

Town of Southwest Harbor

The
Southwest
Harbor
Public
Library

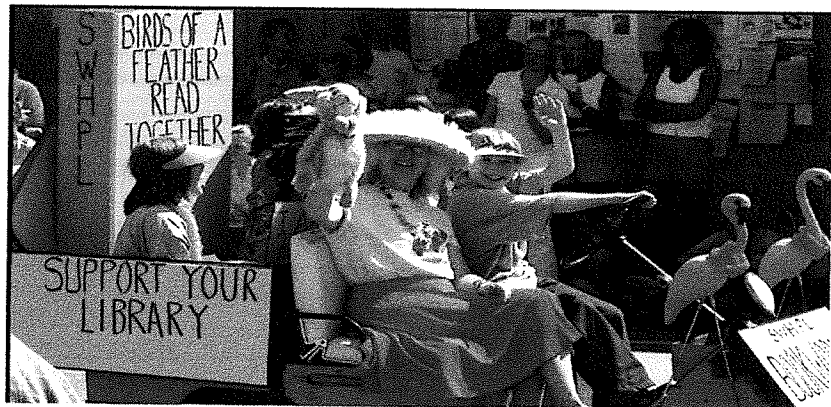


Has served
the young
and
old
of this town



From
1895
to
2020

125 Years!



Annual Report
2019

~ DEDICATION ~

The 2019 Town Report is dedicated to Pauline “Polly” Norwood and Wilbert Terry.

Pauline (Polly) Chase Norwood was born in 1929 in Atkinson, Maine. She attended high school in the nearby town of Charleston and would travel to MDI to work during the summers. She worked at the Claremont Hotel, which is where she met Maurice Norwood. At the age of 18, she and Maurice married and moved to a small cottage in Hall Quarry and later to Robinson Lane in Southwest Harbor.

Over the years, Polly has held many jobs from helping summer families to working at the Sardine Factory (where Dysart’s Marina is now). Polly greeted community members at the polls and at Town Meeting as the Southwest Harbor Ballot Clerk for over 43 years! Polly’s greatest joys have always been her family, community, and life! She has three children, three grandchildren, and three great-grandchildren who continue to make her laugh! Polly lights up a room with her energy, smile, contagious laugh, and hugs!

We love you, Polly!



“Polly”

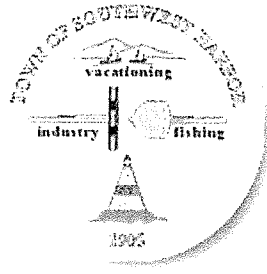
“Wilbert”



Wilbert Terry was born in Oneida, Tennessee and this 2020 year he will be celebrating his 90th birthday. The family moved to Island Falls, Maine and then to Southwest Harbor. He drove trucks for Ozzie Harper and then went into the Army, where he served overseas. Upon his return to the State, he married Joan Robinson and they lived in Portland, where he drove for A&P Food Stores.

In 1958, they moved back to Southwest Harbor, where he owned Robinson Hardware and Sheet Metal, until his retirement. At this time Wilbert continued with his Honey Wagon Business, which is still going today. He joined the SWH Volunteer Fire Department and in 1970, he was voted in as Chief, which he held for 25 years. He enjoyed National Fire Week with the kids most of all. Many times he was heard saying- “In 25 years, I have never lost a cellar!”

Wilbert and Joan had two daughters whom blessed them with 3 grandchildren and those grandchildren have blessed them with 6 great grandchildren. The grandchildren and great grandchildren are the light of his life. Five out of those six children are 6th generation Southwest Harbor residents.



2019

ANNUAL REPORT

TOWN OF

SOUTHWEST HARBOR

Incorporated 1905

For the fiscal year July 1, 2018 – June 30, 2019

Including

The Proposed Warrant

For the fiscal year July 1, 2020 – June 30, 2021

MUNICIPAL OFFICERS AND OFFICIALS

Board of Selectmen

Lydia Goetze, Chairman
Ryan Donahue Vice-Chairman
Chad Terry
Kristin Hutchins
Allen Willey

Town Manager, Tax Collector, Treasurer, Road Commissioner
Justin VanDongen

*Assist. Town Manager/Town Clerk, Health Officer
General Assistance Administrator*
Marilyn J. Lowell

*Deputy Tax Collector/Treasurer, Deputy Clerk,
Registrar of Voters*
Deborah Clark

*Administrative Assistant, Deputy Clerk,
Deputy Registrar*

Robert Salsbury

Code Enforcement Officer, Licensed Plumbing Inspector

John Larson

Code Enforcement Officer Clerk

Jesse Dunbar

Police Chief & Constable

Alan Brown

Harbor Master

Adam Thurston

Fire Chief, Emergency Management Director

Thomas Chisholm

Water – Sewer District Superintendent

Steven T. Kenney

BOARDS AND COMMITTEES

Board of Appeals

Lunn Sawyer, Chair
Theodore Fletcher

Michael Forbes

James Geary
John Izenour

Conservation Commission

Susan Allen
Francine Mayhew
Ann Judd, Associate

Jane Ayers
Ann Ratcliff
Ellen Scull
Melissa Frost, Advisory

Jeff Dutra, Tree Warden
Eleanor Park
Barbara Amstutz, Associate

Harbor Committee

Anne Napier, Chair
Adam Thurston, Harbor Master
Ronald Weiner

Brian Walls
Nicholas Madeira
Corey Pettegrow
Susi Homer

John Stanley
Donald Sullivan
Robert Putman

Planning Board

Eric Davis, Chair
John Williams

Kenneth Salvatore
Lee Worcester
Michael S. Levesque

Jack Ksionzyk
Christopher Blain

Shellfish Conservation Committee

Jim Colquhoun, Chair
Bonnie Norwood

Michael Carroll
Dan C. Norwood

John Stanley
Adam Thurston, Warden

Warrant Committee

Jesse Dunbar, Chair
Ruth Davis
Carolyn Ball

Ellen Nolan
James Vallette

John Williams
Donald Lodge
Priscilla R. Ksionzyk

Southwest Harbor Housing Authority

John Wellington

Karen Craig
Henry Barendse, Tenants Rep.

Lee Worcester, Chairman

Thomas Moreside

Sonia Field

Ellen Brookes

Pemetic School Board

Susan Allen
John Izenour

John Bench

Ingrid Wilbur-Kachmar
James Sawyer

High School Trustees

Steve Hudson

Ingrid Wilbur-Kachnar

Ann Ratcliff

Water & Sewer District Board of Trustees

Lee Worcester, Chair

Ralph Dunbar

Justin VanDongen

STATE REPRESENTATIVES

State Senator, District 7

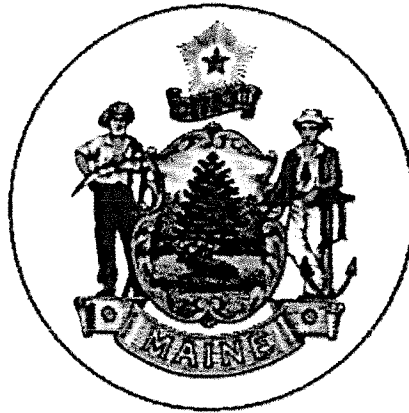
Louis Luchini
3 State House Station
Augusta, ME 04333
Phone: 207-287-1515
Louis.Luchini@legislature.maine.gov

State Governor

Janet Mills
1 State House Station
Augusta, ME 04333
Phone: 207-287-3531

Representative to the Legislature, District 134

Genevieve McDonald
House of Representatives
129 North Main Street
Stonington, ME 04681
Phone: 207-266-5113
Alt. Phone: 800-423-2900
Genevieve.McDonald@legislature.maine.gov



FEDERAL GOVERNMENT REPRESENTATIVES

U.S. Senate

Susan Collins
413 Dirksen Senate Office Building
Washington, DC 20510
Phone: 202-224-2523
<http://collins.senate.gov>

Angus S. King, Jr.
369 Dirksen Senate Office Building
Washington, DC 20510
Phone: 202-224-5344
<http://www.king.senate.gov>

U.S. House of Representatives, District 2

Jared F. Golden
1223 Longworth House Office Building
Washington, DC 20515
Phone: 202-225-6306 or 207-249-7400

129th Legislature
Senate of
Maine
Senate District 7

Senator Louis Luchini
3 State House Station
Augusta, ME 04333-0003
(207)287-1515

Dear Friends and Residents of Southwest Harbor,

It's been an honor to serve as your state senator for the past year. I first ran for office to advocate for policies that improve the lives of people across Hancock County. This year, Democrats and Republicans worked together to pass significant legislation to provide property tax relief, lower the cost of prescription drugs, expand broadband, and promote green energy jobs.

We passed a bipartisan budget that provides \$130 million in property tax relief without raising taxes. We increased the Homestead Exemption and expanded the Property Tax Fairness Credit. We also created a new program that will provide a check for at least \$100 to every household that qualified for the Homestead Exemption by April 1, 2019.

We worked to make health care more affordable and more accessible. We passed laws to require insurance companies to cover hearing aids, protect coverage for those with preexisting conditions and lower prescription drug costs.

Talking to people across Hancock County, the lack of reliable, high-speed internet is one of the issues people raise most often. Internet access allows small businesses to reach new markets, helps kids succeed in school and makes health care more accessible. The budget includes \$4 million to expand access to reliable, high-speed internet. That funding will begin to address this issue.

And we passed a number of new laws to promote solar energy generation. These laws promote local solar projects, such as those at school districts and town offices; expand Maine's renewable energy portfolio; and incentivize more solar projects in Maine with a goal of installing 100,000 heat pumps by 2025.

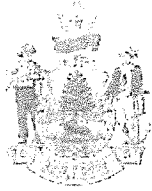
We made progress this year, but there's more to do. In Augusta, I'll keep working on the issues that impact people in Hancock County on a daily basis. I can be reached at (207) 287-1515 or Louis.Luchini@legislature.maine.gov.

I look forward to working with you this year.

Sincerely,



Louie Luchini
State Senator



HOUSE OF REPRESENTATIVES

2 STATE HOUSE STATION
AUGUSTA, MAINE 04333-0002

(207) 287-1400

TTY: (207) 287-4469

Genevieve McDonald

129 North Main Street

Stonington, ME 04681

Phone: (207) 266-5113

Genevieve.McDonald@legislature.
maine.gov

Dear Southwest Harbor Residents,

It continues to be an honor to serve you in the Maine House of Representatives. I have been working hard on your behalf to provide responsive constituent services, be your advocate in Augusta and pass legislation that improves life in our district and in our state.

As of this writing, the 129th Legislature has just begun its second regular session, and we expect to have adjourned around mid-April. During that period, we will consider more than 650 bills, from smaller quick fixes and complex legislation we're still working on from 2019 to measures in response to new issues that have come up since the summer.

Our broad goals this year include further increasing access to health care, reducing the cost of insulin, funding schools and local governments, massively upgrading Maine's career and technical education system, further reducing drug addiction and overdose deaths, making sure Maine invests in research and development and land conservation, strengthening workers' rights and more. There is never a shortage of work when it comes to making Maine the best state it can be, and I'm glad to be in the thick of it.

This year I'll continue serving on the Marine Resources Committee as we build on our achievements from last year, further strengthen our fisheries and make sure that future generations can continue to earn a living from Maine's coastal waters.

Whether we are dealing with the above issues or any other topic, I will continue to work with all of my colleagues, regardless of party affiliation, to make sure we're doing the best work we can for the people of our district and all the people of Maine.

Please contact me if I can be of any help or if you want to discuss or testify on any legislation. My email is Genevieve.McDonald@legislature.maine.gov. My phone number is 207-266-5113. I also send out e-newsletters from time to time. Let me know if you would like to receive them.

Respectfully,

Genevieve McDonald
State Representative

District 134 Cranberry Isles, Deer Isle, Frenchboro, Isle au Haut, North Haven, Southwest Harbor, Stonington, Swans Island, Tremont and Vinalhaven, plus the unorganized territory of Marshall Island Township

SUSAN M. COLLINS
MAINE

OFFICE OF THE CLERK
U.S. SENATE
WASHINGTON, DC 20540

United States Senate

WASHINGTON, DC 20540-1804

OFFICE OF THE CLERK
U.S. SENATE
WASHINGTON, DC 20540

Dear Friends,

As 2019 ends and 2020 begins, I am pleased to report that Congress made progress on a number of issues important to Maine families despite the polarization in our country.

In a major win for surviving military and retiree spouses to whom we are deeply indebted, I was proud to co-lead the repeal of what is often referred to as the "Military Widow's Tax," an unfair offset of survivor benefits that has prevented as many as 67,000 surviving spouses—including more than 260 from Maine—from receiving the full benefits they deserve.

The high cost of health care and prescription drugs continues to be a top issue for families and seniors. To provide continued relief for more lower- and middle-income individuals, I led the charge to extend for another two years the medical expense tax deduction that I included in the 2017 tax law. Without this extension, nearly 20,000 Mainers and millions of Americans with high medical expenses, including many with preexisting conditions, would have faced an increased tax burden. In other good news, the CREATES Act I cosponsored became law. It will prevent pharmaceutical companies from blocking access to a sufficient supply of brand-name drugs needed for the studies that allow less expensive alternatives to enter the marketplace.

Improving people's health and wellbeing remains my priority. On a per capita basis, Maine has the highest incidence of Lyme disease in the country. In August, I held a Senate hearing at the University of Maine's Tick Lab on this growing public health crisis. A comprehensive public health strategy to combat this epidemic is needed, and the new law I authored will do just that.

In addition, I helped champion another \$2.6 billion increase for the National Institutes of Health, our nation's premiere biomedical research institution, including significant boosts for Alzheimer's disease and diabetes research. Last year, NIH funded more than \$111 million for research at 14 Maine institutions.

To help prepare the graduates of Maine Maritime Academy, I secured \$300 million for a new training ship, which will ensure rigorous instruction for MMA students for decades to come.

Significant federal funding was approved for work at Bath Iron Works and Portsmouth Naval Shipyard. Funding appropriated by Congress will pay for three new destroyers, make a down payment on an additional ship, and finance infrastructure improvements at PNSY.

As Chairman of the Transportation and Housing Appropriations Subcommittee, I have led efforts to improve our nation's crumbling infrastructure and ensure that Maine's housing needs are addressed. For Maine's roads, bridges, airports, and seaports, tens of millions in federal funding will help make urgently needed upgrades and improve safety. Funding will also support housing assistance to low-income families and seniors and aid communities in reducing homelessness among our youth. The Community Development Block Grant program will assist numerous towns and cities in our State.

The Aging Committee I chair has continued its focus on financial security for our seniors. A new law I authored will make it easier for small businesses to offer retirement plans to their employees. Our Aging Committee's Fraud Hotline fielded more than 1,200 calls this year. Congress passed a new law to crack down on robocallers who are often the perpetrators of these scams. And a new law I authored will expand the IRS' Identity Protection PIN program nationwide to prevent identity theft tax refund fraud.

At the end of 2019, I cast my 7,262nd consecutive vote. In the New Year, I will keep working to deliver bipartisan solutions to the challenges facing Maine and the nation. If ever I can be of assistance to you, please contact one of my state offices or visit my website at www.collins.senate.gov. May 2020 be a good year for you, your family, your community, and our state.

Sincerely,



Susan M. Collins
United States Senator

ANGUS S. KING, JR.
MAINE

123 Main Street, Office 400, Augusta, ME 04301
Tel: 207.624.3400
www.us.senate.gov

United States Senate

WASHINGTON, DC 20510

January 1, 2020

COMMITTEE ON
ARMED SERVICES
CHANGE
ENERGY AND
NATURAL RESOURCES
HILL CLIMBER
RULES AND ADMINISTRATION

Dear friends,

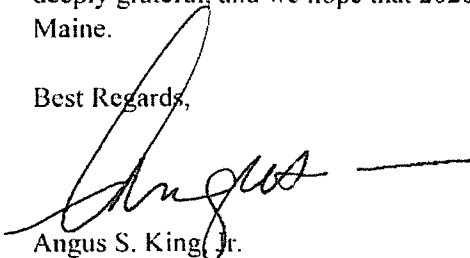
The beginning of a new year provides the opportunity to reflect on the progress of the past 12 months. If you've been watching cable TV, you might think that every waking moment of 2019 in Washington has been consumed by divisive, partisan issues – and while there's no shortage of those debates, there have also been opportunities for bipartisan cooperation. You sent me to the Senate to make the most of those opportunities, so as we enter into the New Year, I wanted to take a moment to update you on my efforts to work with members of both parties to make life better for the people of Maine.

One of my most important priorities this past year has been emphasizing preventive healthcare. Maine's distinction as the oldest state in the nation brings us wisdom, of course – but it also creates unique challenges, particularly relating to healthcare. The key to addressing these obstacles is being proactive, because the cheapest, safest medical procedure is the one that doesn't need to happen. That's why I've introduced legislation to incentivize healthier living, expand mental health screenings, and help more Americans access regular check-ups. We're making progress, but we've got a long way to go – and I'd like your help, because I know that the best ideas are the ones that come from families and communities on the front lines of these challenges. To strengthen this effort, I convened a policy forum on prevention in Bangor in October, which has already given me exciting new ideas that I'll carry with me into 2020. If you have additional thoughts on encouraging preventive healthcare, please share them with my office.

This year has also continued the growth of Maine's forest products industry – a key focus of my work to revitalize Maine's rural economy and communities. We've seen significant investment in mills across the state, creating good jobs to support rural Maine. I'm also pleased that the investments aren't just in our mills – the industry is thriving because of its commitment to innovation. We're fortunate to have the University of Maine's top-notch researchers exploring cutting-edge ways to use our forest resources, including capitalizing on the rise of 3D printing technology with the world's largest 3D printer. Combining this work with ongoing federal support, our vast forests, and Maine's dedicated workforce, I know that the future of this industry is bright, and I'll continue working to support it on all fronts.

I'm proud of all we've accomplished together this year, but even as I reflect on all that we've achieved, it is challenging to not think of the work left undone. It sometimes can be discouraging to watch these important priorities hang in limbo, but fortunately for me, encouragement is never far. After all, I get to live in Maine – which means I get to count Maine people as my neighbors and friends. I'm always struck by the kindness that our citizens show not only to me, but also to each other. This focus on collaboration and compassion is an inspiration, and it powers my efforts bring a little bit of Maine common sense to Washington. Thank you for all you do to for our state – Mary and I are deeply grateful, and we hope that 2020 will be a good year for you, your family, your community, and the State of Maine.

Best Regards,



Angus S. King, Jr.
United States Senator

ANGUSTA
11 Capitol Building, Suite 411
Augusta, ME 04301
(207) 627-3312

BANGOR
200 Houlston Street, Suite 2000
Bangor, ME 04401
(207) 442-0840

BIRMINGHAM
277 64th Street
Birmingham, ME 04404
(207) 352-3214

PRESCOTT ISLAND
169 Academy Street, Suite A
Prescott Island, ME 04465
(207) 263-6114

Washington Office
1223 Longworth House Office Building
Washington, D.C. 20515
Phone: (202) 225-6536
Fax: (202) 225-2945
www.golden.house.gov



Committee on Armed Services
Committee on Small Business
Chairman, Subcommittee on Contracting
and Infrastructure

Jared Golden
Congress of the United States
2nd District of Maine

Dear Friends,

I hope this letter finds you well. It is an immense honor to serve as your representative in Congress. I take very seriously the responsibility that has been placed on me, and I would like to take this opportunity to share with you some of what I've been working on in my first year in Congress.

At the beginning of this term, the House passed H.R. 1, a comprehensive package of reforms I cosponsored to get big money out of politics and fight corruption in Washington. And in December, I helped pass H.R. 3, the *Lower Drug Costs Now Act*, which would limit out-of-pocket prescription drug costs paid by seniors, fund the expansion of Medicare coverage to include dental, vision, and hearing, and lower prescription drug prices for thousands of Mainers. Additionally, as a member of the House Armed Services Committee, I worked to ensure our annual defense authorization bill supports America's national security and Maine's shipyard workers, National Guardsmen, manufacturers, and universities.

On top of working on this legislation, I have also been advocating for our district directly to administrative agencies. I have been fighting for Maine lobstermen to urge the president to intervene in proposed regulations by the National Oceanic and Atmospheric Administration (NOAA) that would hurt our lobster industry. I pressed government agencies to ground their regulations in sound science and data when crafting new regulations on Maine's lobstermen. I also persuaded the Army Corps of Engineers to hold a public hearing in Maine about the proposed Central Maine Power NECEC transmission line, which gave hundreds of people the opportunity to voice their opinions about the project.

Some of the most important work of members of Congress is rooted in on-the-ground constituent services. We have three offices in the district -- in Caribou, Bangor, and Lewiston -- and my staff work tirelessly to help Mainers solve problems they may face with federal government agencies. I urge you to stop by to talk to us in person and let us know how we can better serve you and your communities.

My favorite part of the job is coming home to the district and hearing about what matters to you. This year, I brought a hearing of the House Small Business Subcommittee on Contracting and Infrastructure to Maine to find ways to expand access to rural broadband. I've also held open town halls and coffee hours throughout the district to hear directly from Mainers veterans, as well as roundtables to find more ways to help small businesses in Maine grow and create jobs.

As always, please continue to reach out to me and my staff if you'd like to voice an opinion, let us know about a local event, or seek any assistance with federal agencies.

Respectfully,

Jared Golden

6 State Street, Suite 101
Bangor, ME 04410
Phone: (202) 225-7400

1 Hatch Street, Suite 214
Lewiston, ME 04240
Phone: (202) 225-7400

191 Depot Street
Caribou, ME 04736
Phone: (202) 225-7400

SELECT BOARD REPORT for 2019

What kind of a year has it been? A year like all years.... With a nod to Walter Cronkite, who coined those phrases, it has been another year where the Select Board has tried to balance the wants and needs of Southwest Harbor residents with the resources available to fund them. Sustained effort by our Town Manager, Justin VanDongen, and our auditors has clarified the town's financial situation and led to changes in the way we keep track of funds for current operations in reserve accounts and savings for known future expenditures in our CIP (capital investment projects) accounts. We keep our eyes both on current needs and projects, from road work to ordinance changes, and also on future projects such as the Main Street sidewalk project and the town's contribution to the Sewer treatment plant renovation. Keeping our year-round community thriving at a cost we can afford while also accommodating the increased services necessary when our population triples in the summer is an ongoing challenge.

Thanks to our town employees, we see a number of accomplishments this year. Road work with included water, sewer and storm drainage improvements under new pavement was completed on Cedar Ave., Claremont Road, and lower Clark Point Road, where work was more complex than anticipated. This winter several properties between Wesley Ave. and Lawler Lane will be transferred from the old 6-inch water main that has broken several times to the newer 12-inch main before the DOT puts on new paving this summer. New three-year contracts with police, dispatch and highway department workers have been negotiated. And we hope to build a much-needed new Highway Garage later this year.

We welcomed a new CEO, John Larson, and his assistant, Jesse Dunbar, who have proposed ordinance changes to bring the town into compliance with state requirements — an amended Subdivision ordinance, a new Shoreland Zoning ordinance and a new Land Use ordinance (minus the shoreline provisions) are expected to come before voters this spring. We thank the Planning Board, which has several new members this year, for their work and encourage them — as well as other volunteers — to take advantage of training workshops such as those run by MMA that can make their work easier and more effective.

We have also clarified the Town's relationship to the Conservation Commission, which has certain rights and responsibilities by state statute, but also has obligations to work through the town on financial matters. And Fiberight, which processes our solid waste, is finally up and running. Our previous recycling rate hovered around 24%; with the advanced processes in place at Fiberight that are applied to all our waste, the recycling rate has climbed to over 50%.

Pedestrian safety, especially during the busiest months, has been in the spotlight this year, due to two unfortunate accidents. We all need to emphasize increased awareness and safe behavior by drivers and pedestrians alike. We are working with the Maine DOT to limit parking to one side of Main Street between Village Green Way and Clark Point Road in an effort to increase visibility. With shorter time limits for parking on Main Street, increased parking on the Pemetie horseshoe and better signage to other parking in the Town center we also expect that parking turnover will improve, as will access to businesses in the center of town.

Our town relies heavily on collaboration with nonprofit organizations, especially our Public Library, celebrating 125 years this year, our Ambulance Service, and Harbor House with its youth programs. The town helps support these efforts and other non-profits because of their public benefits. A question

before this year's Town Meeting will ask voters to consider whether the Mt. Height Cemetery fulfills a similar public need that deserves more town support.

We owe a huge Thank You! To the many volunteers who help this town thrive all year long. I think first of our volunteers in the Fire Department, who are there whenever we need them, and who not only protect lives and property but also spend countless hours training and practicing techniques and procedures. The FY 21 budget includes additional stipends for their services and for the administrative duties associated with their work.

The Harbor Committee has been actively planning for the development of the Manset pier area to improve its functions as a center for commercial boat launching and hauling, lobster landings, barge traffic servicing the outer islands, recreational access for boat launching and moorings, and a variety of other things. CES has been chosen as the engineer to plan for short-term improvements including a protective sea wall, better traffic flow and more dinghy space, and for future projects such as a new Harbormaster office and open space for residents who want to sit or picnic and enjoy watching the harbor. These preliminary plans from CES are to facilitate permitting and grant applications that can help fund the work as it proceeds.

We congratulate the Conservation Commission on completing the carefully planned renovation at Charlotte Rhoades Park and butterfly garden. It is a delightful spot used and appreciated by residents and visitors alike. People going to the Post Office at recess time love seeing the happy youngsters enjoying the new playground completed last year after extended volunteer efforts. And we made the transition to commerce free of Styrofoam take-out containers and single use plastic bags on Earth Day last spring, thanks to four energetic students who pointed the way to similar efforts on MDI.

Another group of volunteers and town employees has been discussing the town's options with regard to adult use marijuana retail stores, and growing, processing or testing facilities as well as medical marijuana caregiver stores. An advisory "straw poll" showed the town residents to be divided on this issue. As with any potentially divisive topic, it is crucial that we inform ourselves, listen carefully to each other, discuss with respect and honesty, and collaborate to achieve a reasonable and workable solution that serves the town's best interest. It is likely that the voters will have a chance to vote on a relevant ordinance in the next few months. While the town will make an effort to provide information and links to additional sources, we urge individual voters to learn as much as they can about the issues and to make informed choices.

As pressing as Town concerns are, we also need to think of ourselves as part of the larger MDI community. The League of Towns has placed housing affordable for year-round working families to rent or own and municipal collaboration for services at the top of its list for this year. There are many challenges ahead. Please consider volunteering for a task that's important to you, and do talk with local officials, town employees, and members of advisory committees to support the Southwest Harbor community and help move our work forward.

Thank you to SWH residents for the privilege of serving you as a member of the Select Board for the past six years.

Lydia Goetze, Chair, Southwest Harbor Select Board

TOWN CLERK'S REPORT

The Town Clerk/Registrar of Voters is available during normal business hours to register residents. Residents should bring a picture ID and proof of residency such as a piece of mail with the physical and mailing address.

The Town Clerk is responsible for issuing various licenses within the Town. Licenses are required for boats, snowmobiles, and ATV's. Boats are licensed according to length and motor size and expire every year on December 31st. Snowmobiles and ATV's expire June 30th each year and cost \$47.00, for snowmobiles and \$47.00 for ATV's per year to register.

The Town Office is now offering these services on line: Go to the Town website www.southwestharbormaine.org, for the links.

*Boat registrations, have your registration ready with boat information.

*Rapid Renewal or vehicle registrations, you will need your current registration and insurance.

Hunting licenses are required for anyone older than 10 and a fishing license is required for residents and non-residents 16 and older. Fees for these licenses vary.

Insurance cards, mileage and previous registrations are needed to register a vehicle. Having all these items will make the process run more smoothly. Be sure to have your old registration if you are transferring plates, especially if you are looking to transfer credit.

All dogs within the Town must be registered by December 31st each year. Spayed/neutered animals cost \$6.00, while non-altered animals cost \$11.00. As of February 1st, a \$25.00 late fee will be assessed on any dog not registered. We will need to see a current rabies vaccination at registration time. If you no longer have this pet please call and let us know so we can keep our records updated.

Shellfish licenses may be purchased at the Town Office. The Shellfish Ordinance stipulates that individuals must be licensed when clamming for private use. Commercial clamming is prohibited unless a waiver is obtained from the Shellfish Committee. Contact Jim Colquhoun at 244-7885 for information.

Marriage licenses are obtained at the Town Office also. We will need to see certified copies of divorce, annulment papers or death certificate, if applicant has been previously married. Both parties need to be present to sign the various forms required and there is a \$40.00 fee. The license is good for 90 days from date of issuance. If the wedding does not take place in this time period, new papers need to be filed and another \$40.00 fee paid.

Vital record laws have gone through some major changes. Proof of identity must be presented to the Municipal and City Clerks or State Vital Records Office staff. A brief application for securing a certified copy of the birth, death or marriage record must be filled out and presented, along with positive identification such as a driver's license, passport, or other government issued picture identification, that clearly shows that the person requesting the record is who they say they are. Identification requirements apply whether the records are requested in person or by mail.

Notary Public and Dedimus Justice Services are available at the Town Office at no cost to residents. If witnesses are required, you should have them meet you at the office. A Notary cannot be a witness to the document they are notarizing and other Town staff may not be available. Documents need to be completed, but **NOT** signed. Signing documents needs to be done in front of the Notary.

TOWN CLERK'S REPORT CONTINUED

For the year 2019, the following licenses were issued:

Hunting and Fishing Licenses Issued: 243 Salt Water Registry Only: 15

Dog Licenses Issued:

Males/Females 16 Neutered/Spayed 150 Service 3

Recreation Vehicle Licenses Issued:

Boats: 405 ATV's: 83 Snowmobiles: 69

I also receive and file all birth, marriage and death records, for the Town of Southwest Harbor. Certified copies of these records are available at the Town Office for \$15.00, with additional certified copies purchased at the same time, for \$6.00 each.

Marriage Licenses Issued: 38

Birth Records Received: 18

The Town Officials and Staff would like to give their condolences to the families and loved ones for the loss of 21 Southwest Harbor residents during 2019.

Alley, Andrew H.	10/11/2019	Moser, Earl R, Jr.	11/23/2019
Crockett, Phyllis M.	11/16/2019	Murphy, Forrest E.	02/04/2019
De Golyer, Anne Tracy	10/02/2019	Phillips, Robert D.	09/28/2019
Frels, William I.	08/21/2019	Quest, Dalemar J.	05/03/2019
Goldstein, Kenneth G.	09/24/2019	Rich, Charlotte I.	07/16/2019
Lanpher, John M, Jr.	08/03/2019	Sawyer, Ronald B.	09/23/2019
Lewis, Patricia G.	05/03/2019	Smallidge, Ida Mae	08/29/2019
Martel, Margaret E.	01/30/2019	Spurling, Stephen S.	03/10/2019
McCormick Hassel, M	01/18/2019	Steel, Joan C.	03/10/2019
Miller, Suzanne A.	04/10/2019	Voisine, Corbin C.	07/19/2019
Moody, Jason A.	11/11/2019		

Respectfully Submitted,

Marilyn J. Lowell, Town Clerk

CODE ENFORCEMENT OFFICER/LOCAL PLUMBING INSPECTOR

Name & Contact Information:

John Larson
Jesse Dunbar
244-5404

Office Hours:

Mondays 7:00am-3:00pm
Wednesday 8:30am to 12:30pm
Fridays 7:00am-3:00pm

In an on-going effort to streamline and make the permitting process easier, check the Town's web site for applications that can be filled out on-line and e-mailed back to the Town. The Town's web site is www.southwestharbormaine.org and the code enforcement office is southwestharborceo@gmail.com

In 2019 the following permits were issued with permit value of \$11,228.00 with estimated cost Of construction \$1,868,806.

Building Permits: (some permits were for more than one item)

- 2 permits issued for projects in the Shoreland
- 10 permits issued for new dwelling units
 - 6 stick built
 - 3 modular
 - 1 mobile homes
- 7 permits issued for accessory structures
- 7 permits issued for garages
- 4 permits issued for additions
- 5 permits issued for decks
- 9 permits issued for other (demo, replacements, etc.)

The building permit fees totaled \$5,626.65. The total estimated cost of construction is \$1,905,317.00

Plumbing Permits:

- 43 permits issued for internal plumbing
- 5 permits were issued for new subsurface wastewater disposal systems
- 3 permits were issued for replacement subsurface wastewater disposal systems
- 1 permit issued for expansion
- 1 permit issued for tank only

The plumbing fees totaled \$7,855.00 of which \$5,733 stays with the Town, \$2,122.00 goes to the State.

It is the Code Enforcement Office's continuing goal to assist applicants through the permitting process and answer questions or address any concerns.

Respectfully submitted,

John Larson
Jesse Dunbar

Code Enforcement Officer
Local Plumbing Inspector

POLICE DEPARTMENT

The Southwest Harbor Police Department extends its thanks to our town officials and all the citizens of Southwest Harbor for the support the police department has received over the past year.

In the past year, Officer Thomas Bosch-Willett took a full time law enforcement position with this agency after the departure of Officer Levi Soper. Officer Bosch-Willett graduated from the 32th Basic Law Enforcement Training Program in May 2017. All full-time law enforcement officers must attend and successfully complete the Maine Criminal Justice Academy BLETP within the first year of hire. The BLETP is an eighteen week course which focuses on a wide range of topics such as criminal law, traffic enforcement, defensive tactics, firearms, situational use of force, OUI enforcement and emergency vehicle operations.

Part-time Officer Gary Caron also returned to the agency to take a full-time position as a dispatcher. Officer Caron has worked for the Southwest Police Department in either a full-time or part-time capacity since 2016. In June 2019, Roderick O'Connor, celebrated his 20th year as a part-time dispatcher. I would like to thank Rod for his years of valuable service as well as all full-time and part-time dispatchers and officers that help to cover vacant shifts.

In the past year, the Southwest Harbor Police Department was dispatched to a variety of calls, including, but not limited to: unattended deaths, domestic violence offenses, drug crimes, OUI's, thefts, burglaries and motor vehicle traffic crashes. In addition to responding to criminal complaints, we assisted at fire and ambulance calls as well as routinely addressed traffic and parking violations. We also responded to residential alarms, commercial business alarms and conducted frequent property checks. If you own a business or seasonal home, please consider providing this agency with your current contact information by stopping by the police department and completing a brief contact form.

The Southwest Harbor Police Department actively participates in the National Drug Take Back initiative that aims to provide a safe, convenient, and responsible means of disposing of prescription drugs. Medicines that languish in home cabinets are highly susceptible to diversion, misuse, or abuse. In 2019, the State of Maine turned over 58,860 pounds of prescription medications with the Southwest Harbor Police Department contributing 159 pounds to that total. For more information visit <https://takebackday.dea.gov>. The Southwest Harbor Police Department maintains a collection box, so if you have unused or expired medications please stop by with them at your convenience.

A successful inaugural MDI Half Triathlon was held in August 2019 with the bike portion of the race proceeding through Southwest Harbor. The MDI Marathon, Fourth of July celebration and Oktoberfest also took place this past year with similar success. These events would not be possible without the assistance of all island agencies contributing to the common goal of keeping the participants and communities safe.

We continue to participate in the MDI partnership meetings attended by several local, state and federal agencies to review our common lessons learned, advance our interoperability and capitalize upon the unique skills and abilities each agency offers. The group, hosted by the USCG's Station, Southwest Harbor, is focused on providing the best service we can to all our communities when a multiagency and/or multijurisdictional incident arises.

The Southwest Harbor Police Department is also proud of our partnership with Pemetec School's Principal Fortin, its faculty, staff and students, in ensuring our school and community remains safe. We regularly and routinely partner with Pemetec School, practicing its safety procedures including lockdown and evacuation drills.

We continue to seek our community's involvement with us; we strive to have an open line of communication for the reporting of crimes and suspicious activities. Any assistance you may provide in helping prevent or solve a crime is always appreciated.

Chief Alan Brown

Southwest Harbor Fire Department

The Southwest Harbor Fire Department responded to **131** calls for service during 2019.

Alarms	27	Investigations	11
Fires	22	EMS	15
Hazardous Conditions	14	Service Calls	28
Motor Vehicle Accidents	11	Other	3
<hr/>			
Current Members	23	Avg. members per call	3.91
Avg. call to on-scene time	8.3/mins	Hrs. logged by members	11,040

2019 proved to be one of the busiest years for your towns Fire Department. Serving our community, visitors and neighbors more times this past year than in years prior, our firefighters have proudly answered the call each time asked. While this increase remains minimal but consistent year to year, it has become harder and harder for volunteers to maintain our community's safety as it once was. I credit and commend our invaluable personnel that continue to dedicate themselves to the safety and wellbeing of our community. This past year was again a year of progression for the department. Advances in training, protective equipment and volunteer retention have been at the forefront of our goals list. Better working relations have transpired with not only other area emergency services, but with many other town entities and regional platforms as well. No better example of community and town pride was displayed when members from Southwest Harbor and other Island fire departments, without hesitation volunteered their time to provided fire coverage for the town of Farmington this past fall. This coverage was part of a statewide effort to rally around the Farmington community after a devastating building explosion killed 1 person and injured many more. A silent but humbling feeling was felt amongst our small department during that time. A time of reflection that tragic or emergent things can happen anytime, anywhere. That we are better together than on our own, and that the support we receive from our families and the community allow us to better ourselves and those around us. To say I am proud to be part of such an organization would be an understatement.

On behalf of the Southwest Harbor Fire Department, I would like to thank the men and women that continue to volunteer to keep our communities safe, the citizens of Southwest Harbor for their continued support in providing the resources needed to ensure the safety of their community, and to thank the other community oriented services that support our efforts to keep the greater good safe and protected.

Respectfully,

Chief,

Tom Chisholm

Southwest Harbor Fire Department

HIGHWAY DEPARTMENT

The Highway Department had a busy year with the usual street cleaning, ditching, culvert repair, and roadside brush removal. The Town completed projects to Cedar Lane and Claremont Road with full rebuilds. Water, sewer and storm water upgrades completed repairs to the section of the Clark Point Road, from the center of Town to Herrick Road intersection. Water and drainage improvements to the lower end of Clark Point Road, by the bulk head, to Lower Town Dock included a full rebuild of road, sidewalk and railing. Regrading to take care of drainage issues and much needed new water line and sewer up grades, were also completed.

The Town is in the design process for a new public works garage. Tentative designs are at the Town Office and will be presented to the public for approval. In addition, the Town is waiting for the State Maine to finish surveying and approval process for the lower end of Main Street sidewalk project.

I would like to thank the crew, full and part time, water and sewer employees for stepping up to help out, the Manager and Select Board for keeping it all going.

Respectfully,

Scott Alley

Road Foreman

PLANNING BOARD

The Planning Board's objective is to review and administer the Land Use Ordinance of Southwest Harbor. Together with the Code Enforcement Officer we continually try to inform and guide applicants through the permitting process to make our Land Use Ordinance (LUO) as user friendly as possible. We also continually review our ordinances to try to meet the changing needs of the residents of Southwest Harbor. The Planning Board welcomes any input, comments and needs from the public.

During the fiscal year July 1, 2018 to June 30, 2019, the Planning Board acted on the following applications and ordinance amendments:

1. Scott and Jennifer Worcester were approved for the relocation construction of a non-conforming residential structure in the Residential Shoreland Zone at 211 Main St.
2. Planning Board approved an amendment to reduce the minimum residential floor space from 500 sq. ft. to 250 sq. ft. in Section II, LUO, subsection B-1-d.
3. Planning Board approved an amendment to increase the area of lot coverage from 150 feet to 250 feet of the high water line in Section V, Zone A, C-d, to agree with Section II, B-2.
3. Jean and William Owen were approved for the reconstruction of a residential structure at 245 Main Street.
4. John Carter/John's Desire, LLC's amendment #2 to the previously approved Captain's Den Subdivision was approved to allow for Lot 1 in the subdivision to be divided in two, resulting in two lots with three dwelling unit's altogether.
5. Planning Board approved substituting the words "Southwest Harbor Water & Sewer District (the District)" and "Public" as appropriate to reflect the development of the Water & Sewer District in the Sewerage Disposal Standards, LUO, Section VI, N-2.
6. Robert Brown was approved for the demolition of an existing boat storage structure and the construction of a boat storage/two bedroom dwelling unit located at 8 Spar Lane.
7. Planning Board determined that there is no distinction between a church and other commercial uses as it pertains to lot coverage in Zone B, because the LUO defines lot coverage only in terms of residential vs non-residential, not commercial and institutional.

Thank you to the Planning Board members and their service to our Town. Thank you, too, to the Town Office staff for insuring that we are well-prepared for each and every meeting.

Sincerely,

Eric Davis

HARBORMASTER

2019 was another safe and exciting boating year for Southwest Harbor. We had many visitors come to enjoy the views along with steady commercial activity. The lobster season started slow with the shedders not showing up until the end of July. Southwest Harbor now facilitates two lobster buying properties and two companies with permits to buy from the dock. Because of the lower supply of the product and the competition from buyers the lobster price stayed higher than usual which made up for some of the reduced catch.

Manset Dock – With the purchase of the Manset Hook lot in 2018 the harbor committee and I were able to start to take the next steps that are listed in our harbor management plan. The committee, with the help of Carolyn Ball, applied for, and received a grant from Maine Department of transportation for \$30,000. This grant from the DOT is specifically for planning purposes and it will be used for some initial drawings and design plans. We hope to include a variety of improvements that include parking, traffic patterns, accessibility, a new harbormasters office, and a bulk head to protect the shore line.

We were also busy this last summer with the installation of a new finger float set up. The new floats were set just east of the launch ramp and are able to hold 15-20 skiffs for dockage. We will be setting them up again this year in hopes to relieve some space on the Manset dock. We opened a through way between the Manset paved lot and the hook lot to redirect large truck traffic. The through lane will make it safer for tractor-trailers to turn and back down the ramp and it will keep the paved lot clear for other activities. We also added a 16X24 float to the existing Manset float set up. The need for more docking space has been an ongoing issue at the dock. The new float will create more room and make it safer for vessels coming in and out of the dock.

Lower Town Dock – A new hydraulic hoist was installed with an increased weight limit. Our local fishermen use the hoist to load equipment, bait, and lobsters to and from their vessels. The new hoist is more durable and it will have less maintenance issues then the electric powered hoist. We installed an additional 16x24 float to the end of the existing float set up at lower town to help alleviate congestion.

I would like to thank the harbor committee, along with chairmen Anne Napier for all of their hard work on multiple harbor projects. The Harbor committee is always looking for more members to join the team. If you are interested in helping out your community please stop by the town office for a committee application.

Respectively submitted,

Adam Thurston

Harbormaster

SOUTHWEST HARBOR WATER & SEWER DISTRICT

Honorable Board of Selectman,

I am pleased to submit the annual report for the Southwest Harbor Water & Sewer District.

The District has had a busy year making improvements in infrastructure, treatment and administration programs. Our goal is to keep our operating costs as low as possible and still supply potable water to our customers and a clean discharge into our harbor. We have spent a great amount of time to maximize the efficiency of our employees, procedures and finances.

2019 Major Projects;

WATER-

New Raw water Pump Station; With the generous approvals of the Board of Selectman and our citizens, we were able to completely rebuild the raw water pumping station at the head of Long Pond. This upgrade was greatly needed as we were experiencing several multi-day shut downs due to equipment failure. The new facility and intake line will assure a steady, uninterrupted water source for your Water Treatment Plant.

SCADA System; we continue to upgrade the technology involved in running the Water Treatment Plant. Unfortunately, due to the age of the hardware, and proprietary nature of the software from a company that went out of business 25 years ago, it is getting more difficult to make repairs. We are looking at replacing the entire system in 2020 to assure the Plant will operate properly.

Water Mains; there were numerous water main projects completed along with the Town's road rehabilitation projects, including Cedar St., Clark Point Rd. and Claremont Ave. These new mains will improve water quality, dependability and fire flow.

Water Quality: The District is aware some customers have water quality issues and has been aggressively flushing mains, re-tapping service lines into newer mains where available and trying different methods in water treatment to reduce chemical usage.

SEWER-

Wastewater Plant; with the gracious support of the Town's voters, the District has entered into an agreement with Olver Associates to start the process of totally rebuilding the Wastewater Plant. The Plant was built in 1974, and is in dire need of upgrades. Until the new construction is complete the District does not want to invest heavily into improvements prior to the upgrade project which will be completed in 3-4 years. Until then the Chief Operator has been doing a great job of maintaining the Plant under challenging conditions.

Collection System; in conjunction with the various road rehabilitation projects around Town, sewer mains and manholes were repaired as needed. One particular repair on Clark Point Rd. greatly decreased the amount of ground water inflowing in the Clark Point Lift Station reducing it's pumping in half.

Staff

District Manager; Steven Kenney – Grade 4 Water Operator, Grade 2 Wastewater Operator

Wastewater Plant Chief Operator; Thomas Farley- Grade 5 Wastewater Operator

Water Plant Operator; Josh Conary- Chief Operator in training

Distribution Tech; Eric Schoff – Grade 2 Wastewater, Grade 2 Water Distribution
Office Manager; Michelle Novak
Steven Davis- wastewater operator in training

The District's 2019 Audit is not completed yet, but below are our uncertified operating figures;

WATER

Operating Revenue	\$658,343.77
Operating Expenses	(\$531,801.82)
Debt Principle	(\$74,668.00)
Debt Interest	(\$9,202.00)
Capital Projects	(24,800.00)
Difference	\$17,871.95

SEWER

Operating Revenue	\$608,617.83
Operating Expenses	(\$526,882.00)
Debt Principle	(\$53,805.00)
Debt Interest	(\$22,094.00)
Debt to Town	(\$37,500.00)
Difference	(\$31,663.17)

District contact information:

Southwest Harbor Water & Sewer District

(To the right of Town Hall main entrance)

P.O. Box 1100

26 Village Green Way.

Southwest Harbor, ME 04679

www.swhdistrict.org

swhdistrict@swhdistrict.org

Office Hours; Mon – Fri, 9 – 5. (Closed on holidays)

207-244-3948

Board of Trustees

(Trustees normally meet 3rd Thursday of each month at Town Hall)

Lee Worcester – Chairman,

Justin VanDongen - Treasurer / Clerk

Ralph Dunbar

Dan Farley

William Tillman

ANNUAL REPORT FROM THE SOUTHWEST HARBOR CONSERVATION COMMISSION 2019-2020

The Conservation Commission for 2019-2020 is composed of 7 voting members, 4 associate members, and ex-officio Select Board Liaison

<u>Voting Members:</u>	Susan Reiff Allen	Jane Ayres, Treasurer
	Francine Mayhew	Eleanor Park, Tree Warden
	Ellen Scull	Terry Powers
	Ann Ratcliff	

<u>Associate Members:</u>	Jeff Dutra, Tree Warden	Ann Judd, Secretary
	Barbara Amstutz	Melissa Frost

Kristin Hutchins, Select Board Liaison

Any resident of Southwest Harbor who is interested in the oversight and protection of the Town's natural resources is invited to participate in the work of the Commission and can contact the Town Office for meeting dates, or to volunteer at Rhoades Park.

Our Tree Wardens work with the Commission to offer advice and expertise to residents, supervise plantings of new trees and schedule the annual inspection of existing shade trees on the Town's main streets and in public areas. The annual Tree Fund Appeal raises private money that is combined with town appropriation for yearly pruning, fertilization, or tree removal of primarily Town owned trees. Residents can reach a Tree Warden through the Town Office. During winter 2020 a significant aging Elm Tree will be removed by the Main Street entrance to Pemetic School. The Town and Pemetic will work together for future planting by the front entrance area.

The Veterans Park and the Charlotte Rhoades Park are Town parks overseen by the Conservation Commission. Both are small parks that have substantial visitation during the summer months by residents and visitors to Mount Desert Island. The Veterans Park is in the middle of town and offers passive recreation for those who want to view the beautiful monument displaying the names of the veterans of conflicts between 1905 – 2005. Southwest Harbor's soldiers are honored each Memorial Day with the placement of a wreath at the monument.

In June 2019 the Charlotte Rhoades Park and Butterfly reopened after a major renovation that included the removal of the old Rhoades House and construction of a new Butterfly Education Barn, new parking area, new lawn areas, new garden beds and new plantings of trees and shrubs. This was achieved through the generosity of residents, friends, grants and Town appropriation. On June 28th the Commission had an afternoon Open House at the park for residents of the Town. During spring, summer and fall volunteers gave about 500 hours of service to the Park. Many of the volunteers are Hancock County Master Gardeners. Over the months of July and August a free 'story hour' took place for tots on Tuesdays, and free nature programs were offered to junior naturalists and adult visitors. In September elementary schools

**ANNUAL REPORT FROM THE SOUTHWEST HARBOR CONSERVATION
COMMISSION 2019-2020**

from around Hancock County came for field trips to learn about metamorphosis and nature in action, taught by 20 volunteer docents.

The Monarch tagging program was very successful; about 600 Monarchs were tagged by volunteers at the Park, and hundreds of caterpillars were observed over the season, with many local families raising Monarch caterpillars. Southwest Harbor residents should stop by the park if they would like to rear caterpillars for the tagging program that begins in August.

Special events for 2020 will include:

April 22, 2020 – Earth Day 50th Anniversary activities:

- 1) A Pruning Class taught by Hancock County Cooperative Extension Educator Marjorie Peronto (\$15.00 donation) Time: 930am-1130am

- 2) Grow your own Milkweed to feed the Monarchs (free) – seeds and starting kits provided
Time: 12:00pm -230pm

June 26, 2020 Open House 2:00-4:30pm (free) Stop by and see the gardens.

July 30, 2020 – Annual Butterfly Release 3:30-5:00pm (tickets required)

For more information go to rhoadesbutterflygarden.org

The Conservation Commission is grateful to our resident volunteers and Master Gardeners for their amazing commitment to help maintain the Rhoades Park during the summer months. We also appreciate the help of the Southwest Harbor Public Works Department, assistance from Town Manager Justin VanDongen, and the support of the Select Board.

Respectfully Submitted,

Ann Judd, Secretary

SHELLFISH CONSERVATION COMMITTEE

One of the planned activities for the committee for 2019 was a repeat of the clam transplant project done several years ago. We are happy to report that we accomplished that on April 25th. We planned and conducted a clam transplant project with the capable and enthusiastic support of science students and faculty of Pemetic School. On what turned out to be a very fine late April morning, the committee met the students and teachers at the head of the harbor and dug as many small (less than 1.5 inch) soft shell clams as we could find in about an hour and half of low tide digging and then took them to Fernald Cove where they were planted in about an hour. When clams are moved from a prohibited area to an open area, the Department of Marine Resources requires that the receiving cove be closed to shellfish harvest for six months, and we posted that closure on April 25th. We planned the project so that the resource closure would coincide with the annual closure mandated by the DMR to avoid the risk of seasonal bacterial pollution. Therefore, we lost only a few days of digging opportunity.

When we had last conducted a transplant project aimed at Lawler Cove several years ago, we had found an enormous number of small clams to transplant, and we moved several thousand clams to the receiving cove. This year, we found many fewer small clams and consequently only moved a few hundred. The harbor itself is closed to clamming due to the proximity of the sewage treatment plant, and the most probable reason for a diminished clam resource in the harbor is the predation of invasive green crabs which are known to prey heavily on very small clams. In any event, the clam population of the harbor was noticeably diminished, and we should try to determine whether other town clam flats are similarly affected.

Nevertheless, we conducted a very successful project. These activities with the school are valuable as a resource enhancement, but also as an educational experience for the students and reinforcement of the value of civic engagement.

Later in June of 2019, the committee participated in an island-wide review of a proposal to combine shellfish management. The proposal did offer benefits of consolidation and sharing of resources. We conducted a detailed analysis of the proposal but reluctantly decided not to participate because we felt that, on balance, our resource would be imperiled by the potential of unrestrained commercial digging. This was a difficult decision, but we are comfortable with our analysis and conclusion.

Fiscally, the committee is in fairly good shape. In 2019, we issued local licenses to 23 clam diggers, and at the end of the year, we had \$6583.64 available and earmarked for clam management under the terms of our ordinance.

Respectfully submitted for the committee,
Jim Colquhoun, Chair
February 24, 2020

SOUTHWEST HARBOR HISTORIC CEMETERY COMMITTEE

This Committee is very happy with the tree removal work done in the Old Burying Ground (on High Road) last spring. 32 tall trees were taken down and removed. Great care was practiced by the crew from Eagle Arboriculture to not cause harm to gravestones. Several linden (or basswood) logs were sawn and are drying in a local backyard, and may show up as carvings. Upcoming plans for this cemetery include stump grinding, which would reduce sucker growth and provide a more level area, and the beginnings of stone repair.

This winter we have been mapping the Evergreen Cemetery (on Carroll's Hill) and the King Cemetery (Kings Lane). Both cemeteries need trees removed. An abutter has offered help with the King Cemetery. We have also researched deeds, documented stones, and taken photos.

Other ideas in the works by this Committee: the purchase of equipment to clean gravestones; exploring types of signage for our cemeteries; types of fencing, where needed; gathering information and attending trainings regarding gravestone repair. There are stones in all of our cemeteries that are broken, toppled, buried, etc.

The Southwest Harbor Historic Cemetery Committee is charged with fostering the protection, preservation, and appreciation of our 11 historic burying grounds. Many of these cemeteries have been abandoned and neglected; they all need work and are the focus of the committee's restoration efforts. Current Committee members are Patty Pinkham, Aimee Williams, Joan Terry, and Kathe Walton. We sadly lost member Wayne Gilley last spring; we miss his dedication to this work, and hearing his stories during meetings. We welcome new members and those willing to help on projects. Contact the Town Office 244-5404.

Southwest Harbor's historic cemeteries provide burying places for those who settled our town, who passed through on ships, who raised families here, who lost their lives in wars, who began our churches and built our homes. There are many stories in these cemeteries of our Town's history. It is gratifying to work to provide a respectful setting for those buried so long ago. Be proud that the Town of Southwest Harbor has raised monies for this work. Donations toward this preservation work can be accepted by the Town of SWH, notation to Historic Cemetery Preservation.

Historic Cemeteries and Family Burying Grounds in Southwest Harbor include:

Clark Cemetery	Dolliver Family Burying Ground	Dolliver Gravestone
Evergreen Cemetery	Gilley Cemetery	Old Burying Ground
King Cemetery	Lurvey Cemetery	Moore Cemetery
Newman Cemetery	Union Cemetery	

Photos below (from the files of the SWH Historic Cemetery Committee) are views before the tree-cutting work and after, of the gravestone in the Old Burying Ground of L. Viola Ross. From Nel Thornton's 1938 book *Traditions and Records of Southwest Harbor and Somesville*, "The graves of Nehemiah Cousins and his wife Nancy Caroline (Richardson), their son Isaac R. and their daughter 'L. Viola, wife of James Ross', are in one lot which has always been cared for by their descendents". Viola's parents owned the white house (built in 1834) beside the Village Washtub Laundromat; she most likely grew up there, as she was born in early 1853.





Pemetic Elementary School Report
March 2020

Thank you to the Town of Southwest Harbor for your support of the students at Pemetic Elementary School. Due to your support we have much to be proud of in our school. It has been a busy and exciting year at Pemetic!

Pemetic students are very active learners, taking part in all district grade level programming, engaging in community service, hearing from authors and speakers, and hiking all over our beautiful island. Middle schoolers conduct service learning projects, create documentaries, and participate in a range of extra-curricular activities from sports, math team and show choir to drama and art. Seventh and eighth graders are taking a STEAM class, which provides opportunities that foster problem-solving and critical thinking through the Science and Engineering Practices. Middle school students also have an activity period each Monday. This provides time for students and staff to get to know each other through common interests and hobbies. Building positive relationships between staff and students is an important part of what we do each day.

Pemetic is fortunate to be located in a beautiful part of the state, close to Acadia National Park. This proximity allows for place-based education and real-world learning opportunities extending beyond the classroom. Thank you to the following partnerships for providing amazing experiences for our students to grow academically, socially and emotionally: Island Readers and Writers; Bar Harbor Banking and Trust; Charlotte Rhoades Butterfly Garden; Hancock Sheriff's Department (DARE); Schoodic Institute; Acadia National Park Junior Ranger Program; Southwest Harbor Shellfish Conservation Committee; Mount Desert Island Biological Laboratory; Jackson Laboratory; Wendall Gilley Museum; The Abbe Museum; Somes Meynell Wildlife Sanctuary; United States Coast Guard; Whistle Pig Farm; and our many community volunteers!

In our ever changing world, schools have adapted and are no longer a place where students only receive instruction on academics. Much of what we do addresses the increasing social and emotional needs of our students. To that end, our K-4 teachers are using the MindUp Curriculum and our 5-8 teachers meet with students once a week in advisory to build connections with students and move us toward being a more mindful school. Also, in the middle school, we are piloting the Positive Attitude, Choice, and Engagement (PACE) program. PACE is intended to support students academically, socially and emotionally. The program is grounded in research that says positive relationships with adults is the key to student success in school. The students engage in community service, exploration of our community, career education, and confidence/team-building activities.

Pemetic continues to build school-wide relationships by pairing an older buddy with a younger student. Each month, school-wide buddy activities take place to ensure positive connections between the grades. Students at all grade levels look forward to the buddy activities. Hiking, eating Thanksgiving lunch, and reading are just some of the fun activities we do with our buddies!

Each month we honor our Student of the Month recipients during school-wide assemblies. These students exhibit our three core values of Respect, Responsibility and Perseverance. During these assemblies, students and staff participate in school-wide team-building activities. We also honor students who display one of the three core values by hanging stars on our Pemetic Stars Wall, located in the front foyer.

Pemetic students excelled in many areas this year. In the spring of 2019, Pemetic students in grades 3 - 8 participated in the Maine Education Assessment. As in years past, our students performed very well in all areas compared to their peers across the state. In English Language Arts, 68% of our students met or exceeded the standard compared to 56% across the state. In math, 52% of our students met or exceeded the standard compared to 36% across the state. And in science, 74% of our students met or exceeded the standard compared to 60% across the state. Congratulations to the soccer team who finished their season making it to the championship game, the girls' and boys' basketball teams for their league championships, an eighth grader for winning the AOS 91 Speech Contest; and the Pemetic Math Team for placing 4th in the MathCounts Chapter competition. We are so proud of all of our students!

The PTO is very active this year, supporting our students and staff in a variety of ways. In addition to the Book Fair, Cookie Sale, and Thanksgiving Lunch which the PTO has sponsored the past couple of years, they also hosted the first Annual Black History Month Art Contest in February. We were delighted to have Dr. Kimberly Whitehead from the University of Maine speak at our school about Black History Month and diversity. Students created beautiful pieces of artwork to honor the contributions of Black Americans throughout history. The PTO also helped our amazing teachers host a Literacy Carnival and celebrate Read Across America Week. Thank you, PTO!!!

The Catherine Johnson Fund continues to support students by allowing for new and varied experiences. The kindergarteners made crafts and learned about natural fibers. The first graders learned about theater and life lessons through fairy tales. The second graders researched authors then choreographed and performed a dance connected to their author. The third graders experienced Japanese Culture and the eighth graders will travel to Boston. Grants have also been awarded for after school art programs and the integration of theater-based activities into our core academics. We partnered with the Grand and Nicole Cardano who pretaught the plots of plays to our students while weaving in our core values - Respect, Responsibility, and Perseverance. Each grade was then invited to a performance at the Grand in Ellsworth. Pemetic is very lucky to have the Catherine Johnson Fund to support the Arts!

Pemetic has an amazing staff. We have a strong mentoring program for new teachers to support them as they learn about the art and science of teaching. Pemetic frequently hosts student teachers from different colleges and universities. It is inspiring to work with these aspiring teachers. Pemetic is often a site where teachers from across the AOS come to observe great teaching. Congratulations to Ellen Nolan on her Wellness Ambassador of the Year Award for the State of Maine and congratulations to Carol Null on her nomination as a Hancock County Teacher of the Year! Mike Brezowski, Bob Sattler, Bonnie Norwood, Carol Null, Kim Schroeder, Kelli Clark, and Jennifer Johnson received grants this year to enhance an already robust curriculum. We have had several staff move away to be nearer family or move on to new adventures since the last school report. We would like to thank Beth Brown, Steve Soper, Janet Thompson, Robyn Lessard, Patricia Leland, Rita Baldwin, Diane Abatemarco, Raya Pavlova-Rackliff and Tyler Hunt for their service at Pemetic and wish them well. Welcome Geoff Wood, Greg Dow, Amanda Liebau, Chelsea McCurdy, Alex Todd, Kate Kolpakova, Nora Halloway, John Macauley, and Reiley Pappas to our Pemetic family!

A special thank you to the School Committee (John Bench - Chair, Jim Sawyer, Ingrid Kachmar, John Izenour, and Susan Allen) for the many hours they spend committed to Pemetic. And thank you to the families and community of Southwest Harbor for supporting the students and staff at Pemetic!

Respectfully submitted,

Rhonda Fortin
Principal, Pemetic Elementary School

This report focuses on the collective achievements of students, teachers and administrators working in the MDI Regional School System/AOS 91 during the 2018-2019 school year. Across our schools, students continue to perform well academically, especially in reading, writing and science. Students also excelled outside of the classroom on the track, field, court and in the pool, at robotics meets and the state science fair, and at jazz and show choir competitions. The support of our local communities and school boards resulted in 11 school budgets being passed. This allowed us to make and sustain gains in the areas of student engagement, teaching and learning, and use of resources. The tables below provide a summary of accomplishments in each of our three Goal Areas as well as steps we plan to take in the 2019-2020 school year.

Goal 1: Improve Student Achievement and Engagement in School

Looking back, we... (September 2018 to August 2019)	Looking ahead, we plan to... (September 2019 to August 2020)
<ul style="list-style-type: none"> ● Started a Pre-K program at Trenton Elementary School. ● Formed an Attendance Task Force to examine chronic absenteeism in our schools. ● Tied middle and high school eligibility to participate in extracurricular activities to Habits of Work. ● Completed grant requirements for the Active Learning Center at MDI High School. ● Worked closely with our eleven community education partners on professional development and curriculum-based programming. ● Sponsored a Parent Education series. ● Added student representatives to the MDI High School Board. ● Redesigned the district middle school Speech Contest. ● Developed and implemented a middle-level extra-curricular handbook. ● Piloted a mindfulness curriculum in grades K-4. 	<ul style="list-style-type: none"> ● Explore the feasibility of Pre-K programs at other MDIRSS schools. ● Continue to focus attention on social emotional learning/mindfulness and improving Habits of Work. ● Continue to develop our Outdoor Classroom and Stewardship Zone initiative with Acadia National Park. ● Continue to strengthen the Response-to-Intervention (RTI) program in all MDIRSS schools, K-12, adding RTI for Behavior to our RTI for Academics. ● Explore alternative programming and mentoring options for students at risk. ● Be diligent in protecting and providing quality instructional time. ● Continue to offer Parent Education sessions and to connect families to local community resources.

Goal 2: Improve Teaching and Learning

Looking back, we... (September 2018 to August 2019)	Looking ahead, we plan to... (September 2019 to August 2020)
<ul style="list-style-type: none"> ● Provided teachers and ed techs with extensive local professional development opportunities. ● Added a part-time elementary instructional coach to the district coaching team. ● Redesigned the freshmen science course. ● Expanded Senior Ex Pathways to include team presentation options. ● Expanded computer science options at the high school and coding opportunities at the K-8 level. ● Maintained a steady focus on effective standards-based teaching, learning, tracking and reporting. ● Launched a district-wide Health and Wellness Initiative. 	<ul style="list-style-type: none"> ● Continue to improve K-12 math, reading, writing and science instruction. ● Complete a redesign of the Social Studies curriculum standards and scope and sequence. ● Provide teachers with professional development to implement the MindUp Curriculum in K-4 and to work more effectively with students when dysregulated or under high stress. ● Support teachers to participate in a Literacy Master’s Cohort, to attend state and national conferences, and to work toward National Board Certification. ● Develop leadership pathways for ed techs to get teacher certification and teachers to get administrator certification.

Mount Desert Island and Ellsworth Housing Authorities

80 Mount Desert Street
PO Box 28
Bar Harbor, Maine 04609
Phone 207-288-4770 | Fax: 207-288-4559 | TTY 207-288-4770

Annual Report

Southwest Harbor Housing Authority

The mission of The Southwest Harbor Housing Authority (SWHHA) is to provide decent, safe and sanitary housing for income eligible seniors, the disabled and families within its jurisdiction. The SWHHA's two locations, in town Southwest Harbor, are owned and administered by the MDI & Ellsworth Housing Authorities, and currently house fifty-one individuals and families. Each location has a waiting list for those interested in becoming tenants: applications are always being accepted.

Regionally, The MDI and Ellsworth Housing Authorities' Public Housing and Housing Choice Voucher Programs assisted over seven hundred individuals and families throughout Hancock County in 2019 in the amount of \$3,608,699.00. Payment in lieu of taxes (PILOT) to the Town of Southwest Harbor for 2019 was \$10,691.00.

The Southwest Harbor Housing Authority Commissioners Board, Executive Director, and Staff are sincerely grateful for the continual support of the Southwest Harbor Town Office, the Police Department, the Fire Department, and the Public Works Department of the Town of Southwest Harbor. All help the SWHHA achieve its mission of providing decent, safe and affordable housing for community members.

The Southwest Harbor Housing Authority Board of Commissioners meets the third Wednesday of each month. The meetings are handicapped accessible and open to public attendance. Please call Theresa at 207-288-4770, extension 127, to confirm the date and time of Board meetings, as dates & times are subject to change.

The Housing Authorities' office is located at 80 Mount Desert Street, in Bar Harbor, ME. The office is open from 8 a.m. to 4 p.m., Monday through Friday. To contact the Housing Authorities, please call 207-288-4770 or e-mail Executive Director H. Duane Bartlett at: duane.bartlett@emdiha.org.

Respectfully submitted,



Ben C. Worcester III,
Chairman, Southwest Harbor Housing Authority Board of Commissioners





Town Report Letter 2020

Underground Youth Center

Harbor House again respectfully requests the support of our town's taxpayers to help us continue our long tradition of providing quality youth center activities and recreational youth sports programs for the children of our community.

Looking back over the last number of years, it is rewarding to reflect on the many ways our free Underground Youth Center has developed. We have expanded our access to younger students, offered a greater variety of program options, made significant improvements to our facilities and added staff to increase our supervision of the playground next to the building.

During this time the various ways in which the youth center has become an important resource for local families has become increasingly clear. Working parents depend on the availability of the free care we provide. Student athletes have a warm place to hang out before and after practice. Families are more comfortable allowing children to be independent in town knowing there is a safe place for them to turn to when needed. Hungry kids show up looking for a snack. Children who miss the bus, or find themselves temporarily stranded because of crossed signals or a family emergency, have a safe place to stay until things get sorted out. These are just some of the ways the Underground serves the needs of local children.

Program offerings at the Underground are consistently changing based on the interests of the kids and the dynamic activities we are able to bring to the program through our collaborative efforts with other groups. We are constantly adding activities to the program roster and we will continue to promote healthy social interaction, leadership skills and provide greater creative and educational outlets for our community's youth. Currently over 70% of the children in grades 3 through 8 from the town of Southwest Harbor participate in some way in our Underground Youth Center programming.

Youth Recreational Sports

We believe in offering our young sports enthusiasts the opportunity to learn sports, practice and hone their skills in a safe, fun and affordable place close to home. Over the past year we provided instruction and game play in soccer, basketball and tee-ball. We continue to collaborate with other area organizations for game play and in 2019 we continued our collaborative 3rd through 5th grade basketball program with the high school varsity teams and Acadian Youth Sports.

There are other great events and programs run by the Youth Sports Department at Harbor House which the appropriation funding does not support, but which contributes to the lives of our youngsters. We continue to offer Camp MAX, a summer camp providing sports and island adventure weeks.

The 27th Annual 2019 Great Harbor Shoot Out was once again very successful. 83 teams from all over the state participated in this 3 day junior high and high school tournament which has grown to become Maine's largest post-season basketball tournament for boys and girls. Somewhere between 4,000- 5,000 people attended this tournament bringing business to our local communities during the slowest time of the year.

Town appropriations are vital to the integrity and consistency of the Underground Youth Center and the Youth Sports Program and cover approximately 65% of the total annual expense for these programs. We are grateful for Town taxpayer support because, most importantly, it helps us keep the youth center a free program and the direct cost of sports registration fees to between \$30.00- \$55.00 depending on the sport and the length of the session.

Sincerely,

Ingrid Wilbur Kachmar
Executive Director



12/1/19

Town Report to Southwest Harbor

Thank you so much for the dedicated support that you have given to your public library, we look forward to seeing you this year - the 125th that we have been in our location on Main Street. Our library is a vital part of Southwest Harbor's dynamic and engaged community with over 1300 year-round Southwest Harbor residents and over 700 seasonal residents currently holding library cards. In 2018 we were recognized by the *Library Journal* as a Five Star Library and were ranked third nationally in the following metrics in relation to Southwest Harbor's population and our Library budget.

- 65,000 library visits
- 59,000 circulated items
- 10,000 visitors accessed the internet
- 630 library programs
- 9,800 program attendees

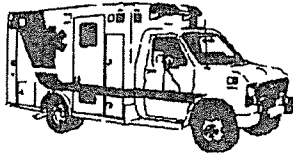
Our children's programs continue to be a priority. We had 211 children joining our summer reading program, 120 attending our summer reading day-camp, and hosted 150 well-attended storytime programs for younger children throughout the year.

This past year we have strengthened library services by partnering with other libraries and local organizations. We joined a statewide pilot program in reciprocal borrowing where Southwest Harbor Public Library patrons can borrow or return books at over 60 public and academic libraries in Maine including Jesup Memorial Library, Bangor Public Library, University of Maine, and Portland Public Library. Additionally, our own homegrown Digital Archive containing over 10,000 items of local interest has been adopted by other local partner organizations: the Southwest Harbor Historical Society, the Northeast Harbor Public Library, College of the Atlantic, the Great Cranberry Island Historical Society, and the Wendell Gilley Museum. A powerful new feature allows patrons to search shared collections all at once. Keep an eye out for more collections as they are added.

We hope you will join us in celebrating our 125th year as your public library, as well as the Maine Bicentennial. We also expect to update our website to allow for easier navigation for the community to access our services.

Thank you to the Select Board, to all of our patrons and supporters, and to the entire community for helping to keep our library thriving.

Erich Reed, Library Director



Southwest Harbor / Tremont Nursing Service, Inc.

Southwest Harbor / Tremont Ambulance Service

P.O. Box 437 • Southwest Harbor • Maine 04679

Phone (207) 244-3521

Dear Friends,

If you're like me, you don't know what a Zoll Charger is . . . or a Jump Bag. And I can only guess about the use of an airway organizer or an IV wrap. In my two years as a member of the Southwest Harbor/Tremont Ambulance Service board, I have learned a great deal, though I have to confess that I'm still trying to figure out all the acronyms and abbreviations. What I do know for certain is that the ambulance service is an extraordinarily valuable resource in our community that needs and deserves our support.

Serving the towns of Tremont and Southwest Harbor as well as the greater MDI community since 1969, the SWH/T Ambulance Service is a private, non-profit organization that provides 24/7 response to over 400 calls per year with two ambulances and a well-trained crew of drivers and EMTs. Rising costs of medical supplies, the need to replace aging equipment, our commitment to support advanced training for our medical personnel, as well as the need to find a new home for our second ambulance all put a major strain on our budget, but we are determined to continue providing topnotch service to the members of our community.

Each of our ambulances is equipped with a Zoll defibrillator to restart the heart of a patient in cardiac arrest. The batteries for these defibrillators are quite expensive, but a new Zoll Charger, at a cost of \$700, could significantly extend the life of each battery. And it turns out that a Jump Bag is a backpack containing equipment the medics would most likely need when first entering a patient's home – things like IV supplies, respiration masks, intubation equipment, and more. We are in need of two new Jump Bags at a cost of \$250 apiece, each stocked with an airway organizer (\$60), an IV wrap (\$32), and other lifesaving supplies.

Many of you have contributed generously to our Annual Appeal in the past, and we are extremely grateful for your support. Whether you are a regular or a first-time donor, please join us this year, at whatever level you are able. Help us fulfill our commitment to you and all your neighbors. If you would like to make a targeted gift toward the purchase of a specific piece of equipment, please let us know, but be assured that a donation of any amount is greatly appreciated. We depend on you, and you can depend on us!

On behalf of the Board,

Andy Cline

Board of Directors: Margy Vose – President, Andy Cline – Vice President,
Patti Selig – Treasurer, Bonnie Norwood – Secretary, Dave Ashworth, Mark Campbell,
Sonia Field, MaryAnna Fox, Kristin Hutchins, Sandy Johnson, Sid Salvatore, Shirley Soukup

Mount Height Cemetery Association

PO Box 861

Southwest Harbor, ME 04679

December 1, 2019

To the Citizens of Southwest Harbor,

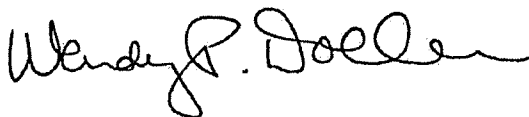
The Mount Height Cemetery Association is a private non-profit corporation in service to the residents of Southwest Harbor. It has, as its charge and responsibility, the sale of plots to town residents as well as the maintenance and upkeep of the entire Cemetery. For many years the Association has been the recipient of a private donation which, in conjunction with the town appropriation and a tiny amount from the SWH Cemetery Trust, has been barely sufficient to uphold the care requirements of the cemetery lands.

Over time, costs have increased along with the size of the cemetery proper, causing the landscape maintenance services to be curtailed in an attempt to keep the costs within the available funds. Needless to say, the state of the cemetery has suffered at times, due to this lack of funds, and setting aside monies in reserve funds for future needs has been extremely difficult.

This year the Executive Committee performed a review of our operations and anticipated future funding needs and are requesting a much larger town appropriation to more accurately reflect the Cemetery's actual financial need, for 2020 and into the anticipated future. We wish to increase the amount available for general landscape maintenance as well as establish reserve funds to cover anticipated costs for gravel road repair/rebuild, main road repaving, and water system replacing. With 5-, 10-, and 15-year horizons, respectively, it is our anticipation we will have sufficient funds set aside to address these issues when they, inevitably, do arise.

As always, the Mount Height Cemetery Association would like to express its appreciation for the continued support you, our neighbors, provide to our small, committed organization. If anyone would like to join the Association and share that commitment, please contact Wendy Dolliver, President; Nancy Soukup, Secretary; or Amy Young, Superintendent. To arrange for the purchase of a plot, please contact Amy Young, Superintendent.

Sincerely,



Wendy P. Dolliver
President, Mount Height Cemetery Association



October 15, 2019

Justin VanDongen, Town Manager
Town of Southwest Harbor
PO Box 745
Southwest Harbor, ME 04679

Dear Justin,

Every day, LifeFlight answers calls for help from local ambulance services, fire departments and hospitals. Whether seriously injured in an accident or suffering from a critical illness in a small community hospital, these patients desperately need lifesaving care that can only be found at a faraway medical center. We rely on financial support from towns across Maine (214 and counting) to help us meet this growing need. Widespread support also helps us leverage major grants.

Since 1998, 85 Southwest Harbor residents have been cared for by LifeFlight with 7 in the past year. Since the beginning there have also been 5 scene calls - where LifeFlight has landed directly in your town to support your local Fire/Rescue and EMS care for a patient.

Each year, LifeFlight reaches out to towns throughout the state to help support our mission of caring for Maine. LifeFlight provides a variety of services to your community and citizens, including:

- Direct scene response when called by EMS and Fire/Rescue agencies
- Transport of critically ill or injured patients already in a hospital that need specialty care
- Access to very specialized care and organ transplantation – going as far as Durham, North Carolina and Cleveland, Ohio
- Mutual aid for disaster events such as the recent tragedy in Farmington
- Clinical education for EMS providers

Over the past twenty years LifeFlight has cared for more than 27,000 patients, and the need for this service continues to grow. Requests are up 11% in the last year due to Maine's demographics, changes in stroke and cardiac care, and changes in services at our community hospitals. To meet this need, LifeFlight staffs teams at our bases in Sanford, Lewiston, and Bangor using 3 helicopters, a fixed wing airplane, rapid response vehicles, and specialized ground ambulances. Together these teams care for Maine by clinically supporting the work of your local EMS and Fire/Rescue in a 24-hours-a-day, 365-days-a-year partnership.

LifeFlight takes care of all patients regardless of location, insurance status, or the ability to pay for the cost of care. In Fiscal Year 2019 LifeFlight provided \$2.2 million of uncompensated care. A nonprofit charity, LifeFlight of Maine is among the most efficient providers of critical care air medical services in the country, with the lowest costs and charges in New England while maintaining the highest levels of safety and clinical performance.

In a serious emergency, every minute counts. In meeting Maine's need for critical care, every town's participation counts. I hope Southwest Harbor will consider a donation of \$882 this coming fiscal year (a rate of \$0.50 per capita). Funding from the towns in Maine is used strictly for the aircraft replacement fund, and medical and safety education for EMS and Fire/Rescue providers.

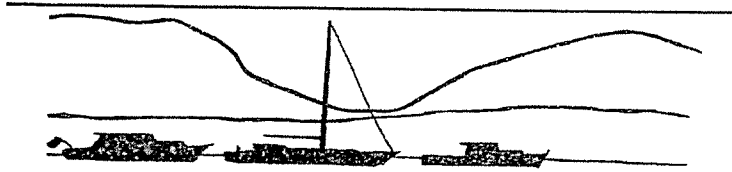
We have attached background information and our financial summary from Fiscal Year 2018. Please contact Victoria Bathgate at The LifeFlight Foundation at 207-230-7092 or vbathgate@lifeflightmaine.org with any questions. If additional information or a specific town application form is required with this request, please let us know.

Sincerely,

Thomas Judge
Executive Director
LifeFlight of Maine and LifeFlight Foundation

P.S. If a past request was recently approved and an invoice is required, please contact us so we may submit the invoice.

SOUTHWEST HARBOR HISTORICAL SOCIETY



To Residents of Southwest Harbor:

The Southwest Harbor Historical Society sincerely appreciates the financial support that we received from the Town for the first time last year. These monies were used to help meet our operating expenses, which in turn helped us to fulfill our mission, “the preservation, documentation, and presentation of the history of the Town of Southwest Harbor since, and prior to incorporation as a Town in 1905”. The following is a brief report of activities that our operating budget has supported during this past year:

- *Had 5 Programs which were all well-attended, interesting, and fun.
 - “Remembering Pemetic High School”
 - “Lobstering 101, Plus”
 - “I Have Not Yet Begun to Fight', John Paul Jones, Revolutionary War Hero”
 - “The Evolution of the Claremont Hotel”
 - “Past Insults, Planned Restorations, and Preparing for an Uncertain Future in the Marshall Brook Watershed”
- *Installed Quickbooks for our financial records, for clear and responsible reporting.
- *Continued involvement with the History Trust, a collaboration of 11 organizations who are working to further the history of MDI. This group held a two-day workshop at our facility in October titled “Preservation Management and Collections Care”.
- *Held two concerts, a class reunion, and a family reunion in our Great Room/Gleaners Hall.
- *Continued to accept donations to our Collection and to catalog items in our Digital Archives.
- *Presently are conducting an inventory of our Collection.
- *Opened our Museum for very limited hours with small displays.
- *Published 3 newsletters.
- *Worked on improving our website. Our agendas and minutes are available, www.swhhs.org.
- *Have increased our membership numbers and our donor base.
- *Joined the Chamber of Commerce and plan to get more involved with community events.
- *Have held many meetings of various committees, to organize, brainstorm, and plan.

Many of our fundraising efforts during this past year have been focused on our Capital Campaign, funds directed to the purchase of the former church and necessary capital improvements. Much work is with the greatly-needed steeple renovation (grant-writing, assessment of work, donor appeals) and other important and necessary improvements to provide a safe, sound, and functional building for our Historical Society and the Community. These funds are held in a separate account for restricted capital use only, and are not used for our operating expenses.

Information about all of our activities at the SWH Historical Society is available on request, and we would welcome volunteers as we continue to grow.

Thank you for your support.

Patty Pinkham, Past-President and current Treasurer, Southwest Harbor Historical Society
192 Seawall Road, P.O. Box 272, SWH, ME 04679, southwestharborhistorical@gmail.com, 244-8063



*Neighbors helping Neighbors
for over 20 years on
Mount Desert Island
and Outer Islands*

November 7, 2019

Residents of Southwest Harbor

The following is a report to the Southwest Harbor community providing details of Island Connections' programs and activities.

Island Connections provides free transportation and other services for seniors and people with disabilities on Mount Desert Island and the surrounding islands. The demand for our transportation needs has continued to grow over the past year. We have many new neighbors in need of rides to critical medical appointments such as cancer treatments, dialysis treatments, office visits to medical specialists, as well as regular checks ups, grocery shopping, food pantry runs, banking errands, exercise classes and to get their hair done. These rides not only serve our neighbors but their family members as well who would otherwise have to take time from work to get their loved ones to their appointments.

Here's a snapshot of our achievements over the past year (November 8, 2018 – November 7, 2019):

- Added 82 new neighbors to our program
- Provided 4,998 rides for a total of 64,605.54 miles
- Maintained a 98% ride success rate
- Provided 1 on 1 engagement between the driver and the neighbor
- Provided services to a few hundred neighbors on Mount Desert Island and the surrounding islands (this also includes the number of neighbors who benefit from the Meals on Wheels Program)
- Delivered over 14,000 meals to neighbors for the Meals on Wheels Program
- 82 active volunteers gave back to their community for a total of 3,277.75 hours of volunteer time

We also have the ability to transport wheelchair bound residents with our wheelchair accessible minivan. Our multi-person van will be used for transportation for several neighbors at a time to the grocery store and Walmart.

Our mission statement is Island Connections provides free transportation and other services to seniors and people with disabilities on Mount Desert Island and the surrounding islands to enhance their independence and quality of life by utilizing our core group of dedicated volunteers.

We are ever grateful to the residents of Southwest Harbor for your support.

Sincerely,

Doreen Willett
Executive Director

Island Connections - 93 Cottage Street Suite 101 - Bar Harbor - Maine - 04609 - (207) 288-4457



Bar Harbor Food Pantry Annual Report 2019

To the residents of Southwest Harbor,

The Bar Harbor Food Pantry continues to grow both in service to those in our community and in partnerships and fundraising.

On average 474 households, which represents roughly 1100 individuals for the year of 2019 used the pantry on a regular basis. Of those, 55 households, 101 individuals, are residents of Southwest Harbor.

We continue to work with Good Shepherd Food Bank to service the needs of our community. We are piloting a new online digital client intake process, which will allow the pantry to have a better understanding of our clients, what their needs are and how we are serving them.

We have created a partnership with MDI Hospital and now provide emergency meals at their Southwest Harbor Clinic local.

We had two new successful fundraisers, one in partnership with Café This Way and a family fun Putt-Putt event. Those combined raised just shy of \$5,000.

Serendipity, the BHFP's fundraising resale clothing shop, had another successful year of business bringing in almost \$37,000 in profit, after store expenses to help support the budget of the food pantry. Serendipity is a valuable community resource providing a place to recycle quality clothing and purchase practical items at low prices. The store also received a \$5,000 grant that will be used for interior store improvements. The store is entirely volunteer staffed and open year round, but overseen by the Executive Director.

Our greatest source of funding however is from the support of Mount Desert Island community through donations. The support from individuals and local businesses is 77% of our annual operating budget. Town funding support provides 8% of our total annual operating budget, which is roughly \$220,000 per year. We rely heavily on your continued support.

On behalf of those that benefit from the services we provide, thank you! We could not do the work we do without the support of the Mount Desert Island community and the generous town of Southwest Harbor.

Best Regards,

Jennifer Jones
Executive Director



People Helping People

ANNUAL REPORT TO TOWN OF SOUTHWEST HARBOR December 1, 2019

Downeast Horizons (DEH), founded in 1974, is an organization that assists adults and children with disabilities to find support for their individual needs and to exercise choices whenever possible that result in growth toward increasing and maintaining independence. All individuals supported by DEH have developmental disabilities including cognitive disabilities; Autism and Asperger Syndrome; Down Syndrome; and some have multiple disabilities including physical handicaps. We currently provide services to 30 individuals from the town of Southwest Harbor.

PROGRAM UPDATES

The Brewer facility is now serving about 45 adults between the Day and Evening programs. In addition to serving so many adults, the evening program has expanded from three to five days per week.

The Brewer Center will be taking on additional outreach clients in the future. Outreach is usually provided in the home for a specific number of hours per week, and is meant to accomplish specific goals. For example, an outreach client may request ten hours per week for grocery shopping, laundry, meal preparation, and medication management. A staff member will then have ten hours per week to accomplish these weekly goals with the person supported.

CAPITAL IMPROVEMENTS

Ellsworth Center Parking Lot Addition

As you are likely aware, parking at the Ellsworth Center is often in short supply. We have begun exploring options for additional parking on the property. This process has included having our land surveyed, speaking with the Town of Ellsworth, and working with our architect. After some research, we believe we will be able to add an overflow parking lot in the wooded area to the far left of the building.

Brewer Center Expansion

Steps are being taken to develop the drawings for a 7,600-foot expansion of the Brewer Center. We are working with Stewart Brecher and Geoffrey S. Fraser, Architects from Bar Harbor, the developer of our Carlisle Street home. Stewart has, so far, received positive feedback on our proposal from both the City of Brewer and the Maine Department of Environmental Protection. It may even be possible to build a larger addition than we had previously envisioned. If all goes well, construction could be underway by the fall of 2019.

Over the next two years, we will continue to focus on renovating homes and centers, improving energy efficiency, and enhancing the safety at all of our locations.

EMPLOYEE RETENTION

The summer months were wonderful and busy. We were able to give market adjustments, bonus incentives, and retroactive raises to staff. This was an incredible thing to be able to do, and staff showed a huge amount of appreciation, with many heartfelt thanks and tears of joy. The total amount distributed was in excess of \$200,000, which has raised the minimum direct-care starting wage to \$13.50 per hour. We now have one of the highest starting pays of any company providing similar services in Central and Downeast Maine. On behalf of all the staff here, I want to send my genuine gratitude to our Board of Directors for approving these incentives and raises.

Downeast Horizons' full-time employees receive the following benefits: annual performance-based raises; 10 paid holidays per year; a retirement plan with matching contributions of up to 5%; dental and life insurance; and paid time off.

The \$1,800.00 generously given by the citizens of Southwest Harbor in 2019 assisted in paying for safety/health building maintenance and repairs; staff training; and client motivation activities. In 2020, DEH will continue to target funds from the towns and individuals for these items.

DEHI is grateful to the town of Southwest Harbor for its long-time support and respectfully requests a continuation of that support in FY2020.



Report on Use of Funds

The \$10,000 Downeast Transportation received from the Town of Southwest Harbor for fiscal year 2020 was used to operate the Island Explorer transit system from June 23, 2019 to Columbus Day. During that period we operated multiple daily trips between Southwest Harbor, Tremont and Bar Harbor. We carried over 600,000 passengers during the 2019 season, thanks, in no small part to Southwest Harbor's contribution.



EASTERN AREA
AGENCY ON AGING

Eastern Area Agency on Aging

240 State Street

Brewer, ME 04411

(207) 941-2865 (800) 432-7812

www.eaaa.org

Town of: Southwest Harbor

Greetings,

Last year Eastern Area Agency on Aging (EAAA):

- Provided health insurance counseling to over 6,000 community residents,
- Saved community residents \$2.3 million in Medicare premiums, deductibles and copays,
- Provided 88,000 meals to homebound seniors, and
- Provided 26,000 hours of volunteer services across our region.

Because of the generosity of towns across our region, last year we were able to feed **65 older adults for an entire year**. It is through the continued support of towns and municipalities like yours we are able to offer much needed services and resources to community residents in Washington, Hancock, Piscataquis, and Penobscot counties. Included you will find a report listing services EAAA provided to benefit your residents over the past 12 months as well as their associated costs.

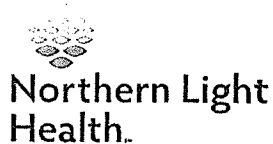
As you prepare your town's budget, we ask that you consider Eastern Area Agency on Aging in next year's budget allocation.

➤ Your town's allocation to EAAA last year:	\$ 1500.00
➤ Amount requested for 2020:	\$ 1500.00

In the meantime, if you have questions, please call Dyan Walsh at 1-800-432-7812 or dwalsh@eaaa.org. We have also enclosed a one page sheet that provides a summary of the programs and services we provide. Please visit www.eaaa.org to learn more about Eastern Area Agency on Aging's work.

Sincerely,

Dyan Walsh
Executive Director



November 2019

Home Care & Hospice
Foundation
PO Box 931
Bangor, ME 04402-0931

Office 207.780.8624
Fax 207.772.0698

Selectmen and Residents
Town of Southwest Harbor
PO Box 745
Southwest Harbor, ME 04679-0745

Dear Selectmen and residents,

Thank you very much for your past support. It does indeed significantly impact the care we provide to members of your community and we therefore, once again enclose an application for funding. As a not-for-profit organization, Northern Light Home Care & Hospice (NLHCH) provides care for people regardless of ability to pay (under or uninsured). Some of our patients live comfortably in their own homes, some in subsidized senior housing, and some in homeless shelters. In FY 2019 the unfunded care cost was \$652,914 across the state.

Our organization makes a personal commitment to support those in need in your community and elsewhere through our "Casual for a Cause" program. NLHCH staff members gladly donate one dollar every Friday to wear their jeans, knowing that their collective funds are available to help those patients who might need extra support while receiving services. These funds along with other donations are used to provide patients with food, shelter and clothing. They are also used to buy medical supplies to help folks monitor their blood pressure and the like.

In FY 2019, our clinicians (nurses, rehabilitation therapists, nursing aides and social workers) made 160,152 visits to 7,816 patients at home recovering from illness or surgery. In addition, volunteers, spiritual counselors and bereavement coordinators assisted our clinicians in caring for 1,039 hospice patients. The average age of our patients is 73 and 53 % reside alone. This corresponds to the well documented challenges of an aging population here in Maine.

Enclosed is a detailed overview of the care we provided in your community this year and the corresponding cost. We ask that you review this and take into consideration the additional help we provide to your residents to keep them safe at home for as long as they are able.

Northern Light Home Care & Hospice benefits from membership in a large health system because we can offer a continuum of care that is vital to the health of our patients and their families. Although our organization seems very large, our home care and hospice agency is a 501c3 charitable organization with a budget independent of the larger system. We have offices in each county we serve, and our staff resides in all of your communities. Your community is also represented by a member of our board of directors, a list of which is enclosed for your review.

With the above in mind, and the growing list of those seeking to age in place or recuperate from illness or seek hospice services at home, we respectfully request your consideration of funding in the amount of \$1,870 for FY 21. I along with other members of our board or staff are happy to answer your questions and appear before your budget committee. Thank you for your consideration.

Very truly yours,


Colleen Hilton
President

November 25, 2019

To the Residents of the Town of Southwest Harbor
PO Box 745
Southwest Harbor, ME 04679

Re: Written report for Southwest Harbor Annual Report

VNA Home Health Hospice d/b/a Northern Light Home Care & Hospice cared for 25 residents of Southwest Harbor in in fiscal year 2019, October 1, 2018 through September 30, 2019. 21 were at home recovering from illness or surgery and four received hospice services when the decision was made to stop seeking curative treatments. The benefit to your community was \$100, 867.

Services in their home include skilled nursing, rehabilitation therapy (speech, physical, or occupational), and home health aides for assistance with the activities of daily living. Other services provided were wound care, intravenous therapies, nutritional assessments, medication management, and telehealth. Hospice patients received additional services including massage therapy, and pain and symptom management, while their families benefited from bereavement support.

In addition to in-home health services, Northern Light Home Care & Hospice provided telehealth services to residents that would benefit from remote monitoring of vital signs in managing chronic illnesses. Currently, two residents are being monitored keeping them safe at home and out of the hospital.

We are very grateful for your continued support of \$1,870. These funds support vital services to a growing elderly population, help us provide services like telehealth that is not reimbursed by Medicare and assist those without sufficient health insurance.



14 McKenzie Avenue • Ellsworth, Maine 04605 • www.hospiceofhancock.org
207-667-2531 • Fax 207-667-9406 • e-mail: info@hospiceofhancock.org

~ Volunteer Service Since 1980 ~

November 22, 2019

To the residents of Southwest Harbor!

Thank you very much for your continued support for Hospice Volunteers of Hancock County! Our services truly are provided in partnership with the communities we serve. Our services are provided free of charge to our neighbors by well-trained and highly-committed volunteers who come from and serve within their own communities. Their compassion and caring is a true gift during some of life's most challenging times, and the support of the towns we serve is much appreciated!

Please know that your support goes a long way in ensuring that these important services are available to the residents of your community.

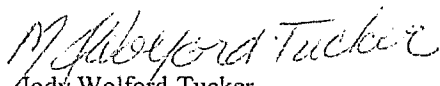
During the past year, the mission services we provided to local residents were extensive:

- ~ Patient Care and Caregiver Support to 130 patients and families, including 3 residents of Southwest Harbor.
- ~ Over 1000 gestures of Bereavement support, including to 14 residents of Southwest Harbor.
- ~ Many Community Education programs on topics including how to support a loved one or co-worker who is grieving; Resources and skills for completing and communicating Advance Care Planning choices; Equipment-sharing providing free wheelchairs, walkers, shower seats, etc.; and the gift of music at the bedsides of seriously ill patients provided by our Evensong singers.

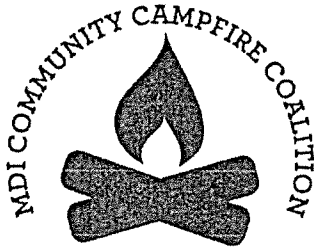
We appreciate the support we have received from the Town of Southwest Harbor in the past and look forward to continuing to serve you for many years to come.

As always, we invite your feedback and/or requests if there are ways that you would like to see us serve the residents of Southwest Harbor. Thank you.

Sincerely,


Jody Wolford-Tucker
Executive Director





Keeping neighbors warm this winter.

**Town of Southwest Harbor
2020 Tax Appropriation Request
MDI Community Campfire Coalition**

The MDI Community Campfire Coalition was created in 2008 by area non-profits to provide heating assistance to those in need on MDI and the surrounding islands. On behalf of the MDI Community Campfire Coalition, we ask the Town of Southwest Harbor for its support in the amount of \$3,000 to aid us in providing fuel assistance to residents of Southwest Harbor, Maine next winter.

As of 2015 this program has been jointly managed by Harbor House Community Service Center and The Neighborhood House and all administrative costs associated with the program are absorbed by those organizations. One hundred percent of all funds raised go directly to heating assistance.

Since its inception, the MDI Community Campfire Coalition has helped 1,203 families. During the 2018-2019 heating season we helped 96 families, separated by town as follows: 34 families from Southwest Harbor, 19 from Bar Harbor, 11 from Mount Desert, 20 from Tremont and 12 from the outer islands. Each applicant who qualifies receives 100 gallons of fuel or the equivalent in electric, wood, kerosene or propane. Applicants complete an application process and show proof of income. Income guidelines are set on a sliding scale with limits of \$30,225 per individual or \$64,375 for a family of four +. This ensures that no one is left in the cold.

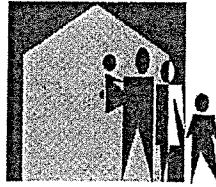
It is hard to gauge how cold the winter will be, what fuel prices will look like and what level of assistance members of our community will need. While the need fluctuates from year to year, the Coalition has helped as few as 74 to as many as 158 individuals and families in one heating season.

We ask the Town of Southwest Harbor to assist us with \$3,000 to ensure that we will once again be able to respond to those in need this coming winter.

Thank you for your support,

Harbor House Community Service Center, fiscal agent
The Neighborhood House

*Westside
Food
Pantry*



Sharing Is Our Story

**Town of Southwest Harbor
Community Service Organization Funding
2019 Report**

In its 28th year of service, the Westside Food Pantry was empowered by a Community Service Organization Funding Grant from the citizens of Southwest Harbor. This grant enabled us to continue to address the seasonal needs for food security among our neighbors on the west side of MDI. The Westside Food Pantry issues vouchers for food and household goods to assist our neighbors when income may be reduced due to seasonal employment considerations. This was the original objective of the Pantry when it first opened in 1990. And, today we continue to address this need in varied and expanded ways.

One example of an unanticipated need presenting itself was during the Federal Government Shutdown of early 2019. When the US Coast Guard personnel stationed in Southwest Harbor were not paid in January, the Westside Food Pantry offered its services to the Chief Petty Officers' Fund. The word was promulgated and on a special Monday night Pantry opening several Coast Guard families and individuals drew food vouchers to help with their needs during the shutdown. This unanticipated need was quickly met by our faithful Pantry donors who ensured that the additional funds were made available.

The following figures indicate the scope of the work this grant enables:

	<u>2018-19 Distribution Season</u>
Dollar value of vouchers issued	\$106,199
Number of adults served	1,678
Number of children served	588
Total Number of neighbors served	2,266
Southwest Harbor Households served	680
Mt. Desert Households served	96
Tremont Households served	468
New households registered	47

The Westside Food Pantry lives here and serves our “Westside” community. This community is larger however, than the geographic boundaries of the west side of MDI. We assist our neighbors among us locally for sure, but the support for this work is widely dispersed. Those who monetarily support us are *stakeholders* in this *caring work*. Together, we form a far-flung *Caring Community!* We are blessed that the Town of Southwest Harbor is a member of this *Caring Community*, as a *stakeholder* in our work—clearly demonstrated in this *Community Service Grant*. Thank you.

Dean Henry, for the Westside Food Pantry

For 29 years!

A Cooperative Sharing of the Westside Communities and St. Andrew & St. John Episcopal Church
P.O. Box 767 * Southwest Harbor, ME 04679 * 207-664-8615 * westsidefoodpantry@gmail.com



Downeast Community Partners
248 Bucksport Road
Ellsworth, ME 04605

December 17, 2019

Town of Southwest Harbor
PO Box 745
Southwest Harbor, ME. 04679

RE: **Support for Downeast Community Partners**

Dear Board of Selectmen and taxpayers of Southwest Harbor:

Downeast Community Partners, formerly the Washington Hancock Community Agency and Child and Family Opportunities, wishes to extend a thank you to the **Southwest Harbor** selectmen and town residents for your support. WHCA and CFO merged effective October 1, 2017 to form Downeast Community Partners (DCP) to support a broad spectrum of the community as they strive to achieve self-sufficiency.

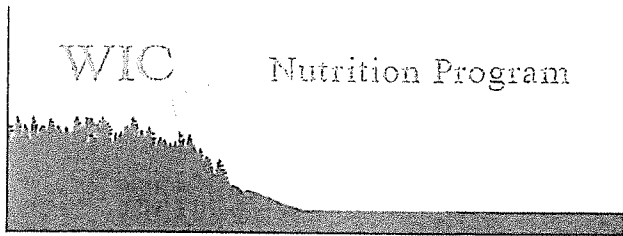
Last year, you donated \$3,574.00 to Downeast Community Partners, and we very much appreciate the generous donation.

Downeast Community Partners pools funds it receives from towns and uses it for many purposes, including supporting programs which are not fully funded by fees and contracts. Last year, Southwest Harbor funds were used for this purpose. Without funds like those provided by Southwest Harbor, Downeast Community Partners would be forced to cut programs essential to those whom we serve.

Thank you for your support.

Sincerely,

Mark Green
Executive Director



WIC Program
248 State Street
Mill Mall, Suite 3A, Box #10
Ellsworth, Maine 04605
Tel 667-5304-Ext 228 Fax 667-6117

November 13th, 2018

Ms. Marilyn Lowell
Town of Southwest Harbor

I am writing this letter to thank you for your contribution of \$1,080 to the Women Infants and Children Nutrition Program (WIC) in September of 2018. Municipal funds were allocated to purchasing books to provide to children twice a year, travel costs and trainings. On December 20th WIC staff will travel to your lovely town to hold a WIC outreach clinic. Your support has made outreaches like this possible and we are very appreciative. We hope to reopen the Southwest Harbor clinic in 2019 to better serve your community.

If you have any questions or need additional information, please contact me.

With sincere appreciation,

A handwritten signature in black ink that reads "Tawney Jacobs". The signature is written in a cursive, flowing style.

Tawney Jacobs
WIC Program Director
667-5304 Ext 245 Fax 667-6117

P.S. Please remember that the Town of Southwest Harbor's support of WIC makes a difference in the lives of women, infants, and children in your community. Thank you.



Mount Desert Nursing Association

COMMUNITY & HOME HEALTH CARE SINCE 1949

M D N A

The Mount Desert Nursing Association is dedicated to serving the health care needs of year-round and seasonal residents of Mount Desert Island without regard for ability to pay.

On behalf of the 2019 MONA Board of Directors and the MDNA staff, I submit the following report for fiscal year January 1, 2019 to October 31, 2019.

President: Mazzie Gogolak, Vice President: Martha Bucklin Treasurer: Mazzie Gogolak, Secretary: Ursula Kelly, PhD, APRN-BC
Board Members: Judith Gilkes Benson, BSN, RN, Doreen Graves, Barbara Clark, Tom Brown, Doreen Willett, Jerry Miller.
Lifetime Member: Connie Madeira, and Medical Director: Dr. Julian Kuffler

MONA Staff: Heather Lewis, Executive Director, Christine Mild, Clinical Director, PT, Orion Larson, Patient Care Coordinator, RN, Julie Poitras, RN, Sara Somes, RN, Pamela Bourque, RN, Anne Geil, RN, Marcia Biron, LPN, Katy Guthrie, DPT, Marti Torbeck, PT, Katy Verville, OT, Rachel Martin, CNA, Chiori Beck and Claire Sasner, Advancement Associates.

Dear Friends and Neighbors,

2019 has been a busy year for MONA. Our staff consisting of RN, Physical & Occupational Therapist and Home Health Aides have driven all over Mount Desert Island delivering care to residents to achieve and or maintain the best possible health, stay in their homes for as long as possible and support the best quality of life possible for each of them.

MDNA offers the following services:

Traditional private pay home care services provided by an RN to assist residents remain at home to "Age in Place".

-Medicare Home Health Services for Medicare beneficiaries that require skilled nursing or physical therapy and home health aide home visits per Medicare guidelines.

-Personal Care Attendant Program for those that need personal care and homemaker services to remain healthy and safe at home.

Free monthly blood pressure screenings at Maple Lane Apartments in Northeast Harbor and Ridge Apartments in Southwest Harbor.

The Town of Southwest Harbor residents used the following services including:

365 private pay visits through our PCA Program.

423 visits were provided to Medicare beneficiaries who received skilled nursing, physical therapy and /or home health aide services.

A total benefit to your community was approximately \$68,000.00

Residents have also taken advantage of our "Medical Equipment Loan Closet"--saving thousands of dollars for residents in equipment costs.

Other services and activities MONA is involved in to help our residents as well and include:

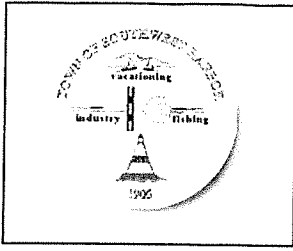
Nursing visits for "At Home MDI"

Palliative Care Group at Mount Desert Island Hospital

Hosted an Emergency Table Talk demonstration with members of MDI's EMS, Fire, Police, Hospital, and other non-profits along with the Hancock County Emergency Management professionals to provide unification in the event of a natural or man-made emergency.

Respectfully submitted,

Heather Lewis
Executive Director



**Annual Town Meeting
Referendum Warrant**

Tuesday, August 11, 2020

County of Hancock, ss.

State of Maine

To: Chief Alan Brown, a Constable of the Town of Southwest Harbor, in the County of Hancock, State of Maine.

Greeting:

In the name of the State of Maine you are hereby required to notify and warn the inhabitants of the Town of Southwest Harbor, in said county and state, qualified by law to vote in Town affairs, to meet in the Southwest Harbor Fire Station Meeting Room on **Tuesday, the 11th day of August, 2020 A.D. at nine o'clock in the forenoon**, then and there to act upon Article 1 and by secret ballot on Articles 2 through 43 as set out below, the polling hours therefor to be from ten o'clock in the forenoon until eight o'clock in the evening, said articles being the following:

Article 1: To elect a moderator by written ballot to preside at said meeting.

Article 2: Shall the compensation for the Select Board, Members of the Superintending School Committee and Members of the Board of Trustees of the Mount Desert Island Regional School District be the same as approved by the most recent Town Meeting.

Article 3: Shall the Select Board be authorized to choose and appoint all other non-elected municipal positions.

SOUTHWEST HARBOR SCHOOL DEPARTMENT

Note: Articles 4 through 14 authorize expenditures in cost center categories

Article 4: Shall the School Committee be authorized to expend **\$1,346,061** for **Regular Instruction** for the fiscal year beginning July 1, 2020 and ending June 30, 2021.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2019-20 Amount was \$1,271,390

Article 5: Shall the School Committee be authorized to expend **\$937,882** for **Special Education** for the fiscal year beginning July 1, 2020 and ending June 30, 2021.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2019-20 Amount was \$ 873,317

Article 6: Shall the School Committee be authorized to expend **\$0** for **Career and Technical Education** for the fiscal year beginning July 1, 2020 and ending June 30, 2021.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2019-20 Amount was \$ -0-

Article 7: Shall the School Committee be authorized to expend **\$89,859** for **Other Instruction** for the fiscal year beginning July 1, 2020 and ending June 30, 2021.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2019-20 Amount was \$ 75,244

Article 8: Shall the School Committee be authorized to expend **\$395,984** for **Student & Staff Support** for the fiscal year beginning July 1, 2020 and ending June 30, 2021.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2019-20 Amount was \$ 394,169

Article 9: Shall the School Committee be authorized to expend **\$75,964** for **System Administration** for the fiscal year beginning July 1, 2020 and ending June 30, 2021.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2019-20 Amount was \$ 75,134

Article 10: Shall the School Committee be authorized to expend **\$270,935** for **School Administration** for the fiscal year beginning July 1, 2020 and ending June 30, 2021.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2019-20 Amount was \$ 266,848

Article 11: Shall the School Committee be authorized to expend **\$172,446** for **Transportation & Buses** for the fiscal year beginning July 1, 2020 and ending June 30, 2021.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2019-20 Amount was \$ 180,629

Article 12: Shall the School Committee be authorized to expend **\$370,711** for **Facilities Maintenance** for the fiscal year beginning July 1, 2020 and ending June 30, 2021.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2019-20 Amount was \$ 376,463

Article 13: Shall the School Committee be authorized to expend **\$261,050** for **Debt Service and Other Commitments** for the fiscal year beginning July 1, 2020 and ending June 30, 2021.
School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2019-20 Amount was \$ 261,050

Article 14: Shall the School Committee be authorized to expend **\$80,000** for **All Other Expenditures** for the fiscal year beginning July 1, 2020 and ending June 30, 2021.
School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2019-20 Amount was \$80,000

Note: Articles 4 – 14 authorize a total budget of \$ 4,000,892

Note: 2019-20 Amount was \$3,854,244

Note: Articles 15 – 17 raise funds for the Proposed School Budget

Article 15: Shall the voters of the Town of Southwest Harbor appropriate **\$1,935,514** for the total cost of funding public education from Kindergarten to grade 12 as described in the Essential Programs and Services Funding Act and Shall the voters of the Town of Southwest Harbor raise **\$1,614,200** as the Town's contribution to the total cost of funding public education from Kindergarten to grade 12 as described in the Essential Programs and Services Funding Act in accordance with the Maine Revised Statutes, Title 20-A, section 15688 for the period July 1, 2020 to June 30, 2021.

School Committee, Select Board, and Warrant Committee recommend passage.

Explanation: The Town of Southwest Harbor's contribution to the total cost of funding public education from Kindergarten to grade 12 as described in the Essential Programs and Services Funding Act is the amount of money determined by state law to be the minimum amount that a municipality must raise in order to receive the full amount of state dollars.

Article 16: Shall the voters of the Town of Southwest Harbor raise and appropriate **\$261,050** for the annual payments on debt service previously approved by the legislative body for non-state-funded school construction projects, non-state funded portions of school construction projects and minor capital projects in addition to the funds appropriated as the local share of the Town of Southwest Harbor's contribution to the total cost of funding public education from Kindergarten to grade 12 for the period July 1, 2020 to June 30, 2021.

School Committee, Select Board, and Warrant Committee recommend passage.

Explanation: Non-state-funded debt service is the amount of money needed for the annual payments on the Town of Southwest Harbor's long-term debt for major capital school construction projects and minor capital renovation projects that are not approved for state subsidy. The bonding of this long-term debt was approved by the voters on November 2, 1999.

Article 17: Shall the voters of the Town of Southwest Harbor raise and appropriate **\$1,562,371** in additional local funds for school purposes for the period July 1, 2020 to June 30, 2021, which exceeds the State's Essential Programs and Services allocation model as required to fund the budget recommended by the school committee.

The School Committee recommends **\$ 1,562,371** for additional local funds and gives the following reasons for exceeding the State's Essential Programs and Services funding model by **\$ 1,562,371**: The State funding model underestimates the actual costs to fully fund the 2020-2021 budget.

School Committee, Select Board, and Warrant Committee recommend passage.

Explanation: The additional local funds are those locally raised funds over and above the Town of Southwest Harbor's local contribution to the total cost of funding public education from Kindergarten to grade 12 as described in the Essential Programs and Services Funding Act and local amounts raised for the annual payment on non-state funded debt service that will help achieve the Town of Southwest Harbor's budget for educational programs.

Note: Articles 15, 16, & 17 raise a total town appropriation of **\$3,437,621**

Note: 2019-20 Total Town Appropriation was \$3,363,928

Note: Article 18 summarizes the proposed school budget and does not authorize any additional expenditures.

Article 18: Shall the voters of the Town of Southwest Harbor authorize the School Committee to expend **\$4,000,892** for the fiscal year beginning July 1, 2020 and ending June 30, 2021 from the Town's contribution to the total cost of funding public education from Kindergarten to grade 12 as described in the Essential Programs and Services Funding Act, non-state-funded school construction projects, additional local funds for school purposes under the Maine Revised Statutes, Title 20-A, section 15690, unexpended balances, tuition receipts, state subsidy and other receipts for the support of schools.

School Committee, Select Board, and Warrant Committee recommend passage.

Note: 2019-20 Total Budget was \$3,854,244

Article 19: In addition to the amount in Articles 4 – 18, shall the School Committee be authorized to expend such other sums as may be received from federal or state grants or programs or other sources during the fiscal year 2020-2021 for school purposes provided that such grants, programs or other sources do not require the expenditure of other funds not previously appropriated?

Current Year Totals: \$ 112,439

School Committee, Select Board, and Warrant Committee recommend passage.

GENERAL GOVERNMENT

Article 20: Shall the Town vote to raise and appropriate **\$2,534,175** for **Municipal Operations** for the period July 1, 2020 to June 30, 2021.

Department	Approved FY20	Requested FY21
Administration	\$409,956	\$435,749
CEO/LPI	\$43,510	\$49,442
Boards and Committees	\$1,400	\$1,975
Contracted Services	\$654,300	\$655,600
Insurance	\$41,900	\$42,400
Municipal Buildings	\$32,940	\$33,700
Highway	\$252,891	\$263,557
Police	\$524,419	\$541,214
Dispatch	\$291,643	\$297,599
Fire	\$84,430	\$102,593
Harbor	\$105,848	\$110,344
Total	\$2,443,237	\$2,534,175

Select Board and Warrant Committee recommend passage.

Article 21: Shall the Town raise and appropriate **\$60,000** for the **Southwest Harbor Public Library** for the period July 1, 2020 to June 30, 2021.

Select Board and Warrant Committee recommend passage.

Note: 2019-20 Amount was \$60,000

Article 22: Shall the Town raise and appropriate **\$59,640** for **Harbor House Youth Center and Recreation Programs** for the period July 1, 2020 to June 30, 2021.

Select Board and Warrant Committee recommend passage. Note: 2019-20 Amount was \$59,640

Article 23: Shall the Town raise and appropriate **\$78,000** for the **Southwest Harbor / Tremont Nursing Service** for the period July 1, 2020 to June 30, 2021.

Select Board and Warrant Committee recommend passage. Note: 2019-20 Amount was \$67,000

Article 24: Shall the Town raise and appropriate **\$10,000** for the **Island Explorer Bus Service** for the period July 1, 2020 to June 30, 2021.

Select Board and Warrant Committee recommend passage. Note: 2019-20 Amount was \$10,000

Article 25: Shall the Town raise and appropriate **\$29,161** for **Community Service Organizations** for the period July 1, 2020 to June 30, 2021.

Organization	Approved FY20	Select Board Recommends	Warrant Committee Recommends
Bar Harbor Food Pantry	\$2,500	\$2,500	\$2,500
Downeast Health/WIC	\$1,035	\$1,035	\$1,035
Downeast Horizons	\$1,800	\$1,800	\$1,800
Eastern Area on Aging	\$1,500	\$1,500	\$1,500
Northern Light Home Care	\$1,870	\$1,870	\$1,870
Hospice of Hancock County	\$1,000	\$1,000	\$1,000
Island Connections	\$2,500	\$2,500	\$2,500
MDI Community Campfire Coalition	\$3,000	\$3,000	\$3,000
Westside Food Pantry	\$2,500	\$2,500	\$2,500
Downeast Community Partners	\$3,574	\$3,574	\$3,574
Life Flight	\$880	\$882	\$882
Mt Desert Nursing Assoc	\$2,000	\$2,000	\$2,000
SW Harbor Historical Soc	\$2,500	\$2,500	\$2,500
Island Housing Trust	\$0	\$2,500	\$2,500
Total	\$26,659	\$29,161	\$29,161

Select Board and Warrant Committee recommend passage.

Note: 2019-20 Amount was \$26,659

Article 26: Shall the Town raise and appropriate \$492,225 for the **Capital Improvement Plan Accounts** for the period July 1, 2020 to June 30, 2021 with the Select Board being authorized to draw funds from these accounts to be used in accordance with the purpose of the account.

Account	Requested Appropriation
Harbor Department General	5,400
Harbor Department Upper Town Dock	44,225
Harbor Department Lower Town Dock	30,700
Harbor Department Manset Town Dock	69,150
Fire Department Vehicles	102,200
Fire Department Equipment	21,600
Police Department Vehicles	25,550
Police Department Protective Equipment	5,650
Dispatch Department Equipment	11,150
Admin Department Equipment	6,300
Admin Department Records	12,800
Admin Department Municipal Buildings	40,900
Highway Department Vehicles/Machinery	112,700
Highway Department Equipment	3,900
Total	\$492,225

Select Board and Warrant Committee recommend passage.

Note: 2019-20 Amount was \$448,775

Article 27: Shall the Town raise and appropriate an additional **\$10,000** for the **Police Department Vehicle Capital Improvement Plan Account** for the period July 1, 2020 to June 30, 2021 to fund an additional police cruiser for use by the police chief.

Select Board does not recommend passage. Warrant Committee recommends passage.

Article 28: Shall the Town raise and appropriate **\$338,650** for the **Reserve Accounts** for the period July 1, 2020 to June 30, 2021 with the Select Board being authorized to draw funds from these accounts to be used in accordance with the purpose of the account.

Account	FY20 Appropriation	Requested Appropriation
Wage & Benefit	9,000	15,000
Tax Abatement	10,000	0
Legal & Accounting	35,000	24,000
Professional Development	3,000	5,000
Road Crossing Safety	12,000	3,000
D.A.R.E. Program	0	0
Town-wide Planning	3,000	5,000
Unemployment Reserve	2,000	4,000
General Assistance	3,000	4,000
Conservation, Rhoades Park	6,500	25,000
Tree Fund	2,000	2,250
Shellfish Reserve	300	0
Swap Shop Reserve	0	0
Salt & Sand	25,000	20,000
Culverts	4,000	4,000
Paving	50,000	87,000
Contract Snow Removal	3,500	2,500
HRA Insurance	27,000	21,000
SWH Historic Cemetery	11,000	2,500
Mapping Update	200	3,000
Junior Fire Department	800	0
Water and Sewer Infrastructure	0	100,000
Records Preservation	3,300	0
Fire Equipment Emergency Repair	3,000	1,400
Police Cruiser Emergency Repair	4,000	4,000
Police Recruitment Reserve	6,000	6,000
Total:	\$223,600	\$338,650

Select Board and Warrant Committee recommend passage.

Note: 2019-20 Amount was \$223,600

Article 29: Shall the Town will vote to raise and appropriate **\$812,900** for **Debt Service** for the period July 1, 2020 to June 30, 2021.

Bond/Loan	Payoff Year	Principal Balance	FY21 Payments
Main Street Construction	2033	585,000	59,000
Main Street Construction	2035	673,728	43,100
Main Street Construction	2033	342,469	26,800
Fire Station	2030	528,000	60,900
Ferrero Fire Truck	2021	150,000	79,700
Wesley-Mansell Project	2030	1,086,685	105,700
Water Tank	2042	427,097	18,600
2018 Infrastructure GO	2038	1,509,025	120,300
2018 Infrastructure GO	2039	252,830	11,600
2018 Infrastructure DW	2049	401,980	11,600
2018 Infrastructure CW	2049	205,170	8,200
Raw Water Lift Station	2049	417,498	19,700
Wastewater Treatment Plant	TBD		25,000
FD SCBA Equipment	2023	102,920	28,700
Re-fi Water Bonds	2027	420,750	65,000
Water Upgrade	2029	130,242	13,100
Water Upgrade	2029	232,481	23,300
Refi Sewer Bonds	2033	777,380	76,200
Total		8,243,255	812,900

Select Board and Warrant Committee recommend passage.

Note: 2019-20 Amount was \$769,640

Article 30: Shall the Town authorize the Select Board or their designee to apply for and receive money, without further action by Town Meeting, from the State of Maine, United States of America, Maine Municipal Association and other organizations deemed appropriate by the Select Board which may become available during the ensuing year.

Select Board recommends passage.

Article 31: Shall the Town reduce the amount to be raised by taxation by using estimated revenues and fund balances for the Municipal Budget for the fiscal year of July 1, 2020 to June 30, 2021.

Source	Budgeted Amount
Homestead Reimbursement	58,000
BETE Reimbursement	1,700
Payments in Lieu of Taxes	23,700
Municipal Revenue Sharing	65,000
Maine Local Roads	17,800
Other Revenues	943,801
Unassigned Fund Balance	150,000
Revenue Sharing Reserve	12,533
Total	\$1,272,534

Article 32: Shall the Town increase the property tax levy limit of \$2,951,652 established for Southwest Harbor by State Law in the event that the municipal budget approved under the preceding articles will result in a tax commitment that is greater than that property tax levy limit.

Select Board recommends passage.

Article 33: Shall the Town establish the first half of taxes shall be due and payable on or before September 3, 2020 and that the second half of taxes shall be due and payable on or before February 4, 2021 and that interest shall be charged at the annual rate of 1% on any unpaid taxes due on September 3, 2020 beginning September 4, 2020 and on any unpaid taxes due February 4, 2021 beginning February 5, 2021.

Select Board recommends passage.

Article 34: Shall the Town establish the interest rate to be paid to a taxpayer who is determined after abatement to have paid an amount of real estate taxes in excess of the amount finally assessed for 2018 at 0% per year on the amount of overpayment.

Select Board recommends passage.

Article 35: Shall the Town accept tax payments prior to the commitment date and to pay interest on said tax payments in the amount of 0% per year figured on a monthly basis until the tax commitment date is reached.

Select Board recommends passage.

Article 36: Shall the Town allow a Tax Club for the monthly payment of property taxes under such terms as the Select Board deems advisable.

Select Board recommends passage.

Article 37: Shall the Town accept all **Trust Funds** as received by the Town of Southwest Harbor Trust Officer during the fiscal year of July 1, 2019 to June 30, 2020.

Select Board recommends passage.

Article 38: Shall the Town have unexpended balances in the Town's accounts at the end of the fiscal year, except those which remain by law or are deemed necessary by the Select Board, transferred to the Surplus Account or to any specified reserve fund, as deemed advisable by the Select Board, and to fund overdrafts in the Town's accounts from such unexpended balances, as deemed advisable by the Select Board.

Select Board recommends passage.

Article 39: Shall the Town authorize the Selectmen to sell and/or dispose of any property acquired by tax liens after first offering the property to the previous owners for payment of all back taxes, fees and interest, and if they decline, advertising for sealed bids on same, and stating the lowest bid acceptable, and to allow the Selectmen to authorize the Treasurer to waive automatic lien foreclosures when it is in the best interest of the Town.

Select Board recommends passage.

Article 40: Shall the Town authorize the municipal officers to dispose of town owned personal property with a value of \$20,000 or less under such terms and conditions as they deem advisable.

Select Board recommends passage.

Article 41: Shall the Town allow the Municipal Officers to enter into multiyear contracts.

Select Board recommends passage.

Article 42: Shall the Town authorize the Municipal Officers to accept on behalf of the Town, unconditional gifts of property and/or donations which they feel are in the Town's best interest to accept.

Select Board recommends passage.

Article 43: Shall the Town authorize the Select Board to utilize funds in the Southwest Harbor Water and Sewer District Reserve Account for the replacement and upgrade of equipment and infrastructure with an estimated life in excess of Twenty (20) years as the Select Board deem appropriate.

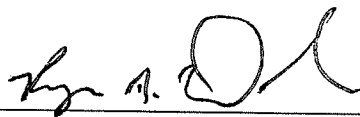
Select Board recommends passage.

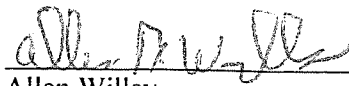
The polls will be open from 10:00 a.m. until 8:00 p.m. on Tuesday, August 11, 2020 for the Annual Town Meeting referendum balloting.

The Select Board hereby gives notice that the Registrar of Voters will be in the Southwest Harbor Town Office in said Town of Southwest Harbor on Friday, August 7, 2020 from 9:00 a.m. until 3:00 p.m. for the purpose of registering new voters.

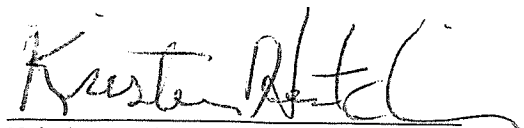
Given under our hands this 24th day of June, 2020


Lydia Goetze, Chairwoman


Ryan Donahue, Vice-Chair


Allen Willey


Chad Terry


Kristin Hutchins

The original warrant is on file at the Town Office. Attested copies are posted at the Town Office, Police Station and Post Office.

REAL ESTATE TAXES DUE FOR FY 2018-2019

Total Outstanding as of July 1st, 2019 is \$182,154.64 over 57 accounts

Current Outstanding as of April 1st, 2020 are as follows:

<u>Name</u>	<u>Amount Due</u>
Anna's Quietside Cottages , LLC	\$13,511.73
Brouty, Tammy J	\$1,591.12
Donovan, Kathy	\$2,982.36
Evangelista,Richard C	\$3,863.96
Evangelista,Richard C	\$1,683.35
Evangelista,Richard C	\$1,824.16
Fletcher, Theodore & Ann Kidder	\$3,293.56
G. C. Management Corporation	\$6,182.56
G.C. Management Corp.	\$5,067.77
Gilley, Jack H. JR.	\$1,674.81
Hamblen, James B.	\$2,689.02
Harper, Timothy W	\$20,889.96
Herrick, Bruce D.	\$1,312.40
Kelley, Nahum & Melissa	\$1,301.03
Lyman, Steven J.	\$2,898.11
Murphy, Ernest	\$1,332.31
Rabineau, Mona L.	\$6,830.88
Reed, Ronda L.	\$1,886.76
Sawyer, Nancy	\$1,530.03
Sawyer, Ronald & Carole Pinkham (2 Accounts)	\$1,317.57
Total for 21 Accounts:	\$83,663.45

REAL ESTATE TAXES DUE FOR FY 2017-2018

Total Outstanding as of July 1st, 2019 is \$42,722.33 over 24 accounts

Current Outstanding as of April 1st, 2020 are as follows:

<u>Name</u>	<u>Amount Due</u>
Donovan, Kathy	\$3,073.29
Gilley, Jack H. Jr.	\$1,742.57
Herrick, Bruce D.	\$1,356.92
Kelley, Nahum & Melissa	\$1,345.22
Murphy, Ernest A.	\$1,349.10
Sawyer, Nancy J.	\$1,589.39
Sawyer, Ronald & Pinkham, Carole (2 Accounts)	\$1,370.30
Total for 8 Accounts:	\$11,826.79

PERSONAL PROPERTY TAXES DUE FOR FY 2018-2019

Total Outstanding as of July 1st, 2019 is \$864.10 on 27 accounts

Current Outstanding as of April 1st, 2020 are as follows:

<u>Name</u>	<u>Amount Due</u>
Artful Designs	\$29.96
Aylen & Son	\$73.55
Catalina Marketing Corporation	\$4.09
Codas Restaurant	\$478.06
Conopco, Inc.	\$23.15
Felicianos, LLC	\$34.05
Foster Color Lab	\$197.49
Goodwin, Howard L	\$52.54
MDI Concrete	\$171.61
MDI Lobster Company	\$211.11
ME State Hayak	\$89.89
Mt. Desert Spring Water, Inc.	\$712.33
Norumbega Moving & Storage	\$38.14
Quietside Ice Cream Shoppe	\$103.51
Sargasso Salon Retreat	\$10.90
Southwest Auto Repair	\$19.75
Theriault All Tides	\$31.50
Village Wash Tub	\$157.99
Total for 18 Accounts:	\$2,439.62

PERSONAL PROPERTY TAXES DUE FOR FY 2017-2018

Total Outstanding as of July 1st, 2019 is \$725.97 on 10 accounts

Current Outstanding as of April 1st, 2020 are as follows:

<u>Name</u>	<u>Amount Due</u>
Catalina Marketing Corporation	\$3.86
Hewlett Packard Financial Services	\$7.72
MDI Concrete	\$162.04
MDI Lobster Company	\$199.33
Mt. Desert Spring Water, Inc.	\$3.22
Quietside Ice Cream Shoppe	\$97.74
Village Wash Tub	\$149.18
Total for 7 Accounts:	\$623.09



Hancock County Government

50 State Street, Ste 8 Ellsworth ME 04605
 Telephone: (207) 667-8272
 Email: hcadministrator@co.hancock.me.us
 Website: www.co.hancock.me.us

2020 County Tax Bill Fiscal Period:
 January 1, 2020 - December 31, 2020
 County Commissioners:
 William Clark, District #1
 John Wombacher, District #2
 Antonio Blasi, District #3

BILL TO: Board of Assessors
 Town of Southwest Harbor
 PO Box 745
 Southwest Harbor, ME 04679

DATE: February 1, 2020
STATEMENT # 2020 Southwest Hbr
Mill Rate * 1000: 0.46
DUE DATE: September 1, 2020
INTEREST ACCRUES AFTER October 31, 2020
9% Per Annum

TOWN	2020 STATE VALUATION	PERCENTAGE OF TAX	TAX AMOUNT
Southwest Hbr	665,100,000.00	4.80%	\$ 305,464.67

Fiscal Year	DESCRIPTION		
	2020 County Assessment	\$	211,079.67
	2020 Jail Operations Assessment	\$	94,384.99
	2020 Debt Service Assessment	\$	-
	2020 Overlay	\$	-
<p>TITLE 30-A §706. Apportionment of county tax; warrants When a county tax is authorized, the county commissioners, within 30 days of that authorization, shall apportion it upon the municipalities and other places according to the last state valuation and fix the date for the payment of the tax. This date may not be earlier than the first day of the following September. They may add that sum above the sum so authorized, not exceeding 2% of that sum, as a fractional division necessitates and demonstrate that necessity in the record of that apportionment, and issue their warrant to the assessors requiring them to immediately assess the sum apportioned to their municipality or place, and to commit their assessment to the constable or collector for collection. The county treasurer shall immediately certify the millage rate to the State Tax Assessor. The State Tax Assessor shall separately assess this millage rate upon the real and personal property in the unorganized territory within the appropriate county.</p> <p>The county may collect delinquent county taxes and charge interest on delinquent county taxes as provided under Title 36, sections 891, 892 and 892-A.</p>			
Total Amount Due			\$ 305,464.67

PLEASE REMIT THIS PORTION WITH PAYMENT

DUE DATE: September 1, 2020
INTEREST ACCRUES AFTER: October 31, 2020
 9% Per Annum

STATEMENT# 2020 Southwest Hbr

REMITTANCE FOR: 2020 Southwest Hbr
SIGNED BY ASSESSORS:

DATE: _____

TOWN OF SOUTHWEST HARBOR, MAINE

*FINANCIAL STATEMENTS
WITH INDEPENDENT AUDITOR'S REPORT*

*FOR THE FISCAL YEAR
ENDED JUNE 30, 2019*

James W. Wadman

Certified Public Accountant

Telephone 207-667-6500

Facsimile 207-667-3636

James W. Wadman, C.P.A.

Ronald C. Bean, C.P.A.

Kellie M. Bowden, C.P.A.

Wanese L. Lynch, C.P.A.

Amy E. Atherton, C.P.A.

INDEPENDENT AUDITOR'S REPORT

Members of the Board of Selectmen
Town of Southwest Harbor
Southwest Harbor, ME 04679

Report on the Financial Statements

We have audited the accompanying financial statements of the governmental activities, each major fund and the aggregate remaining fund information of the Town of Southwest Harbor, Maine (the Town) as of and for the fiscal year ended June 30, 2019, including the related notes to the financial statements, which collectively comprise the Town's basic financial statements as listed in the table of contents.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express opinions on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinions.

Opinions

In our opinion, the financial statements referred to above present fairly, in all material respects, the respective financial position of the governmental activities, each major fund and the aggregate remaining fund information of the Town of Southwest Harbor, Maine as of June 30, 2019, and the respective changes in financial position for the fiscal year then ended in accordance with accounting principles generally accepted in the United States of America.

Required Supplementary Information

Accounting principles generally accepted in the United States of America require that the management's discussion and analysis, budgetary comparison information and schedules of historical pension and other post-employment benefit information on pages 3 through 7 and 36 through 45 be presented to supplement the basic financial statements. Such information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board, who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the required supplementary information in accordance with auditing standards generally accepted in the United States of America, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Supplementary Information

Our audit was conducted for the purpose of forming opinions on the financial statements that collectively comprise the Town of Southwest Harbor, Maine's financial statements. The combining and individual nonmajor fund financial statements and supplementary information are presented for purposes of additional analysis and are not a required part of the financial statements. The schedule of expenditures of federal awards is presented for purposes of additional analysis as required by the State of Maine, and is also not a required part of the basic financial statements.

The combining and individual nonmajor fund financial statements and supplementary information are the responsibility of management and were derived from and relate directly to the underlying accounting and other records used to prepare the financial statements.

The information has been subjected to the auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the combining and individual nonmajor fund financial statements and supplementary information is fairly stated, in all material respects, in relation to the financial statements as a whole.

Respectfully Submitted,

James W. Wadman, C.P.A.

James W. Wadman, C.P.A.

January 13, 2020

TOWN OF SOUTHWEST HARBOR, MAINE
Management's Discussion and Analysis
For the Fiscal Year Ended June 30, 2019

The management of the Town of Southwest Harbor, Maine (the Town) offers readers of the Town's financial statements this narrative overview and analysis of the financial activities of the Town for the fiscal year ended June 30, 2019. We encourage readers to consider this information in conjunction with the financial statements and accompanying notes that follow.

FINANCIAL HIGHLIGHTS – PRIMARY GOVERNMENT

Government-wide Highlights:

Net Position – The assets of the Town exceeded its liabilities at the fiscal year ending June 30, 2019 by \$15,242,222 (presented as “net position”). Of this amount, \$4,003,704 was reported as “unrestricted net position”. Unrestricted net position represents the amount available to be used to meet the Town's ongoing obligations to citizens and creditors.

Changes in Net Position – The Town's total net position increased by \$714,860 (a 4.9% increase) for the fiscal year ended June 30, 2019.

Fund Highlights:

Governmental Funds – Fund Balances – As of the close of the fiscal year ended June 30, 2019; the Town's governmental funds reported a combined ending fund balance of \$4,738,405, a decrease of \$571,997 in comparison with the prior year. Of this total fund balance, \$1,400,830 represents general unassigned fund balance. This unassigned fund balance represents approximately 18% of the total general fund expenditures for the year.

Long-term Debt:

The Town's total long-term debt obligations decreased \$529,892 (6.4%) during the current fiscal year. There was a new debt obligation totaling \$242,830 for the roadway and drainage project. Existing debt obligations were retired according to schedule.

OVERVIEW OF THE FINANCIAL STATEMENTS

This discussion and analysis is intended to serve as an introduction to the Town's basic financial statements. The Town's basic financial statements include three components: 1) government-wide financial statements, 2) fund financial statements, and 3) notes to the financial statements. This report also contains additional required supplementary information (budgetary comparison) and other supplementary information. These components are described below:

Government-wide Financial Statements

The government-wide financial statements present the financial picture of the Town from the economic resources measurement focus using the accrual basis of accounting and are designed to provide readers with a broad overview of the Town's finances, in a manner similar to a private-sector business. They distinguish functions of the Town that are principally supported by taxes and intergovernmental revenues (governmental activities) from other functions that are intended to recover all or a significant portion of their costs through user fees and charges (business-type activities). The statement of net position includes all assets of the Town (including infrastructure) as well as all liabilities (including long-term debt), with the difference between the two reported as net position. The statement of activities shows how the Town's net position changed during the year, regardless of the timing of related cash flows. The government-wide financial statements can be found on pages 8 - 9 of this report.

Fund Financial Statements

A fund is a grouping of related accounts that is used to maintain control over resources that have been segregated for specific activities or objectives. The fund financial statements include statements for two categories of activity – governmental funds and fiduciary funds.

The governmental activities are prepared using the current financial resources measurement focus and the modified accrual basis of accounting and are used to account for essentially the same functions reported as governmental activities in the government-wide financial statements. However, the governmental fund financial statements focus on near-term inflows and outflows of spendable resources, as well as on balances of spendable resources available at the end of the fiscal year. Both the governmental fund balance sheet and the governmental fund statement of revenues, expenditures and changes in fund

balance provide a reconciliation to explain the differences between the governmental funds and governmental activities. The basic governmental fund financial statements can be found on pages 10 – 12 of this report.

The fiduciary funds are used to account for resources held for the benefit of parties outside the government. Fiduciary funds are not reflected in the government-wide financial statements because the resources of those funds are not available to support the Town's own programs. The accounting used for fiduciary funds is much like that used for the government-wide financial statements. The fiduciary fund financial statements can be found on pages 13 – 14 of this report.

Notes to the Financial Statements

The notes provide additional information that is essential to a full understanding of the data provided in the government-wide and the fund financial statements. The notes to the financial statements can be found on pages 15 – 35 of this report.

Required Supplementary Information

This section includes schedules of historical pension and other post-employment benefit information and a budgetary comparison schedule, which includes a reconciliation between the statutory fund balance for budgetary purposes and the fund balance for the general fund as presented in the governmental fund financial statements (if necessary). Required supplementary information can be found on pages 36 –45 of this report.

GOVERNMENT-WIDE FINANCIAL ANALYSIS

Net Position

The largest portion of the Town's net position (62.2%) reflects its investment in capital assets such as land, buildings, equipment and infrastructure (roads, bridges and other immovable assets); less any related debt used to acquire those assets that is still outstanding. The Town uses these capital assets to provide services to citizens; consequently, these assets are not available for future spending. Although, the Town's investment in its capital assets is reported net of related debt, it should be noted that the resources needed to repay this debt must be provided from other sources, since the capital assets themselves cannot be used to liquidate these liabilities.

	<i>Governmental Activities 2019</i>	<i>Governmental Activities 2018</i>
Current Assets	\$ 5,975,025	\$ 6,000,448
Noncurrent Assets	\$ 1,560,853	\$ 1,729,865
Capital Assets	\$17,226,517	\$16,323,845
Deferred Outflows	\$ 73,780	\$ 89,188
<i>Total Assets and Deferred Outflows</i>	\$24,836,175	\$24,143,346
Other Liabilities	\$ 1,890,429	\$ 1,181,779
Long-Term Liabilities	\$ 7,642,743	\$ 8,262,093
Deferred Inflows	\$ 60,781	\$ 172,111
Net Position;		
Invested in Capital Assets	\$ 9,480,099	\$ 8,047,535
Restricted	\$ 1,758,419	\$ 2,564,295
Unrestricted	\$ 4,003,704	\$ 3,915,533
<i>Total Liabilities, Deferred Inflows and Net Position</i>	\$24,836,175	\$24,143,346

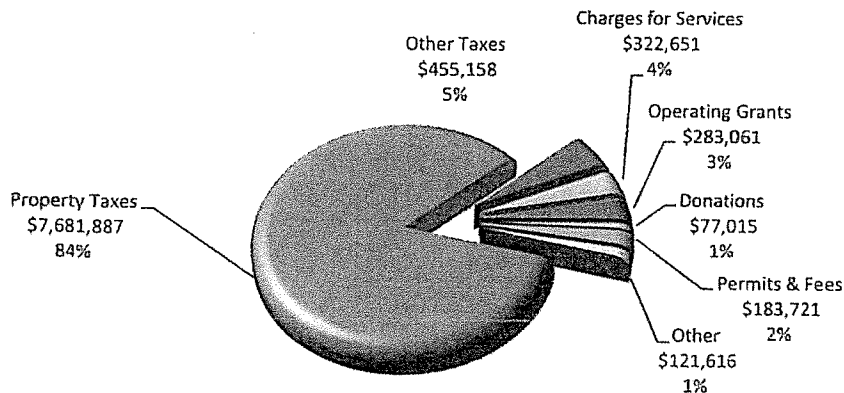
An additional portion of the Town's net position (11.5%) represents resources that are subject to external restrictions on their use. The remaining balance of unrestricted net position (26.3%) may be used to meet the government's ongoing obligations to citizens and creditors.

Changes in Net Position

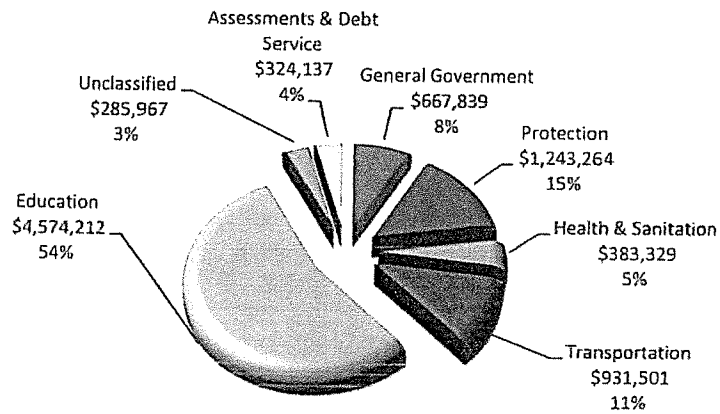
Governmental activities increased the Town's net position by \$714,860. This increase was primarily due to conservative budgeting of revenues and the controlling of expenditures.

	<i>Governmental Activities 2019</i>	<i>Governmental Activities 2018</i>
<i>Revenues;</i>		
Tax Revenues	\$ 8,137,044	\$ 7,646,975
Program Revenues	\$ 605,711	\$ 693,264
Investments	\$ 58,741	\$ 33,321
Revenue Sharing	\$ 56,765	\$ 63,767
Donations	\$ 77,015	\$ 238,914
Permits & Fees	\$ 183,721	\$ 135,783
Other	\$ 6,112	\$ 15,486
<i>Total Revenues</i>	<i>\$ 9,125,109</i>	<i>\$ 8,827,510</i>
<i>Expenses;</i>		
General Government	\$ 667,839	\$ 616,143
Protection	\$ 1,243,264	\$ 1,350,732
Health/Sanitation	\$ 383,329	\$ 379,046
Transportation	\$ 931,501	\$ 1,057,691
Education	\$ 4,574,212	\$ 4,823,055
Unclassified	\$ 285,967	\$ 242,453
Assessments and Debt Service	\$ 324,137	\$ 101,473
<i>Total Expenses</i>	<i>\$ 8,410,249</i>	<i>\$ 8,570,593</i>
Changes in Net Position	\$ 714,860	\$ 256,917

Revenues by Source - Governmental-Type



Expenditures by Source - Governmental-Type



FINANCIAL ANALYSIS OF THE TOWN'S INDIVIDUAL FUNDS

Governmental Funds

The focus of the Town's governmental funds is to provide information on near-term inflows, outflows, and balances of spendable resources. Such information is useful in assessing the Town's financing requirements. In particular, unassigned fund balance may serve as a useful measure of a government's net resources available for spending at the end of the fiscal year.

At the end of the fiscal year, the Town's governmental funds reported ending fund balances of \$4,738,405, a decrease of \$571,997 in comparison with the prior year. Approximately 29.6 percent of this total amount constitutes unassigned fund balance. The remainder is reserved to indicate that it is not available for new spending because it has been committed to liquidate contracts and commitments of the prior fiscal year or for a variety of other purposes.

GENERAL FUND BUDGETARY HIGHLIGHTS

Variances between actual General Fund revenues and expenditures and the final amended budget included the following:

- \$70,687 positive variance in permit & fee revenue. This is mainly due to increase building permit fees and police revenues over budget.
- \$21,144 positive variance in all other revenues. This is primarily due to conservative budgeting.
- \$91,742 positive variance in assessments & debt service. This is primarily due to overlay.
- \$27,501 positive variance in all other expenditures. This is due to conservative budgeting and costs being controlled and maintained within budget.

CAPITAL ASSET AND DEBT ADMINISTRATION

Capital Assets

The Town's investment in capital assets for its governmental activities amounts to \$30,299,108; net of accumulated depreciation of \$13,072,591, leaving a net book value of \$17,226,517. Current year additions include \$181,570 for Rhoades Park improvements and new building; \$11,306 towards a new highway garage; \$261,341 in school department additions including a new playground, land improvements and equipment; \$1,177,684 for the infrastructure project; \$15,350 for a crosswalk signal system; \$15,875 towards the sidewalk improvement project and \$54,590 for paving. There were no current year retirements or impairments. Additional information on the Town's capital assets can be found in Note 4 of the notes to the financial statements on page 22 of this report.

Debt

The Town has total bonded debt outstanding of \$7,723,795 and \$22,624 of capital leases that are backed by the full faith and credit of the Town. The outstanding debt decreased \$529,892 during the current fiscal year. The Town issued \$242,830 of debt obligations for the infrastructure and drainage project. Additional information on the Town's long-term debt can be found in Note 6 of the notes to the financial statements on pages 23 – 24 of this report.

REQUESTS FOR INFORMATION

This financial report is designed to provide a general overview of the Town's finances for all citizens, taxpayers, investors and creditors. This financial report seeks to demonstrate the Town's accountability for the money it receives. Questions concerning any of the information provided in this report or requests for additional information should be addressed to: Town of Southwest Harbor, P.O. Box 745, Southwest Harbor, ME 04679.

TOWN OF SOUTHWEST HARBOR, MAINE
STATEMENT OF NET POSITION
JUNE 30, 2019

(Exhibit I)

	<u>Governmental Activities</u>
<u>Assets and Deferred Outflows</u>	
<u>Assets</u>	
<u>Current Assets:</u>	
Cash and Cash Equivalents	\$2,650,514
Investments at Fair Market Value	\$2,077,828
Accounts Receivable	\$814,312
Inventory of Materials and Supplies	\$16,955
Property Taxes Receivable	\$11,071
Tax Liens and Tax Acquired Property	\$256,491
Beneficial Interest in Assets Held by Maine Community Foundation (MCF)	\$147,855
<u>Noncurrent Assets:</u>	
Receivable for long-term debt obligation from Southwest Harbor Water & Sewer District	\$1,560,853
<u>Capital Assets</u>	
Land	\$461,164
Other Capital Assets, net of Accumulated Depreciation	\$16,765,353
Total Capital Assets	<u>\$17,226,517</u>
<u>Total Assets</u>	<u>\$24,762,395</u>
<u>Deferred Outflows of Resources</u>	
Related to Pensions	\$69,950
Related to Other Post-Employment Benefits	\$3,830
<u>Total Deferred Outflows of Resources</u>	<u>\$73,780</u>
<u>Total Assets and Deferred Outflows</u>	<u>\$24,836,175</u>
<u>Liabilities, Deferred Inflows and Net Position</u>	
<u>Liabilities</u>	
<u>Current Liabilities:</u>	
Obligation Under Contracted Salaries	\$208,854
Accounts Payable	\$830,111
<u>Long-Term Liabilities</u>	
Obligation Under Compensated Absences	\$81,338
Net Pension Liability	\$51,171
Net Other Post-Employment Benefits Liability	\$615,279
<u>Capital Leases Payable</u>	
Due within one year	\$8,928
Due in more than one year	\$13,696
<u>Bonds and Notes Payable</u>	
Due within one year	\$842,535
Due in more than one year	\$6,881,259
<u>Total Liabilities</u>	<u>\$9,533,172</u>
<u>Deferred Inflows of Resources</u>	
Related to Pensions	\$6,653
Related to Post-Employment Benefits	\$32,875
Property Taxes Collected in Advance	\$21,253
<u>Total Deferred Inflows of Resources</u>	<u>\$60,781</u>
<u>Net Position</u>	
Net Investment in Capital Assets	\$9,480,099
Restricted	\$1,758,419
Unrestricted	\$4,003,704
<u>Total Net Position</u>	<u>\$15,242,222</u>
<u>Total Liabilities, Deferred Inflows and Net Position</u>	<u>\$24,836,175</u>

The Notes to the Financial Statements are an Integral Part of this Statement.

TOWN OF SOUTHWEST HARBOR, MAINE
STATEMENT OF ACTIVITIES
FOR THE FISCAL YEAR ENDED JUNE 30, 2019

(Exhibit II)

<u>Functions/Programs</u>	<u>Expenses</u>	<u>Program Revenues</u>		<u>Net (Expense) Revenue and Changes in Net Position Governmental Activities</u>
		<u>Charges for Services</u>	<u>Operating Grants</u>	
<u>Primary Government</u>				
<u>Governmental Activities</u>				
General Government	\$667,839	\$7,461		(\$660,378)
Protection	\$1,243,264		\$5,000	(\$1,238,264)
Health & Sanitation	\$383,329	\$9,579		(\$373,750)
Transportation	\$931,501	\$74,687	\$17,708	(\$839,106)
Education	\$4,421,092	\$23,361	\$107,233	(\$4,290,498)
State On-Behalf Contributions	\$153,120		\$153,120	\$0
Unclassified	\$285,967			(\$285,967)
Assessments and Debt Service	\$324,137	\$207,562		(\$116,575)
<u>Total Governmental Activities</u>	<u>\$8,410,249</u>	<u>\$322,651</u>	<u>\$283,061</u>	<u>(\$7,804,537)</u>
<u>Total Primary Government</u>	<u>\$8,410,249</u>	<u>\$322,651</u>	<u>\$283,061</u>	<u>(\$7,804,537)</u>
<u>General Revenues</u>				
Tax Revenues				\$7,658,158
Excise Taxes				\$455,158
State Revenue Sharing				\$56,765
Investment Earnings				\$58,741
Interest on Delinquent Taxes				\$23,729
Donations				\$77,015
Permits & Fees				\$183,721
Other Revenues				\$6,110
<u>Total Revenues and Transfers</u>				<u>\$8,519,397</u>
<u>Changes in Net Position</u>				<u>\$714,860</u>
<u>Net Position - Beginning, As Restated</u>				<u>\$14,527,362</u>
<u>Net Position - Ending</u>				<u>\$15,242,222</u>

The Notes to the Financial Statements are an Integral Part of this Statement.

TOWN OF SOUTHWEST HARBOR, MAINE
BALANCE SHEET - GOVERNMENTAL FUNDS
JUNE 30, 2019

(Exhibit III)

<i>Assets</i>	<i>General Fund</i>	<i>Special Revenue Funds</i>	<i>Capital Projects Fund</i>	<i>Permanent Fund - Cemetery Trust</i>	<i>Total Governmental Funds</i>
Cash and Cash Equivalents	\$2,122,404	\$528,110			\$2,650,514
Investments at Fair Market Value	\$1,967,995			\$109,833	\$2,077,828
Accounts Receivable	\$814,312				\$814,312
Inventory of Materials and Supplies, at Cost	\$16,955				\$16,955
Due From Other Funds	\$41,666	\$1,162,388	\$359,376		\$1,563,430
Property Taxes Receivable	\$11,071				\$11,071
Tax Liens and Tax Acquired Property	\$256,491				\$256,491
Beneficial Interest in Assets Held by Maine Community Foundation (MCF)		\$147,855			\$147,855
<u>Total Assets</u>	<u>\$5,230,894</u>	<u>\$1,838,353</u>	<u>\$359,376</u>	<u>\$109,833</u>	<u>\$7,538,456</u>
<u>Liabilities, Deferred Inflows & Fund Balances</u>					
<u>Liabilities:</u>					
Obligation Under Contracted Salaries	\$208,854				\$208,854
Accounts Payable	\$830,111				\$830,111
Due to Other Funds	\$1,521,764	\$41,666			\$1,563,430
<u>Total Liabilities</u>	<u>\$2,560,730</u>	<u>\$41,666</u>	<u>\$0</u>	<u>\$0</u>	<u>\$2,602,396</u>
<u>Deferred Inflows of Resources</u>					
Property Taxes Collected in Advance	\$21,253				\$21,253
Unavailable Property Tax Revenue	\$176,402				\$176,402
<u>Total Deferred Inflows of Resources</u>	<u>\$197,655</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$197,655</u>
<u>Fund Balance:</u>					
Nonspendable	\$16,955				\$16,955
Restricted	\$1,054,724	\$327,365	\$359,376		\$1,741,465
Committed		\$1,446,073			\$1,446,073
Assigned		\$23,250		\$109,833	\$133,083
Unassigned	\$1,400,830				\$1,400,830
<u>Total Fund Balances</u>	<u>\$2,472,509</u>	<u>\$1,796,687</u>	<u>\$359,376</u>	<u>\$109,833</u>	<u>\$4,738,405</u>
<u>Total Liabilities, Deferred Inflows & Fund Balances</u>	<u>\$5,230,894</u>	<u>\$1,838,353</u>	<u>\$359,376</u>	<u>\$109,833</u>	<u>\$7,538,456</u>
<u>Total Fund Balance - Governmental Funds</u>					<u>\$4,738,405</u>
<i>Net position reported for governmental activities in the statement of net position is different because:</i>					
Capital assets used in governmental activities are not financial resources and therefore are not reported in the funds					\$17,226,517
Deferred outflows of resources related to pension plans and other post-employment benefits					\$73,780
Deferred inflows of resources related to pension plans and other post-employment benefits					(\$39,528)
Delinquent taxes are recognized as revenue in the period for which levied in the government-wide financial statements, but are reported as deferred revenue (a liability) in governmental funds					\$176,402
Some liabilities are not due and payable in the current period and therefore, are not reported in the funds, including:					
Bonds Payable, net of receivable					(\$6,162,942)
Capital Leases Payable					(\$22,624)
Compensated Absences					(\$81,338)
Net Pension and Other Post-Employment Benefits Liabilities					(\$666,450)
<u>Net Position of Governmental Activities</u>					<u>\$15,242,222</u>

The Notes to the Financial Statements are an Integral Part of this Statement.

TOWN OF SOUTHWEST HARBOR, MAINE
STATEMENT OF REVENUES, EXPENDITURES AND CHANGES
IN FUND BALANCES - GOVERNMENTAL FUNDS
FOR THE FISCAL YEAR ENDED JUNE 30, 2019

(Exhibit IV)
(Page 1 of 2)

<u>Revenues:</u>	<u>General Fund</u>	<u>Special Revenue Funds</u>	<u>Capital Projects Fund</u>	<u>Debt Service Fund</u>	<u>Permanent Fund - Cemetery Trust</u>	<u>Total Governmental Funds</u>
Tax Revenues	\$7,632,159					\$7,632,159
Intergovernmental						
Local Road Assistance	\$17,708			\$207,562		\$207,562
Excise Taxes	\$455,158					\$455,158
State Revenue Sharing		\$56,765				\$56,765
State On-Behalf Contributions	\$153,120					\$153,120
Investment Earnings (Losses)	\$18,936					\$18,936
Interest on Delinquent Taxes	\$23,729		\$24,222		\$3,881	\$23,729
Docks & Floats	\$74,687					\$74,687
Solid Waste Revenue	\$9,579					\$9,579
Donations		\$77,015				\$77,015
Permits & Fees	\$190,241	\$680				\$190,921
Grant Revenues		\$5,000				\$5,000
Other Revenues	\$1,603	\$4,201				\$5,804
<u>Total Revenues</u>	<u>\$8,576,919</u>	<u>\$155,363</u>	<u>\$24,790</u>	<u>\$207,562</u>	<u>\$3,881</u>	<u>\$8,968,516</u>

Expenditures (Net of Governmental Revenues):

<u>Current:</u>	<u>General Government</u>	<u>Special Revenue Funds</u>	<u>Capital Projects Fund</u>	<u>Debt Service Fund</u>	<u>Permanent Fund - Cemetery Trust</u>	<u>Total Governmental Funds</u>
General Government	\$510,309					\$510,309
Protection	\$1,095,094					\$1,095,094
Health & Sanitation	\$383,329					\$383,329
Transportation	\$353,592					\$353,592
Education	\$4,105,777					\$4,105,777
State On-Behalf Contributions	\$153,120					\$153,120
Unclassified	\$228,110					\$228,110
Assessments and Debt Service	\$720,285					\$720,285
<u>Capital Outlay, net of Retirements</u>	<u>\$261,341</u>	<u>\$278,691</u>	<u>\$1,177,684</u>	<u>\$207,562</u>		<u>\$2,825,278</u>
<u>Total Expenditures</u>	<u>\$7,810,957</u>	<u>\$587,140</u>	<u>\$1,177,684</u>	<u>\$207,562</u>	<u>\$0</u>	<u>\$9,783,343</u>
<u>Excess Revenues Over Expenditures</u>	<u>\$765,962</u>	<u>(\$431,776)</u>	<u>(\$1,152,894)</u>	<u>\$0</u>	<u>\$3,881</u>	<u>(\$814,827)</u>
<u>Other Financing Sources (Uses):</u>						
Bond Proceeds						
Operating Transfers In	\$54,000					\$54,000
Operating Transfers Out	(\$614,276)		\$242,830			(\$371,446)
<u>Total Other Financing Sources (Uses)</u>	<u>(\$560,276)</u>		<u>\$242,830</u>		<u>\$0</u>	<u>(\$317,446)</u>

TOWN OF SOUTHWEST HARBOR, MAINE
STATEMENT OF REVENUES, EXPENDITURES AND CHANGES
IN FUND BALANCES - GOVERNMENTAL FUNDS (Continued)
FOR THE FISCAL YEAR ENDED JUNE 30, 2019

(Exhibit IV)
 (Page 2 of 2)

	General Fund	Special Revenue Funds	Capital Projects Fund	Debt Service Fund	Permanent Fund - Cemetery Trust	Total Governmental Funds
<u>Excess Revenues and Other Sources</u>						
<u>Over Expenditures and Other Uses</u>	\$205,685	\$128,500	(\$910,064)	\$0	\$3,881	(\$571,997)
<u>Beginning Fund Balances</u>	\$2,266,824	\$1,668,187	\$1,269,440	\$0	\$105,952	\$5,310,402
<u>Ending Fund Balances</u>	\$2,472,509	\$1,796,687	\$359,376	\$0	\$109,833	\$4,738,405

Reconciliation to Statement of Activities, change in Net Position

Net Change in Fund Balances - Above

Delinquent taxes are recognized as revenue in the period for which levied in the government-wide financial statements, but are recorded as deferred revenue (a liability) in governmental funds

Some expenses reported in the statement of activities do not require the use of current financial resources and therefore are not reported as expenditures in governmental funds:

Compensated Absences

Pension and Other Post-Employment Benefits Plans (Deferred Outflows, Net Liability, Deferred Inflows)

Bond proceeds provide current financial resources to Governmental Funds, but issuing debt increases long-term liabilities in the Government-Wide Statement of Net Position. Repayment of bond principal is an expenditure in Governmental Funds, but the repayment reduces long-term liabilities in the Government-Wide Statement of Net Position

This amount represents long-term debt proceeds

This amount represents long-term debt payments

Governmental funds report capital outlays as expenditures, while in the Statement of Activities, the cost of those assets is allocated over the estimated useful lives as depreciation expense. The following is the capital expenditure activity:

Capital Outlay

Depreciation expense on capital assets is reported in the Government-Wide Statement of Activities, but they do not require the use of current financial resources. Therefore, depreciation expense is not reported as expenditures in Governmental Funds

Changes in Net Position of Governmental Activities

The Notes to the Financial Statements are an Integral Part of this Statement.

	(\$571,997)					
	\$25,999					
	\$5,731					
	(\$8,424)					
	(\$242,830)					
	\$603,710					
	\$1,717,715					
	(\$815,044)					
	\$714,860					

TOWN OF SOUTHWEST HARBOR, MAINE
SCHEDULE OF DEPARTMENTAL OPERATIONS
FOR THE FISCAL YEAR ENDED JUNE 30, 2019

(Exhibit A-1, Page 1 of 3)

Department	Beginning Balance	Budget	Operating Transfers In	Total Available	General Fund Expenditures	Operating Transfers Out	Lapsed Unexpended (Over-drift)	Ending Balance
<i>General Government:</i>								
Administration	\$0	\$409,833	\$0	\$409,833	\$400,802	\$0	\$9,031	\$0
Assessing & Planning	\$0	\$46,197	\$0	\$46,197	\$47,945	\$0	(\$1,748)	\$0
Assessing Contract	\$0	\$33,500	\$0	\$33,500	\$33,750	\$0	(\$250)	\$0
Wage & Benefit Reserve	\$0	\$23,000	\$0	\$23,000	\$0	\$23,000	\$0	\$0
Legal & Accounting Reserve	\$0	\$90,000	\$0	\$90,000	\$0	\$90,000	\$0	\$0
HRA Insurance	\$0	\$24,000	\$0	\$24,000	\$0	\$24,000	\$0	\$0
Map Update	\$0	\$1,000	\$0	\$1,000	\$0	\$1,000	\$0	\$0
Municipal Building Reserve	\$0	\$5,720	\$0	\$5,720	\$0	\$5,720	\$0	\$0
Municipal Offices & Fire Station	\$0	\$25,348	\$0	\$25,348	\$27,725	\$0	(\$2,377)	\$0
Conservation Commission	\$0	\$250	\$0	\$250	\$88	\$0	\$162	\$0
Vote Counter	\$0	\$312	\$0	\$312	\$0	\$312	\$0	\$0
Hook Property Reserve	\$0	\$4,000	\$0	\$4,000	\$0	\$4,000	\$0	\$0
	\$0	\$663,160	\$0	\$663,160	\$510,309	\$148,032	\$4,819	\$0
<i>Protection:</i>								
Fire Department	\$0	\$81,233	\$0	\$81,233	\$83,489	\$0	(\$2,256)	\$0
Ford Pick Up Reserve	\$0	\$1,500	\$0	\$1,500	\$0	\$1,500	\$0	\$0
Dispatch Service	\$0	\$266,927	\$0	\$266,927	\$258,494	\$0	\$8,433	\$0
Hydiant Rental	\$0	\$201,025	\$0	\$201,025	\$200,998	\$0	\$27	\$0
Police Protection	\$0	\$498,067	\$0	\$498,067	\$486,140	\$0	\$11,927	\$0
Police Cruiser #61 Reserve	\$0	\$7,000	\$0	\$7,000	\$0	\$7,000	\$0	\$0
Police Cruiser #62 Reserve	\$0	\$3,000	\$0	\$3,000	\$0	\$3,000	\$0	\$0
Police Protective Equipment Reserve	\$0	\$2,500	\$0	\$2,500	\$0	\$2,500	\$0	\$0
Emergency Equipment Repair Reserve	\$0	\$3,000	\$0	\$3,000	\$0	\$3,000	\$0	\$0
Street Lights	\$0	\$24,384	\$0	\$24,384	\$27,257	\$0	(\$2,873)	\$0
Insurance	\$0	\$41,617	\$0	\$41,617	\$38,716	\$0	\$2,901	\$0
	\$0	\$1,130,253	\$0	\$1,130,253	\$1,095,094	\$17,000	\$18,159	\$0
<i>Health & Sanitation:</i>								
Solid Waste / Recycling	\$0	\$353,000	\$0	\$353,000	\$382,726	\$0	(\$29,726)	\$0
Acadia Disposal District	\$0	\$3,200	\$0	\$3,200	\$603	\$0	\$2,597	\$0
	\$0	\$356,200	\$0	\$356,200	\$383,329	\$0	(\$27,129)	\$0
<i>Highways & Bridges:</i>								
Highway Department	\$0	\$259,638	\$0	\$259,638	\$253,315	\$0	\$6,323	\$0
Salt & Sand	\$0	\$41,000	\$0	\$41,000	\$0	\$41,000	\$0	\$0
Highway 1 Ton Pickup	\$0	\$2,500	\$0	\$2,500	\$0	\$2,500	\$0	\$0

TOWN OF SOUTHWEST HARBOR, MAINE
SCHEDULE OF DEPARTMENTAL OPERATIONS - CONTINUED
FOR THE FISCAL YEAR ENDED JUNE 30, 2019

(Exhibit A-1, Page 2 of 3)

Department	Beginning Balance	Budget	Operating Transfers In	Total Available	General Fund Expenditures	Operating Transfers Out	Lapsed Unexpended (Overdraft)	Ending Balance
<u>Highways & Bridges - Continued:</u>								
Highway #1 Plow Truck Reserve	\$0	\$6,000	\$0	\$6,000	\$0	\$6,000	\$0	\$0
Highway #2 Plow Truck Reserve	\$0	\$6,000	\$0	\$6,000	\$0	\$6,000	\$0	\$0
Highway Garage Reserve	\$0	\$60,000	\$0	\$60,000	\$0	\$60,000	\$0	\$0
Road Projects Reserve	\$0	\$50,000	\$0	\$50,000	\$0	\$50,000	\$0	\$0
Water/Sewer Infrastructure Reserve	\$0	\$50,000	\$0	\$50,000	\$0	\$50,000	\$0	\$0
School Crossing Lights	\$0	\$18,000	\$0	\$18,000	\$0	\$18,000	\$0	\$0
Harbor Hoists Upgrade	\$0	\$1,000	\$0	\$1,000	\$0	\$1,000	\$0	\$0
Mooring Plan Update	\$0	\$1,000	\$0	\$1,000	\$0	\$1,000	\$0	\$0
Upper Town Dock	\$0	\$11,703	\$0	\$11,703	\$0	\$11,703	\$0	\$0
Sidewalk Projects	\$0	\$12,736	\$0	\$12,736	\$0	\$12,736	\$0	\$0
Deck Planing	\$0	\$500	\$0	\$500	\$0	\$500	\$0	\$0
Docks & Floats	\$0	\$100,024	\$0	\$100,024	\$100,277	\$0	(\$253)	\$0
	\$0	\$620,101	\$0	\$620,101	\$353,592	\$260,439	\$6,070	\$0
<u>Education:</u>								
Elementary School	\$292,568	\$3,359,696	\$0	\$3,652,264	\$3,042,517	\$113,000	\$0	\$496,747
School Union #98	\$0	\$1,144,401	\$0	\$1,144,401	\$1,144,401	\$0	\$0	\$0
School Playground	\$0	\$180,000	\$0	\$180,000	\$180,200	\$0	(\$200)	\$0
	\$292,568	\$4,684,097	\$0	\$4,976,665	\$4,367,118	\$113,000	(\$200)	\$496,747
<u>Assessments and Debt Service:</u>								
Main Street Bond	\$0	\$130,375	\$0	\$130,375	\$130,375	\$0	(\$0)	\$0
Infrastructure Bond	\$0	\$44,161	\$0	\$44,161	\$44,160	\$0	\$1	\$0
Fire Station	\$0	\$62,537	\$0	\$62,537	\$62,537	\$0	(\$0)	\$0
Fire Truck Bond	\$0	\$84,240	\$0	\$84,240	\$82,072	\$0	\$2,168	\$0
Wesley-Mansell Project Bond	\$0	\$105,829	\$0	\$105,829	\$107,225	\$0	(\$1,396)	\$0
Water Tank Bond	\$0	\$18,569	\$0	\$18,569	\$18,569	\$0	(\$0)	\$0
Overlay	\$0	\$90,970	\$0	\$90,970	\$0	\$0	\$90,970	\$0
Hancock County Taxes	\$0	\$275,345	\$0	\$275,345	\$275,345	\$0	\$0	\$0
	\$0	\$812,027	\$0	\$812,027	\$720,285	\$0	\$91,742	\$0
<u>Unclassified:</u>								
Board of Appeals	\$0	\$200	\$0	\$200	\$128	\$0	\$72	\$0
Harbor Committee	\$0	\$250	\$0	\$250	\$60	\$0	\$190	\$0
Planning Board	\$0	\$400	\$0	\$400	\$460	\$0	(\$60)	\$0
Rhodes Park	\$0	\$31,205	\$0	\$31,205	\$0	\$31,205	\$0	\$0
Tree Fund	\$0	\$2,000	\$0	\$2,000	\$0	\$2,000	\$0	\$0
Historical Cemetery	\$0	\$27,000	\$0	\$27,000	\$0	\$27,000	\$0	\$0

TOWN OF SOUTHWEST HARBOR, MAINE

SCHEDULE OF DEPARTMENTAL OPERATIONS - CONTINUED

FOR THE FISCAL YEAR ENDED JUNE 30, 2019

(Exhibit A-1, Page 3 of 3)

Department	Beginning Balance	Budget	Operating Transfers In	Total Available	General Fund Expenditures	Operating Transfers Out	Lapsed Unexpended (Over/draft)	Ending Balance
<i>Unclassified - Continued.</i>								
Historical Cemetery Committee	\$0	\$200	\$0	\$200	\$0	\$0	\$200	\$0
Parks/Cemetery	\$0	\$11,000	\$0	\$11,000	\$9,123	\$0	\$1,877	\$0
Warrant Committee	\$0	\$200	\$0	\$200	\$0	\$0	\$200	\$0
Abatement Reserve	\$0	\$15,000	\$0	\$15,000	\$0	\$15,000	\$0	\$0
Generator	\$0	\$500	\$0	\$500	\$1,375	\$0	(\$875)	\$0
General Assistance	\$0	\$600	\$0	\$600	\$0	\$600	\$0	\$0
Bar Harbor Food Pantry	\$0	\$2,500	\$0	\$2,500	\$2,500	\$0	\$0	\$0
Downeast Health Services	\$0	\$1,080	\$0	\$1,080	\$1,080	\$0	\$0	\$0
Eastern Area on Aging	\$0	\$1,500	\$0	\$1,500	\$1,500	\$0	\$0	\$0
Hancock County Homecare	\$0	\$1,870	\$0	\$1,870	\$1,870	\$0	\$0	\$0
Harbor House	\$0	\$59,640	\$0	\$59,640	\$59,640	\$0	\$0	\$0
Hospice of Hancock County	\$0	\$1,000	\$0	\$1,000	\$1,000	\$0	\$0	\$0
Island Connections	\$0	\$2,000	\$0	\$2,000	\$2,000	\$0	\$0	\$0
Island Explorer	\$0	\$10,000	\$0	\$10,000	\$10,000	\$0	\$0	\$0
Mt Heights Cemetery	\$0	\$3,500	\$0	\$3,500	\$3,500	\$0	\$0	\$0
Library	\$0	\$60,000	\$0	\$60,000	\$60,000	\$0	\$0	\$0
Nursing Service	\$0	\$63,000	\$0	\$63,000	\$63,000	\$0	\$0	\$0
Downeast Community Partners	\$0	\$3,574	\$0	\$3,574	\$3,574	\$0	\$0	\$0
MDI Comm. Campfire Coalition	\$0	\$3,000	\$0	\$3,000	\$3,000	\$0	\$0	\$0
Westside Food Pantry	\$0	\$2,500	\$0	\$2,500	\$2,500	\$0	\$0	\$0
Downeast Horizons	\$0	\$1,800	\$0	\$1,800	\$1,800	\$0	\$0	\$0
	\$0	\$305,519	\$0	\$305,519	\$228,110	\$75,805	\$1,604	\$0
TOTALS	\$292,568	\$8,571,357	\$0	\$8,863,925	\$7,657,837	\$614,276	\$95,064	\$496,747

TOWN OF SOUTHWEST HARBOR, MAINE
SCHEDULE OF RESERVE FUNDS
FOR THE FISCAL YEAR ENDED JUNE 30, 2019

(Exhibit A-2, Page 1 of 3)

<u>Town Funds</u>	<u>Beginning Balance</u>	<u>Revenues</u>	<u>Transfers from Funds</u>	<u>Investment Earnings</u>	<u>Expenditures</u>	<u>Transfers to Funds</u>	<u>Ending Balance</u>
State Revenue Sharing	\$25,896	\$56,765	\$0	\$0	\$0	\$54,000	\$28,662
Wage & Benefit	\$9,089	\$0	\$23,000	\$0	\$31,679	\$0	\$410
Abatements	\$2,045	\$0	\$15,000	\$0	\$12,425	\$0	\$4,619
Legal and Accounting	(\$50,909)	\$0	\$90,000	\$0	\$27,500	\$0	\$11,591
Professional Development	\$20,444	\$0	\$0	\$0	\$3,936	\$0	\$16,508
School Crossing Lights	\$0	\$0	\$18,000	\$0	\$15,350	\$0	\$2,650
D.A.R.E. Program	\$396	\$0	\$0	\$0	\$0	\$0	\$396
Unemployment	\$10,554	\$0	\$0	\$0	\$2,235	\$0	\$8,319
Rhoades Park	\$1,051	\$0	\$31,205	\$0	\$32,256	\$0	\$0
Tree Fund	\$0	\$0	\$2,000	\$0	\$2,000	\$0	\$0
HIRA Insurance	\$18,294	\$0	\$24,000	\$0	\$21,800	\$0	\$20,494
Historical Cemetery	\$2,000	\$0	\$27,000	\$0	\$25,000	\$0	\$4,000
Shellfish	\$6,097	\$680	\$0	\$0	\$0	\$0	\$6,777
Salt & Sand	\$4,363	\$0	\$41,000	\$0	\$35,256	\$0	\$10,107
General Assistance	\$2,816	\$3,268	\$600	\$0	\$5,988	\$0	\$697
Junior Fire Department	\$130	\$0	\$0	\$0	\$0	\$0	\$130
Map Update	\$375	\$0	\$1,000	\$0	\$0	\$0	\$1,375
Swap Shop	\$1,525	\$261	\$0	\$0	\$600	\$0	\$1,186
Safe Routes to School Grant	\$9,886	\$0	\$0	\$0	\$0	\$0	\$9,886
Trail Grant	\$4,276	\$0	\$0	\$0	\$0	\$0	\$4,276
Septic Tank Grant	\$131	\$0	\$0	\$0	\$0	\$0	\$131
Wellness Grant	\$125	\$0	\$0	\$0	\$0	\$0	\$125
King Grant - Fire Responder Jackets	\$0	\$5,000	\$0	\$0	\$0	\$0	\$5,000
Conservation Commission	\$175,608	\$36,462	\$0	\$7,831	\$34,900	\$0	\$185,001
Conservation Commission - Future Project	\$193,078	\$40,553	\$0	\$3,171	\$10	\$180,000	\$56,792
Conservation Commission - Construction	\$0	\$0	\$180,000	\$0	\$144,070	\$0	\$35,931
Police	\$1,597	\$642	\$0	\$1	\$678	\$0	\$1,561
<u>Total Town Funds</u>	<u>\$438,868</u>	<u>\$143,632</u>	<u>\$452,805</u>	<u>\$11,003</u>	<u>\$395,683</u>	<u>\$234,000</u>	<u>\$416,624</u>
<u>CIP Funds</u>							
Municipal Software	\$13,106	\$0	\$0	\$0	\$0	\$0	\$13,106
Computer	\$8,687	\$0	\$0	\$0	\$744	\$0	\$7,943
Record Preservation	\$11,712	\$0	\$0	\$0	\$0	\$0	\$11,712
Building Renovations	\$6,750	\$30	\$5,720	\$0	\$12,500	\$0	\$0
Police Cruiser #61	\$1,576	\$0	\$7,000	\$0	\$0	\$0	\$8,576

TOWN OF SOUTHWEST HARBOR, MAINE
SCHEDULE OF RESERVE FUNDS - CONTINUED
FOR THE FISCAL YEAR ENDED JUNE 30, 2019

(Exhibit A-2, Page 2 of 3)

CIP Funds (cont'd)	Beginning Balance	Transfers		Investment Earnings	Expenditures	Transfers to Funds	Ending Balance
		Revenues	from Funds				
Dispatch Console	\$1,017	\$0	\$0	\$0	\$0	\$0	\$1,017
Dispatch Security Cameras	\$2,635	\$0	\$0	\$0	\$0	\$0	\$2,635
Thermal Imaging Camera	\$20	\$0	\$0	\$0	\$0	\$0	\$20
Harbor Master Boat Motor	\$11,322	\$0	\$0	\$0	\$0	\$0	\$11,322
Upper Town Dock	(\$11,703)	\$0	\$11,703	\$0	\$0	\$0	\$0
Highway 1 Ton Pickup	\$84	\$0	\$2,500	\$0	\$0	\$0	\$2,584
Highway #1 Plow Truck	\$10,581	\$0	\$6,000	\$0	\$0	\$0	\$16,581
Highway #2 Plow Truck	\$1,135	\$0	\$6,000	\$0	\$0	\$0	\$7,135
Highway Loader	\$100	\$0	\$0	\$0	\$0	\$0	\$100
Highway Garage	\$234,553	\$0	\$60,000	\$0	\$11,306	\$0	\$283,247
Road Projects	\$96,224	\$0	\$50,000	\$0	\$65,605	\$0	\$80,619
Sidewalk Projects	\$3,139	\$0	\$12,736	\$0	\$15,875	\$0	\$0
Harbor Hoists Upgrade	\$9,787	\$0	\$1,000	\$0	\$3,064	\$0	\$7,722
Lower Town Dock	\$10,753	\$0	\$0	\$0	\$0	\$0	\$10,753
Town Office Copier	\$4,533	\$0	\$0	\$0	\$0	\$0	\$4,533
Vote Counter	\$6,759	\$0	\$312	\$0	\$0	\$0	\$7,071
Revaluation	\$14,909	\$0	\$0	\$0	\$0	\$0	\$14,909
Cable Access Equipment	\$6,498	\$0	\$0	\$0	\$0	\$0	\$6,498
Police Cruiser #62	\$8,659	\$0	\$3,000	\$0	\$0	\$0	\$11,659
Manset Pier	\$106,503	\$0	\$0	\$0	\$0	\$0	\$106,503
Town Wide Communication	\$6,999	\$0	\$0	\$0	\$0	\$0	\$6,999
Explosive & Hazard Gas Monitor	\$2,192	\$0	\$0	\$0	\$0	\$0	\$2,192
SCBA	\$10,108	\$0	\$0	\$0	\$0	\$0	\$10,108
Quint Pumper	\$23	\$0	\$0	\$0	\$0	\$0	\$23
John Deere 4x4 Tractor	\$39	\$0	\$0	\$0	\$0	\$0	\$39
Parking Lot Improvement	\$42,346	\$0	\$0	\$0	\$0	\$0	\$42,346
Storm Water Management	(\$716)	\$0	\$716	\$0	\$0	\$0	\$0
Boat Trailer	\$2	\$0	\$0	\$0	\$0	\$0	\$2
Mooring Plan Update	(\$996)	\$0	\$1,000	\$0	\$0	\$0	\$4
Sidewalk Plow/Blower	\$2,379	\$0	\$0	\$0	\$0	\$0	\$2,379
John Deere Lawn Mower	\$2,963	\$0	\$0	\$0	\$2,000	\$0	\$963
Street Sweeper	\$33,020	\$0	\$0	\$0	\$0	\$0	\$33,020
Water/Sewer Infrastructure	\$207,039	\$0	\$50,000	\$0	\$44,546	\$0	\$212,493
Hook Property	\$0	\$0	\$4,000	\$0	\$1,215	\$0	\$2,785
Ford Pick Up - Chiefs Truck	\$0	\$0	\$1,500	\$0	\$0	\$0	\$1,500

TOWN OF SOUTHWEST HARBOR, MAINE
SCHEDULE OF RESERVE FUNDS - CONTINUED
FOR THE FISCAL YEAR ENDED JUNE 30, 2019

(Exhibit A-2, Page 3 of 3)

	Beginning Balance	Revenues	Transfers from Funds	Investment Earnings	Expenditures	Transfers to Funds	Ending Balance
<i>CIP Funds (cont'd)</i>							
Deck Planking	\$0	\$0	\$500	\$0	\$0	\$0	\$500
Pressurized Line Striper	\$5,605	\$0	\$0	\$0	\$0	\$0	\$5,605
Truck Replacement	\$60,124	\$0	\$0	\$0	\$28,618	\$0	\$31,506
Municipal Building	\$1,578	\$0	\$0	\$0	\$0	\$716	\$862
Police Protective Equipment	\$9,356	\$0	\$2,500	\$0	\$5,983	\$0	\$5,872
Anti-Icing	\$35,749	\$0	\$0	\$0	\$0	\$0	\$35,749
20' Eastern Boat	\$5,472	\$0	\$0	\$0	\$0	\$0	\$5,472
Radio Communication	\$753	\$0	\$0	\$0	\$0	\$0	\$753
Emergency Equipment Repair	\$4,629	\$0	\$3,000	\$0	\$0	\$0	\$7,629
Total CIP Funds	\$988,004	\$30	\$229,187	\$0	\$191,456	\$716	\$1,025,049
<i>School Funds</i>							
Bus Purchase	\$26,818	\$0	\$23,000	\$112	\$0	\$0	\$49,930
Emergency Special Education Maintenance	\$154,915	\$0	\$60,000	\$438	\$0	\$0	\$215,352
Playground Maintenance	\$59,582	\$0	\$15,000	\$149	\$0	\$0	\$74,732
	\$0	\$0	\$15,000	\$0	\$0	\$0	\$15,000
Total School Funds	\$241,315	\$0	\$113,000	\$699	\$0	\$0	\$355,014
Total Special Revenue Funds	\$1,668,187	\$143,662	\$794,992	\$11,702	\$587,140	\$234,716	\$1,796,687

TOWN OF SOUTHWEST HARBOR, MAINE
SCHEDULE OF CHANGES IN GENERAL UNASSIGNED FUND BALANCE
FOR THE FISCAL YEAR ENDED JUNE 30, 2019

(Exhibit A-3)

Unassigned Fund Balance July 1: \$1,382,566

Increases:

Lapsed Balances - Exhibit A-1	\$95,064
Decrease in Nonspendable Fund Balance	\$16,758
In Lieu of Tax/Homestead Revenues (Net of Appropriation)	\$5,176
Highway Revenues (Net of Appropriation)	\$887
Protection Revenues (Net of Appropriation)	\$37,896
Solid Waste Revenues (Net of Appropriation)	\$9,579
Cable Franchise Fee (Net of Appropriation)	\$13,529
Licenses, Fees, Registrations & Miscellaneous (Net of Appropriation)	\$12,965
Interest on Taxes & Liens (Net of Appropriation)	\$3,729
Interest Earned (Net of Appropriation)	\$3,936
Excise Taxes (Net of Appropriation)	\$32,158

Total Increases \$231,675

Decreases:

Appropriation from Fund Balance	\$180,000
Increase in Unavailable Property Tax Revenue	\$25,999
Docks & Floats Revenues (Net of Appropriation)	\$7,413

Total Decreases \$213,412

Unassigned Fund Balance June 30: \$1,400,830

TOWN OF SOUTHWEST HARBOR, MAINE
SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS
FOR THE FISCAL YEAR ENDED JUNE 30, 2019

(Exhibit A-4)

Federal Grantor/Pass-Through

<u>Grantor/Program Title</u>	<u>CFDA #</u>	<u>Grantor Pass- Through Number</u>	<u>Program Award Amount</u>	<u>Expenditures</u>
<u>U.S. Department of Education:</u>				
<u>Passed through State of Maine</u>				
<u>Department of Education</u>				
Title IA - Disadvantaged	84.010	013-05A-3057-13	\$17,878	\$17,878
Title VI - Part B - Local Entitlement	84.027	013-05A-3046-12	\$41,755	\$41,755
Title VI - Part B - Local Entitlement Preschool	84.027	013-05A-3009-10	\$538	\$538
Title VI - Rural & Low Income Grants	84.358	013-05A-3005-03	\$13,225	\$13,225
<u>Total U.S. Department of Education</u>			<u>\$73,396</u>	<u>\$73,396</u>
<u>U.S. Department of Agriculture:</u>				
<u>Passed through State of Maine</u>				
<u>Department of Education</u>				
National School Lunch Program	10.555	013-05A-7128-05	\$21,799	\$21,799
Federal Performance Based Lunch	10.555	013-05A-7142-05	\$792	\$792
School Breakfast Program	10.556	013-05A-7127-05	\$5,134	\$5,134
Food Distribution - Donated Commodities	10.560	-	\$4,566	\$4,566
<u>Total U.S. Department of Agriculture</u>			<u>\$32,291</u>	<u>\$32,291</u>
<u>Totals</u>			<u>\$105,687</u>	<u>\$105,687</u>

SOUTHWEST HARBOR SCHOOL DEPARTMENT										SC Approved 5/27/2020 Explanation
	18-19 Actual Receipts	19-20 Current Budget	19-20 Anticipated Receipts	20-21 Proposed Budget	\$ Difference	% Difference				
Fund Balance										
0000-0000-450000 Carryover	224,137	175,316	413,985	248,271	72,955	41.61%				
Revenues										
0000-0000-419908 Miscellaneous	1,375	-	-	-	-	#DIV/0!				
0000-0000-448100 P. L. 874 (Impact Aid)	18,826	5,000	5,000	5,000	-	0.00%				Estimate
0000-0000-413110 Tuition	10,886	-	-	-	-	#DIV/0!				
0000-0000-452000 Transfers from Reserves	-	-	-	-	-	#DIV/0!				
0000-0000-431210 State Agency Clients	9,058	-	-	-	-	#DIV/0!				
0000-0000-431110 State Subsidy	336,551	310,000	363,515	310,000	-	0.00%				Prelim. Estimate
Property Taxes										
0000-0000-412110 Town Appropriation	3,098,646	3,102,878	3,102,878	3,176,571	73,693	2.37%				Appropri. Incr. w/o Debt Svc.
Articles 15 & 17										
0000-0000-412120 Debt Service Appropriation	261,050	261,050	261,050	261,050	-	0.00%				
Article 16										
Total Revenues	3,960,530	3,854,244	4,146,428	4,000,892	146,648	3.80%				
Total Town Appropriation w Debt Service=				3,437,621	73,693	2.19%				Difference per \$100,000 valuation \$13.21

SOUTHWEST HARBOR SCHOOL DEPARTMENT

	18-19		19-20		19-20		20-21		%	Difference	Explanation
	Actual Expend.	Current Budget	Anticipated Expend.	Proposed Budget	Difference	\$					
Special Education											
Special Education											
2200-1000-510100 Res. Rm. - Tchr. Salaries	122,357	145,900	134,950	141,850	(4,050)			-2.78%		3 teachers	
2200-1000-510200 Res. Rm. - Ed. Tech. Sal.	236,828	267,293	268,520	299,218	31,925			11.94%		Hourly Rate Incr 2020-21 = \$.90	
2200-1000-520100 Benefits - Teachers - Res R	6,568	8,185	7,571	7,958	(227)			-2.77%			
2200-1000-520200 Benefits - Ed. Tech.	11,711	14,068	15,064	17,874	3,806			27.05%			
2200-1000-521100 BC/BS: Tchr. - Res. Rm.	47,755	57,559	52,328	55,466	(2,093)			-3.64%		6% Rate Incr / 82% \$1000 Share	
2200-1000-521200 BC/BS: Ed. Techs.	96,140	95,343	111,659	145,228	49,885			52.32%		6% Rate Incr / 82% \$1000 Share	
2200-1000-521101 Deductible Coverage & Fee	-	13,600	9,600	9,600	(4,000)			-29.41%			
2200-1000-525100 Tuition Reimb. (Taxable)	-	3,000	-	3,000	-			0.00%			
2200-1000-543000 Repair & Maint. - Equipment	-	-	-	200	200			#DIV/0!			
2200-1000-556000 Tuition	60,000	60,000	60,000	30,000	(30,000)			-50.00%		Out of District Place/Transf to Reserve	
2200-1000-558000 Staff Travel	-	400	400	400	-			0.00%		includes mileage, lodging & food	
2200-1000-561000 Res. Rm. - Teach. Supplies	640	1,200	1,200	1,200	-			0.00%		specific requests	
2200-1000-561001 Testing Supplies	247	300	300	300	-			0.00%			
2200-1000-564000 Textbooks	3,613	2,400	2,400	1,760	(640)			-26.67%			
2200-1000-565000 Software	405	1,000	1,000	240	(760)			-76.00%		Aims web	
2200-1000-573000 Replace/Purchase of Equip.	-	500	500	120	(380)			-76.00%		more requests based on needs	
2200-1000-581000 Dues, Fees, Conference	698	600	600	600	-			0.00%			
2200-1000-591000 Fund Transfers-Spec Ed Re	2,044	2,044	2,044	2,044	-			0.00%		Our Share of the MDIRSS Reserve	
2500-2330-581200 Dues & Fees -IEP Anywhere	486	800	825	825	25			3.13%			
2500-2330-534400 Spec Svcs Assessment	39,184	43,258	43,258	65,601	22,343			51.65%		Part of AOS Assessment	
2800-2140-534400 Other Prof. Svcs:Therap/Cou	14,030	20,000	20,000	20,000	-			0.00%			
2800-2140-534401 Behavior Specialist	-	-	-	-	-			#DIV/0!		25% Behavior Specialist	
2800-2150-510100 Teacher Salary: Speech	37,216	46,200	43,750	45,650	(550)			-1.19%			
2800-2150-520100 Medicare/Retirem - Speech	1,988	2,592	2,455	2,561	(31)			-1.20%			
2800-2150-521100 BC/BS: Speech	5,903	7,933	7,212	7,645	(288)			-3.63%		6% Rate Incr / 82% \$1000 Share	
2800-2150-521101 Deductible Coverage & Fee	-	800	800	800	-			0.00%			
2800-2150-534400 Other Prof Svcs.:Speech	1,918	1,500	1,500	1,500	-			0.00%		Consultants	
2800-2150-534401 Other Prof Svcs: Interpr Svc	-	1,500	1,500	1,500	-			0.00%		Consultant	
2800-2150-561000 Speech - Supplies	211	600	600	400	(200)			-33.33%			
2800-2150-561001 Speech - Testing Supplies	-	1,000	1,000	600	(400)			-40.00%		DIAL, CELF, TAPS assessments	
2800-2150-573000 Speech - Equipment	-	500	500	500	-			0.00%			
2800-2150-581000 Speech - Dues/Fees/Conf.	735	400	400	400	-			0.00%			
2800-2160-534400 Other Prof Svcs.: OT	15,741	30,000	25,000	30,000	-			0.00%			
2800-2180-534400 Other Prof. Svcs.: PT	18,561	27,000	22,000	27,000	-			0.00%			
2810-1000-510100 Summer Schl: Tchr.	3,537	15,000	3,200	15,000	-			0.00%			
2810-1000-520100 Summer Schl: Benefits	255	842	175	842	-			0.00%			
Total Special Education	728,772	873,317	842,309	937,882	64,565			7.39%			
Article 5				\$ 937,882							

SOUTHWEST HARBOR SCHOOL DEPARTMENT

	18-19	19-20	19-20	20-21		
	Actual	Current	Anticipated	Proposed	\$	%
Student & Staff Support	Expend.	Budget	Expend.	Budget	Difference	Difference
Health Services						
0000-2130-534000 Prof. Svcs.: Nurse Contract	60,000	62,085	62,085	64,568	2,483	4.00%
0000-2130-543000 Contr. Svcs.: Equip. Repair	65	150	150	150	-	0.00%
0000-2130-560000 Supplies	1,392	1,300	1,500	2,050	750	57.69%
0000-2130-564000 Books	120	-	-	-	-	#DIV/0!
0000-2130-564300 Periodicals	-	-	-	-	-	#DIV/0!
0000-2130-573000 Replace/Purch. Equipment	140	200	200	-	(200)	-100.00%
0000-2130-581000 Dues / Fees / Conferences	-	325	325	300	(25)	-7.69%
<i>Total Health Services</i>	61,717	64,060	64,260	67,068	3,008	4.70%
Improvement of Instruction						
0000-2200-530000 Assess.: Curric. & Techn.	55,708	59,292	59,292	55,918	(3,374)	-5.69%
0000-2210-510100 Instructional Grants	4,701	5,000	5,000	5,000	-	0.00%
0000-2210-515000 Stipends - Cert Com/Mentor	1,397	5,000	3,000	5,000	-	0.00%
0000-2210-520000 Benefits: Stipends	70	281	170	281	-	0.00%
0000-2210-520100 Benefits: Teachers	230	337	281	281	(56)	-16.62%
0000-2210-533003 Local W.S./Speakers	-	1,500	2,000	2,000	500	33.33%
0000-2210-533002 Reading Recovery Cont. Hrs	2,000	2,000	2,000	2,000	-	0.00%
0000-2210-561000 Supplies/Books/Period	-	-	-	400	400	#DIV/0!
0000-2212-533000 Curriculum Work	1,728	1,704	1,704	1,680	(24)	-1.41%
<i>Total Improve. Of Instruction</i>	65,834	75,114	73,447	72,560	(2,554)	-3.40%
Library & Audio Visual						
0000-2220-510100 Salaries: Librarian	24,629	27,000	26,963	28,250	1,250	4.63%
0000-2220-520100 Medicare/ Retirement	1,334	1,515	1,513	1,585	70	4.62%
0000-2220-521100 Blue Cross / Blue Shield	5,049	10,880	2,500	2,500	(8,380)	-77.02%
0000-2220-521101 Deductible Coverage & Fee	-	800	-	-	(800)	-100.00%
0000-2220-530000 Prof Svcs:Lib Svcs/Superv	-	-	-	-	-	#DIV/0!
0000-2220-561000 Supplies	176	650	650	400	(250)	-38.46%
0000-2220-564000 Books	3,476	3,500	3,500	2,800	(700)	-20.00%
0000-2220-564300 Periodicals	306	500	500	350	(150)	-30.00%
0000-2220-573000 Replace/Purchase Equipme	-	-	-	-	-	#DIV/0!
0000-2220-581000 Dues / Fees / Conferences	-	300	300	300	-	0.00%
<i>Total Library & AV</i>	34,970	45,145	35,926	36,185	(8,960)	-19.85%

SOUTHWEST HARBOR SCHOOL DEPARTMENT

		18-19	19-20	19-20	19-20	20-21		
		Actual	Proposed	Anticipated	Proposed			
School Administration		Expend.	Budget	Expend.	Budget	\$	Difference	%
	Office of Principal							Difference
0000-2410-510400	Salaries: Principal	92,898	96,149	96,149	99,870	3,721	3.87%	Salary Incr for 2020-21 = 3.87%
0000-2410-511800	Salaries: Secretaries	68,792	70,844	70,844	73,897	3,053	4.31%	Hourly Rate Incr 2020-21 = \$.90
0000-2410-520400	Benefits: Principal	4,985	5,394	5,394	5,603	209	3.87%	
0000-2410-520800	Benefits: Secretaries	4,985	5,420	5,420	5,653	233	4.30%	
0000-2410-521400	BC/BS: Principal	21,834	21,760	19,782	20,969	(791)	-3.64%	6% Rate Incr / 82% \$1000 Share
0000-2410-521800	BC/BS: Secretaries	43,668	43,520	39,564	41,938	(1,582)	-3.64%	6% Rate Incr / 82% \$1000 Share
0000-2410-521401	Deductible Coverage & Fee	-	4,800	4,800	4,800	-	0.00%	
0000-2410-544450	Copier Lease/Purchase	4,536	4,536	4,536	5,080	544	11.99%	
0000-2410-554000	Advertising	4,588	3,000	4,500	2,000	(1,000)	-33.33%	
0000-2410-558000	Staff Travel	-	125	125	125	-	0.00%	
0000-2410-560000	Office Supplies / Postage	4,996	5,000	5,000	5,000	-	0.00%	
0000-2410-564000	Books & Periodicals	79	300	300	-	(300)	-100.00%	
0000-2410-573000	Replace/Purchase Equipme	2,299	2,000	2,000	2,000	-	0.00%	Walkie-Talkies/Shelf/Table/Chair - Wait Area
0000-2410-581000	Dues / Fees / Conferences	1,277	1,500	1,500	1,500	-	0.00%	
0000-2410-589000	Miscellaneous	1,410	2,500	2,500	2,500	-	0.00%	Promotion & HOW Awards
	Total Office of Principal	256,346	266,848	262,414	270,935	4,087	1.53%	
	School Administration					\$ 270,935		
Transportation and Buses								
	Student Transportation							
0000-2700-511800	Salaries: Bus Drivers	50,794	82,500	82,500	85,638	3,138	3.80%	Hourly Rate Incr 2020-21 = \$.90
0000-2700-520800	Soc.Sec./Medicare	3,560	5,312	6,311	6,552	1,240	23.34%	
0000-2700-521800	BC/BS: Bus Drivers	32,025	31,917	29,015	30,756	(1,161)	-3.64%	6% Rate Incr / 82% \$1000 Share
0000-2700-521801	Deductible Coverage & Fee	-	3,200	3,200	3,200	-	0.00%	
0000-2700-534000	Physicals & Drug Testing	48	1,000	750	1,000	-	0.00%	Incl. Extra Drivers
0000-2700-543000	Confr. Svcs.: Bus Repairs	16,127	18,000	18,000	20,000	2,000	11.11%	
0000-2750-551400	Transp. Purchased fr Privat	-	-	-	-	-	#DIV/0!	
0000-2700-552000	Insurance: Bus	1,808	1,900	2,044	2,300	400	21.05%	On 3 buses & increase cost
0000-2700-560000	Supplies	403	600	600	800	200	33.33%	
0000-2700-562600	Fuel	9,750	13,000	7,500	12,000	(1,000)	-7.69%	5300 gallons approx.
0000-2700-573000	Replace/Purch. Of Equipme	-	-	-	-	-	#DIV/0!	
0000-2700-591000	Purch of SchBus/ Reserve	23,000	23,000	23,000	10,000	(13,000)	-56.52%	Bus Purchased 16-17
0000-2700-581000	Dues/ Fees/ Conference	427	200	200	200	-	0.00%	
	Total Transportation	137,942	180,629	173,120	172,446	(8,183)	-4.53%	
	Article 11					\$ 172,446		

SOUTHWEST HARBOR SCHOOL DEPARTMENT

	18-19		19-20		19-20		20-21		%	Difference	Explanation
	Actual	Expend.	Current	Budget	Anticipated	Expend.	Proposed	Budget			
Debt Service											
Debt Service											
0000-5100-583100 Debt Service: Interest	-		-		-		-				#DIV/0!
0000-5100-591000 Debt Service: Principal	261,050		261,050		261,050		261,050				Debt Retires 11/2020 - No Int Due
<i>Total Debt Service</i>	261,050		261,050		261,050		261,050				Payment #20 of 20 (Principal)
Article 13								\$ 261,050			
All Other Expenc											
Food Services											
0000-3100-591000 Food Services Transfer	80,000		80,000		80,000		80,000				6/30/19 Lunch Fund Balance = \$ 28K
<i>Total Food Services</i>	80,000		80,000		80,000		80,000				
Article 14								\$ 80,000			
Grand Totals:	3,546,545		3,854,244		3,785,657		4,000,892		146,648		<i>Total Includes Additional Items</i>
Article 18			68,587								
Total Expenditures (Summary Article)							\$ 4,000,892				
Additional Items (Included in Appropriate Cost Centers):											
Addtl Ed. Tech. - Spec Ed.							\$ 46,450	\$ 46,450			Included in Cost Center
Total Addtl Items							\$ 46,450	\$ 46,450	1.21%		Special Education
Reserves:											
Maintenance	\$ 119,582										
Bus	\$ 72,818										
Special Education	\$ 274,914										If Transf of \$60K from curr budget

IMPORTANT CONTACTS

Emergency (Police/Fire/Ambulance)	911
Dispatch (Police/Fire/Ambulance)	244-7911
Highway Department	244-7917
Water/Sewer District Office www.swhdistrict.org	244-3948
Sewer Department	244-7919
Harbormaster	244-7913
Code Enforcement	244-7915
Municipal Office	244-5404
Municipal Office Fax	244-7914/244-4483
Municipal Email	adminassist@southwestharbor.org
Transfer Station (EMR, Inc.)	244-4347
Public Library www.swhplibrary.org	244-7065
Pemetic Elementary School www.pemeticschool.com	244-5502
MDI High School www.mdihs.net	288-5011
Chamber of Commerce	244-9264
US Post Office	244-3456
Mt Height Cemetery	244-3366
Town Web Site:	www.southwestharbormaine.org

