$321,539 for the infrastructure project. There were current year retirements of the old school copiers. There were no current year

impairments. Additional information on the Town's capital assets can be found in Note 4 of the notes to the financial statements on pages 22 - 23 of this report.

Debt

The Town has total bonded debt outstanding of \$6,807,259 and \$31,933 of capital leases that are backed by the full faith and credit of the Town. Of this amount, the Southwest Harbor Water and Sewer District is responsible for \$1,391,840. The outstanding debt decreased \$907,226 during the current fiscal year. The Town issued \$22,645 of debt obligations for new school copiers. Additional information on the Town's long-term debt can be found in Note 6 of the notes to the financial statements on pages 23 – 24 of this report.

REQUESTS FOR INFORMATION

This financial report is designed to provide a general overview of the Town's finances for all citizens, taxpayers, investors and creditors. This financial report seeks to demonstrate the Town's accountability for the money it receives. Questions concerning any of the information provided in this report or requests for additional information should be addressed to: Town of Southwest Harbor, P.O. Box 745, Southwest Harbor, ME 04679.

TOWN OF SOUTHWEST HARBOR, MAINE
STATEMENT OF NET POSITION
JUNE 30, 2020

(Exhibit D)

	<u>Governmental Activities</u>
<u>Assets and Deferred Outflows</u>	
<u>Assets</u>	
<u>Current Assets:</u>	
Cash and Cash Equivalents	\$2,643,036
Investments at Fair Market Value	\$2,094,112
Accounts Receivable	\$572,079
Inventory of Materials and Supplies	\$16,893
Property Taxes Receivable	\$192,262
Tax Liens and Tax Acquired Property	\$86,751
Beneficial Interest in Assets Held by Maine Community Foundation (MCF)	\$200,453
<u>Noncurrent Assets:</u>	
Receivable for long-term debt obligation from Southwest Harbor Water & Sewer District	\$1,391,840
<u>Capital Assets</u>	
Land	\$461,164
Other Capital Assets, net of Accumulated Depreciation	\$16,371,989
Total Capital Assets	\$16,833,153
<u>Total Assets</u>	\$24,030,578
<u>Deferred Outflows of Resources</u>	
Related to Pensions	\$77,433
Related to Other Post-Employment Benefits	\$47,266
<u>Total Deferred Outflows of Resources</u>	\$124,699
<u>Total Assets and Deferred Outflows</u>	\$24,155,277
<u>Liabilities, Deferred Inflows and Net Position</u>	
<u>Liabilities</u>	
<u>Current Liabilities:</u>	
Obligation Under Contracted Salaries	\$250,465
Accounts Payable	\$180,146
<u>Long-Term Liabilities</u>	
Obligation Under Compensated Absences	\$85,937
Net Pension Liability	\$50,426
Net Other Post-Employment Benefits Liability	\$679,248
<u>Capital Leases Payable</u>	
Due within one year	\$8,829
Due in more than one year	\$23,104
<u>Bonds and Notes Payable</u>	
Due within one year	\$759,746
Due in more than one year	\$6,047,514
<u>Total Liabilities</u>	\$8,085,414
<u>Deferred Inflows of Resources</u>	
Related to Pensions	\$10,400
Related to Post-Employment Benefits	\$28,974
Property Taxes Collected in Advance	\$15,439
<u>Total Deferred Inflows of Resources</u>	\$54,813
<u>Net Position</u>	
Net Investment in Capital Assets	\$9,993,961
Restricted	\$1,137,633
Unrestricted	\$4,883,456
<u>Total Net Position</u>	\$16,015,050
<u>Total Liabilities, Deferred Inflows and Net Position</u>	\$24,155,277

The Notes to the Financial Statements are an Integral Part of this Statement.

TOWN OF SOUTHWEST HARBOR, MAINE
STATEMENT OF ACTIVITIES
FOR THE FISCAL YEAR ENDED JUNE 30, 2020

(Exhibit II)

<u>Functions/Programs</u>	<u>Expenses</u>	<u>Program Revenues</u>		<u>Net (Expense)</u>
		<u>Charges for</u>	<u>Operating</u>	<u>Revenue and Changes</u>
<u>Primary Government</u>		<u>Services</u>	<u>Grants</u>	<u>in Net Position</u>
				<u>Governmental</u>
				<u>Activities</u>
<u>Governmental Activities</u>				
General Government	\$626,772	\$7,548		(\$619,224)
Protection	\$1,248,348		\$9,172	(\$1,239,176)
Health & Sanitation	\$377,478	\$11,628		(\$365,851)
Transportation	\$1,112,538	\$75,423	\$18,088	(\$1,019,027)
Education	\$4,522,712	\$15,950	\$131,567	(\$4,375,195)
State On-Behalf Contributions	\$217,808		\$217,808	\$0
Unclassified	\$264,972			(\$264,972)
Assessments and Debt Service	\$278,826	\$207,562		(\$71,264)
<u>Total Governmental Activities</u>	<u>\$8,649,455</u>	<u>\$318,111</u>	<u>\$376,635</u>	<u>(\$7,954,709)</u>
<u>Total Primary Government</u>	<u>\$8,649,455</u>	<u>\$318,111</u>	<u>\$376,635</u>	<u>(\$7,954,709)</u>
<u>General Revenues</u>				
Tax Revenues				\$7,879,802
Excise Taxes				\$438,680
State Revenue Sharing				\$88,720
Investment Earnings				\$36,257
Interest on Delinquent Taxes				\$36,724
Donations				\$101,258
Permits & Fees				\$138,038
Other Revenues				\$8,058
<u>Total Revenues and Transfers</u>				<u>\$8,727,537</u>
<u>Changes in Net Position</u>				<u>\$772,828</u>
<u>Net Position - Beginning</u>				<u>\$15,242,222</u>
<u>Net Position - Ending</u>				<u>\$16,015,050</u>

The Notes to the Financial Statements are an Integral Part of this Statement.

TOWN OF SOUTHWEST HARBOR, MAINE
BALANCE SHEET - GOVERNMENTAL FUNDS
JUNE 30, 2020

(Exhibit III)

<u>Assets</u>	<u>General Fund</u>	<u>Special Revenue Funds</u>	<u>Capital Projects Fund</u>	<u>Permanent Fund - Cemetery Trust</u>	<u>Total Governmental Funds</u>
Cash and Cash Equivalents	\$2,031,514	\$611,522			\$2,643,036
Investments at Fair Market Value	\$1,978,878			\$115,234	\$2,094,112
Accounts Receivable	\$572,079				\$572,079
Inventory of Materials and Supplies, at Cost	\$16,893				\$16,893
Due From Other Funds	\$41,666	\$1,455,310	\$43,441		\$1,540,418
Property Taxes Receivable	\$192,262				\$192,262
Tax Liens and Tax Acquired Property	\$86,751				\$86,751
Beneficial Interest in Assets Held by Maine Community Foundation (MCF)		\$200,453			\$200,453
<u>Total Assets</u>	<u>\$4,920,042</u>	<u>\$2,267,286</u>	<u>\$43,441</u>	<u>\$115,234</u>	<u>\$7,346,004</u>
 <u>Liabilities, Deferred Inflows & Fund Balances</u>					
<u>Liabilities:</u>					
Obligation Under Contracted Salaries	\$250,465				\$250,465
Accounts Payable	\$180,146				\$180,146
Due to Other Funds	\$1,498,752	\$41,666			\$1,540,418
<u>Total Liabilities</u>	<u>\$1,929,362</u>	<u>\$41,666</u>	<u>\$0</u>	<u>\$0</u>	<u>\$1,971,028</u>
 <u>Deferred Inflows of Resources</u>					
Property Taxes Collected in Advance	\$15,439				\$15,439
Unavailable Property Tax Revenue	\$210,436				\$210,436
<u>Total Deferred Inflows of Resources</u>	<u>\$225,875</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$225,875</u>
 <u>Fund Balance:</u>					
Nonspendable	\$16,893				\$16,893
Restricted	\$1,185,971	\$377,323	\$43,441		\$1,606,735
Committed		\$1,804,691			\$1,804,691
Assigned		\$43,606		\$115,234	\$158,840
Unassigned	\$1,561,941				\$1,561,941
<u>Total Fund Balances</u>	<u>\$2,764,805</u>	<u>\$2,225,620</u>	<u>\$43,441</u>	<u>\$115,234</u>	<u>\$5,149,100</u>
<u>Total Liabilities, Deferred Inflows & Fund Balances</u>	<u>\$4,920,042</u>	<u>\$2,267,286</u>	<u>\$43,441</u>	<u>\$115,234</u>	<u>\$7,346,004</u>
 <u>Total Fund Balance - Governmental Funds</u>					<u>\$5,149,100</u>
<i>Net position reported for governmental activities in the statement of net position is different because:</i>					
Capital assets used in governmental activities are not financial resources and therefore are not reported in the funds					\$16,833,153
Deferred outflows of resources related to pension plans and other post-employment benefits					\$124,699
Deferred inflows of resources related to pension plans and other post-employment benefits					(\$39,374)
Delinquent taxes are recognized as revenue in the period for which levied in the government-wide financial statements, but are reported as deferred revenue (a liability) in governmental funds					\$210,436
Some liabilities are not due and payable in the current period and therefore, are not reported in the funds, including:					
Bonds Payable, net of receivable					(\$5,415,420)
Capital Leases Payable					(\$31,933)
Compensated Absences					(\$85,937)
Net Pension and Other Post-Employment Benefits Liabilities					(\$729,674)
<u>Net Position of Governmental Activities</u>					<u>\$16,015,050</u>

The Notes to the Financial Statements are an Integral Part of this Statement.

TOWN OF SOUTHWEST HARBOR, MAINE

(Exhibit IV)
(Page 1 of 2)

**STATEMENT OF REVENUES, EXPENDITURES AND CHANGES
IN FUND BALANCES - GOVERNMENTAL FUNDS
FOR THE FISCAL YEAR ENDED JUNE 30, 2020**

Revenues:	General Fund	Special Revenue Funds	Capital Projects Fund	Debt Service Fund	Permanent Fund - Cemetery Trust	Total Governmental Funds
Tax Revenues	\$7,845,768					\$7,845,768
Intergovernmental				\$207,562		\$207,562
Local Road Assistance	\$18,088					\$18,088
Excise Taxes	\$438,680					\$438,680
State Revenue Sharing		\$88,720				\$88,720
State On-Behalf Contributions	\$217,808				\$3,337	\$217,808
Investment Earnings (Losses)	\$20,989	\$6,327	\$5,605			\$36,257
Interest on Delinquent Taxes	\$36,724					\$36,724
Docks & Floats	\$75,423					\$75,423
Solid Waste Revenue	\$11,628					\$11,628
Donations		\$101,258				\$101,258
Permits & Fees	\$144,798	\$440				\$145,238
Grant Revenues		\$9,172				\$9,172
Other Revenues	\$2,301	\$3,207			\$2,897	\$8,406
<u>Total Revenues</u>	<u>\$8,812,206</u>	<u>\$209,124</u>	<u>\$5,605</u>	<u>\$207,562</u>	<u>\$6,234</u>	<u>\$9,240,731</u>

Expenditures (Net of Governmental Revenues):

Current:	General Government	Protection	Health & Sanitation	Transportation	Education	State On-Behalf Contributions	Unclassified	Assessments and Debt Service	Capital Outlay, net of Retirements	Total Expenditures
General Government	\$490,551									\$618,114
Protection	\$1,123,729									\$1,140,267
Health & Sanitation	\$377,478									\$377,478
Transportation	\$327,372									\$592,903
Education	\$4,190,980									\$4,190,980
State On-Behalf Contributions	\$217,808									\$217,808
Unclassified	\$231,861							\$833		\$249,772
Assessments and Debt Service	\$832,122							\$207,562		\$1,039,684
<u>Capital Outlay, net of Retirements</u>	<u>\$1,808</u>	<u>\$102,327</u>						<u>\$321,539</u>		<u>\$425,674</u>
<u>Total Expenditures</u>	<u>\$7,793,709</u>	<u>\$529,038</u>						<u>\$207,562</u>	<u>\$833</u>	<u>\$8,852,681</u>

Excess Revenues Over Expenditures

	\$1,018,497	(\$319,914)		\$0	\$5,401	\$388,050
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Other Financing Sources (Uses):

Capital Lease Proceeds	\$22,645					\$22,645
Operating Transfers In	\$66,529	\$815,375				\$881,904
Operating Transfers Out	(\$815,375)	(\$66,529)				(\$881,904)
<u>Total Other Financing Sources (Uses)</u>	<u>(\$726,201)</u>	<u>\$748,846</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$22,645</u>

TOWN OF SOUTHWEST HARBOR, MAINE
STATEMENT OF REVENUES, EXPENDITURES AND CHANGES
IN FUND BALANCES - GOVERNMENTAL FUNDS (Continued)
FOR THE FISCAL YEAR ENDED JUNE 30, 2020

(Exhibit IV)
(Page 2 of 2)

	General Fund	Special Revenue Funds	Capital Projects Fund	Debt Service Fund	Permanent Fund - Cemetery Trust	Total Governmental Funds
<u>Excess Revenues and Other Sources</u>						
<u>Over Expenditures and Other Uses</u>	\$292,296	\$428,932	(\$315,934)	\$0	\$5,401	\$410,695
<u>Beginning Fund Balances</u>	\$2,472,509	\$1,796,687	\$359,376	\$0	\$109,833	\$4,738,405
<u>Ending Fund Balances</u>	\$2,764,805	\$2,225,620	\$43,441	\$0	\$115,234	\$5,149,100

Reconciliation to Statement of Activities, change in Net Position

Net Change in Fund Balances - Above

Delinquent taxes are recognized as revenue in the period for which levied in the government-wide financial statements, but are recorded as deferred revenue (a liability) in governmental funds

Some expenses reported in the statement of activities do not require the use of current financial resources and therefore are not reported as expenditures in governmental funds:

Compensated Absences

\$410,695

Pension and Other Post-Employment Benefits Plans (Deferred Outflows, Net Liability, Deferred Inflows)

\$34,034

Bond proceeds provide current financial resources to Governmental Funds, but issuing debt increases long-term liabilities in the Government-Wide Statement of Net Position. Repayment of bond principal is an expenditure in Governmental Funds, but the repayment reduces long-term liabilities in the Government-Wide Statement of Net Position

(\$4,599)

This amount represents long-term debt proceeds

(\$22,645)

This amount represents long-term debt payments

\$760,858

Governmental funds report capital outlays as expenditures, while in the Statement of Activities, the cost of those assets is allocated over the estimated useful lives as depreciation expense. The following is the capital expenditure activity:

\$425,674

Capital Outlay, net of retirements

(\$819,038)

Depreciation expense on capital assets is reported in the Government-Wide Statement of Activities, but they do not require the use of current financial resources. Therefore, depreciation expense is not reported as expenditures in Governmental Funds

(\$819,038)

\$772,828

Changes in Net Position of Governmental Activities

The Notes to the Financial Statements are an Integral Part of this Statement.

TOWN OF SOUTHWEST HARBOR, MAINE
REQUIRED SUPPLEMENTARY INFORMATION
SCHEDULE OF REVENUES AND EXPENDITURES
BUDGET AND ACTUAL - GENERAL FUND
FOR THE FISCAL YEAR ENDED JUNE 30, 2020

(Exhibit VII)

	<u>Original Budget</u>	<u>Budget</u>	<u>Actual</u>	<u>Variance Favorable (Unfavorable)</u>
<i>Revenues:</i>				
Tax Revenues, Including Homestead Exemption	\$7,877,591	\$7,877,591	\$7,845,768	(\$31,823)
Local Road Assistance	\$17,000	\$17,000	\$18,088	\$1,088
Excise Taxes	\$427,800	\$427,800	\$438,680	\$10,880
Interest Earned	\$35,300	\$35,300	\$20,989	(\$14,311)
Interest on Delinquent Taxes	\$18,000	\$18,000	\$36,724	\$18,724
Docks & Floats Rentals	\$84,500	\$84,500	\$75,423	(\$9,077)
Solid Waste Revenue	\$0	\$0	\$11,628	\$11,628
Permits & Fees	\$118,703	\$118,703	\$144,798	\$26,095
Other Revenues	\$0	\$0	\$2,301	\$2,301
<u>Total Revenues</u>	<u>\$8,578,893</u>	<u>\$8,578,893</u>	<u>\$8,594,398</u>	<u>\$15,504</u>
<i>Expenditures:</i>				
General Government	\$520,007	\$520,007	\$490,551	\$29,456
Protection	\$1,169,492	\$1,169,492	\$1,123,729	\$45,763
Health & Sanitation	\$382,200	\$382,200	\$377,478	\$4,722
Highways & Bridges	\$358,739	\$358,739	\$327,372	\$31,367
Education	\$4,342,245	\$4,342,245	\$4,192,788	\$149,457
Unclassified	\$240,599	\$240,599	\$231,861	\$8,738
Assessments	\$1,038,610	\$1,038,610	\$832,122	\$206,489
<u>Total Expenditures</u>	<u>\$8,051,892</u>	<u>\$8,051,892</u>	<u>\$7,575,901</u>	<u>\$475,992</u>
<u>Excess Revenues Over Expenditures</u>	<u>\$527,001</u>	<u>\$527,001</u>	<u>\$1,018,497</u>	<u>\$491,496</u>
<i>Other Financing Sources (Uses):</i>				
Capital Lease Proceeds	\$22,645	\$22,645	\$22,645	\$0
Operating Transfers In	\$66,529	\$66,529	\$66,529	\$0
Operating Transfers Out	(\$766,175)	(\$815,375)	(\$815,375)	\$0
<u>Total Other Financing Sources (Uses)</u>	<u>(\$677,001)</u>	<u>(\$726,201)</u>	<u>(\$726,201)</u>	<u>\$0</u>
<u>Excess Revenues and Other Sources Over Expenditures and Other Uses</u>	<u>(\$150,000)</u>	<u>(\$199,200)</u>	<u>\$292,296</u>	<u>\$491,496</u>
<u>Beginning Fund Balances</u>	<u>\$2,472,509</u>	<u>\$2,472,509</u>	<u>\$2,472,509</u>	<u>\$0</u>
<u>Ending Fund Balances</u>	<u>\$2,322,509</u>	<u>\$2,273,309</u>	<u>\$2,764,805</u>	<u>\$491,496</u>

The Notes to the Financial Statements are an Integral Part of this Statement

TOWN OF SOUTHWEST HARBOR, MAINE
SCHEDULE OF DEPARTMENTAL OPERATIONS
FOR THE FISCAL YEAR ENDED JUNE 30, 2020

(Exhibit A-1, Page 1 of 2)

<i>Department</i>	<i>Beginning Balance</i>	<i>Budget</i>	<i>General Fund Expenditures</i>	<i>Operating Transfers Out</i>	<i>Lapsed Unexpended (Overdraft)</i>	<i>Ending Balance</i>
<u>General Government:</u>						
Administration	\$0	\$409,957	\$387,602	\$0	\$22,355	\$0
Assessing & Planning	\$0	\$43,510	\$42,878	\$0	\$632	\$0
Assessing Contract	\$0	\$34,000	\$34,000	\$0	\$0	\$0
Wage & Benefit Reserve	\$0	\$9,000	\$0	\$9,000	\$0	\$0
Legal & Accounting Reserve	\$0	\$35,000	\$0	\$35,000	\$0	\$0
Professional Development Reserve	\$0	\$3,000	\$0	\$3,000	\$0	\$0
Record Preservation	\$0	\$3,300	\$0	\$3,300	\$0	\$0
Records/Documents CIP Reserve	\$0	\$12,800	\$0	\$12,800	\$0	\$0
HRA Insurance	\$0	\$27,000	\$0	\$27,000	\$0	\$0
Map Update	\$0	\$200	\$0	\$200	\$0	\$0
Municipal Building Reserve	\$0	\$100,900	\$0	\$100,900	\$0	\$0
Municipal Offices & Fire Station	\$0	\$32,340	\$26,071	\$0	\$6,269	\$0
Unemployment Reserve	\$0	\$2,000	\$0	\$2,000	\$0	\$0
Conservation Commission	\$0	\$200	\$0	\$0	\$200	\$0
	<u>\$0</u>	<u>\$713,207</u>	<u>\$490,551</u>	<u>\$193,200</u>	<u>\$29,456</u>	<u>\$0</u>
<u>Protection:</u>						
Fire Department	\$0	\$84,430	\$83,235	\$0	\$1,195	\$0
Fire Department Vehicle Reserve	\$0	\$36,800	\$0	\$36,800	\$0	\$0
Fire Department Equipment Reserve	\$0	\$2,600	\$0	\$2,600	\$0	\$0
Dispatch Service	\$0	\$291,643	\$272,010	\$0	\$19,633	\$0
Dispatch Department Equipment	\$0	\$41,250	\$0	\$41,250	\$0	\$0
Hydrant Rental	\$0	\$201,100	\$201,025	\$0	\$75	\$0
Police Protection	\$0	\$524,419	\$501,844	\$0	\$22,575	\$0
Police Protective Equipment Reserve	\$0	\$9,350	\$0	\$9,350	\$0	\$0
Police Department Vehicle Reserve	\$0	\$23,750	\$0	\$23,750	\$0	\$0
Police Cruiser Emergency Repair Reser	\$0	\$4,000	\$0	\$4,000	\$0	\$0
Police Recruitment Reserve	\$0	\$6,000	\$0	\$6,000	\$0	\$0
Emergency Equipment Repair Reserve	\$0	\$3,000	\$0	\$3,000	\$0	\$0
Jr. Fire Department Reserve	\$0	\$800	\$0	\$800	\$0	\$0
Street Lights	\$0	\$26,000	\$27,708	\$0	(\$1,708)	\$0
Insurance	\$0	\$41,900	\$37,907	\$0	\$3,993	\$0
	<u>\$0</u>	<u>\$1,297,042</u>	<u>\$1,123,729</u>	<u>\$127,550</u>	<u>\$45,763</u>	<u>\$0</u>
<u>Health & Sanitation:</u>						
Solid Waste / Recycling	\$0	\$379,000	\$374,522	\$0	\$4,478	\$0
Acadia Disposal District	\$0	\$3,200	\$2,957	\$0	\$243	\$0
	<u>\$0</u>	<u>\$382,200</u>	<u>\$377,478</u>	<u>\$0</u>	<u>\$4,722</u>	<u>\$0</u>
<u>Highways & Bridges:</u>						
Highway Department	\$0	\$252,891	\$222,939	\$0	\$29,952	\$0
Salt & Sand	\$0	\$25,000	\$0	\$25,000	\$0	\$0
Highway Vehicles/Machinery Reserve	\$0	\$109,500	\$0	\$109,500	\$0	\$0
Highway Equipment Reserve	\$0	\$2,500	\$0	\$2,500	\$0	\$0
Culvert Reserve	\$0	\$4,000	\$0	\$4,000	\$0	\$0
Paving Reserve	\$0	\$50,000	\$0	\$50,000	\$0	\$0
Contract Snow Removal Reserve	\$0	\$3,500	\$0	\$3,500	\$0	\$0
Harbor Department General Reserve	\$0	\$5,500	\$0	\$5,500	\$0	\$0
Upper Town Dock Reserve	\$0	\$44,225	\$0	\$44,225	\$0	\$0
Lower Town Dock Reserve	\$0	\$30,450	\$0	\$30,450	\$0	\$0
Manset Town Dock Reserve	\$0	\$29,150	\$0	\$29,150	\$0	\$0
Docks & Floats	\$0	\$105,848	\$104,433	\$0	\$1,415	\$0
	<u>\$0</u>	<u>\$662,564</u>	<u>\$327,372</u>	<u>\$303,825</u>	<u>\$31,367</u>	<u>\$0</u>

TOWN OF SOUTHWEST HARBOR, MAINE
SCHEDULE OF DEPARTMENTAL OPERATIONS - CONTINUED
FOR THE FISCAL YEAR ENDED JUNE 30, 2020

(Exhibit A-1, Page 2 of 2)

<u>Department</u>	<u>Beginning Balance</u>	<u>Budget</u>	<u>General Fund Expenditures</u>	<u>Operating Transfers Out</u>	<u>Lapsed Unexpended (Overdraft)</u>	<u>Ending Balance</u>
<u>Education:</u>						
Elementary School	\$496,747	\$3,363,886	\$3,101,429	\$113,000	\$0	\$646,204
School Union #98	\$0	\$1,068,714	\$1,068,714	\$0	\$0	\$0
	<u>\$496,747</u>	<u>\$4,432,600</u>	<u>\$4,170,143</u>	<u>\$113,000</u>	<u>\$0</u>	<u>\$646,204</u>
<u>Assessments and Debt Service:</u>						
FD SCBA Equipment	\$0	\$28,620	\$28,618	\$0	\$2	\$0
Main Street Bond	\$0	\$129,640	\$129,616	\$0	\$24	\$0
Infrastructure Bond 2018A	\$0	\$121,860	\$121,860	\$0	\$0	\$0
Infrastructure Bond 2018B	\$0	\$7,000	\$6,139	\$0	\$861	\$0
Fire Station	\$0	\$61,700	\$61,698	\$0	\$2	\$0
Fire Truck Bond	\$0	\$81,930	\$79,743	\$0	\$2,187	\$0
Wesley-Mansell Project Bond	\$0	\$105,800	\$107,018	\$0	(\$1,218)	\$0
Water/Sewer Bonds	\$0	\$10,500	\$0	\$0	\$10,500	\$0
Water Tank Bond	\$0	\$18,570	\$18,569	\$0	\$1	\$0
Overlay	\$0	\$224,129	\$0	\$0	\$224,129	\$0
Hancock County Taxes	\$0	\$278,861	\$278,861	\$0	\$0	\$0
	<u>\$0</u>	<u>\$1,068,610</u>	<u>\$832,122</u>	<u>\$0</u>	<u>\$236,489</u>	<u>\$0</u>
<u>Unclassified:</u>						
Board of Appeals	\$0	\$200	\$113	\$0	\$87	\$0
Harbor Committee	\$0	\$200	\$0	\$0	\$200	\$0
Planning Board	\$0	\$400	\$427	\$0	(\$27)	\$0
Town-Wide Planning	\$0	\$3,000	\$0	\$3,000	\$0	\$0
Rhoades Park	\$0	\$6,500	\$0	\$6,500	\$0	\$0
Tree Fund	\$0	\$2,000	\$0	\$2,000	\$0	\$0
Historical Cemetery	\$0	\$11,000	\$0	\$11,000	\$0	\$0
Historical Cemetery Committee	\$0	\$200	\$0	\$0	\$200	\$0
Parks/Cemetery	\$0	\$11,000	\$3,222	\$0	\$7,778	\$0
Warrant Committee	\$0	\$200	\$0	\$0	\$200	\$0
Shellfish Reserve	\$0	\$300	\$0	\$300	\$0	\$0
Abatement Reserve	\$0	\$10,000	\$0	\$10,000	\$0	\$0
Generator	\$0	\$600	\$300	\$0	\$300	\$0
General Assistance	\$0	\$3,000	\$0	\$3,000	\$0	\$0
Bar Harbor Food Pantry	\$0	\$2,500	\$2,500	\$0	\$0	\$0
Downeast Health Services	\$0	\$1,035	\$1,035	\$0	\$0	\$0
Eastern Area on Aging	\$0	\$1,500	\$1,500	\$0	\$0	\$0
Hancock County Homecare	\$0	\$1,870	\$1,870	\$0	\$0	\$0
Harbor House	\$0	\$59,640	\$59,640	\$0	\$0	\$0
Hospice of Hancock County	\$0	\$1,000	\$1,000	\$0	\$0	\$0
Island Connections	\$0	\$2,500	\$2,500	\$0	\$0	\$0
Island Explorer	\$0	\$10,000	\$10,000	\$0	\$0	\$0
Mt Heights Cemetery	\$0	\$3,500	\$3,500	\$0	\$0	\$0
Library	\$0	\$60,000	\$60,000	\$0	\$0	\$0
Nursing Service	\$0	\$67,000	\$67,000	\$0	\$0	\$0
Downeast Community Partners	\$0	\$3,574	\$3,574	\$0	\$0	\$0
MDI Comm. Campfire Coalition	\$0	\$3,000	\$3,000	\$0	\$0	\$0
Families First	\$0	\$1,000	\$1,000	\$0	\$0	\$0
Life Flight	\$0	\$880	\$880	\$0	\$0	\$0
Mt. Desert Nursing Association	\$0	\$2,000	\$2,000	\$0	\$0	\$0
Southwest Harbor Historical Society	\$0	\$2,500	\$2,500	\$0	\$0	\$0
Westside Food Pantry	\$0	\$2,500	\$2,500	\$0	\$0	\$0
Downeast Horizons	\$0	\$1,800	\$1,800	\$0	\$0	\$0
	<u>\$0</u>	<u>\$276,399</u>	<u>\$231,861</u>	<u>\$35,800</u>	<u>\$8,738</u>	<u>\$0</u>
<u>TOTALS</u>	<u>\$496,747</u>	<u>\$8,832,622</u>	<u>\$7,553,256</u>	<u>\$773,375</u>	<u>\$356,535</u>	<u>\$646,204</u>

TOWN OF SOUTHWEST HARBOR, MAINE
SCHEDULE OF RESERVE FUNDS
FOR THE FISCAL YEAR ENDED JUNE 30, 2020

(Exhibit A-2, Page 1 of 3)

	Beginning Balance	Revenues	Transfers from Funds	Investment Earnings	Expenditures	Transfers to Funds	Ending Balance
State Revenue Sharing	\$28,662	\$88,720	\$0	\$0	\$0	\$66,129	\$51,253
Wage & Benefit	\$410	\$0	\$9,000	\$0	\$2,562	\$0	\$6,848
Abatements	\$4,619	\$0	\$10,000	\$0	\$953	\$0	\$13,667
Legal and Accounting	\$11,591	\$0	\$35,000	\$0	\$18,916	\$0	\$27,675
Professional Development	\$16,508	\$0	\$3,000	\$0	\$1,240	\$0	\$18,268
School Crossing Lights	\$2,650	\$0	\$12,000	\$0	\$0	\$0	\$14,650
Water & Sewer Infrastructure	\$212,493	\$0	\$0	\$0	\$135,933	\$0	\$76,559
D.A.R.E. Program	\$396	\$0	\$0	\$0	\$0	\$0	\$396
Comprehensive Planning	\$0	\$0	\$3,000	\$0	\$3,122	\$0	(\$122)
Unemployment	\$8,319	\$0	\$2,000	\$0	\$0	\$0	\$10,319
Rhoades Park	\$0	\$0	\$6,500	\$0	\$13,409	\$0	(\$6,909)
Tree Fund	\$0	\$0	\$2,000	\$0	\$2,000	\$0	\$0
HRA Insurance	\$20,494	\$0	\$27,000	\$0	\$26,500	\$0	\$20,994
Historical Cemetery	\$4,000	\$0	\$11,000	\$0	\$0	\$0	\$15,000
Shellfish	\$6,777	\$440	\$300	\$0	\$53	\$400	\$7,064
Contract Snow Removal	\$0	\$0	\$3,500	\$0	\$0	\$0	\$3,500
Culvert Replacement	\$0	\$0	\$4,000	\$0	\$5,608	\$0	(\$1,608)
Salt & Sand	\$10,107	\$0	\$25,000	\$0	\$32,063	\$0	\$3,045
Paving/Town Highway	\$0	\$0	\$160,619	\$0	\$101,095	\$0	\$59,524
General Assistance	\$697	\$2,468	\$3,000	\$0	\$1,478	\$0	\$4,687
Records Preservation	\$0	\$0	\$3,300	\$0	\$0	\$0	\$3,300
Junior Fire Department	\$130	\$0	\$800	\$0	\$0	\$0	\$930
Map Update	\$1,375	\$0	\$200	\$0	\$1,368	\$0	\$207
Police Cruiser Emergency Repair	\$0	\$0	\$4,000	\$0	\$1,436	\$0	\$2,564
Police Recruitment	\$0	\$0	\$6,000	\$0	\$0	\$0	\$6,000
Swap Shop	\$1,186	\$348	\$0	\$0	\$600	\$0	\$934
Fire Equipment Emergency Repair	\$0	\$0	\$10,629	\$0	\$0	\$0	\$10,629
King Grant - Fire Responder Jackets	\$5,000	\$9,172	\$0	\$0	\$14,068	\$0	\$104
Safe Routes to School Grant	\$9,886	\$0	\$0	\$0	\$0	\$0	\$9,886
Trail Grant	\$4,276	\$0	\$0	\$0	\$0	\$0	\$4,276
Septic Tank Grant	\$131	\$0	\$0	\$0	\$0	\$0	\$131
Wellness Grant	\$125	\$0	\$0	\$0	\$0	\$0	\$125
Conservation Commission	\$185,001	\$90,928	\$63,786	\$4,582	\$34,376	\$85,000	\$224,921
Conservation Commission - Future Project	\$56,792	\$10,330	\$85,000	\$997	\$0	\$68,004	\$85,115
Conservation Commission - Construction	\$35,931	\$0	\$54,218	\$0	\$40,148	\$50,000	\$0
Police	\$1,561	\$391	\$0	\$1	\$442	\$0	\$1,511
<u>Total Town Funds</u>	<u>\$629,117</u>	<u>\$202,798</u>	<u>\$544,852</u>	<u>\$5,579</u>	<u>\$437,372</u>	<u>\$269,533</u>	<u>\$675,442</u>

TOWN OF SOUTHWEST HARBOR, MAINE
SCHEDULE OF RESERVE FUNDS - CONTINUED
FOR THE FISCAL YEAR ENDED JUNE 30, 2020

CIP Funds	Beginning	Transfers		Investment	Expenditures	Transfers	Ending
	Balance	Revenues	from Funds	Earnings		to Funds	Balance
Municipal Software	\$13,106	\$0	\$26,046	\$0	\$0	\$0	\$39,151
Computer	\$7,943	\$0	\$0	\$0	\$0	\$7,943	\$0
Record Preservation	\$11,712	\$0	\$27,709	\$0	\$0	\$0	\$39,421
Ford Crown Victoria	\$8,576	\$0	\$35,409	\$0	\$0	\$0	\$43,985
Dispatch Console	\$1,017	\$0	\$51,638	\$0	\$592	\$0	\$52,063
Dispatch Security Cameras	\$2,635	\$0	\$0	\$0	\$0	\$2,635	\$0
Thermal Imaging Camera	\$20	\$0	\$14,901	\$0	\$0	\$0	\$14,921
Harbor Master Boat Motor	\$11,322	\$0	\$0	\$0	\$0	\$11,322	\$0
Highway Vehicles	\$2,584	\$0	\$168,755	\$0	\$0	\$0	\$171,339
Highway #1 Plow Truck	\$16,581	\$0	\$0	\$0	\$0	\$16,581	\$0
Highway #2 Plow Truck	\$7,135	\$0	\$0	\$0	\$0	\$7,135	\$0
Highway Loader	\$100	\$0	\$0	\$0	\$0	\$100	\$0
Highway Garage	\$283,247	\$0	\$0	\$0	\$0	\$283,247	\$0
Road Projects	\$80,619	\$0	\$0	\$0	\$0	\$80,619	\$0
Sidewalk Projects	\$0	\$0	\$0	\$0	\$11,486	\$0	(\$11,486)
Harbor General	\$7,722	\$0	\$22,299	\$0	\$18,774	\$0	\$11,248
Harbor - Lower Town Dock	\$10,753	\$0	\$30,450	\$0	\$260	\$0	\$40,943
Town Office Copier	\$4,533	\$0	\$0	\$0	\$0	\$4,533	\$0
Vote Counter	\$7,071	\$0	\$0	\$0	\$0	\$7,071	\$0
Revaluation	\$14,909	\$0	\$0	\$0	\$0	\$14,909	\$0
Cable Access Equipment	\$6,498	\$0	\$0	\$0	\$0	\$6,498	\$0
Police Cruiser #62	\$11,659	\$0	\$0	\$0	\$0	\$11,659	\$0
Manset	\$106,503	\$0	\$32,435	\$0	\$19,507	\$0	\$119,431
Town Wide Communication	\$6,999	\$0	\$0	\$0	\$0	\$6,999	\$0
Explosive & Hazard Gas Monitor	\$2,192	\$0	\$0	\$0	\$0	\$2,192	\$0
SCBA	\$10,108	\$0	\$0	\$0	\$0	\$10,108	\$0
Quint Pumper	\$23	\$0	\$0	\$0	\$0	\$23	\$0
John Deere 4x4 Tractor	\$39	\$0	\$0	\$0	\$0	\$39	\$0
Parking Lot Improvement	\$42,346	\$0	\$0	\$0	\$0	\$42,346	\$0
Boat Trailer	\$2	\$0	\$0	\$0	\$0	\$2	\$0
Mooring Plan Update	\$4	\$0	\$0	\$0	\$0	\$4	\$0
Sidewalk Plow/Blower	\$2,379	\$0	\$0	\$0	\$0	\$2,379	\$0
Highway Equipment	\$963	\$0	\$43,854	\$0	\$0	\$0	\$44,817
Street Sweeper	\$33,020	\$0	\$0	\$0	\$0	\$33,020	\$0
Hook Property	\$2,785	\$0	\$0	\$0	\$0	\$2,785	\$0

TOWN OF SOUTHWEST HARBOR, MAINE
SCHEDULE OF RESERVE FUNDS - CONTINUED
FOR THE FISCAL YEAR ENDED JUNE 30, 2020

	Beginning Balance	Revenues	Transfers from Funds	Investment Earnings	Expenditures	Transfers to Funds	Ending Balance
<u>CIP Funds (cont'd)</u>							
Ford Pick Up - Chief's Truck	\$1,500	\$0	\$0	\$0	\$0	\$1,500	\$0
Deck Planking	\$500	\$0	\$0	\$0	\$0	\$500	\$0
Harbor - Upper Town Dock	\$0	\$0	\$44,225	\$0	\$0	\$0	\$44,225
Pressurized Line Striper	\$5,605	\$0	\$0	\$0	\$0	\$5,605	\$0
Fire Vehicle	\$31,506	\$0	\$38,323	\$0	\$0	\$0	\$69,829
Municipal Building	\$862	\$0	\$426,494	\$0	\$41,048	\$0	\$386,308
Police Protective Equipment	\$5,872	\$0	\$9,350	\$0	\$0	\$0	\$15,222
Anti-Icing	\$35,749	\$0	\$0	\$0	\$0	\$35,749	\$0
20' Eastern Boat	\$5,472	\$0	\$0	\$0	\$0	\$5,472	\$0
Radio Communication	\$753	\$0	\$0	\$0	\$0	\$753	\$0
Emergency Equipment Repair	\$7,629	\$0	\$0	\$0	\$0	\$7,629	\$0
<u>Total CIP Funds</u>	<u>\$812,556</u>	<u>\$0</u>	<u>\$971,888</u>	<u>\$0</u>	<u>\$91,667</u>	<u>\$611,361</u>	<u>\$1,081,416</u>
<u>School Funds</u>							
Bus Purchase	\$49,930	\$0	\$23,000	\$94	\$0	\$0	\$73,024
Emergency Special Education Maintenance	\$215,352	\$0	\$60,000	\$484	\$0	\$0	\$275,836
Playground Maintenance	\$74,732	\$0	\$15,000	\$169	\$0	\$0	\$89,901
	\$15,000	\$0	\$15,000	\$0	\$0	\$0	\$30,000
<u>Total School Funds</u>	<u>\$355,014</u>	<u>\$0</u>	<u>\$113,000</u>	<u>\$747</u>	<u>\$0</u>	<u>\$0</u>	<u>\$468,762</u>
<u>Total Special Revenue Funds</u>	<u>\$1,796,687</u>	<u>\$202,798</u>	<u>\$1,629,739</u>	<u>\$6,327</u>	<u>\$529,038</u>	<u>\$880,893</u>	<u>\$2,225,620</u>

TOWN OF SOUTHWEST HARBOR, MAINE
SCHEDULE OF CHANGES IN GENERAL UNASSIGNED FUND BALANCE
FOR THE FISCAL YEAR ENDED JUNE 30, 2020

(Exhibit A-3)

Unassigned Fund Balance July 1: \$1,400,830

Increases:

Lapsed Balances - Exhibit A-1	\$356,535
Decrease in Nonspendable Fund Balance	\$18,272
In Lieu of Tax/Homestead Revenues (Net of Appropriation)	\$2,233
Highway Revenues (Net of Appropriation)	\$5,121
Protection Revenues (Net of Appropriation)	\$4,667
Solid Waste Revenues (Net of Appropriation)	\$11,628
Cable Franchise Fee (Net of Appropriation)	\$12,963
Interest on Taxes & Liens (Net of Appropriation)	\$18,724
Excise Taxes (Net of Appropriation)	\$10,880

Total Increases \$441,023

Decreases:

Appropriation from Fund Balance	\$150,000
Increase in Unavailable Property Tax Revenue	\$34,034
Licenses, Fees, Registrations & Miscellaneous (Net of Appropriation)	\$30,489
Interest Earned (Net of Appropriation)	\$14,311
Docks & Floats Revenues (Net of Appropriation)	\$9,077
Transfer to Special Revenue Funds	\$42,000

Total Decreases \$279,912

Unassigned Fund Balance June 30: \$1,561,941

TOWN OF SOUTHWEST HARBOR, MAINE
SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS
FOR THE FISCAL YEAR ENDED JUNE 30, 2020

(Exhibit A-4)

<u>Federal Grantor/Pass-Through</u>			<u>Program</u>	
<u>Grantor/Program Title</u>	<u>CFDA #</u>	<u>Grantor Pass-Through Number</u>	<u>Award Amount</u>	<u>Expenditures</u>
<u>U.S. Department of Education:</u>				
<u>Passed through State of Maine</u>				
<u>Department of Education</u>				
Rural School Achievement Program	84.358	013-05A-3005-03	\$16,056	\$16,056
<u>Passed through State of Maine</u>				
<u>Department of Education</u>				
Title VI - Part B - Local Entitlement	84.027	013-05A-3046-12	\$43,317	\$43,317
<u>Passed Through Bar Harbor School Department:</u>				
NCLB Title IA - Basic Compensatory Education	84.010	013-05A-3057-13	\$17,708	\$17,708
<u>Total U.S. Department of Education</u>			<u>\$77,081</u>	<u>\$77,081</u>
<u>U.S. Department of Agriculture:</u>				
<u>Passed through State of Maine</u>				
<u>Department of Education</u>				
Food Distribution - Donated Commodities	10.560		\$4,157	\$4,157
<u>Child Nutrition Cluster:</u>				
National School Lunch Program	10.555	013-05A-7128-05	\$12,413	\$12,413
Federal Performance Based Lunch	10.555	013-05A-7142-05	\$837	\$837
School Breakfast Program	10.556	013-05A-7127-05	\$3,529	\$3,529
CARES Grant Child Nutrition	10.559	013-05A-7008	\$729	\$729
CARES Grant Summer Food Service Program for Children	10.559	013-05A-7009	\$20,908	\$20,908
<u>Total U.S. Department of Agriculture</u>			<u>\$42,573</u>	<u>\$42,573</u>
<u>Totals</u>			<u>\$119,654</u>	<u>\$119,654</u>

Notes

IMPORTANT CONTACTS

Emergency (Police/Fire/Ambulance)	911
Dispatch (Police/Fire/Ambulance)	244-7911
Highway Department	244-7917
Water/Sewer District Office www.swhdistrict.org	244-3948
Sewer Department	244-7919
Harbormaster harbormaster@southwestharbor.org	244-8713
Code Enforcement southwestharborceo@gmail.com	244-7915
Municipal Office	244-5404
Municipal Office Fax	244-4483
Municipal Email	depclerk@southwestharbor.org
Transfer Station (EMR, Inc.)	244-4347
Public Library www.swhplibrary.org	244-7065
Pemetic Elementary School www.pemeticschool.com	244-5502
MDI High School www.mdihs.net	288-5011
Chamber of Commerce	244-9264
US Post Office	244-3456
Mt Height Cemetery	244-3366
Town Web Site:	www.southwestharbormaine.org

